

# **Chlorosulfonated Polyethylene Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Chlorosulfonated Polyethylene Market Summary**

#### **Introduction**

Chlorosulfonated Polyethylene (CSM), also known as chlorosulphonated polyethylene, is a versatile synthetic elastomer characterized by its exceptional resistance to heat, chemicals, ozone, and weathering. The industry is defined by its critical role in producing durable materials for demanding applications, such as adhesives, coatings, and specialty rubber products. Key trends include the development of high-performance CSM grades, sustainable production processes, and integration with advanced polymer technologies to meet stringent environmental and performance standards. The market is driven by demand for resilient materials in construction, automotive, and industrial sectors, with a focus on eco-friendly and high-durability formulations.

#### **Market Size and Growth Forecast**

The global Chlorosulfonated Polyethylene market was valued at USD 460–710 million in 2024, with an estimated CAGR of 4.5%–6.5% from 2025 to 2030, driven by demand for adhesives and coatings.

#### **Regional Analysis**

North America is projected to grow at a CAGR of 4.5%–6.8%, with the U.S. leading due to its strong automotive and construction industries, emphasizing high-performance CSM for hoses and seals.

Europe is expected to achieve a CAGR of 4.8%–5.6%, with Germany driving demand, focusing on sustainable CSM coatings for infrastructure applications.

Asia Pacific is anticipated to record the highest growth at a CAGR of 5.0%–7.0%, driven by China and India, where rapid industrialization and automotive production fuel demand for CSM in adhesives and rubber.

Africa is expected to grow at a CAGR of 4.0%–6.0%, with South Africa showing potential in industrial applications due to infrastructure development.

### Application Analysis

Adhesives applications are estimated to grow at a CAGR of 4.8%–6.8%, driven by CSM's use in high-strength bonding for automotive and industrial assemblies, with trends toward solvent-free formulations.

Coatings applications are projected to expand at a CAGR of 4.5%–6.5%, supported by its use in corrosion-resistant and weatherproof coatings for roofing and infrastructure, with innovations in eco-friendly paints.

Other applications, including rubber products and hoses, are anticipated to grow at a CAGR of 4.2%–6.8%, focusing on specialty elastomers for niche markets like electrical insulation.

### Key Market Players

Tosoh Corporation, based in Sumida, Japan, is a global leader in CSM production, offering high-performance grades for adhesives and coatings, known for its innovative polymer solutions.

SUMITOMO SEIKA, headquartered in Osaka, Japan, specializes in CSM for industrial applications, emphasizing durability and chemical resistance in its manufacturing processes.

China National Petroleum Corporation, based in Beijing, China, produces CSM for coatings and rubber, focusing on large-scale production and advanced material development.

Jiangxi Hongrun Chemical, headquartered in Jiangxi, China, provides CSM for adhesives, known for its cost-competitive and scalable production capabilities.

Weifang Polygrand Chemical, based in Weifang, China, offers CSM for specialty rubber products, emphasizing high-quality and environmentally conscious manufacturing.

Ningxia Boyuan Rubber, headquartered in Ningxia, China, produces CSM for industrial coatings, focusing on innovative elastomer formulations.

### Porter's Five Forces Analysis

The threat of new entrants is moderate; high capital costs and technical expertise for CSM production create barriers, though growing demand attracts niche players.

The threat of substitutes is moderate; alternative elastomers like EPDM compete, but CSM's unique resistance properties maintain its edge in coatings and adhesives.

Buyer power is moderate; large automotive and construction firms negotiate pricing, but CSM's specialized applications limit buyer leverage.

Supplier power is low; raw materials like polyethylene and chlorine are widely available, reducing supplier influence.

Competitive rivalry is high; key players differentiate through sustainable production, high-performance grades, and application-specific innovations.

### Market Opportunities and Challenges

#### Opportunities

Rising demand for durable coatings in infrastructure drives CSM adoption.

Advancements in eco-friendly adhesives enhance market growth in automotive applications.

Emerging markets in Asia Pacific offer expansion opportunities due to industrial

growth.

## Challenges

Stringent environmental regulations on elastomer production increase compliance costs.

Volatility in raw material prices impacts production scalability.

Competition from alternative materials hinders market penetration in cost-sensitive segments.

## Growth Trend Analysis

The Chlorosulfonated Polyethylene market is experiencing steady growth, driven by demand for adhesives and coatings. In 2024, Jiangxi Hongrun Chemical maintained a CSM capacity of 3,000 tons, supporting adhesive and coating applications. Weifang Polygrand Chemical operated a 5,000-ton capacity and is constructing a new 10,000-ton production line, enhancing its supply for rubber and coatings. On June 5, 2025, China National Petroleum Corporation's Jilin Petrochemical Acetylene Plant developed two novel CSM grades, CSM4014 for coatings and adhesives and CSM2910 for ultra-thin rubber products, with commercial production planned for 2026. These developments align with a projected CAGR of 4.5%–6.5% through 2030, reflecting CSM's growing role in high-performance applications.

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