

# Chip Card Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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## Abstracts

### Chip Card Market Review 2025

#### Overview

The global chip card market is expected to experience significant growth by 2025, driven by the increasing demand for secure payment solutions and the proliferation of smart card technology across various sectors. Chip cards, often referred to as EMV (Europay, MasterCard, and Visa) cards, contain embedded microchips that provide enhanced security as compared to traditional magnetic stripe cards. The market is projected to grow at a compound annual growth rate (CAGR) of approximately 6.2%, reaching a total market size of around \$20 billion by 2025.

#### Market Size, Share & Trends Analysis

With the integration of advanced security features in payment systems, the chip card market is witnessing a robust trajectory. The global chip card market size reached approximately \$14 billion in 2022 and is projected to expand to around \$20 billion by 2025.

#### By Product Type

Contact Chip Cards: 60% Market Share

Contactless Chip Cards: 25% Market Share

Dual Interface Chip Cards: 15% Market Share

#### By Key Players

The competitive landscape of the chip card market comprises several key players, including:

Giesecke & Devrient  
IDEMIA  
Gemalto (a Thales company)  
AUSTRIACARD AG  
CPI Card Group  
Valid S.A.  
exceet Card Group  
Hogier Gartner  
Toshiba  
Kona I  
UbiVelox  
ALIOTH  
DZ Card  
KL Hi-Tech Secure Print Limited  
Jasuindo Tiga Perkasa  
TBSP Public Company Limited  
United Security Printing (USP)  
Toppan Forms  
Beautiful Card Corporation  
Goldpac  
Eastcompeace Technology  
Hengbao  
Wuhan Tianyu  
Chengtian Weiye  
Feitian Technologies  
Tungkong  
XH Smart Tech

#### By Process

The chip card fabrication process can be segmented into the following categories:

Card Manufacturing: 70% Market Share

Printing Services: 20% Market Share

Personalization Services: 10% Market Share

### By Application

The application segments of the chip card market include:

Financial: 45% Market Share

Government & Public: 25% Market Share

Transport: 15% Market Share

Enterprise: 10% Market Share

Retail: 5% Market Share

### By End-Use

In terms of end-use, the chip card market is divided as follows:

Banking & Financial Institutions: 50% Market Share

Government Organizations: 25% Market Share

Transportation Agencies: 15% Market Share

Retail Sectors: 10% Market Share

### By Region

Geographically, the chip card market is analyzed across the following regions:

North America: 35% Market Share

Europe: 30% Market Share

Asia-Pacific: 25% Market Share

Rest of the World: 10% Market Share

### Market News on Policy and Companies

The chip card market is influenced by various regulations and policies aimed at enhancing payment security. Governments across the globe are increasingly mandating the use of chip cards to reduce fraud and improve secure transaction conducts. For instance, the European Union (EU) has implemented stringent regulations regarding card payment systems, emphasizing the need for EMV-compliance. Similarly, the United States has migrated towards chip-enabled cards, which has positively impacted the market growth.

Major players like Giesecke & Devrient and IDEMIA are actively engaged in expanding their product offerings, focusing on innovations that improve security features, thus

enabling them to retain a competitive edge in the chip card marketplace.

#### Segment Forecasts, 2025 - 2030

Looking ahead, the chip card market is expected to maintain its trajectory of growth between 2025 and 2030, with an anticipated CAGR of about 6.0%. Market trends indicate a pivot towards enhancing contactless payment functionalities, as consumers and businesses increasingly prefer contactless solutions for transactions.

Smart card technologies will also evolve, incorporating advanced biometric authentication, which will contribute to market expansion. Furthermore, the rising adoption of digital IDs and the need for secure applications across government and private sectors will fuel innovative solutions in the chip card arena.

Overall, the chip card market is positioned to grow robustly and adapt to advancements in technology and shifts in consumer behavior. Companies that prioritize security innovations and continuously evolve their products will lead the market by 2030.

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