

Chilled Beam System Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Chilled Beam System Market Review 2025

Overview

The chilled beam system market is witnessing significant growth as organizations and facilities search for energy-efficient solutions to their heating and cooling needs. This technology, which utilizes convection and radiation for cooling, is particularly valuable in areas demanding large space cooling. The global shift towards sustainable building practices and the increase in stringent energy regulations are key drivers of market expansion. By 2025, the chilled beam system market is estimated to reach USD 1.2 billion, driven by heightened awareness of energy-efficient HVAC systems.

Market Size

As of 2020, the chilled beam system market has shown a compound annual growth rate (CAGR) of approximately 6.5%. The market is projected to continue this trend, with predictions suggesting it will expand from USD 850 million in 2022 to about USD 1.2 billion by 2025. The increased demand for energy-efficient buildings is anticipated to fuel this growth, with the expansion of commercial and institutional sectors as the primary contributors.

Share & Trends Analysis Report

The market share for the chilled beam systems indicates that Europe holds the majority stake, accounting for nearly 40% of the overall market. This is primarily due to the early adoption of energy-efficient technologies among European countries. North America is expected to witness a significant rise, with a projected market share of around 30% by



2025, followed closely by the Asia-Pacific region, which is forecasted to capture approximately 25%.

By Product Type

In terms of product types, active chilled beams are gaining traction, commanding about 60% of the market. Passive chilled beams, although less popular, are expected to grow due to their lower installation and operating complexities. Ambient pressure generation technology is also emerging as a significant contributor to the market, largely for its low energy consumption.

Key Players

Key players in the chilled beam system market include:

Climate Technologies

Flakt Group Holding

FTF Group

Halton Group

Lindab

Price Industries

Swegon Group

Systemair

TROX

Johnson Controls

Krantz

Kiefer Klimatechnik

Barcol-Air Group

EB Air Control

Twa Panel Systems

Airvent

Grada International

Solid Air International

ROCCHEGGIANI

Caverion Corporation

By Process

The chilled beam systems can be categorized by process into two main types: active and passive systems. Active systems dominate the market, holding approximately 70% share, due to their enhanced performance and operational flexibility. On the other hand,



passive systems are increasingly preferred in smaller projects or retrofit applications, where installation costs and simplicity are prioritized.

By Application

The primary applications of chilled beam systems include:

Commercial Offices
Educational Institutions
Healthcare Facilities
Hotels

Commercial offices currently account for over 40% of the total market share due to the growing emphasis on creating comfortable working environments and improving employee productivity. Educational institutions and healthcare facilities follow closely, expected to capture around 30% and 15% respectively.

By End-Use

In terms of end-use segments, the commercial sector leads, followed by residential and industrial sectors. As urbanization increases and government regulations push for more sustainable designs, the demand from the commercial segment is projected to increase from 55% in 2022 to about 65% by 2025.

By Region

The chilled beam system market analysis reveals key regional insights:

North America: Predicted to display robust growth, with a CAGR of about 6% from 2020-2025 due to increased energy efficiency initiatives.

Europe: Maintaining the largest market share at approximately 40%, owing to strict energy regulations and climate action targets.

Asia-Pacific: Expected to grow at the fastest rate of around 8% CAGR as more countries focus on energy-efficient solutions and new commercial infrastructure developments.

Latin America: Slow growth expected, primarily due to economic uncertainties, but interest in chilled beam technology is growing among large enterprises.

Market News on Policy and Companies

Recent regulatory changes, particularly in Europe, aim to enforce stricter energy performance requirements for commercial buildings. This push is designed to support



the European Green Deal and has influenced several players to innovate in their product offerings. Moreover, companies such as Johnson Controls and Price Industries have announced new investments in R&D to develop more advanced chilled beam technologies that comply with the evolving regulatory landscape.

Segment Forecasts 2025 - 2030

The segment forecasts for the chilled beam system market from 2025 to 2030 suggest that:

The global market is expected to grow at a CAGR of 7%.

The demand for active chilled beams will continue to rise, potentially exceeding 75% market share.

The healthcare and educational sectors are anticipated to experience the highest growth rates as new buildings are constructed to modern standards.

Overall, the chilled beam system market is poised for considerable expansion, fueled by advances in technology, increased emphasis on energy efficiency, and supportive regulatory frameworks. With the global push towards sustainable solutions in building design, companies are expected to invest heavily in innovation to capture emerging opportunities through to 2030.



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