

Chemical Sterilization Equipment Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Chemical Sterilization Equipment Market Review 2025

Overview: The chemical sterilization equipment market is expected to witness significant growth between 2025 and 2030 due to increasing demand from various industries including healthcare, pharmaceuticals, and food and beverage. The market dynamics are being driven by stringent sterilization regulations, the need for infection control, and the rising prevalence of hospital-acquired infections (HAIs). The global market size for chemical sterilization equipment is projected to grow at a CAGR of approximately 6.2%, reaching around \$5.5 billion by 2025.

Market Size: In 2024, the global chemical sterilization equipment market was valued at approximately \$4.0 billion. The growth trajectory reflects an expanding adoption of advanced sterilization methods, contributing to an anticipated increase in market size up to \$5.5 billion by 2025, showcasing a robust evolution of approximately 37% within the forecast period.

Share & Trends Analysis Report: The market can be segmented by product types, processes, applications, and regions, each reflecting unique trends.

By Product Type

Ethylene Oxide Sterilization: Ethylene oxide sterilizers accounted for nearly 48% of the

market share in 2024, driven by their efficacy in sterilizing heat-sensitive medical devices.

Hydrogen Peroxide Sterilization: This segment is anticipated to grow at a CAGR of around 5.5%, emphasizing the increasing utilization of low-temperature processes in hospitals.

Ozone-based Sterilization: With growing environmental considerations, ozone-based sterilization technologies are projected to expand, contributing to about 10% of the overall market by 2025.

Formaldehyde Sterilization: Maintaining a smaller market share at around 12%, formaldehyde sterilization will undergo further scrutiny due to regulatory pressures and emerging alternatives.

By Key Players

The competitive landscape consists of prominent players like:

Steris: Leading with a market share of approximately 20%, offering a comprehensive portfolio of sterilization solutions.

Getinge Group: This company holds about 15% of the market, emphasizing advanced sterilization and disinfection technologies.

3M: A significant player with a diverse range of sterilization products, accounting for 12% of the market share.

Advanced Sterilization Products: Known for innovative solutions, holding around 10% of the market space.

Shinva Medical Instrument, Steelco, Sakura Si, HUMAN MEDITEK, Laoken Medical, Renosem, Hanshin Medical, and Hangzhou Unique Disinfection Equipment are also vital contributors to the market, collectively accounting for the remaining share.

By Process

Processes in the market encompass various methods of sterilization:

Gas Sterilization: Dominates the market due to its application in diverse medical devices.

Liquid Sterilization: Expected to grow due to increasing use in pharmaceutical

applications.

By Application

Hospitals & Clinics: This sector will continue to be the largest contributor, expected to hold over 55% share as healthcare investments surge globally.

Pharmaceutical: Estimated growth of around 6% CAGR as regulatory standards tighten.

Food & Beverage Industry: Growing awareness of consumer safety is propelling adoption here, anticipated to grow by 4%-5% by 2025.

By End-Use

The end-use segments highlight the application of chemical sterilization in various sectors:

Healthcare: Consistently leads the market due to the necessity of sterilization in surgical instruments and hospital environments.

Industrial: Chemical sterilization plays a crucial role in the pharmaceutical manufacturing process, ensuring product safety.

By Region

The geographic analysis presents significant variations:

North America: Expected to maintain dominance with around 40% of the market share as healthcare expenditure increases.

Europe: Will follow closely, driven by technological advancements and strict regulations.

Asia-Pacific: Expected to show the highest growth rate of 7% CAGR due to rising healthcare investments and increasing awareness of sterilization practices.

Latin America and Middle East & Africa: These regions are anticipated to grow steadily but will remain smaller markets compared to North America and Europe.

Market News on Policy and Companies

Recent developments in policy and corporate activities are pivotal in shaping the market landscape. Major regulatory changes focused on improving sterilization standards have been observed globally, ensuring heightened safety and compliance in sterilization practices.

Moreover, strategic initiatives such as mergers and partnerships among leading companies, like the recent collaboration between Steris and an emerging technology firm to enhance automation in sterilization processes, benefit overall market dynamics.

Segment Forecasts 2025 - 2030

The upcoming forecast indicates a steady increase of approximately 6.5% in the chemical sterilization equipment market from 2025 to 2030, as innovation drives product development and regulatory compliance continues to tighten.

Conclusively, the chemical sterilization equipment market is poised for significant growth. This growth will be supported by technological advancements, increasing regulations, and heightened awareness across various sectors, setting the stage for a flourishing environment and broader applications in sterilization solutions.

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