

# **Chemical Blowing Agent Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Chemical Blowing Agent Market Review 2025**

#### **Overview**

The chemical blowing agent market is integral to the production of foamed plastics and other lightweight materials. Characterized by the use of compounds that release gas upon thermal or chemical decomposition, these agents create a cellular structure in various products across multiple industries. With increasing demand for lightweight materials, particularly in automotive, construction, and packaging applications, the chemical blowing agent market is expected to witness substantial growth from 2025 to 2030.

#### **Market Size**

As of 2025, the global chemical blowing agent market is estimated to reach approximately \$5 billion, growing at a CAGR of 4.5% to 5.5% during the forecast period. Regions such as North America, Europe, and Asia-Pacific are set to dominate the market due to their robust manufacturing industries and innovative applications of chemical blowing agents.

#### **Share & Trends Analysis**

The market share of chemical blowing agents varies by product type, with the following key segments highlighted:

#### **Product Types:**

Azodicarbonamide

Blowing Agent Masterbatch  
Sodium Bicarbonate  
Others

The azodicarbonamide segment leads the market with a share of approximately 35% due to its extensive use in the production of rubber and plastic foams.

### Key Players

The chemical blowing agent market is characterized by the presence of several prominent companies. Notable players include:

Syensqo  
Otsuka Chemical  
EIWA CHEMICAL/MGC  
Sankyo Kasei  
Dongjin Semichem  
Kumyang  
Jiangsu Sopo  
Jiangxi Selon  
Ningxia Risheng  
Fujian Longyan Longhua Chemical  
Fujian Nanping Rongchang Chemical  
Weifang Yaxing Chemical

These key players employ strategies such as mergers and acquisitions, product innovations, and expanding manufacturing capacities to enhance their market position.

### By Process

Based on the manufacturing process, the market can be segmented into:

Batch Process  
Continuous Process

The batch process holds a larger share due to its flexibility in manufacturing smaller quantities of specialized products.

### By Application

The application areas for chemical blowing agents are diverse, including:

Shoe  
Leather  
Automotive  
Wall Paper  
Building Material

The automotive application segment is projected to grow at a CAGR of 6% to 7% owing to the increasing demand for lightweight materials that enhance fuel efficiency.

#### By End-Use

End-use industries for chemical blowing agents are expansive, comprising:

Construction  
Textile  
Furniture  
Packaging

The construction industry is the largest consumer of chemical blowing agents, utilizing them mainly in insulation materials and lightweight concrete.

#### By Region

The regional analysis shows significant market variations, with:

North America: Dominated by rising automotive production.

Europe: Strong demand from the packaging and construction sectors.

Asia-Pacific: Expected to witness the highest growth due to booming manufacturing and industrialization.

#### Market News on Policy and Companies

Recent policies aimed at reducing plastic waste are prompting manufacturers to explore sustainable alternatives, thereby leading to innovations in chemical blowing agents.

Companies are responding to these regulatory trends by developing eco-friendly products, such as biodegradable blowing agents.

#### Segment Forecasts, 2025 - 2030

Looking ahead, the market is forecast to evolve significantly. The following projections

are anticipated:

By Product Type: Azodicarbonamide is expected to maintain its leading position, while sodium bicarbonate may gain a higher market share due to its eco-friendly attributes.

By Application: Automotive and construction applications are expected to dominate, growing at a rate of 6% to 8%.

By Region: Asia-Pacific is likely to exhibit the highest growth rate, around 7% to 9%, driven by increased urbanization and infrastructure development.

## Conclusion

In summary, the chemical blowing agent market is primed for growth over the next few years, driven by diverse applications, significant investments in R&D, and a shift towards more sustainable solutions. Stakeholders are urged to adopt innovative strategies to exploit the potential opportunities within this dynamic industry landscape.

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