

Chemical Blowing Agent Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Chemical Blowing Agent Market Review 2025

Overview

The chemical blowing agent market is integral to the production of foamed plastics and other lightweight materials. Characterized by the use of compounds that release gas upon thermal or chemical decomposition, these agents create a cellular structure in various products across multiple industries. With increasing demand for lightweight materials, particularly in automotive, construction, and packaging applications, the chemical blowing agent market is expected to witness substantial growth from 2025 to 2030.

Market Size

As of 2025, the global chemical blowing agent market is estimated to reach approximately \$5 billion, growing at a CAGR of 4.5% to 5.5% during the forecast period. Regions such as North America, Europe, and Asia-Pacific are set to dominate the market due to their robust manufacturing industries and innovative applications of chemical blowing agents.

Share & Trends Analysis

The market share of chemical blowing agents varies by product type, with the following key segments highlighted:

Product Types:

Azodicarbonamide

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Blowing Agent Masterbatch Sodium Bicarbonate Others

The azodicarbonamide segment leads the market with a share of approximately 35% due to its extensive use in the production of rubber and plastic foams.

Key Players

The chemical blowing agent market is characterized by the presence of several prominent companies. Notable players include:

Syensqo Otsuka Chemical EIWA CHEMICAL/MGC Sankyo Kasei Dongjin Semichem Kumyang Jiangsu Sopo Jiangsi Selon Ningxia Risheng Fujian Longyan Longhua Chemical Fujian Nanping Rongchang Chemical Weifang Yaxing Chemical

These key players employ strategies such as mergers and acquisitions, product innovations, and expanding manufacturing capacities to enhance their market position.

By Process Based on the manufacturing process, the market can be segmented into:

Batch Process Continuous Process

The batch process holds a larger share due to its flexibility in manufacturing smaller quantities of specialized products.

By Application

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The application areas for chemical blowing agents are diverse, including:

Shoe Leather Automotive Wall Paper Building Material

The automotive application segment is projected to grow at a CAGR of 6% to 7% owing to the increasing demand for lightweight materials that enhance fuel efficiency.

By End-Use End-use industries for chemical blowing agents are expansive, comprising:

Construction Textile Furniture Packaging

The construction industry is the largest consumer of chemical blowing agents, utilizing them mainly in insulation materials and lightweight concrete.

By Region

The regional analysis shows significant market variations, with:

North America: Dominated by rising automotive production. Europe: Strong demand from the packaging and construction sectors. Asia-Pacific: Expected to witness the highest growth due to booming manufacturing and industrialization.

Market News on Policy and Companies

Recent policies aimed at reducing plastic waste are prompting manufacturers to explore sustainable alternatives, thereby leading to innovations in chemical blowing agents. Companies are responding to these regulatory trends by developing eco-friendly products, such as biodegradable blowing agents.

Segment Forecasts, 2025 - 2030

Looking ahead, the market is forecast to evolve significantly. The following projections



are anticipated:

By Product Type: Azodicarbonamide is expected to maintain its leading position, while sodium bicarbonate may gain a higher market share due to its eco-friendly attributes. By Application: Automotive and construction applications are expected to dominate, growing at a rate of 6% to 8%.

By Region: Asia-Pacific is likely to exhibit the highest growth rate, around 7% to 9%, driven by increased urbanization and infrastructure development.

Conclusion

In summary, the chemical blowing agent market is primed for growth over the next few years, driven by diverse applications, significant investments in R&D, and a shift towards more sustainable solutions. Stakeholders are urged to adopt innovative strategies to exploit the potential opportunities within this dynamic industry landscape.



Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
- 3.2.1 Data Sources
- 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Chemical Blowing Agent Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

Chemical Blowing Agent Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions,...



- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Chemical Blowing Agent by Region
- 8.2 Import of Chemical Blowing Agent by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST CHEMICAL BLOWING AGENT MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Chemical Blowing Agent Market Size
- 9.2 Chemical Blowing Agent Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST CHEMICAL BLOWING AGENT MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Chemical Blowing Agent Market Size
- 10.2 Chemical Blowing Agent Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST CHEMICAL BLOWING AGENT MARKET IN ASIA & PACIFIC (2020-2030)



- 11.1 Chemical Blowing Agent Market Size
- 11.2 Chemical Blowing Agent Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southest Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST CHEMICAL BLOWING AGENT MARKET IN EUROPE (2020-2030)

- 12.1 Chemical Blowing Agent Market Size
- 12.2 Chemical Blowing Agent Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST CHEMICAL BLOWING AGENT MARKET IN MEA (2020-2030)

- 13.1 Chemical Blowing Agent Market Size
- 13.2 Chemical Blowing Agent Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis



13.5.1 Egypt13.5.2 Israel13.5.3 South Africa13.5.4 Gulf Cooperation Council Countries13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL CHEMICAL BLOWING AGENT MARKET (2020-2025)

- 14.1 Chemical Blowing Agent Market Size
- 14.2 Chemical Blowing Agent Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL CHEMICAL BLOWING AGENT MARKET FORECAST (2025-2030)

- 15.1 Chemical Blowing Agent Market Size Forecast
- 15.2 Chemical Blowing Agent Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Syensqo
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Chemical Blowing Agent Information
 - 16.1.3 SWOT Analysis of Syensqo

16.1.4 Syensqo Chemical Blowing Agent Sales, Revenue, Price and Gross Margin (2020-2025)

16.2 Otsuka Chemical

- 16.2.1 Company Profile
- 16.2.2 Main Business and Chemical Blowing Agent Information
- 16.2.3 SWOT Analysis of Otsuka Chemical

16.2.4 Otsuka Chemical Chemical Blowing Agent Sales, Revenue, Price and Gross Margin (2020-2025)

16.3 EIWA CHEMICAL/MGC

16.3.1 Company Profile

16.3.2 Main Business and Chemical Blowing Agent Information



16.3.3 SWOT Analysis of EIWA CHEMICAL/MGC

16.3.4 EIWA CHEMICAL/MGC Chemical Blowing Agent Sales, Revenue, Price and Gross Margin (2020-2025)

16.4 Sankyo Kasei

16.4.1 Company Profile

16.4.2 Main Business and Chemical Blowing Agent Information

16.4.3 SWOT Analysis of Sankyo Kasei

16.4.4 Sankyo Kasei Chemical Blowing Agent Sales, Revenue, Price and Gross Margin (2020-2025)

16.5 Dongjin Semichem

16.5.1 Company Profile

16.5.2 Main Business and Chemical Blowing Agent Information

16.5.3 SWOT Analysis of Dongjin Semichem

16.5.4 Dongjin Semichem Chemical Blowing Agent Sales, Revenue, Price and Gross Margin (2020-2025)

16.6 Kumyang

16.6.1 Company Profile

16.6.2 Main Business and Chemical Blowing Agent Information

16.6.3 SWOT Analysis of Kumyang

16.6.4 Kumyang Chemical Blowing Agent Sales, Revenue, Price and Gross Margin

(2020-2025)

16.7 Jiangsu Sopo

16.7.1 Company Profile

16.7.2 Main Business and Chemical Blowing Agent Information

16.7.3 SWOT Analysis of Jiangsu Sopo

16.7.4 Jiangsu Sopo Chemical Blowing Agent Sales, Revenue, Price and Gross Margin (2020-2025)

16.8 Jiangxi Selon

16.8.1 Company Profile

16.8.2 Main Business and Chemical Blowing Agent Information

16.8.3 SWOT Analysis of Jiangxi Selon

16.8.4 Jiangxi Selon Chemical Blowing Agent Sales, Revenue, Price and Gross Margin (2020-2025)

16.9 Ningxia Risheng

16.9.1 Company Profile

16.9.2 Main Business and Chemical Blowing Agent Information

16.9.3 SWOT Analysis of Ningxia Risheng

16.9.4 Ningxia Risheng Chemical Blowing Agent Sales, Revenue, Price and Gross Margin (2020-2025)



16.10 Fujian Longyan Longhua Chemical

16.10.1 Company Profile

16.10.2 Main Business and Chemical Blowing Agent Information

16.10.3 SWOT Analysis of Fujian Longyan Longhua Chemical

16.10.4 Fujian Longyan Longhua Chemical Chemical Blowing Agent Sales, Revenue,

Price and Gross Margin (2020-2025)

16.11 Fujian Nanping Rongchang Chemical

16.11.1 Company Profile

16.11.2 Main Business and Chemical Blowing Agent Information

16.11.3 SWOT Analysis of Fujian Nanping Rongchang Chemical

16.11.4 Fujian Nanping Rongchang Chemical Chemical Blowing Agent Sales,

Revenue, Price and Gross Margin (2020-2025)

16.12 Weifang Yaxing Chemical

16.12.1 Company Profile

16.12.2 Main Business and Chemical Blowing Agent Information

16.12.3 SWOT Analysis of Weifang Yaxing Chemical

16.12.4 Weifang Yaxing Chemical Chemical Blowing Agent Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Chemical Blowing Agent Report

Table Data Sources of Chemical Blowing Agent Report

Table Major Assumptions of Chemical Blowing Agent Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Chemical Blowing Agent Picture

Table Chemical Blowing Agent Classification

Table Chemical Blowing Agent Applications List

Table Drivers of Chemical Blowing Agent Market

Table Restraints of Chemical Blowing Agent Market

Table Opportunities of Chemical Blowing Agent Market

Table Threats of Chemical Blowing Agent Market

Table Raw Materials Suppliers List

Table Different Production Methods of Chemical Blowing Agent

Table Cost Structure Analysis of Chemical Blowing Agent

Table Key End Users List

Table Latest News of Chemical Blowing Agent Market

Table Merger and Acquisition List



Table Planned/Future Project of Chemical Blowing Agent Market

Table Policy of Chemical Blowing Agent Market

Table 2020-2030 Regional Export of Chemical Blowing Agent

Table 2020-2030 Regional Import of Chemical Blowing Agent

Table 2020-2030 Regional Trade Balance

Figure 2020-2030 Regional Trade Balance

Table 2020-2030 North America Chemical Blowing Agent Market Size and Market Volume List

Figure 2020-2030 North America Chemical Blowing Agent Market Size and CAGR Figure 2020-2030 North America Chemical Blowing Agent Market Volume and CAGR Table 2020-2030 North America Chemical Blowing Agent Demand List by Application Table 2020-2025 North America Chemical Blowing Agent Key Players Sales List Table 2020-2025 North America Chemical Blowing Agent Key Players Market Share List

Table 2020-2030 North America Chemical Blowing Agent Demand List by Type Table 2020-2025 North America Chemical Blowing Agent Price List by Type Table 2020-2030 United States Chemical Blowing Agent Market Size and Market Volume List

Table 2020-2030 United States Chemical Blowing Agent Import & Export List

Table 2020-2030 Canada Chemical Blowing Agent Market Size and Market Volume List

Table 2020-2030 Canada Chemical Blowing Agent Import & Export List

Table 2020-2030 Mexico Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Mexico Chemical Blowing Agent Import & Export List

Table 2020-2030 South America Chemical Blowing Agent Market Size and Market Volume List

Figure 2020-2030 South America Chemical Blowing Agent Market Size and CAGR Figure 2020-2030 South America Chemical Blowing Agent Market Volume and CAGR Table 2020-2030 South America Chemical Blowing Agent Demand List by Application Table 2020-2025 South America Chemical Blowing Agent Key Players Sales List Table 2020-2025 South America Chemical Blowing Agent Key Players Market Share List

Table 2020-2030 South America Chemical Blowing Agent Demand List by TypeTable 2020-2025 South America Chemical Blowing Agent Price List by Type

Table 2020-2030 Brazil Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Brazil Chemical Blowing Agent Import & Export List

Table 2020-2030 Argentina Chemical Blowing Agent Market Size and Market Volume List

Table 2020-2030 Argentina Chemical Blowing Agent Import & Export List Table 2020-2030 Chile Chemical Blowing Agent Market Size and Market Volume List



Table 2020-2030 Chile Chemical Blowing Agent Import & Export List Table 2020-2030 Peru Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Peru Chemical Blowing Agent Import & Export List Table 2020-2030 Asia & Pacific Chemical Blowing Agent Market Size and Market Volume List Figure 2020-2030 Asia & Pacific Chemical Blowing Agent Market Size and CAGR Figure 2020-2030 Asia & Pacific Chemical Blowing Agent Market Volume and CAGR Table 2020-2030 Asia & Pacific Chemical Blowing Agent Demand List by Application Table 2020-2025 Asia & Pacific Chemical Blowing Agent Key Players Sales List Table 2020-2025 Asia & Pacific Chemical Blowing Agent Key Players Market Share List Table 2020-2030 Asia & Pacific Chemical Blowing Agent Demand List by Type Table 2020-2025 Asia & Pacific Chemical Blowing Agent Price List by Type Table 2020-2030 China Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 China Chemical Blowing Agent Import & Export List Table 2020-2030 India Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 India Chemical Blowing Agent Import & Export List Table 2020-2030 Japan Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Japan Chemical Blowing Agent Import & Export List Table 2020-2030 South Korea Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 South Korea Chemical Blowing Agent Import & Export List Table 2020-2030 Southeast Asia Chemical Blowing Agent Market Size List Table 2020-2030 Southeast Asia Chemical Blowing Agent Market Volume List Table 2020-2030 Southeast Asia Chemical Blowing Agent Import List Table 2020-2030 Southeast Asia Chemical Blowing Agent Export List Table 2020-2030 Australia Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Australia Chemical Blowing Agent Import & Export List Table 2020-2030 Europe Chemical Blowing Agent Market Size and Market Volume List Figure 2020-2030 Europe Chemical Blowing Agent Market Size and CAGR Figure 2020-2030 Europe Chemical Blowing Agent Market Volume and CAGR Table 2020-2030 Europe Chemical Blowing Agent Demand List by Application Table 2020-2025 Europe Chemical Blowing Agent Key Players Sales List Table 2020-2025 Europe Chemical Blowing Agent Key Players Market Share List Table 2020-2030 Europe Chemical Blowing Agent Demand List by Type Table 2020-2025 Europe Chemical Blowing Agent Price List by Type Table 2020-2030 Germany Chemical Blowing Agent Market Size and Market Volume List

Table 2020-2030 Germany Chemical Blowing Agent Import & Export List



Table 2020-2030 France Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 France Chemical Blowing Agent Import & Export List Table 2020-2030 United Kingdom Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 United Kingdom Chemical Blowing Agent Import & Export List Table 2020-2030 Italy Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Italy Chemical Blowing Agent Import & Export List Table 2020-2030 Spain Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Spain Chemical Blowing Agent Import & Export List Table 2020-2030 Belgium Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Belgium Chemical Blowing Agent Import & Export List Table 2020-2030 Netherlands Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Netherlands Chemical Blowing Agent Import & Export List Table 2020-2030 Austria Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Austria Chemical Blowing Agent Import & Export List Table 2020-2030 Poland Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Poland Chemical Blowing Agent Import & Export List Table 2020-2030 Russia Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Russia Chemical Blowing Agent Import & Export List Table 2020-2030 MEA Chemical Blowing Agent Market Size and Market Volume List Figure 2020-2030 MEA Chemical Blowing Agent Market Size and CAGR Figure 2020-2030 MEA Chemical Blowing Agent Market Volume and CAGR Table 2020-2030 MEA Chemical Blowing Agent Demand List by Application Table 2020-2025 MEA Chemical Blowing Agent Key Players Sales List Table 2020-2025 MEA Chemical Blowing Agent Key Players Market Share List Table 2020-2030 MEA Chemical Blowing Agent Demand List by Type Table 2020-2025 MEA Chemical Blowing Agent Price List by Type Table 2020-2030 Egypt Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Egypt Chemical Blowing Agent Import & Export List Table 2020-2030 Israel Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Israel Chemical Blowing Agent Import & Export List Table 2020-2030 South Africa Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 South Africa Chemical Blowing Agent Import & Export List Table 2020-2030 Gulf Cooperation Council Countries Chemical Blowing Agent Market Size and Market Volume List

Table 2020-2030 Gulf Cooperation Council Countries Chemical Blowing Agent Import & Export List



Table 2020-2030 Turkey Chemical Blowing Agent Market Size and Market Volume List Table 2020-2030 Turkey Chemical Blowing Agent Import & Export List Table 2020-2025 Global Chemical Blowing Agent Market Size List by Region Table 2020-2025 Global Chemical Blowing Agent Market Size Share List by Region Table 2020-2025 Global Chemical Blowing Agent Market Volume List by Region Table 2020-2025 Global Chemical Blowing Agent Market Volume Share List by Region Table 2020-2025 Global Chemical Blowing Agent Demand List by Application Table 2020-2025 Global Chemical Blowing Agent Demand Market Share List by Application Table 2020-2025 Global Chemical Blowing Agent Capacity List Table 2020-2025 Global Chemical Blowing Agent Key Vendors Capacity Share List Table 2020-2025 Global Chemical Blowing Agent Key Vendors Production List Table 2020-2025 Global Chemical Blowing Agent Key Vendors Production Share List Figure 2020-2025 Global Chemical Blowing Agent Capacity Production and Growth Rate Table 2020-2025 Global Chemical Blowing Agent Key Vendors Production Value List Figure 2020-2025 Global Chemical Blowing Agent Production Value and Growth Rate Table 2020-2025 Global Chemical Blowing Agent Key Vendors Production Value Share List Table 2020-2025 Global Chemical Blowing Agent Demand List by Type Table 2020-2025 Global Chemical Blowing Agent Demand Market Share List by Type Table 2020-2025 Regional Chemical Blowing Agent Price List Table 2025-2030 Global Chemical Blowing Agent Market Size List by Region Table 2025-2030 Global Chemical Blowing Agent Market Size Share List by Region Table 2025-2030 Global Chemical Blowing Agent Market Volume List by Region Table 2025-2030 Global Chemical Blowing Agent Market Volume Share List by Region Table 2025-2030 Global Chemical Blowing Agent Demand List by Application Table 2025-2030 Global Chemical Blowing Agent Demand Market Share List by Application Table 2025-2030 Global Chemical Blowing Agent Capacity List Table 2025-2030 Global Chemical Blowing Agent Key Vendors Capacity Share List Table 2025-2030 Global Chemical Blowing Agent Key Vendors Production List Table 2025-2030 Global Chemical Blowing Agent Key Vendors Production Share List Figure 2025-2030 Global Chemical Blowing Agent Capacity Production and Growth

Rate

Table 2025-2030 Global Chemical Blowing Agent Key Vendors Production Value List Figure 2025-2030 Global Chemical Blowing Agent Production Value and Growth Rate Table 2025-2030 Global Chemical Blowing Agent Key Vendors Production Value Share List



Table 2025-2030 Global Chemical Blowing Agent Demand List by Type

Table 2025-2030 Global Chemical Blowing Agent Demand Market Share List by Type

Table 2025-2030 Chemical Blowing Agent Regional Price List

Table Syensqo Information

Table SWOT Analysis of Syensqo

Table 2020-2025 Syensqo Chemical Blowing Agent Product Capacity Production Price Cost Production Value

Figure 2020-2025 Syensqo Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Syensqo Chemical Blowing Agent Market Share

Table Otsuka Chemical Information

Table SWOT Analysis of Otsuka Chemical

Table 2020-2025 Otsuka Chemical Chemical Blowing Agent Product Capacity

Production Price Cost Production Value

Figure 2020-2025 Otsuka Chemical Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Otsuka Chemical Chemical Blowing Agent Market Share

Table EIWA CHEMICAL/MGC Information

Table SWOT Analysis of EIWA CHEMICAL/MGC

Table 2020-2025 EIWA CHEMICAL/MGC Chemical Blowing Agent Product Capacity

Production Price Cost Production Value

Figure 2020-2025 EIWA CHEMICAL/MGC Chemical Blowing Agent Capacity

Production and Growth Rate

Figure 2020-2025 EIWA CHEMICAL/MGC Chemical Blowing Agent Market Share

Table Sankyo Kasei Information

Table SWOT Analysis of Sankyo Kasei

Table 2020-2025 Sankyo Kasei Chemical Blowing Agent Product Capacity Production Price Cost Production Value

Figure 2020-2025 Sankyo Kasei Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Sankyo Kasei Chemical Blowing Agent Market Share

Table Dongjin Semichem Information

Table SWOT Analysis of Dongjin Semichem

 Table 2020-2025 Dongjin Semichem Chemical Blowing Agent Product Capacity

Production Price Cost Production Value

Figure 2020-2025 Dongjin Semichem Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Dongjin Semichem Chemical Blowing Agent Market Share Table Kumyang Information



Table SWOT Analysis of Kumyang

Table 2020-2025 Kumyang Chemical Blowing Agent Product Capacity Production Price Cost Production Value

Figure 2020-2025 Kumyang Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Kumyang Chemical Blowing Agent Market Share

Table Jiangsu Sopo Information

Table SWOT Analysis of Jiangsu Sopo

Table 2020-2025 Jiangsu Sopo Chemical Blowing Agent Product Capacity ProductionPrice Cost Production Value

Figure 2020-2025 Jiangsu Sopo Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Jiangsu Sopo Chemical Blowing Agent Market Share

Table Jiangxi Selon Information

Table SWOT Analysis of Jiangxi Selon

Table 2020-2025 Jiangxi Selon Chemical Blowing Agent Product Capacity Production Price Cost Production Value

Figure 2020-2025 Jiangxi Selon Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Jiangxi Selon Chemical Blowing Agent Market Share

Table Ningxia Risheng Information

Table SWOT Analysis of Ningxia Risheng

Table 2020-2025 Ningxia Risheng Chemical Blowing Agent Product Capacity

Production Price Cost Production Value

Figure 2020-2025 Ningxia Risheng Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Ningxia Risheng Chemical Blowing Agent Market Share

Table Fujian Longyan Longhua Chemical Information

Table SWOT Analysis of Fujian Longyan Longhua Chemical

Table 2020-2025 Fujian Longyan Longhua Chemical Chemical Blowing Agent ProductCapacity Production Price Cost Production Value

Figure 2020-2025 Fujian Longyan Longhua Chemical Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Fujian Longyan Longhua Chemical Chemical Blowing Agent Market Share

Table Fujian Nanping Rongchang Chemical Information

Table SWOT Analysis of Fujian Nanping Rongchang Chemical

Table 2020-2025 Fujian Nanping Rongchang Chemical Chemical Blowing AgentProduct Capacity Production Price Cost Production Value



Figure 2020-2025 Fujian Nanping Rongchang Chemical Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Fujian Nanping Rongchang Chemical Chemical Blowing Agent Market Share

Table Weifang Yaxing Chemical Information

Table SWOT Analysis of Weifang Yaxing Chemical

Table 2020-2025 Weifang Yaxing Chemical Chemical Blowing Agent Product Capacity Production Price Cost Production Value

Figure 2020-2025 Weifang Yaxing Chemical Chemical Blowing Agent Capacity Production and Growth Rate

Figure 2020-2025 Weifang Yaxing Chemical Chemical Blowing Agent Market Share



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