

Centesis Catheter Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Centesis Catheter Market Summary

Introduction

Centesis Catheters are medical devices used for fluid aspiration in procedures like paracentesis and thoracentesis, primarily in hospitals and ambulatory surgical centers. The industry is characterized by its focus on patient safety, precision, and infection control, driven by demand for minimally invasive procedures. Trends include ergonomic designs, ultrasound-guided catheters, and single-use systems, with growth fueled by rising chronic disease prevalence.

Market Size and Growth Forecast

The global Centesis Catheter market was valued at USD 410–650 million in 2024, with an estimated CAGR of 5.0%–7.0% from 2025 to 2030, driven by minimally invasive procedure demand.

Regional Analysis

North America grows at 4.8%–6.8%; the U.S. leads due to advanced healthcare, emphasizing ultrasound-guided catheters.

Europe achieves 4.5%–6.5% growth; Germany drives demand, focusing on single-use designs.

Asia Pacific records 5.5%–7.5% growth; China is a key market, with trends toward cost-effective catheters.

Rest of the World grows at 4.3%–6.3%; Brazil shows potential, prioritizing ergonomic designs.

Application Analysis

Hospitals expand at 5.2%–7.2%; they dominate complex procedures, with trends favoring ultrasound guidance.

Ambulatory Surgical Centers grow at 5.0%–7.0%; they support outpatient procedures, emphasizing single-use catheters.

Key Market Players

AngioDynamics, based in Latham, New York, USA, is a leader in centesis catheters, offering devices with advanced safety features for fluid aspiration. Its products prioritize precision and patient comfort.

ARGON MEDICAL, headquartered in Frisco, Texas, USA, provides durable catheters for hospital use, known for their ergonomic designs and compatibility with imaging technologies.

Avanos Medical Devices, from Alpharetta, Georgia, USA, specializes in single-use centesis catheters, focusing on infection control and ease of use in outpatient settings.

B. Braun Melsungen, based in Melsungen, Germany, produces high-performance catheters with ultrasound-compatible designs, tailored for minimally invasive procedures.

Becton Dickinson, headquartered in Franklin Lakes, New Jersey, USA, offers scalable centesis catheters, emphasizing safety and reliability in hospital settings.

Boston Scientific, from Marlborough, Massachusetts, USA, supplies innovative catheters with advanced needle technology, designed for precision in fluid aspiration.

Cardinal Health, based in Dublin, Ohio, USA, provides cost-effective centesis catheters, focusing on disposable designs for ambulatory surgical centers.

Porter's Five Forces Analysis

The threat of new entrants is low; regulatory barriers and R&D costs deter entry.

The threat of substitutes is low; alternative methods lack catheter precision.

Buyer power is moderate; hospitals demand quality, but large buyers negotiate pricing.

Supplier power is low; materials are widely available, reducing supplier leverage.

Competitive rivalry is high; companies differentiate through ultrasound guidance and single-use designs.

Market Opportunities and Challenges

Opportunities

Rising chronic disease prevalence drives catheter demand.

Ultrasound-guided and single-use catheters enhance market growth.

Emerging markets offer expansion as healthcare improves in Asia.

Challenges

High costs limit adoption in low-resource settings.

Regulatory scrutiny increases compliance costs.

Skilled clinician shortages hinder procedure adoption.

Growth Trend Analysis

The Centesis Catheter market is growing steadily, driven by minimally invasive

procedure demand. On January 8, 2024, Laborie introduced the RenovaRP™ Centesis System, enhancing fluid aspiration efficiency. This development aligns with a projected CAGR of 5.0%–7.0% through 2030, reflecting steady demand for advanced catheters.

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