+357 96 030922
info@marketpublishers.com

Cannula Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

https://marketpublishers.com/r/C75F9663F1D0EN.html
Date: May 2025
Pages: 100
Price: US$ 3,200.00 (Single User License)
ID: C75F9663F1D0EN

Abstracts

Cannula Market Summary

Introduction

Cannulas, including intravenous, aortic, nasal, microcannulas, and others, are essential for delivering fluids, oxygen, and surgical access in treatments for CVD (17.9 million deaths) and COPD (300 million cases). With China reporting 3.3 billion CVD and 100 million COPD patients, demand is surging. Innovations in safety features, hydrophilic coatings, and infection control drive adoption. Aging populations (2.8 billion elderly in China) and rising orthopedic surgeries fuel growth. The global market is projected to reach between USD 110 million and USD 160 million in 2025, with a CAGR of 5.6% to 8.8% through 2030.

Regional Analysis

North America: The U.S. leads with advanced surgical care, while Canada focuses on oxygen therapy.

Europe: Germany, France, and the UK drive demand due to high CVD and COPD rates.

Asia Pacific: China sees growth from hospitalization rates, while Japan emphasizes infection control.

Rest of the World: Brazil expands surgical infrastructure, and India boosts respiratory care.

+357 96 030922
info@marketpublishers.com

Application Analysis

Hospital: Expected growth of 5.7%-8.9%, driven by surgeries. Trends focus on safety.

Ambulatory Surgical Centers: Projected growth of 5.6%-8.8%, linked to outpatient care. Developments emphasize efficiency.

Others: Anticipated growth of 5.5%-8.7%, covering home care. Advances prioritize comfort.

Type Analysis

Intravenous Cannulas: Expected growth of 5.8%-9.0%, valued for fluid delivery. Trends highlight safety needles.

Aortic Cannulas: Projected growth of 5.6%-8.8%, key for cardiac surgeries. Advances focus on precision.

Nasal Cannulas: Anticipated growth of 5.7%-8.9%, suited for oxygen therapy. Innovations emphasize comfort.

Microcannulas: Expected growth of 5.9%-9.1%, driven by cosmetics. Trends highlight minimally invasive designs.

Others: Projected growth of 5.5%-8.7%, covering specialties. Advances prioritize versatility.

Key Market Players

Leading firms include BD, offering safety cannulas; Medtronic, advancing surgical tools; Terumo Corporation, scaling vascular access; Edward Lifesciences, targeting cardiac care; Nipro Corporation, boosting precision; LivaNova, enhancing surgical cannulas; Smiths Medical, focusing on respiratory care; Boston Scientific, supporting interventions; Vygon, expanding access; and Teleflex, innovating in safety.

Porter's Five Forces Analysis

? Threat of New Entrants: Moderate, due to regulatory barriers, though innovative

startups can enter.

? Threat of Substitutes: Low, as cannulas are essential for specific medical procedures.

? Bargaining Power of Buyers: Moderate, with hospitals seeking safe, cost-effective cannulas, though clinical needs limit options.

? Bargaining Power of Suppliers: Low, with multiple material providers.

? Competitive Rivalry: High, with competition on safety, comfort, and cost.

Market Opportunities and Challenges

Opportunities:

? Rising CVD (17.9 million deaths) and COPD (300 million cases) drive demand.

? Aging populations and safety innovations boost adoption, while Asia's healthcare growth enhances usage.

Challenges:

? High costs limit access in low-income regions.

? Regulatory delays slow innovation.

? Infection control concerns restrict expansion.

Market News

? In January 2023, Inspira Technologies received a U.S. patent for its dual lumen cannula device.

? In April 2023, VeinTech secured USD 500,000 for its VeinWave vein imaging system.

? In February 2021, Masimo introduced softFlow for respiratory support.

+357 96 030922
info@marketpublishers.com

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

3.1 Research Scope
3.2 Research Sources
  3.2.1 Data Sources
  3.2.2 Assumptions
3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

4.1 Market Overview
4.2 Classification/Types
4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

5.1 Introduction
5.2 Drivers
5.3 Restraints
5.4 Opportunities
5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

6.1 Upstream/Suppliers Analysis
6.2 Cannula Analysis
  6.2.1 Technology Analysis
  6.2.2 Cost Analysis
  6.2.3 Market Channel Analysis
6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

+357 96 030922
info@marketpublishers.com

7.1 Latest News
7.2 Merger and Acquisition
7.3 Planned/Future Project
7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

8.1 Export of Cannula by Region
8.2 Import of Cannula by Region
8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST CANNULA MARKET IN NORTH AMERICA (2020-2030)

9.1 Cannula Market Size
9.2 Cannula Demand by End Use
9.3 Competition by Players/Suppliers
9.4 Type Segmentation and Price
9.5 Key Countries Analysis
  9.5.1 United States
  9.5.2 Canada
  9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST CANNULA MARKET IN SOUTH AMERICA (2020-2030)

10.1 Cannula Market Size
10.2 Cannula Demand by End Use
10.3 Competition by Players/Suppliers
10.4 Type Segmentation and Price
10.5 Key Countries Analysis
  10.5.1 Brazil
  10.5.2 Argentina
  10.5.3 Chile
  10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST CANNULA MARKET IN ASIA & PACIFIC (2020-2030)

+357 96 030922
info@marketpublishers.com

11.1 Cannula Market Size
11.2 Cannula Demand by End Use
11.3 Competition by Players/Suppliers
11.4 Type Segmentation and Price
11.5 Key Countries Analysis
11.5.1 China
11.5.2 India
11.5.3 Japan
11.5.4 South Korea
11.5.5 Southest Asia
11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST CANNULA MARKET IN EUROPE (2020-2030)

12.1 Cannula Market Size
12.2 Cannula Demand by End Use
12.3 Competition by Players/Suppliers
12.4 Type Segmentation and Price
12.5 Key Countries Analysis
12.5.1 Germany
12.5.2 France
12.5.3 United Kingdom
12.5.4 Italy
12.5.5 Spain
12.5.6 Belgium
12.5.7 Netherlands
12.5.8 Austria
12.5.9 Poland
12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST CANNULA MARKET IN MEA (2020-2030)

13.1 Cannula Market Size
13.2 Cannula Demand by End Use
13.3 Competition by Players/Suppliers
13.4 Type Segmentation and Price
13.5 Key Countries Analysis

13.5.1 Egypt
13.5.2 Israel
13.5.3 South Africa
13.5.4 Gulf Cooperation Council Countries
13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL CANNULA MARKET (2020-2025)

14.1 Cannula Market Size
14.2 Cannula Demand by End Use
14.3 Competition by Players/Suppliers
14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL CANNULA MARKET FORECAST (2025-2030)

15.1 Cannula Market Size Forecast
15.2 Cannula Demand Forecast
15.3 Competition by Players/Suppliers
15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

16.1 BD
16.1.1 Company Profile
16.1.2 Main Business and Cannula Information
16.1.3 SWOT Analysis of BD
16.1.4 BD Cannula Sales, Revenue, Price and Gross Margin (2020-2025)
16.2 Medtronic
16.2.1 Company Profile
16.2.2 Main Business and Cannula Information
16.2.3 SWOT Analysis of Medtronic
16.2.4 Medtronic Cannula Sales, Revenue, Price and Gross Margin (2020-2025)
16.3 Terumo Corporation
16.3.1 Company Profile
16.3.2 Main Business and Cannula Information
16.3.3 SWOT Analysis of Terumo Corporation
16.3.4 Terumo Corporation Cannula Sales, Revenue, Price and Gross Margin (2020-2025)
16.4 Edward Lifesciences

16.4.1 Company Profile
16.4.2 Main Business and Cannula Information
16.4.3 SWOT Analysis of Edward Lifesciences
16.4.4 Edward Lifesciences Cannula Sales, Revenue, Price and Gross Margin (2020-2025)
16.5 Nipro Corporation
16.5.1 Company Profile
16.5.2 Main Business and Cannula Information
16.5.3 SWOT Analysis of Nipro Corporation
16.5.4 Nipro Corporation Cannula Sales, Revenue, Price and Gross Margin (2020-2025)
16.6 LivaNova
16.6.1 Company Profile
16.6.2 Main Business and Cannula Information
16.6.3 SWOT Analysis of LivaNova
16.6.4 LivaNova Cannula Sales, Revenue, Price and Gross Margin (2020-2025)
16.7 Smiths Medical
16.7.1 Company Profile
16.7.2 Main Business and Cannula Information
16.7.3 SWOT Analysis of Smiths Medical
16.7.4 Smiths Medical Cannula Sales, Revenue, Price and Gross Margin (2020-2025)
16.8 Boston Scientific Corporation
16.8.1 Company Profile
16.8.2 Main Business and Cannula Information
16.8.3 SWOT Analysis of Boston Scientific Corporation
16.8.4 Boston Scientific Corporation Cannula Sales, Revenue, Price and Gross Margin (2020-2025)
16.9 Vygon
16.9.1 Company Profile
16.9.2 Main Business and Cannula Information
16.9.3 SWOT Analysis of Vygon
16.9.4 Vygon Cannula Sales, Revenue, Price and Gross Margin (2020-2025)
16.10 Teleflex Incorporated
16.10.1 Company Profile
16.10.2 Main Business and Cannula Information
16.10.3 SWOT Analysis of Teleflex Incorporated
16.10.4 Teleflex Incorporated Cannula Sales, Revenue, Price and Gross Margin (2020-2025)
Please ask for sample pages for full companies list

+357 96 030922
info@marketpublishers.com

Tables and Figures

Table Abbreviation and Acronyms List
Table Research Scope of Cannula Report
Table Data Sources of Cannula Report
Table Major Assumptions of Cannula Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure Cannula Picture
Table Cannula Classification
Table Cannula Applications List
Table Drivers of Cannula Market
Table Restraints of Cannula Market
Table Opportunities of Cannula Market
Table Threats of Cannula Market
Table Covid-19 Impact For Cannula Market
Table Raw Materials Suppliers List
Table Different Production Methods of Cannula
Table Cost Structure Analysis of Cannula
Table Key End Users List
Table Latest News of Cannula Market
Table Merger and Acquisition List
Table Planned/Future Project of Cannula Market
Table Policy of Cannula Market
Table 2020-2030 Regional Export of Cannula
Table 2020-2030 Regional Import of Cannula
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America Cannula Market Size and Market Volume List
Figure 2020-2030 North America Cannula Market Size and CAGR
Figure 2020-2030 North America Cannula Market Volume and CAGR
Table 2020-2030 North America Cannula Demand List by Application
Table 2020-2025 North America Cannula Key Players Sales List
Table 2020-2025 North America Cannula Key Players Market Share List
Table 2020-2030 North America Cannula Demand List by Type
Table 2020-2025 North America Cannula Price List by Type
Table 2020-2030 United States Cannula Market Size and Market Volume List
Table 2020-2030 United States Cannula Import & Export List
Table 2020-2030 Canada Cannula Market Size and Market Volume List
Table 2020-2030 Canada Cannula Import & Export List

Table 2020-2030 Mexico Cannula Market Size and Market Volume List
Table 2020-2030 Mexico Cannula Import & Export List
Table 2020-2030 South America Cannula Market Size and Market Volume List
Figure 2020-2030 South America Cannula Market Size and CAGR
Figure 2020-2030 South America Cannula Market Volume and CAGR
Table 2020-2030 South America Cannula Demand List by Application
Table 2020-2025 South America Cannula Key Players Sales List
Table 2020-2025 South America Cannula Key Players Market Share List
Table 2020-2030 South America Cannula Demand List by Type
Table 2020-2025 South America Cannula Price List by Type
Table 2020-2030 Brazil Cannula Market Size and Market Volume List
Table 2020-2030 Brazil Cannula Import & Export List
Table 2020-2030 Argentina Cannula Market Size and Market Volume List
Table 2020-2030 Argentina Cannula Import & Export List
Table 2020-2030 Chile Cannula Market Size and Market Volume List
Table 2020-2030 Chile Cannula Import & Export List
Table 2020-2030 Peru Cannula Market Size and Market Volume List
Table 2020-2030 Peru Cannula Import & Export List
Table 2020-2030 Asia & Pacific Cannula Market Size and Market Volume List
Figure 2020-2030 Asia & Pacific Cannula Market Size and CAGR
Figure 2020-2030 Asia & Pacific Cannula Market Volume and CAGR
Table 2020-2030 Asia & Pacific Cannula Demand List by Application
Table 2020-2025 Asia & Pacific Cannula Key Players Sales List
Table 2020-2025 Asia & Pacific Cannula Key Players Market Share List
Table 2020-2030 Asia & Pacific Cannula Demand List by Type
Table 2020-2025 Asia & Pacific Cannula Price List by Type
Table 2020-2030 China Cannula Market Size and Market Volume List
Table 2020-2030 China Cannula Import & Export List
Table 2020-2030 India Cannula Market Size and Market Volume List
Table 2020-2030 India Cannula Import & Export List
Table 2020-2030 Japan Cannula Market Size and Market Volume List
Table 2020-2030 Japan Cannula Import & Export List
Table 2020-2030 South Korea Cannula Market Size and Market Volume List
Table 2020-2030 South Korea Cannula Import & Export List
Table 2020-2030 Southeast Asia Cannula Market Size List
Table 2020-2030 Southeast Asia Cannula Market Volume List
Table 2020-2030 Southeast Asia Cannula Import List
Table 2020-2030 Southeast Asia Cannula Export List
Table 2020-2030 Australia Cannula Market Size and Market Volume List

+357 96 030922
info@marketpublishers.com

Table 2020-2030 Australia Cannula Import & Export List
Table 2020-2030 Europe Cannula Market Size and Market Volume List
Figure 2020-2030 Europe Cannula Market Size and CAGR
Figure 2020-2030 Europe Cannula Market Volume and CAGR
Table 2020-2030 Europe Cannula Demand List by Application
Table 2020-2025 Europe Cannula Key Players Sales List
Table 2020-2025 Europe Cannula Key Players Market Share List
Table 2020-2030 Europe Cannula Demand List by Type
Table 2020-2025 Europe Cannula Price List by Type
Table 2020-2030 Germany Cannula Market Size and Market Volume List
Table 2020-2030 Germany Cannula Import & Export List
Table 2020-2030 France Cannula Market Size and Market Volume List
Table 2020-2030 France Cannula Import & Export List
Table 2020-2030 United Kingdom Cannula Market Size and Market Volume List
Table 2020-2030 United Kingdom Cannula Import & Export List
Table 2020-2030 Italy Cannula Market Size and Market Volume List
Table 2020-2030 Italy Cannula Import & Export List
Table 2020-2030 Spain Cannula Market Size and Market Volume List
Table 2020-2030 Spain Cannula Import & Export List
Table 2020-2030 Belgium Cannula Market Size and Market Volume List
Table 2020-2030 Belgium Cannula Import & Export List
Table 2020-2030 Netherlands Cannula Market Size and Market Volume List
Table 2020-2030 Netherlands Cannula Import & Export List
Table 2020-2030 Austria Cannula Market Size and Market Volume List
Table 2020-2030 Austria Cannula Import & Export List
Table 2020-2030 Poland Cannula Market Size and Market Volume List
Table 2020-2030 Poland Cannula Import & Export List
Table 2020-2030 Russia Cannula Market Size and Market Volume List
Table 2020-2030 Russia Cannula Import & Export List
Table 2020-2030 MEA Cannula Market Size and Market Volume List
Figure 2020-2030 MEA Cannula Market Size and CAGR
Figure 2020-2030 MEA Cannula Market Volume and CAGR
Table 2020-2030 MEA Cannula Demand List by Application
Table 2020-2025 MEA Cannula Key Players Sales List
Table 2020-2025 MEA Cannula Key Players Market Share List
Table 2020-2030 MEA Cannula Demand List by Type
Table 2020-2025 MEA Cannula Price List by Type
Table 2020-2030 Egypt Cannula Market Size and Market Volume List
Table 2020-2030 Egypt Cannula Import & Export List

+357 96 030922
info@marketpublishers.com

Table 2020-2030 Israel Cannula Market Size and Market Volume List
Table 2020-2030 Israel Cannula Import & Export List
Table 2020-2030 South Africa Cannula Market Size and Market Volume List
Table 2020-2030 South Africa Cannula Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries Cannula Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries Cannula Import & Export List
Table 2020-2030 Turkey Cannula Market Size and Market Volume List
Table 2020-2030 Turkey Cannula Import & Export List
Table 2020-2025 Global Cannula Market Size List by Region
Table 2020-2025 Global Cannula Market Size Share List by Region
Table 2020-2025 Global Cannula Market Volume List by Region
Table 2020-2025 Global Cannula Market Volume Share List by Region
Table 2020-2025 Global Cannula Demand List by Application
Table 2020-2025 Global Cannula Demand Market Share List by Application
Table 2020-2025 Global Cannula Key Vendors Sales List
Table 2020-2025 Global Cannula Key Vendors Sales Share List
Figure 2020-2025 Global Cannula Market Volume and Growth Rate
Table 2020-2025 Global Cannula Key Vendors Revenue List
Figure 2020-2025 Global Cannula Market Size and Growth Rate
Table 2020-2025 Global Cannula Key Vendors Revenue Share List
Table 2020-2025 Global Cannula Demand List by Type
Table 2020-2025 Global Cannula Demand Market Share List by Type
Table 2020-2025 Regional Cannula Price List
Table 2025-2030 Global Cannula Market Size List by Region
Table 2025-2030 Global Cannula Market Size Share List by Region
Table 2025-2030 Global Cannula Market Volume List by Region
Table 2025-2030 Global Cannula Market Volume Share List by Region
Table 2025-2030 Global Cannula Demand List by Application
Table 2025-2030 Global Cannula Demand Market Share List by Application
Table 2025-2030 Global Cannula Key Vendors Sales List
Table 2025-2030 Global Cannula Key Vendors Sales Share List
Figure 2025-2030 Global Cannula Market Volume and Growth Rate
Table 2025-2030 Global Cannula Key Vendors Revenue List
Figure 2025-2030 Global Cannula Market Size and Growth Rate
Table 2025-2030 Global Cannula Key Vendors Revenue Share List
Table 2025-2030 Global Cannula Demand List by Type
Table 2025-2030 Global Cannula Demand Market Share List by Type
Table 2025-2030 Cannula Regional Price List

Table BD Information
Table SWOT Analysis of BD
Table 2020-2025 BD Cannula Sale Volume Price Cost Revenue
Figure 2020-2025 BD Cannula Sale Volume and Growth Rate
Figure 2020-2025 BD Cannula Market Share
Table Medtronic Information
Table SWOT Analysis of Medtronic
Table 2020-2025 Medtronic Cannula Sale Volume Price Cost Revenue
Figure 2020-2025 Medtronic Cannula Sale Volume and Growth Rate
Figure 2020-2025 Medtronic Cannula Market Share
Table Terumo Corporation Information
Table SWOT Analysis of Terumo Corporation
Table 2020-2025 Terumo Corporation Cannula Sale Volume Price Cost Revenue
Figure 2020-2025 Terumo Corporation Cannula Sale Volume and Growth Rate
Figure 2020-2025 Terumo Corporation Cannula Market Share
Table Edward Lifesciences Information
Table SWOT Analysis of Edward Lifesciences
Table 2020-2025 Edward Lifesciences Cannula Sale Volume Price Cost Revenue
Figure 2020-2025 Edward Lifesciences Cannula Sale Volume and Growth Rate
Figure 2020-2025 Edward Lifesciences Cannula Market Share
Table Nipro Corporation Information
Table SWOT Analysis of Nipro Corporation
Table 2020-2025 Nipro Corporation Cannula Sale Volume Price Cost Revenue
Figure 2020-2025 Nipro Corporation Cannula Sale Volume and Growth Rate
Figure 2020-2025 Nipro Corporation Cannula Market Share
Table LivaNova Information
Table SWOT Analysis of LivaNova
Table 2020-2025 LivaNova Cannula Sale Volume Price Cost Revenue
Figure 2020-2025 LivaNova Cannula Sale Volume and Growth Rate
Figure 2020-2025 LivaNova Cannula Market Share
Table Smiths Medical Information
Table SWOT Analysis of Smiths Medical
Table 2020-2025 Smiths Medical Cannula Sale Volume Price Cost Revenue
Figure 2020-2025 Smiths Medical Cannula Sale Volume and Growth Rate
Figure 2020-2025 Smiths Medical Cannula Market Share
Table Boston Scientific Corporation Information
Table SWOT Analysis of Boston Scientific Corporation
Table 2020-2025 Boston Scientific Corporation Cannula Sale Volume Price Cost Revenue

+357 96 030922
info@marketpublishers.com

Figure 2020-2025 Boston Scientific Corporation Cannula Sale Volume and Growth Rate
Figure 2020-2025 Boston Scientific Corporation Cannula Market Share
Table Vygon Information
Table SWOT Analysis of Vygon
Table 2020-2025 Vygon Cannula Sale Volume Price Cost Revenue
Figure 2020-2025 Vygon Cannula Sale Volume and Growth Rate
Figure 2020-2025 Vygon Cannula Market Share
Table Teleflex Incorporated Information
Table SWOT Analysis of Teleflex Incorporated
Table 2020-2025 Teleflex Incorporated Cannula Sale Volume Price Cost Revenue
Figure 2020-2025 Teleflex Incorporated Cannula Sale Volume and Growth Rate
Figure 2020-2025 Teleflex Incorporated Cannula Market Share
.....

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Cannula Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

Product link: https://marketpublishers.com/r/C75F9663F1D0EN.html

Price: US$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C75F9663F1D0EN.html