

## Calcium Cyanamide Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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### **Abstracts**

Calcium Cyanamide Market Summary

Introduction

Calcium Cyanamide is an alkaline fertilizer and agricultural chemical used as a nitrogen source, soil conditioner, herbicide, fungicide, and defoliant, particularly for cotton and acidic soils. The calcium cyanamide industry is characterized by its dual role in enhancing soil fertility and providing pest control, driven by demand for sustainable agricultural solutions and soil remediation. Key trends include the development of integrated formulations with organic waste and eco-friendly production methods to meet environmental standards. The market is propelled by the global need for high-yield agriculture, increasing adoption of sustainable farming practices, and the remediation of acidic soils in emerging markets.

#### Market Size and Growth Forecast

The global Calcium Cyanamide market was valued at USD 280–530 million in 2024, with an estimated CAGR of 5.0%–7.0% from 2025 to 2030, driven by demand for sustainable fertilizers and agricultural chemicals.

#### **Regional Analysis**

North America is projected to grow at a CAGR of 4.8%–6.8%, with the U.S. leading due to its focus on sustainable agriculture and soil health.



Europe is expected to achieve a CAGR of 4.5%–6.5%, with Germany driving demand through its emphasis on eco-friendly fertilizers.

Asia Pacific is anticipated to record the highest growth at 5.5%–7.5%, led by China and India, where agricultural modernization fuels calcium cyanamide demand.

Rest of the World, particularly Brazil, is expected to grow at 4.3%–6.3%, with trends toward soil remediation and cotton production.

#### **Application Analysis**

Fertilizer applications are estimated to grow at a CAGR of 5.0%–7.0%, driven by calcium cyanamide's role as a nitrogen source and soil conditioner, with trends toward integrated organic formulations.

Agricultural chemical applications are projected to expand at 4.8%–6.8%, supported by its use as a herbicide and fungicide, with innovations in eco-friendly formulations.

#### Key Market Players

Denka, headquartered in Tokyo, Japan, produces calcium cyanamide for agriculture, known for its high-quality chemical solutions.

NIPPON CARBIDE INDUSTRIES, based in Tokyo, Japan, offers calcium cyanamide for fertilizers and chemicals, focusing on scalable production.

Alzchem Group AG, headquartered in Trostberg, Germany, provides calcium cyanamide for soil conditioning, emphasizing sustainable agriculture.

Ningxia Taikang, based in Ningxia, China, produces calcium cyanamide for fertilizers, known for its cost-competitive manufacturing.

Ningxia Jiafeng Chemicals, headquartered in Ningxia, China, offers calcium cyanamide for agricultural chemicals, focusing on innovative formulations.

Porter's Five Forces Analysis

The threat of new entrants is moderate; low capital costs attract niche players, but regulatory barriers create challenges.



The threat of substitutes is moderate; alternative nitrogen fertilizers compete, but calcium cyanamide's dual functionality maintains its edge.

Buyer power is high; agricultural buyers prioritize cost, exerting pricing pressure.

Supplier power is low; raw materials for calcium cyanamide are widely available, reducing supplier influence.

Competitive rivalry is moderate; players differentiate through eco-friendly and integrated formulations.

#### **Market Opportunities and Challenges**

#### Opportunities

Rising demand for sustainable agriculture drives calcium cyanamide adoption.

Growth in acidic soil remediation enhances market opportunities.

Emerging markets in Asia Pacific offer expansion potential due to agricultural growth.

#### Challenges

Limited awareness of calcium cyanamide benefits hinders adoption.

Regulatory scrutiny on chemical fertilizers increases compliance costs.

Competition from synthetic fertilizers challenges market share.

#### **Growth Trend Analysis**

The Calcium Cyanamide market is growing steadily, driven by demand for sustainable fertilizers and agricultural chemicals. Calcium cyanamide is a mixture of insoluble



impurities, used as an alkaline nitrogen fertilizer for acidic soils, and as a herbicide, fungicide, and cotton defoliant. Typical formulations include 60–80 parts organic solid waste, 30–70 parts calcium cyanamide, and additives like potassium hydroxide and urea phosphate. This aligns with a projected CAGR of 5.0%–7.0% through 2030, reflecting the growth of sustainable agriculture and soil remediation.



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