

Biodegradable Plastic Mulches Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/B43960E65ABEEN.html>

Date: February 2025

Pages: 94

Price: US\$ 3,200.00 (Single User License)

ID: B43960E65ABEEN

Abstracts

Biodegradable Plastic Mulches Market Overview

The biodegradable plastic mulches market is expanding rapidly as agricultural and horticultural sectors adopt eco-friendly practices to minimize plastic waste and enhance soil health. These mulches provide a sustainable alternative to traditional plastic films by decomposing naturally into the soil, aligning with global environmental goals and regulatory pressures. The increasing focus on organic farming and sustainable agriculture is a major driver for market growth.

Market Size

The biodegradable plastic mulches market is projected to witness robust growth, with an estimated compound annual growth rate (CAGR) ranging from 7.5% to 9.5% during the forecast period. Growth is primarily driven by rising consumer demand for organic and sustainably produced agricultural products, coupled with stringent environmental regulations on plastic waste management.

Market Share & Trends Analysis

By Application

The market caters to various agricultural and horticultural applications:

Fruits & Vegetables: Anticipated to grow at a CAGR of 8.0% to 10.0%, driven by the increasing demand for organic fruits and vegetables and the benefits of biodegradable mulches in reducing weed growth and improving crop yield.

Grains & Oilseeds: Expected to grow at a CAGR of 7.0% to 8.5%, as farmers adopt biodegradable mulches to enhance soil moisture retention and reduce the need for chemical herbicides.

Flowers & Plants: Projected to grow at a CAGR of 7.5% to 9.0%, supported by the growing popularity of ornamental horticulture and eco-friendly gardening practices.

Others: Includes niche applications such as herbs and small-scale gardening, with moderate growth potential.

By Product Type

Biodegradable plastic mulches are categorized based on material composition:

Thermoplastic Starch (TPS): Expected to grow at a CAGR of 7.5% to 9.0%, due to its cost-effectiveness and widespread availability.

Starch Blended with Polylactic Acid (PLA): Anticipated to grow at a CAGR of 8.0% to 9.5%, driven by increasing adoption in high-value crop applications.

Starch Blended with Polyhydroxyalkanoate (PHA): Projected to grow at a CAGR of 8.5% to 10.0%, owing to its superior biodegradability and compatibility with various soil types.

Aliphatic Aromatic Copolyesters (AAC): Estimated to grow at a CAGR of 7.0% to 8.5%, supported by advancements in material technology and growing demand for long-lasting mulches.

Others: Includes innovative blends and bio-based materials, with steady growth potential.

By Key Market Players

The market features a diverse array of key players actively contributing to product development and market expansion:

BASF: A leading innovator in biodegradable materials, offering high-performance solutions for agricultural applications.

Novamont: Known for its Mater-Bi product line, focusing on sustainable mulching solutions.

BioBag: A prominent supplier of biodegradable films catering to agricultural and horticultural sectors.

PLASTIKA KRITIS: Specializes in advanced mulching technologies and eco-friendly solutions.

RKW Group: Offers durable biodegradable films tailored for large-scale farming.

Sunplac: Focuses on developing cost-effective biodegradable mulch films for diverse applications.

Iris Polymers: Provides an extensive range of mulch films, including starch-based biodegradable options.

Kingfa: A key player in bio-based plastics with a strong presence in the biodegradable mulches segment.

Solos Polymers: Offers innovative products for environmentally sustainable farming.

Ved Industries: Known for cost-efficient biodegradable mulch solutions catering to small and mid-sized farms.

Tilak Polypack: Provides customizable mulching solutions for regional agricultural markets.

Olive Industries: Focuses on biodegradable solutions for organic farming needs.

Balson Polyplast: Offers a wide range of mulching products, including biodegradable variants.

By Region

The biodegradable plastic mulches market shows strong regional variations in growth:

North America: Expected to grow at a CAGR of 8.0% to 9.5%, driven by regulatory support for sustainable farming practices and rising demand for organic produce.

Europe: Projected to grow at a CAGR of 7.5% to 9.0%, with countries like Germany, France, and Italy leading the adoption of biodegradable mulches due to stringent environmental policies.

Asia-Pacific: Anticipated to grow at a CAGR of 8.5% to 10.5%, fueled by agricultural expansion in countries such as China, India, and Southeast Asia, along with increasing awareness about sustainable farming.

Latin America: Estimated to grow at a CAGR of 7.0% to 8.5%, with significant adoption in Brazil and Argentina due to their large agricultural sectors.

Middle East & Africa: Expected to grow at a CAGR of 6.5% to 8.0%, supported by government initiatives promoting sustainable agriculture in water-scarce regions.

Market Forecasts (2025-2030)

Growth in Key Segments

Fruits & Vegetables: Anticipated to grow at a CAGR of 8.0% to 10.0%, as farmers increasingly adopt biodegradable mulches to enhance crop quality and reduce environmental impact.

Starch Blended with PHA: Projected to grow at a CAGR of 8.5% to 10.0%, reflecting its superior performance and biodegradability.

Asia-Pacific: Expected to remain the fastest-growing regional market, with a CAGR of 8.5% to 10.5%, driven by expanding agricultural activities and increasing focus on sustainable farming practices.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Biodegradable Plastic Mulches Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Biodegradable Plastic Mulches by Region
- 8.2 Import of Biodegradable Plastic Mulches by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST BIODEGRADABLE PLASTIC MULCHES MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Biodegradable Plastic Mulches Market Size
- 9.2 Biodegradable Plastic Mulches Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST BIODEGRADABLE PLASTIC MULCHES MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Biodegradable Plastic Mulches Market Size
- 10.2 Biodegradable Plastic Mulches Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST BIODEGRADABLE PLASTIC MULCHES MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Biodegradable Plastic Mulches Market Size
- 11.2 Biodegradable Plastic Mulches Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST BIODEGRADABLE PLASTIC MULCHES MARKET IN EUROPE (2020-2030)

- 12.1 Biodegradable Plastic Mulches Market Size
- 12.2 Biodegradable Plastic Mulches Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST BIODEGRADABLE PLASTIC MULCHES MARKET IN MEA (2020-2030)

- 13.1 Biodegradable Plastic Mulches Market Size
- 13.2 Biodegradable Plastic Mulches Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL BIODEGRADABLE PLASTIC MULCHES MARKET (2020-2025)

- 14.1 Biodegradable Plastic Mulches Market Size
- 14.2 Biodegradable Plastic Mulches Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL BIODEGRADABLE PLASTIC MULCHES MARKET FORECAST (2025-2030)

- 15.1 Biodegradable Plastic Mulches Market Size Forecast
- 15.2 Biodegradable Plastic Mulches Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

16.1 BASF

- 16.1.1 Company Profile
- 16.1.2 Main Business and Biodegradable Plastic Mulches Information
- 16.1.3 SWOT Analysis of BASF
- 16.1.4 BASF Biodegradable Plastic Mulches Sales, Revenue, Price and Gross Margin (2020-2025)

16.2 Novamont

- 16.2.1 Company Profile
- 16.2.2 Main Business and Biodegradable Plastic Mulches Information
- 16.2.3 SWOT Analysis of Novamont
- 16.2.4 Novamont Biodegradable Plastic Mulches Sales, Revenue, Price and Gross Margin (2020-2025)

16.3 BioBag

- 16.3.1 Company Profile
- 16.3.2 Main Business and Biodegradable Plastic Mulches Information

16.3.3 SWOT Analysis of BioBag	
16.3.4 BioBag Biodegradable Plastic Mulches Sales, Revenue, Price and Gross Margin (2020-2025)	
16.4 PLASTIKA KRITIS	
16.4.1 Company Profile	
16.4.2 Main Business and Biodegradable Plastic Mulches Information	
16.4.3 SWOT Analysis of PLASTIKA KRITIS	
16.4.4 PLASTIKA KRITIS Biodegradable Plastic Mulches Sales, Revenue, Price and Gross Margin (2020-2025)	
16.5 RKW Group	
16.5.1 Company Profile	
16.5.2 Main Business and Biodegradable Plastic Mulches Information	
16.5.3 SWOT Analysis of RKW Group	
16.5.4 RKW Group Biodegradable Plastic Mulches Sales, Revenue, Price and Gross Margin (2020-2025)	
16.6 Sunplac	
16.6.1 Company Profile	
16.6.2 Main Business and Biodegradable Plastic Mulches Information	
16.6.3 SWOT Analysis of Sunplac	
16.6.4 Sunplac Biodegradable Plastic Mulches Sales, Revenue, Price and Gross Margin (2020-2025)	
16.7 Iris Polymers	
16.7.1 Company Profile	
16.7.2 Main Business and Biodegradable Plastic Mulches Information	
16.7.3 SWOT Analysis of Iris Polymers	
16.7.4 Iris Polymers Biodegradable Plastic Mulches Sales, Revenue, Price and Gross Margin (2020-2025)	
16.8 Kingfa	
16.8.1 Company Profile	
16.8.2 Main Business and Biodegradable Plastic Mulches Information	
16.8.3 SWOT Analysis of Kingfa	
16.8.4 Kingfa Biodegradable Plastic Mulches Sales, Revenue, Price and Gross Margin (2020-2025)	
Please ask for sample pages for full companies list	
Tables and Figures	
Table Abbreviation and Acronyms List	
Table Research Scope of Biodegradable Plastic Mulches Report	
Table Data Sources of Biodegradable Plastic Mulches Report	
Table Major Assumptions of Biodegradable Plastic Mulches Report	

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Biodegradable Plastic Mulches Picture

Table Biodegradable Plastic Mulches Classification

Table Biodegradable Plastic Mulches Applications List

Table Drivers of Biodegradable Plastic Mulches Market

Table Restraints of Biodegradable Plastic Mulches Market

Table Opportunities of Biodegradable Plastic Mulches Market

Table Threats of Biodegradable Plastic Mulches Market

Table Covid-19 Impact For Biodegradable Plastic Mulches Market

Table Raw Materials Suppliers List

Table Different Production Methods of Biodegradable Plastic Mulches

Table Cost Structure Analysis of Biodegradable Plastic Mulches

Table Key End Users List

Table Latest News of Biodegradable Plastic Mulches Market

Table Merger and Acquisition List

Table Planned/Future Project of Biodegradable Plastic Mulches Market

Table Policy of Biodegradable Plastic Mulches Market

Table 2020-2030 Regional Export of Biodegradable Plastic Mulches

Table 2020-2030 Regional Import of Biodegradable Plastic Mulches

Table 2020-2030 Regional Trade Balance

Figure 2020-2030 Regional Trade Balance

Table 2020-2030 North America Biodegradable Plastic Mulches Market Size and Market Volume List

Figure 2020-2030 North America Biodegradable Plastic Mulches Market Size and CAGR

Figure 2020-2030 North America Biodegradable Plastic Mulches Market Volume and CAGR

Table 2020-2030 North America Biodegradable Plastic Mulches Demand List by Application

Table 2020-2025 North America Biodegradable Plastic Mulches Key Players Sales List

Table 2020-2025 North America Biodegradable Plastic Mulches Key Players Market Share List

Table 2020-2030 North America Biodegradable Plastic Mulches Demand List by Type

Table 2020-2025 North America Biodegradable Plastic Mulches Price List by Type

Table 2020-2030 United States Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 United States Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Canada Biodegradable Plastic Mulches Market Size and Market

Volume List

Table 2020-2030 Canada Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Mexico Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Mexico Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 South America Biodegradable Plastic Mulches Market Size and Market Volume List

Figure 2020-2030 South America Biodegradable Plastic Mulches Market Size and CAGR

Figure 2020-2030 South America Biodegradable Plastic Mulches Market Volume and CAGR

Table 2020-2030 South America Biodegradable Plastic Mulches Demand List by Application

Table 2020-2025 South America Biodegradable Plastic Mulches Key Players Sales List

Table 2020-2025 South America Biodegradable Plastic Mulches Key Players Market Share List

Table 2020-2030 South America Biodegradable Plastic Mulches Demand List by Type

Table 2020-2025 South America Biodegradable Plastic Mulches Price List by Type

Table 2020-2030 Brazil Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Brazil Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Argentina Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Argentina Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Chile Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Chile Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Peru Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Peru Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Asia & Pacific Biodegradable Plastic Mulches Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific Biodegradable Plastic Mulches Market Size and CAGR

Figure 2020-2030 Asia & Pacific Biodegradable Plastic Mulches Market Volume and CAGR

Table 2020-2030 Asia & Pacific Biodegradable Plastic Mulches Demand List by Application

Table 2020-2025 Asia & Pacific Biodegradable Plastic Mulches Key Players Sales List

Table 2020-2025 Asia & Pacific Biodegradable Plastic Mulches Key Players Market

Share List

Table 2020-2030 Asia & Pacific Biodegradable Plastic Mulches Demand List by Type

Table 2020-2025 Asia & Pacific Biodegradable Plastic Mulches Price List by Type

Table 2020-2030 China Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 China Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 India Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 India Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Japan Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Japan Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 South Korea Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 South Korea Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Southeast Asia Biodegradable Plastic Mulches Market Size List

Table 2020-2030 Southeast Asia Biodegradable Plastic Mulches Market Volume List

Table 2020-2030 Southeast Asia Biodegradable Plastic Mulches Import List

Table 2020-2030 Southeast Asia Biodegradable Plastic Mulches Export List

Table 2020-2030 Australia Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Australia Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Europe Biodegradable Plastic Mulches Market Size and Market Volume List

Figure 2020-2030 Europe Biodegradable Plastic Mulches Market Size and CAGR

Figure 2020-2030 Europe Biodegradable Plastic Mulches Market Volume and CAGR

Table 2020-2030 Europe Biodegradable Plastic Mulches Demand List by Application

Table 2020-2025 Europe Biodegradable Plastic Mulches Key Players Sales List

Table 2020-2025 Europe Biodegradable Plastic Mulches Key Players Market Share List

Table 2020-2030 Europe Biodegradable Plastic Mulches Demand List by Type

Table 2020-2025 Europe Biodegradable Plastic Mulches Price List by Type

Table 2020-2030 Germany Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Germany Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 France Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 France Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 United Kingdom Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 United Kingdom Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Italy Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Italy Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Spain Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Spain Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Belgium Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Belgium Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Netherlands Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Netherlands Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Austria Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Austria Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Poland Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Poland Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Russia Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Russia Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 MEA Biodegradable Plastic Mulches Market Size and Market Volume List

Figure 2020-2030 MEA Biodegradable Plastic Mulches Market Size and CAGR

Figure 2020-2030 MEA Biodegradable Plastic Mulches Market Volume and CAGR

Table 2020-2030 MEA Biodegradable Plastic Mulches Demand List by Application

Table 2020-2025 MEA Biodegradable Plastic Mulches Key Players Sales List

Table 2020-2025 MEA Biodegradable Plastic Mulches Key Players Market Share List

Table 2020-2030 MEA Biodegradable Plastic Mulches Demand List by Type

Table 2020-2025 MEA Biodegradable Plastic Mulches Price List by Type

Table 2020-2030 Egypt Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Egypt Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Israel Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Israel Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 South Africa Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 South Africa Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Gulf Cooperation Council Countries Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Gulf Cooperation Council Countries Biodegradable Plastic Mulches Import & Export List

Table 2020-2030 Turkey Biodegradable Plastic Mulches Market Size and Market Volume List

Table 2020-2030 Turkey Biodegradable Plastic Mulches Import & Export List

Table 2020-2025 Global Biodegradable Plastic Mulches Market Size List by Region

Table 2020-2025 Global Biodegradable Plastic Mulches Market Size Share List by Region

Table 2020-2025 Global Biodegradable Plastic Mulches Market Volume List by Region

Table 2020-2025 Global Biodegradable Plastic Mulches Market Volume Share List by Region

Table 2020-2025 Global Biodegradable Plastic Mulches Demand List by Application

Table 2020-2025 Global Biodegradable Plastic Mulches Demand Market Share List by Application

Table 2020-2025 Global Biodegradable Plastic Mulches Key Vendors Sales List

Table 2020-2025 Global Biodegradable Plastic Mulches Key Vendors Sales Share List

Figure 2020-2025 Global Biodegradable Plastic Mulches Market Volume and Growth Rate

Table 2020-2025 Global Biodegradable Plastic Mulches Key Vendors Revenue List

Figure 2020-2025 Global Biodegradable Plastic Mulches Market Size and Growth Rate

Table 2020-2025 Global Biodegradable Plastic Mulches Key Vendors Revenue Share List

Table 2020-2025 Global Biodegradable Plastic Mulches Demand List by Type

Table 2020-2025 Global Biodegradable Plastic Mulches Demand Market Share List by Type

Table 2020-2025 Regional Biodegradable Plastic Mulches Price List

Table 2025-2030 Global Biodegradable Plastic Mulches Market Size List by Region

Table 2025-2030 Global Biodegradable Plastic Mulches Market Size Share List by Region

Table 2025-2030 Global Biodegradable Plastic Mulches Market Volume List by Region

Table 2025-2030 Global Biodegradable Plastic Mulches Market Volume Share List by Region

Table 2025-2030 Global Biodegradable Plastic Mulches Demand List by Application

Table 2025-2030 Global Biodegradable Plastic Mulches Demand Market Share List by Application

Table 2025-2030 Global Biodegradable Plastic Mulches Key Vendors Sales List

Table 2025-2030 Global Biodegradable Plastic Mulches Key Vendors Sales Share List
Figure 2025-2030 Global Biodegradable Plastic Mulches Market Volume and Growth Rate

Table 2025-2030 Global Biodegradable Plastic Mulches Key Vendors Revenue List
Figure 2025-2030 Global Biodegradable Plastic Mulches Market Size and Growth Rate
Table 2025-2030 Global Biodegradable Plastic Mulches Key Vendors Revenue Share List

Table 2025-2030 Global Biodegradable Plastic Mulches Demand List by Type
Table 2025-2030 Global Biodegradable Plastic Mulches Demand Market Share List by Type

Table 2025-2030 Biodegradable Plastic Mulches Regional Price List
Table BASF Information

Table SWOT Analysis of BASF

Table 2020-2025 BASF Biodegradable Plastic Mulches Sale Volume Price Cost Revenue

Figure 2020-2025 BASF Biodegradable Plastic Mulches Sale Volume and Growth Rate

Figure 2020-2025 BASF Biodegradable Plastic Mulches Market Share

Table Novamont Information

Table SWOT Analysis of Novamont

Table 2020-2025 Novamont Biodegradable Plastic Mulches Sale Volume Price Cost Revenue

Figure 2020-2025 Novamont Biodegradable Plastic Mulches Sale Volume and Growth Rate

Figure 2020-2025 Novamont Biodegradable Plastic Mulches Market Share

Table BioBag Information

Table SWOT Analysis of BioBag

Table 2020-2025 BioBag Biodegradable Plastic Mulches Sale Volume Price Cost Revenue

Figure 2020-2025 BioBag Biodegradable Plastic Mulches Sale Volume and Growth Rate

Figure 2020-2025 BioBag Biodegradable Plastic Mulches Market Share

Table PLASTIKA KRITIS Information

Table SWOT Analysis of PLASTIKA KRITIS

Table 2020-2025 PLASTIKA KRITIS Biodegradable Plastic Mulches Sale Volume Price Cost Revenue

Figure 2020-2025 PLASTIKA KRITIS Biodegradable Plastic Mulches Sale Volume and Growth Rate

Figure 2020-2025 PLASTIKA KRITIS Biodegradable Plastic Mulches Market Share

Table RKW Group Information

Table SWOT Analysis of RKW Group

Table 2020-2025 RKW Group Biodegradable Plastic Mulches Sale Volume Price Cost Revenue

Figure 2020-2025 RKW Group Biodegradable Plastic Mulches Sale Volume and Growth Rate

Figure 2020-2025 RKW Group Biodegradable Plastic Mulches Market Share

Table Sunplac Information

Table SWOT Analysis of Sunplac

Table 2020-2025 Sunplac Biodegradable Plastic Mulches Sale Volume Price Cost Revenue

Figure 2020-2025 Sunplac Biodegradable Plastic Mulches Sale Volume and Growth Rate

Figure 2020-2025 Sunplac Biodegradable Plastic Mulches Market Share

Table Iris Polymers Information

Table SWOT Analysis of Iris Polymers

Table 2020-2025 Iris Polymers Biodegradable Plastic Mulches Sale Volume Price Cost Revenue

Figure 2020-2025 Iris Polymers Biodegradable Plastic Mulches Sale Volume and Growth Rate

Figure 2020-2025 Iris Polymers Biodegradable Plastic Mulches Market Share

Table Kingfa Information

Table SWOT Analysis of Kingfa

Table 2020-2025 Kingfa Biodegradable Plastic Mulches Sale Volume Price Cost Revenue

Figure 2020-2025 Kingfa Biodegradable Plastic Mulches Sale Volume and Growth Rate

Figure 2020-2025 Kingfa Biodegradable Plastic Mulches Market Share

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