

Benzylamine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Benzylamine Market Summary

Introduction

Benzylamine is an organic compound classified as a primary amine, playing a pivotal role in the specialty chemicals industry due to its diverse applications in pharmaceuticals, coatings, and paints, among other uses. In the pharmaceutical sector, it acts as a key intermediate in synthesizing active pharmaceutical ingredients (APIs) such as antibiotics and antihistamines, addressing a wide range of medical needs. Within the coatings and paints industry, benzylamine serves as a curing agent and corrosion inhibitor, improving the longevity and performance of these products. The benzylamine market is characterized by its technical sophistication, requiring high-purity production to meet stringent industry standards. It operates as a niche segment within the broader chemical landscape, driven by demand from high-value, specialized applications. However, the industry faces challenges such as regulatory oversight, environmental concerns tied to chemical production, and competition from alternative intermediates. The global benzylamine market is projected to reach USD 40-80 million by 2030, with a compound annual growth rate (CAGR) of 2.0%-4.0%, reflecting steady growth tempered by these dynamics.

Market Size and Growth Forecast

The global benzylamine market is anticipated to expand to USD 40-80 million by 2030, growing at a CAGR of 2.0%-4.0%. This growth trajectory is fueled by its critical role in pharmaceutical synthesis, where increasing healthcare demands globally drive the need

for APIs, particularly in antibiotics and antihistamines. The coatings and paints sector also contributes to market stability, supported by ongoing industrial and infrastructure development. However, several factors moderate this growth: stringent regulations in developed markets impose higher compliance costs, environmental pressures encourage greener production methods, and the availability of substitute intermediates limits aggressive expansion. This forecast highlights benzylamine as a stable, specialized market with consistent demand, balanced against operational and competitive challenges that constrain its growth potential through 2030.

Regional Analysis

The benzylamine market displays varied regional dynamics, influenced by production capabilities, consumption patterns, and regulatory environments. Growth estimates and trends for key regions are as follows:

Asia-Pacific: Growth is projected at 2.5%-4.5%. China stands out as a dominant producer, leveraging its extensive chemical manufacturing base and cost-effective processes to supply both domestic pharmaceutical demands and export markets. India also contributes, driven by its burgeoning generic drug industry. Market trends in this region emphasize large-scale production and capacity expansion to meet rising global needs.

North America: Growth ranges from 1.5%-3.5%. The United States is a significant consumer, particularly in pharmaceuticals, where innovation in drug development sustains demand. Trends here focus on maintaining high-quality production standards and adhering to rigorous regulatory requirements, indicative of a mature market prioritizing compliance and innovation.

Europe: Growth is estimated at 2.0%-4.0%. Germany and France lead consumption, with strong applications in pharmaceuticals and specialty coatings. Market trends highlight a commitment to sustainable manufacturing and compliance with strict chemical safety regulations, reflecting a quality-driven approach.

Rest of the World: Growth is projected at 1.0%-3.0%. Emerging markets in Latin America and Africa show potential, fueled by industrialization and growing pharmaceutical needs. Trends include efforts to develop local production capabilities to reduce reliance on imports.

Application Analysis

Benzylamine's utility spans multiple industries, each with distinct growth prospects and evolving trends.

Pharmaceutical: Growth is estimated at 2.5%-4.5%. This segment is the market's cornerstone, driven by benzylamine's role in producing APIs for antibiotics, antihistamines, and other therapeutics. Trends include a shift toward scalable, efficient production to meet rising global healthcare demands, alongside advancements in generic drug manufacturing.

Coatings & Paint: Growth ranges from 1.5%-3.5%. Benzylamine enhances coatings and paints as a curing agent and corrosion inhibitor, supporting demand from construction and industrial sectors. Market trends focus on developing high-performance, environmentally friendly formulations that align with sustainability goals.

Others: Growth is projected at 1.0%-3.0%. This category encompasses niche applications in specialty chemicals and minor industrial uses, characterized by stable but limited demand. Trends reflect a focus on high-purity products tailored to specific regional or sectoral requirements.

Key Market Players

The benzylamine market is shaped by a mix of global and regional producers, each contributing to its supply chain and competitive dynamics.

BASF: A global leader in specialty chemicals, BASF supplies benzylamine for pharmaceutical and industrial applications, leveraging its expertise in innovation and quality to maintain a strong market presence.

Lanxess: This European firm focuses on high-performance chemicals, serving pharmaceutical and coatings markets with advanced manufacturing capabilities and a reputation for reliability.

KOEI CHEMICAL: A Japanese company specializing in chemical intermediates, it caters to pharmaceutical and industrial sectors with consistent production quality.

Jiangsu Jiye Medicine & Chemical Co. Ltd.: Operating a 1,000-ton capacity facility in China, this firm targets cost-effective production to meet regional pharmaceutical demands.

Shandong Yuexing Chemical Co. Ltd.: A Chinese producer ensuring a steady supply for pharmaceutical and industrial applications, emphasizing scalability.

Changzhou Huayang Technology Co. Ltd.: This company serves niche markets with a focus on precision and quality in benzylamine production.

Hubei Jiangyan Tianxiang Chemical Co. Ltd.: With a 200-ton capacity, it provides reliable supply for specialized applications, catering to targeted market needs.

Suzhou Jingye Medicine & Chemical Co. Ltd.: Focuses on pharmaceutical intermediates, prioritizing consistency and compliance in its operations.

Porter's Five Forces Analysis

The competitive landscape of the benzylamine market can be assessed using Porter's Five Forces framework, shedding light on its structural dynamics.

Threat of New Entrants: Moderate. The market presents significant technical barriers and capital requirements, deterring new competitors. However, the growing pharmaceutical sector in emerging markets could entice new entrants, particularly in regions with less stringent regulations.

Bargaining Power of Suppliers: Moderate. Suppliers of raw materials, such as benzyl chloride, wield some influence over pricing and availability. Yet, the presence of multiple sourcing options reduces their overall leverage, maintaining a balanced dynamic.

Bargaining Power of Buyers: High. Buyers, especially in pharmaceuticals, benefit from access to alternative intermediates and a range of suppliers, enhancing their negotiating power. This pressures producers to maintain competitive pricing and high quality.

Threat of Substitutes: Moderate. Alternative amines and synthesis pathways pose a competitive threat, particularly in cost-sensitive applications. Nevertheless, benzylamine's efficiency in key processes helps sustain its

market relevance.

Industry Rivalry: Moderate. Competition among established players like BASF, Lanxess, and Chinese producers centers on quality, innovation, and capacity expansion rather than aggressive price competition, fostering a relatively stable environment.

Market Opportunities and Challenges

Opportunities

The expanding pharmaceutical market in emerging economies, particularly in Asia-Pacific, offers substantial growth potential for benzylamine, driven by rising healthcare needs and generic drug production.

Innovations in eco-friendly coatings and paints, emphasizing sustainability, present opportunities for benzylamine as a performance-enhancing component.

Strategic capacity expansions by key players in high-growth regions enhance supply chains and facilitate greater market penetration.

Challenges

Stringent regulatory requirements in developed markets, especially in pharmaceuticals, elevate production costs and compliance burdens, impacting profitability.

Competition from alternative intermediates and synthesis routes threatens market share, particularly in price-sensitive segments.

Environmental concerns surrounding amine production, including emissions and waste management, necessitate investments in greener processes, adding to operational costs.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Benzylamine Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Benzylamine by Region
- 8.2 Import of Benzylamine by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST BENZYLAMINE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Benzylamine Market Size
- 9.2 Benzylamine Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST BENZYLAMINE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Benzylamine Market Size
- 10.2 Benzylamine Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST BENZYLAMINE MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Benzylamine Market Size
- 11.2 Benzylamine Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST BENZYLAMINE MARKET IN EUROPE (2020-2030)

- 12.1 Benzylamine Market Size
- 12.2 Benzylamine Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST BENZYLAMINE MARKET IN MEA (2020-2030)

- 13.1 Benzylamine Market Size
- 13.2 Benzylamine Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL BENZYLAMINE MARKET (2020-2025)

- 14.1 Benzylamine Market Size
- 14.2 Benzylamine Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL BENZYLAMINE MARKET FORECAST (2025-2030)

- 15.1 Benzylamine Market Size Forecast
- 15.2 Benzylamine Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 BASF
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Benzylamine Information
 - 16.1.3 SWOT Analysis of BASF
 - 16.1.4 BASF Benzylamine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Lanxess
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Benzylamine Information
 - 16.2.3 SWOT Analysis of Lanxess
 - 16.2.4 Lanxess Benzylamine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 KOEI CHEMICAL
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and Benzylamine Information
 - 16.3.3 SWOT Analysis of KOEI CHEMICAL
 - 16.3.4 KOEI CHEMICAL Benzylamine Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.4 Jiangsu Jiye Medicine&Chemical Co. Ltd.

16.4.1 Company Profile
16.4.2 Main Business and Benzylamine Information
16.4.3 SWOT Analysis of Jiangsu Jiye Medicine&Chemical Co. Ltd.
16.4.4 Jiangsu Jiye Medicine&Chemical Co. Ltd. Benzylamine Sales, Revenue, Price and Gross Margin (2020-2025)
16.5 Shandong Yuexing Chemical Co. Ltd.
16.5.1 Company Profile
16.5.2 Main Business and Benzylamine Information
16.5.3 SWOT Analysis of Shandong Yuexing Chemical Co. Ltd.
16.5.4 Shandong Yuexing Chemical Co. Ltd. Benzylamine Sales, Revenue, Price and Gross Margin (2020-2025)
16.6 Changzhou Huayang Technology Co. Ltd.
16.6.1 Company Profile
16.6.2 Main Business and Benzylamine Information
16.6.3 SWOT Analysis of Changzhou Huayang Technology Co. Ltd.
16.6.4 Changzhou Huayang Technology Co. Ltd. Benzylamine Sales, Revenue, Price and Gross Margin (2020-2025)
Please ask for sample pages for full companies list
Tables and Figures
Table Abbreviation and Acronyms List
Table Research Scope of Benzylamine Report
Table Data Sources of Benzylamine Report
Table Major Assumptions of Benzylamine Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure Benzylamine Picture
Table Benzylamine Classification
Table Benzylamine Applications List
Table Drivers of Benzylamine Market
Table Restraints of Benzylamine Market
Table Opportunities of Benzylamine Market
Table Threats of Benzylamine Market
Table Raw Materials Suppliers List
Table Different Production Methods of Benzylamine
Table Cost Structure Analysis of Benzylamine
Table Key End Users List
Table Latest News of Benzylamine Market
Table Merger and Acquisition List
Table Planned/Future Project of Benzylamine Market

Table Policy of Benzylamine Market
Table 2020-2030 Regional Export of Benzylamine
Table 2020-2030 Regional Import of Benzylamine
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America Benzylamine Market Size and Market Volume List
Figure 2020-2030 North America Benzylamine Market Size and CAGR
Figure 2020-2030 North America Benzylamine Market Volume and CAGR
Table 2020-2030 North America Benzylamine Demand List by Application
Table 2020-2025 North America Benzylamine Key Players Sales List
Table 2020-2025 North America Benzylamine Key Players Market Share List
Table 2020-2030 North America Benzylamine Demand List by Type
Table 2020-2025 North America Benzylamine Price List by Type
Table 2020-2030 United States Benzylamine Market Size and Market Volume List
Table 2020-2030 United States Benzylamine Import & Export List
Table 2020-2030 Canada Benzylamine Market Size and Market Volume List
Table 2020-2030 Canada Benzylamine Import & Export List
Table 2020-2030 Mexico Benzylamine Market Size and Market Volume List
Table 2020-2030 Mexico Benzylamine Import & Export List
Table 2020-2030 South America Benzylamine Market Size and Market Volume List
Figure 2020-2030 South America Benzylamine Market Size and CAGR
Figure 2020-2030 South America Benzylamine Market Volume and CAGR
Table 2020-2030 South America Benzylamine Demand List by Application
Table 2020-2025 South America Benzylamine Key Players Sales List
Table 2020-2025 South America Benzylamine Key Players Market Share List
Table 2020-2030 South America Benzylamine Demand List by Type
Table 2020-2025 South America Benzylamine Price List by Type
Table 2020-2030 Brazil Benzylamine Market Size and Market Volume List
Table 2020-2030 Brazil Benzylamine Import & Export List
Table 2020-2030 Argentina Benzylamine Market Size and Market Volume List
Table 2020-2030 Argentina Benzylamine Import & Export List
Table 2020-2030 Chile Benzylamine Market Size and Market Volume List
Table 2020-2030 Chile Benzylamine Import & Export List
Table 2020-2030 Peru Benzylamine Market Size and Market Volume List
Table 2020-2030 Peru Benzylamine Import & Export List
Table 2020-2030 Asia & Pacific Benzylamine Market Size and Market Volume List
Figure 2020-2030 Asia & Pacific Benzylamine Market Size and CAGR
Figure 2020-2030 Asia & Pacific Benzylamine Market Volume and CAGR
Table 2020-2030 Asia & Pacific Benzylamine Demand List by Application

Table 2020-2025 Asia & Pacific Benzylamine Key Players Sales List
Table 2020-2025 Asia & Pacific Benzylamine Key Players Market Share List
Table 2020-2030 Asia & Pacific Benzylamine Demand List by Type
Table 2020-2025 Asia & Pacific Benzylamine Price List by Type
Table 2020-2030 China Benzylamine Market Size and Market Volume List
Table 2020-2030 China Benzylamine Import & Export List
Table 2020-2030 India Benzylamine Market Size and Market Volume List
Table 2020-2030 India Benzylamine Import & Export List
Table 2020-2030 Japan Benzylamine Market Size and Market Volume List
Table 2020-2030 Japan Benzylamine Import & Export List
Table 2020-2030 South Korea Benzylamine Market Size and Market Volume List
Table 2020-2030 South Korea Benzylamine Import & Export List
Table 2020-2030 Southeast Asia Benzylamine Market Size List
Table 2020-2030 Southeast Asia Benzylamine Market Volume List
Table 2020-2030 Southeast Asia Benzylamine Import List
Table 2020-2030 Southeast Asia Benzylamine Export List
Table 2020-2030 Australia Benzylamine Market Size and Market Volume List
Table 2020-2030 Australia Benzylamine Import & Export List
Table 2020-2030 Europe Benzylamine Market Size and Market Volume List
Figure 2020-2030 Europe Benzylamine Market Size and CAGR
Figure 2020-2030 Europe Benzylamine Market Volume and CAGR
Table 2020-2030 Europe Benzylamine Demand List by Application
Table 2020-2025 Europe Benzylamine Key Players Sales List
Table 2020-2025 Europe Benzylamine Key Players Market Share List
Table 2020-2030 Europe Benzylamine Demand List by Type
Table 2020-2025 Europe Benzylamine Price List by Type
Table 2020-2030 Germany Benzylamine Market Size and Market Volume List
Table 2020-2030 Germany Benzylamine Import & Export List
Table 2020-2030 France Benzylamine Market Size and Market Volume List
Table 2020-2030 France Benzylamine Import & Export List
Table 2020-2030 United Kingdom Benzylamine Market Size and Market Volume List
Table 2020-2030 United Kingdom Benzylamine Import & Export List
Table 2020-2030 Italy Benzylamine Market Size and Market Volume List
Table 2020-2030 Italy Benzylamine Import & Export List
Table 2020-2030 Spain Benzylamine Market Size and Market Volume List
Table 2020-2030 Spain Benzylamine Import & Export List
Table 2020-2030 Belgium Benzylamine Market Size and Market Volume List
Table 2020-2030 Belgium Benzylamine Import & Export List
Table 2020-2030 Netherlands Benzylamine Market Size and Market Volume List

Table 2020-2030 Netherlands Benzylamine Import & Export List
Table 2020-2030 Austria Benzylamine Market Size and Market Volume List
Table 2020-2030 Austria Benzylamine Import & Export List
Table 2020-2030 Poland Benzylamine Market Size and Market Volume List
Table 2020-2030 Poland Benzylamine Import & Export List
Table 2020-2030 Russia Benzylamine Market Size and Market Volume List
Table 2020-2030 Russia Benzylamine Import & Export List
Table 2020-2030 MEA Benzylamine Market Size and Market Volume List
Figure 2020-2030 MEA Benzylamine Market Size and CAGR
Figure 2020-2030 MEA Benzylamine Market Volume and CAGR
Table 2020-2030 MEA Benzylamine Demand List by Application
Table 2020-2025 MEA Benzylamine Key Players Sales List
Table 2020-2025 MEA Benzylamine Key Players Market Share List
Table 2020-2030 MEA Benzylamine Demand List by Type
Table 2020-2025 MEA Benzylamine Price List by Type
Table 2020-2030 Egypt Benzylamine Market Size and Market Volume List
Table 2020-2030 Egypt Benzylamine Import & Export List
Table 2020-2030 Israel Benzylamine Market Size and Market Volume List
Table 2020-2030 Israel Benzylamine Import & Export List
Table 2020-2030 South Africa Benzylamine Market Size and Market Volume List
Table 2020-2030 South Africa Benzylamine Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries Benzylamine Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries Benzylamine Import & Export List
Table 2020-2030 Turkey Benzylamine Market Size and Market Volume List
Table 2020-2030 Turkey Benzylamine Import & Export List
Table 2020-2025 Global Benzylamine Market Size List by Region
Table 2020-2025 Global Benzylamine Market Size Share List by Region
Table 2020-2025 Global Benzylamine Market Volume List by Region
Table 2020-2025 Global Benzylamine Market Volume Share List by Region
Table 2020-2025 Global Benzylamine Demand List by Application
Table 2020-2025 Global Benzylamine Demand Market Share List by Application
Table 2020-2025 Global Benzylamine Capacity List
Table 2020-2025 Global Benzylamine Key Vendors Capacity Share List
Table 2020-2025 Global Benzylamine Key Vendors Production List
Table 2020-2025 Global Benzylamine Key Vendors Production Share List
Figure 2020-2025 Global Benzylamine Capacity Production and Growth Rate
Table 2020-2025 Global Benzylamine Key Vendors Production Value List
Figure 2020-2025 Global Benzylamine Production Value and Growth Rate

Table 2020-2025 Global Benzylamine Key Vendors Production Value Share List

Table 2020-2025 Global Benzylamine Demand List by Type

Table 2020-2025 Global Benzylamine Demand Market Share List by Type

Table 2020-2025 Regional Benzylamine Price List

Table 2025-2030 Global Benzylamine Market Size List by Region

Table 2025-2030 Global Benzylamine Market Size Share List by Region

Table 2025-2030 Global Benzylamine Market Volume List by Region

Table 2025-2030 Global Benzylamine Market Volume Share List by Region

Table 2025-2030 Global Benzylamine Demand List by Application

Table 2025-2030 Global Benzylamine Demand Market Share List by Application

Table 2025-2030 Global Benzylamine Capacity List

Table 2025-2030 Global Benzylamine Key Vendors Capacity Share List

Table 2025-2030 Global Benzylamine Key Vendors Production List

Table 2025-2030 Global Benzylamine Key Vendors Production Share List

Figure 2025-2030 Global Benzylamine Capacity Production and Growth Rate

Table 2025-2030 Global Benzylamine Key Vendors Production Value List

Figure 2025-2030 Global Benzylamine Production Value and Growth Rate

Table 2025-2030 Global Benzylamine Key Vendors Production Value Share List

Table 2025-2030 Global Benzylamine Demand List by Type

Table 2025-2030 Global Benzylamine Demand Market Share List by Type

Table 2025-2030 Benzylamine Regional Price List

Table BASF Information

Table SWOT Analysis of BASF

Table 2020-2025 BASF Benzylamine Product Capacity Production Price Cost
Production Value

Figure 2020-2025 BASF Benzylamine Capacity Production and Growth Rate

Figure 2020-2025 BASF Benzylamine Market Share

Table Lanxess Information

Table SWOT Analysis of Lanxess

Table 2020-2025 Lanxess Benzylamine Product Capacity Production Price Cost
Production Value

Figure 2020-2025 Lanxess Benzylamine Capacity Production and Growth Rate

Figure 2020-2025 Lanxess Benzylamine Market Share

Table KOEI CHEMICAL Information

Table SWOT Analysis of KOEI CHEMICAL

Table 2020-2025 KOEI CHEMICAL Benzylamine Product Capacity Production Price
Cost Production Value

Figure 2020-2025 KOEI CHEMICAL Benzylamine Capacity Production and Growth
Rate

Figure 2020-2025 KOEI CHEMICAL Benzylamine Market Share
Table Jiangsu Jiye Medicine&Chemical Co. Ltd. Information
Table SWOT Analysis of Jiangsu Jiye Medicine&Chemical Co. Ltd.
Table 2020-2025 Jiangsu Jiye Medicine&Chemical Co. Ltd. Benzylamine Product Capacity Production Price Cost Production Value
Figure 2020-2025 Jiangsu Jiye Medicine&Chemical Co. Ltd. Benzylamine Capacity Production and Growth Rate
Figure 2020-2025 Jiangsu Jiye Medicine&Chemical Co. Ltd. Benzylamine Market Share
Table Shandong Yuexing Chemical Co. Ltd. Information
Table SWOT Analysis of Shandong Yuexing Chemical Co. Ltd.
Table 2020-2025 Shandong Yuexing Chemical Co. Ltd. Benzylamine Product Capacity Production Price Cost Production Value
Figure 2020-2025 Shandong Yuexing Chemical Co. Ltd. Benzylamine Capacity Production and Growth Rate
Figure 2020-2025 Shandong Yuexing Chemical Co. Ltd. Benzylamine Market Share
Table Changzhou Huayang Technology Co. Ltd. Information
Table SWOT Analysis of Changzhou Huayang Technology Co. Ltd.
Table 2020-2025 Changzhou Huayang Technology Co. Ltd. Benzylamine Product Capacity Production Price Cost Production Value
Figure 2020-2025 Changzhou Huayang Technology Co. Ltd. Benzylamine Capacity Production and Growth Rate
Figure 2020-2025 Changzhou Huayang Technology Co. Ltd. Benzylamine Market Share
Table Hubei Jiangyan Tianxiang Chemical Co. Ltd. Information
Table SWOT Analysis of Hubei Jiangyan Tianxiang Chemical Co. Ltd.
Table 2020-2025 Hubei Jiangyan Tianxiang Chemical Co. Ltd. Benzylamine Product Capacity Production Price Cost Production Value
Figure 2020-2025 Hubei Jiangyan Tianxiang Chemical Co. Ltd. Benzylamine Capacity Production and Growth Rate
Figure 2020-2025 Hubei Jiangyan Tianxiang Chemical Co. Ltd. Benzylamine Market Share
Table Suzhou Jingye Medicine & Chemical Co. Ltd. Information
Table SWOT Analysis of Suzhou Jingye Medicine & Chemical Co. Ltd.
Table 2020-2025 Suzhou Jingye Medicine & Chemical Co. Ltd. Benzylamine Product Capacity Production Price Cost Production Value
Figure 2020-2025 Suzhou Jingye Medicine & Chemical Co. Ltd. Benzylamine Capacity Production and Growth Rate
Figure 2020-2025 Suzhou Jingye Medicine & Chemical Co. Ltd. Benzylamine Market Share

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