

# **Benzoylurea Insecticides Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type**

<https://marketpublishers.com/r/B276238F757BEN.html>

Date: February 2025

Pages: 81

Price: US\$ 3,200.00 (Single User License)

ID: B276238F757BEN

## **Abstracts**

### **Benzoylurea Insecticides Market Overview**

The global benzoylurea insecticides market has witnessed steady growth, driven by the increasing demand for effective and environmentally friendly pest control solutions in agriculture. Benzoylurea insecticides are known for their selective action against insect pests, making them an essential tool for crop protection. These insecticides are widely used in various applications, including grain crops, economic crops, and fruit and vegetable crops, to ensure higher yields and quality produce. With a rising emphasis on sustainable farming practices, the market for benzoylurea insecticides is expected to experience significant growth in the coming years.

### **Market Size**

The benzoylurea insecticides market is expected to grow at a compound annual growth rate (CAGR) between 6% and 9% over the forecast period. The growth is mainly driven by increased adoption of these insecticides due to their targeted action, reduced environmental impact compared to traditional chemical pesticides, and growing awareness about sustainable agriculture practices.

### **Market Share & Trends Analysis**

#### **By Application**

The benzoylurea insecticides market is segmented by application, with varying growth rates across the different crop types:

**Grain Crops:** The grain crops segment is expected to grow at a CAGR of 5% to 7%, driven by the widespread use of benzoylurea insecticides to control pests that affect

cereals and grains. With the increasing demand for food security and the need to protect large-scale grain production, the market for insecticides in this segment is projected to expand steadily.

**Economic Crops:** The economic crops segment, which includes crops like cotton, tobacco, and sugarcane, is projected to grow at a CAGR of 7% to 9%. As these crops are highly vulnerable to pest damage, the need for efficient pest management solutions such as benzoylurea insecticides is expected to drive market growth.

**Fruit and Vegetable Crops:** The fruit and vegetable crops segment is expected to see robust growth, with a CAGR of 8% to 10%. As consumer demand for high-quality fruits and vegetables continues to rise, there is an increasing need for pest control solutions to protect these crops from damage and ensure higher yields.

**Others:** Other applications, including ornamental crops and greenhouse farming, are expected to grow at a CAGR of 6% to 8%, driven by the increasing use of benzoylurea insecticides in various non-food crop sectors.

### By Product Type

The market is also segmented by product type, with each variant catering to specific insect pest control needs:

**2,6-Dichloro-4-Nitrophenol:** This product type is expected to see steady growth, with a CAGR of 6% to 8%, due to its effectiveness against a wide range of insect pests in various agricultural sectors.

**1,2,4-Trichloro-5-Nitrobenzene:** The 1,2,4-Trichloro-5-Nitrobenzene type is anticipated to grow at a CAGR of 7% to 9%, driven by its popularity for use in grain and economic crop protection, where it is used to target specific pest species.

**2,6-Dichlorobenzaldoxime:** This type is expected to grow at a CAGR of 8% to 10%, as it provides targeted pest control for sensitive crops such as fruits and vegetables. The growth in this segment is attributed to increasing pest resistance and the demand for more selective pesticides.

**Others:** Other product types, which include newer formulations and variations of benzoylurea insecticides, are expected to grow at a CAGR of 5% to 7% as companies continue to innovate to meet the demand for more sustainable pest management solutions.

### By Key Market Players

The global benzoylurea insecticides market is competitive, with several leading players focusing on expanding their product portfolios and enhancing distribution networks:

**BASF:** As a global leader in crop protection, BASF provides a wide range of benzoylurea insecticides, helping farmers improve pest control with environmentally friendly solutions.

**Bayer Cropscience:** Bayer is known for its innovative insecticide products, including those in the benzoylurea category, which are designed to offer targeted pest control for various crops.

**Corteva:** Corteva is a key player in the agricultural chemicals industry, offering benzoylurea insecticides that are widely used to protect economic and food crops from pest infestations.

**Syngenta:** Syngenta is a major player in the crop protection market, providing effective pest management solutions, including benzoylurea insecticides, to meet the growing demand for sustainable agriculture.

**Sumitomo Chemical Company:** Sumitomo is a prominent player offering advanced chemical solutions for pest control, including benzoylurea insecticides that cater to a wide range of crops.

**FMC:** FMC is involved in developing pest management solutions, with its benzoylurea insecticides playing an important role in protecting crops and improving yield quality.

**Nufarm:** Nufarm offers a broad range of insecticides, including benzoylurea products, focusing on both traditional crop sectors and innovative solutions for modern farming techniques.

**United Phosphorus:** United Phosphorus is a significant player in the agricultural chemical market, providing efficient pest control products, including benzoylurea insecticides, for both traditional and commercial crop farming.

## By Region

The benzoylurea insecticides market is geographically diverse, with varying growth rates and trends across regions:

**North America:** North America is expected to experience strong growth in the benzoylurea insecticides market, with a CAGR of 6% to 8%, driven by the adoption of sustainable farming practices and increasing demand for pest control solutions in grain and economic crop sectors.

**Europe:** The European market is projected to grow at a CAGR of 7% to 9%, fueled by the growing emphasis on integrated pest management practices and environmental sustainability in agriculture.

**Asia-Pacific:** The Asia-Pacific region, especially countries like China and India, is expected to see significant growth at a CAGR of 8% to 11%, driven by the expanding agricultural sector and increased use of effective pest management solutions in

emerging economies.

**Latin America:** Latin America is anticipated to grow at a CAGR of 6% to 8%, supported by the rise in demand for crop protection products and a growing focus on enhancing agricultural productivity in countries like Brazil and Argentina.

**Middle East & Africa:** The Middle East and Africa region is expected to grow at a CAGR of 5% to 7%, as countries in this region invest more in agriculture and pest management solutions to improve crop yields in challenging climates.

## Market Forecasts (2025-2030)

### Growth in Key Segments

**Grain Crops:** The grain crops segment will continue to grow, driven by the need for efficient pest control in large-scale crop production and growing global food demands.

**Fruit and Vegetable Crops:** The fruit and vegetable crops segment will see heightened demand, driven by increasing consumer interest in high-quality, pest-free produce.

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