

Baseboard Management Controller (BMC) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/BC22EF5A2C34EN.html>

Date: January 2025

Pages: 85

Price: US\$ 3,200.00 (Single User License)

ID: BC22EF5A2C34EN

Abstracts

Baseboard Management Controller (BMC) Market Overview

The Baseboard Management Controller (BMC) market is witnessing strong growth due to the increasing need for remote management and monitoring of servers and data center infrastructure. BMCs are critical components in modern server systems, offering a wide range of capabilities, including hardware monitoring, power management, and remote diagnostics. The market is expected to grow at a compound annual growth rate (CAGR) of 7% to 9% during the forecast period, driven by the growing demand for data center automation, cloud computing, and high-performance computing.

Market Size

The global market for Baseboard Management Controllers (BMC) is expanding as data center operators and enterprise IT departments continue to prioritize remote server management and efficiency. The market is projected to experience a steady growth rate of 7% to 9%, driven by the increasing adoption of cloud computing services, the expansion of data center infrastructure, and advancements in server technologies.

Market Share & Trends Analysis

By Application

Baseboard Management Controllers (BMCs) are utilized in various applications across industries, with the following key segments contributing to market growth:

Data Center: BMCs play a crucial role in the operation and management of data centers by enabling real-time monitoring of server health, temperature, and power usage. This application segment is expected to grow at a CAGR of 8% to

10%, driven by the rapid expansion of data center infrastructure to support increasing data storage and processing demands.

Switches: BMCs are also widely used in networking switches, offering efficient management of network infrastructure. The demand in this segment is projected to grow at a CAGR of 7% to 9% due to the increasing reliance on high-performance network switches for cloud services and enterprise networks.

Storage: BMCs are essential in monitoring and managing storage devices within server systems, ensuring optimal performance and minimizing downtime. This segment is forecast to grow at a CAGR of 7% to 9%, supported by the increasing need for reliable and efficient data storage solutions in various industries.

Data Processing Unit (DPU): BMCs are used to manage Data Processing Units (DPUs), which are critical components for modern computing architectures. The demand for BMCs in DPUs is expected to grow at a CAGR of 8% to 10% as the adoption of advanced computing technologies such as AI, machine learning, and data-intensive applications continues to increase.

By Region

The BMC market is geographically diverse, with varying growth rates across regions:

North America: North America, especially the United States, is a key market for Baseboard Management Controllers, with robust demand from data centers, cloud providers, and enterprise IT infrastructures. The region is expected to grow at a CAGR of 7% to 9%, driven by the growing deployment of advanced server and storage systems.

Asia-Pacific: The Asia-Pacific region is expected to see the highest growth rate in the BMC market, with a projected CAGR of 9% to 11%. This growth is attributed to the rapid expansion of data centers, cloud computing services, and AI technologies in countries like China, Japan, and India.

Europe: Europe's BMC market is expected to grow at a moderate pace, with a projected CAGR of 6% to 8%, driven by advancements in data center automation and increasing demand for reliable infrastructure management in key industries like finance and telecommunications.

Rest of the World: The rest of the world, including regions like Latin America, the Middle East, and Africa, is expected to experience steady growth in the BMC market, with a CAGR of 5% to 7% as data center infrastructure investments increase in emerging markets.

Key Market Players

The Baseboard Management Controller (BMC) market is highly competitive, with several key players offering innovative products to meet the growing demand for server management solutions. Key market players include:

Broadcom: A leader in the BMC market, Broadcom offers a wide range of solutions designed for server, storage, and networking systems, with a focus on high performance and reliability.

AMI (American Megatrends Inc.): AMI provides advanced BMC solutions for managing server and data center hardware, emphasizing flexibility and security features for enterprise customers.

ASPEED Technology Inc.: ASPEED is a leading manufacturer of BMC chips and controllers, offering high-performance solutions for server management and automation.

Nuvoton: Nuvoton offers innovative BMC solutions with advanced features, including remote management, power monitoring, and security functions for modern data centers and enterprise servers.

Kunlun Tech: Kunlun Tech provides comprehensive server management solutions, including BMCs, designed to optimize performance and efficiency in cloud and enterprise data centers.

Jiangsu Eazytec: Eazytec specializes in providing BMC solutions for servers and storage systems, offering enhanced monitoring and management capabilities for various industries.

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