

# **Azole Fungicide Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type**

<https://marketpublishers.com/r/A84207C17EE4EN.html>

Date: February 2025

Pages: 104

Price: US\$ 3,200.00 (Single User License)

ID: A84207C17EE4EN

## **Abstracts**

### **Azole Fungicide Market Overview**

The global azole fungicide market has shown a steady upward trajectory in recent years, driven by the increasing demand for efficient and environmentally responsible crop protection solutions. Azole fungicides, known for their broad-spectrum activity against fungal diseases, are widely used in various agricultural applications, including grain crops, economic crops, and fruit and vegetable crops. The growing need for effective pest management in these sectors, alongside the increasing global demand for food security, is expected to support further growth in the azole fungicide market.

### **Market Size**

The azole fungicide market is projected to experience a compound annual growth rate (CAGR) between 5% and 8% over the forecast period. The growth is primarily driven by the rising adoption of azole fungicides in agricultural practices to ensure higher crop yields and quality, as well as the increasing trend toward sustainable farming methods that prioritize reduced environmental impact.

### **Market Share & Trends Analysis**

#### **By Application**

The azole fungicide market is segmented by application, with different crop types experiencing varying growth rates:

**Grain Crops:** The grain crops segment is anticipated to grow at a CAGR of 5% to 7%. The high demand for grain production and the need to protect grains from fungal diseases, which can significantly reduce yield and quality, are key factors driving the

market growth in this segment.

**Economic Crops:** The economic crops segment, which includes crops like cotton, tobacco, and sugarcane, is projected to grow at a CAGR of 6% to 8%. As these crops are often vulnerable to fungal infections, the demand for efficient fungicides like azole-based solutions is expected to rise, particularly in regions with large agricultural outputs.

**Fruit and Vegetable Crops:** The fruit and vegetable crops segment is expected to see significant growth, with a CAGR of 7% to 9%. The increasing consumer demand for high-quality fruits and vegetables free from fungal diseases is pushing the market demand for azole fungicides in this sector, which is critical for maintaining crop health and yield.

**Others:** The 'Others' category, including ornamental crops and greenhouse farming, is projected to grow at a CAGR of 5% to 7%. This growth is fueled by the increasing use of azole fungicides to control fungal diseases in various non-food crop sectors, such as floriculture and horticulture.

### By Product Type

The market is also segmented by product type, with each variant catering to specific fungal control needs:

**4,6-Dichlorouracil:** This product type is expected to grow at a CAGR of 6% to 8%, as it is commonly used in various agricultural applications, particularly in protecting grain crops and economic crops from fungal infestations.

**Benzimidazole:** Benzimidazole-based fungicides are expected to grow at a CAGR of 7% to 9%. This growth is driven by the effectiveness of benzimidazole fungicides in controlling a wide range of fungal diseases, making them popular for use in fruit and vegetable crops, as well as other high-value crops.

**2,4-Dichlorobenzene:** The 2,4-Dichlorobenzene type is anticipated to experience growth at a CAGR of 6% to 8%, particularly in economic crops and other sectors where targeted protection against specific fungal diseases is required.

**Others:** Other product types, including newer formulations and variations of azole fungicides, are expected to grow at a CAGR of 5% to 7% as innovation in fungicide chemistry continues to drive market expansion and cater to evolving crop protection needs.

### By Key Market Players

The azole fungicide market is competitive, with several key players focusing on expanding their product portfolios and enhancing their global reach:

**Syngenta:** As a global leader in crop protection, Syngenta offers a wide range of azole fungicides designed to protect crops from a variety of fungal diseases, particularly in grain and fruit crops.

**UPL:** UPL provides effective azole-based fungicide solutions for various agricultural applications, including economic and grain crops, helping farmers enhance crop yields and minimize fungal damage.

**FMC:** FMC's extensive portfolio of azole fungicides caters to diverse crop types, with a strong emphasis on sustainable farming practices and crop protection.

**BASF:** BASF is a major player offering advanced fungicide solutions, including azole-based products, to protect crops and increase yield while promoting environmental sustainability in agriculture.

**Bayer:** Bayer provides a broad spectrum of fungicides, including azole-based formulations, which help farmers manage fungal diseases and protect various crop types across global markets.

**Nufarm:** Nufarm offers effective azole fungicides as part of its crop protection range, focusing on high-value crops such as fruits, vegetables, and economic crops, where fungal diseases pose significant threats to yields.

**Sumitomo Corporation:** Sumitomo is known for its strong presence in the global fungicide market, providing azole products that target fungal pests in a wide array of agricultural sectors.

**Corteva Agriscience:** Corteva focuses on offering innovative and sustainable crop protection solutions, including azole fungicides that help safeguard grain and fruit crops from fungal threats.

**ProFarm:** ProFarm's offerings in the azole fungicide market cater to various crops, with products that help farmers reduce the risk of fungal infestations and protect crop quality.

## By Region

The azole fungicide market is geographically diverse, with varying growth rates and trends across different regions:

**North America:** The North American market is expected to experience a strong growth rate of 6% to 8%, with demand driven by the need for effective fungicide solutions in both large-scale and sustainable agriculture practices.

**Europe:** The European market is projected to grow at a CAGR of 7% to 9%, supported by stringent regulations promoting sustainable farming and the growing adoption of integrated pest management (IPM) practices in crop protection.

**Asia-Pacific:** The Asia-Pacific region is expected to experience rapid growth at a CAGR

of 8% to 10%, driven by increasing agricultural output, evolving pest resistance patterns, and the rising adoption of effective fungicide products in emerging markets such as China and India.

**Latin America:** Latin America is projected to grow at a CAGR of 5% to 7%, with key markets such as Brazil and Argentina leading demand for azole fungicides due to their strong agricultural industries.

**Middle East & Africa:** The Middle East and Africa market is expected to grow at a CAGR of 6% to 8%, with agriculture becoming increasingly vital for food security in these regions, driving demand for crop protection solutions like azole fungicides.

## Market Forecasts (2025-2030)

### Growth in Key Segments

**Grain Crops:** The grain crop sector is projected to maintain steady growth, supported by the growing need for effective pest control solutions to safeguard global grain production.

**Fruit and Vegetable Crops:** The fruit and vegetable crop sector will continue to expand, driven by rising consumer demand for high-quality produce free from fungal diseases and pesticide residues.

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