

# **Automotive LED Lighting Module Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

<https://marketpublishers.com/r/A4371E85BC39EN.html>

Date: January 2025

Pages: 93

Price: US\$ 3,200.00 (Single User License)

ID: A4371E85BC39EN

## **Abstracts**

### **Automotive LED Lighting Module Market Overview**

The global market for automotive LED lighting modules is witnessing substantial growth, fueled by the rising demand for energy-efficient lighting solutions and the increasing adoption of LED technology in the automotive industry. Automotive LED lighting modules are widely used in a variety of applications, including interior lights, indicator lights, mood lights, and exterior lights. The market is expected to grow at a compound annual growth rate (CAGR) of 7% to 9% during the forecast period, driven by advancements in LED technology, regulatory push for energy-efficient solutions, and consumer preferences for aesthetically appealing and sustainable vehicle lighting systems.

### **Market Size**

The automotive LED lighting module market is projected to experience steady growth, underpinned by a combination of technological advancements, regulatory requirements, and consumer demand for enhanced vehicle aesthetics and functionality. The market is expected to grow at a CAGR of 7% to 9% over the forecast period, as automakers increasingly adopt LED lighting solutions for various applications, such as interior and exterior lighting.

### **Market Share & Trends Analysis**

#### **By Product Type**

The automotive LED lighting module market can be categorized into the following product types:

**Interior Lights:** LED lighting modules for interior lighting are increasingly being used to enhance the driving experience and create an aesthetically pleasing environment within the vehicle. The interior lighting segment is expected to grow at a CAGR of 8% to 10% due to the growing preference for customizable and energy-efficient lighting solutions in the cabin.

**Indicator Lights:** Indicator lights, used for signaling and safety purposes, are seeing steady demand in the automotive industry. This segment is anticipated to grow at a CAGR of 6% to 8%, driven by the adoption of LED technology for better visibility, lower energy consumption, and longer lifespan compared to traditional lighting solutions.

**Mood Lights:** Mood lighting is gaining traction in premium and luxury vehicles, offering customizable lighting options that enhance the in-car experience. The mood lighting segment is expected to experience strong growth, with a CAGR of 9% to 11%, particularly in electric vehicles (EVs) and high-end models.

**Exterior Lights:** Exterior LED lighting, including headlights, taillights, and daytime running lights (DRLs), continues to be a major area of growth, as automakers seek to improve vehicle safety and appearance. The exterior lighting segment is projected to grow at a CAGR of 7% to 9% due to the growing preference for energy-efficient, durable, and visually appealing lighting systems in vehicles.

### By Application

The automotive LED lighting module market serves several key applications, with the following trends:

**Interior Lighting:** As vehicles become more advanced and customizable, interior lighting is gaining prominence in improving the overall in-car experience. This application segment is expected to grow at a CAGR of 8% to 10%, supported by consumer preferences for ambient and personalized lighting options.

**Indicator and Exterior Lighting:** Both indicator and exterior lighting applications are expected to witness solid growth due to the increasing adoption of LED technology in both commercial and passenger vehicles. The segment is expected to grow at a CAGR of 6% to 8% as the demand for more efficient and durable lighting systems rises.

**Mood Lighting:** The mood lighting segment, typically seen in premium and luxury vehicles, is expected to grow at a CAGR of 9% to 11%, driven by the increasing trend of personalized vehicle environments and the rising adoption of LED lighting in EVs and high-end models.

### By Region

The global automotive LED lighting module market is geographically diverse, with various regions showing distinct growth trends:

**North America:** North America is expected to maintain a substantial market share in the automotive LED lighting module market, driven by the increasing adoption of LED lighting in both new and aftermarket applications. The North American market is projected to grow at a CAGR of 7% to 9%, supported by demand from both the United States and Canada.

**Europe:** Europe is a major market for automotive LED lighting modules, with an increasing focus on energy-efficient lighting solutions and the growing number of electric vehicles (EVs). The European market is anticipated to grow at a CAGR of 8% to 10%, with strong demand from countries such as Germany, the UK, and France.

**Asia-Pacific:** The Asia-Pacific region is expected to lead the market, driven by the large automotive manufacturing base in countries like China, Japan, and South Korea. The region is projected to grow at a CAGR of 9% to 11%, with significant demand for automotive LED lighting driven by both domestic production and exports.

**Rest of the World:** The Rest of the World, including Latin America, the Middle East, and Africa, is expected to contribute to the market's growth at a CAGR of 5% to 7%, as demand for energy-efficient lighting solutions increases in emerging markets.

### Key Market Players

Some of the prominent players in the automotive LED lighting module market include:

**Osram:** A global leader in automotive lighting solutions, Osram offers a range of LED lighting modules for various applications, including interior and exterior

lights.

**Lumileds:** Lumileds is a key player in the automotive LED lighting market, known for its energy-efficient and high-performance LED modules.

**Excellence Optoelectronics Inc.:** A major player in the automotive lighting industry, Excellence Optoelectronics manufactures LED lighting solutions for both interior and exterior applications.

**Laster Tech:** Specializing in LED lighting modules, Laster Tech serves a wide range of applications, including mood lighting and indicator lights.

**Optor Opto-electronics:** Optor is a significant player in the automotive LED market, offering innovative solutions for interior, exterior, and indicator lighting modules.

**Shanghai Sunlight Enterprise:** Known for its advanced LED lighting modules, Shanghai Sunlight Enterprise supplies products to major automotive manufacturers worldwide.

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