

# **Autoimmunity Diagnostics Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type**

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## **Abstracts**

Autoimmunity Diagnostics Market Summary

### **Introduction**

Autoimmunity diagnostics encompass sophisticated testing methodologies designed to detect and monitor autoimmune disorders, where the immune system mistakenly attacks healthy body tissues. These diagnostic systems include enzyme-linked immunosorbent assays (ELISA), immunofluorescence assays, multiplex immunoassays, and advanced molecular diagnostic platforms, serving hospitals, specialized diagnostic centers, and research institutions. The market addresses both systemic autoimmune diseases such as rheumatoid arthritis, systemic lupus erythematosus, and multiple sclerosis, as well as localized autoimmune conditions including Type 1 diabetes, inflammatory bowel disease, and autoimmune thyroid disorders. Market growth is driven by increasing autoimmune disease prevalence, affecting approximately 5-8% of the global population, alongside advances in precision medicine and personalized treatment approaches requiring accurate diagnostic capabilities.

### **Market Size and Growth Forecast**

The global autoimmunity diagnostics market is projected to reach between USD 5.0 billion and USD 7.0 billion in 2025, with a compound annual growth rate (CAGR) of 5% to 10% through 2030, reflecting growing awareness of autoimmune conditions and

technological advancement in diagnostic methodologies.

## Regional Analysis

**North America:** The United States leads with advanced diagnostic infrastructure and high healthcare expenditure, while Canada emphasizes comprehensive autoimmune disease management programs. **Europe:** Germany, France, and the United Kingdom dominate through strong research capabilities and established diagnostic protocols, supported by robust healthcare reimbursement systems. **Asia Pacific:** China and India experience rapid growth due to improving healthcare access and increasing disease awareness, while Japan focuses on technological innovation in diagnostic platforms. **Rest of the World:** Brazil expands diagnostic capabilities for autoimmune conditions, and Middle Eastern countries invest in advanced laboratory infrastructure and specialized testing facilities.

## Application Analysis

**Hospitals:** Expected growth of 5.5-9.0%, driven by increasing patient volumes and comprehensive diagnostic requirements. Trends focus on point-of-care testing and integrated laboratory systems. **Diagnostic Centers:** Projected growth of 6.0-10.5%, linked to specialized testing capabilities and reference laboratory services. Developments emphasize high-throughput testing and rapid turnaround times. **Others:** Anticipated growth of 4.5-8.5%, including research institutions and physician offices. Advances prioritize accessible testing platforms and cost-effective solutions.

## Type Analysis

**Systemic Autoimmune Disease Diagnostics:** Expected growth of 5.0-9.5%, valued for comprehensive immune system assessment. Trends focus on multiplex testing panels and biomarker discovery. **Localized Autoimmune Disease Diagnostics:** Projected growth of 5.5-10.0%, key for organ-specific autoimmune conditions. Advances highlight precision diagnostics and therapeutic monitoring.

## Key Market Players

Leading firms include Roche, offering comprehensive diagnostic solutions; Siemens Healthcare, specializing in automated immunoassay systems; Abbott, innovating in point-of-care diagnostics; Bio-Rad Laboratories, providing quality control and testing platforms; Thermo Fisher Scientific, developing advanced molecular diagnostics; Quest

Diagnostics, enhancing laboratory services; Beckman Coulter, focusing on automation technologies; EUROIMMUN, targeting autoimmune testing; Danaher Corporation, advancing diagnostic instrumentation; and BIOM?RIEUX, improving infectious disease and autoimmune diagnostics. These companies drive market growth through technological innovation and strategic acquisitions.

### **Porter's Five Forces Analysis**

**Threat of New Entrants:** Moderate, due to regulatory complexity and established market relationships, though innovation opportunities exist in emerging diagnostic technologies. **Threat of Substitutes:** Low, as specialized autoimmune diagnostics require specific testing methodologies with limited alternatives. **Bargaining Power of Buyers:** Moderate, with healthcare providers and laboratories seeking cost-effective solutions while maintaining diagnostic accuracy. **Bargaining Power of Suppliers:** Low, due to multiple reagent and equipment suppliers providing competitive alternatives. **Competitive Rivalry:** High, with firms competing on diagnostic accuracy, automation capabilities, and comprehensive testing portfolios.

### **Market Opportunities and Challenges**

**Opportunities:** Increasing autoimmune disease prevalence creates substantial diagnostic testing demand globally. Growing emphasis on personalized medicine drives advanced biomarker testing requirements. Technological innovations in artificial intelligence and machine learning enhance diagnostic accuracy, while expanding healthcare infrastructure in emerging markets offers growth potential. **Challenges:** High testing costs limit accessibility in resource-constrained healthcare systems. Complex regulatory requirements delay new test approvals and market entry. Limited healthcare professional expertise in autoimmune diagnostics restricts market penetration, while reimbursement challenges affect testing adoption rates.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

3.1 Research Scope

3.2 Research Sources

3.2.1 Data Sources

3.2.2 Assumptions

3.3 Research Method

Chapter Four Market Landscape

4.1 Market Overview

4.2 Classification/Types

4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

5.1 Introduction

5.2 Drivers

5.3 Restraints

5.4 Opportunities

5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

6.1 Upstream/Suppliers Analysis

6.2 Autoimmunity Diagnostics Analysis

6.2.1 Technology Analysis

6.2.2 Cost Analysis

6.2.3 Market Channel Analysis

6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

7.1 Latest News

7.2 Merger and Acquisition

- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 HISTORICAL AND FORECAST AUTOIMMUNITY DIAGNOSTICS MARKET IN NORTH AMERICA (2020-2030)**

- 8.1 Autoimmunity Diagnostics Market Size
- 8.2 Autoimmunity Diagnostics Market by End Use
- 8.3 Competition by Players/Suppliers
- 8.4 Autoimmunity Diagnostics Market Size by Type
- 8.5 Key Countries Analysis
  - 8.5.1 United States
  - 8.5.2 Canada
  - 8.5.3 Mexico

## **CHAPTER 9 HISTORICAL AND FORECAST AUTOIMMUNITY DIAGNOSTICS MARKET IN SOUTH AMERICA (2020-2030)**

- 9.1 Autoimmunity Diagnostics Market Size
- 9.2 Autoimmunity Diagnostics Market by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Autoimmunity Diagnostics Market Size by Type
- 9.5 Key Countries Analysis
  - 9.5.1 Brazil
  - 9.5.2 Argentina
  - 9.5.3 Chile
  - 9.5.4 Peru

## **CHAPTER 10 HISTORICAL AND FORECAST AUTOIMMUNITY DIAGNOSTICS MARKET IN ASIA & PACIFIC (2020-2030)**

- 10.1 Autoimmunity Diagnostics Market Size
- 10.2 Autoimmunity Diagnostics Market by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Autoimmunity Diagnostics Market Size by Type
- 10.5 Key Countries Analysis
  - 10.5.1 China
  - 10.5.2 India
  - 10.5.3 Japan

- 10.5.4 South Korea
- 10.5.5 Southeast Asia
- 10.5.6 Australia

## **CHAPTER 11 HISTORICAL AND FORECAST AUTOIMMUNITY DIAGNOSTICS MARKET IN EUROPE (2020-2030)**

- 11.1 Autoimmunity Diagnostics Market Size
- 11.2 Autoimmunity Diagnostics Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Autoimmunity Diagnostics Market Size by Type
- 11.5 Key Countries Analysis
  - 11.5.1 Germany
  - 11.5.2 France
  - 11.5.3 United Kingdom
  - 11.5.4 Italy
  - 11.5.5 Spain
  - 11.5.6 Belgium
  - 11.5.7 Netherlands
  - 11.5.8 Austria
  - 11.5.9 Poland
  - 11.5.10 Russia

## **CHAPTER 12 HISTORICAL AND FORECAST AUTOIMMUNITY DIAGNOSTICS MARKET IN MEA (2020-2030)**

- 12.1 Autoimmunity Diagnostics Market Size
- 12.2 Autoimmunity Diagnostics Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Autoimmunity Diagnostics Market Size by Type
- 12.5 Key Countries Analysis
  - 12.5.1 Egypt
  - 12.5.2 Israel
  - 12.5.3 South Africa
  - 12.5.4 Gulf Cooperation Council Countries
  - 12.5.5 Turkey

## **CHAPTER 13 SUMMARY FOR GLOBAL AUTOIMMUNITY DIAGNOSTICS MARKET (2020-2025)**

- 13.1 Autoimmunity Diagnostics Market Size
- 13.2 Autoimmunity Diagnostics Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Autoimmunity Diagnostics Market Size by Type

## **CHAPTER 14 GLOBAL AUTOIMMUNITY DIAGNOSTICS MARKET FORECAST (2025-2030)**

- 14.1 Autoimmunity Diagnostics Market Size Forecast
- 14.2 Autoimmunity Diagnostics Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Autoimmunity Diagnostics Type Forecast

## **CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS**

- 15.1 Roche
  - 15.1.1 Company Profile
  - 15.1.2 Main Business and Autoimmunity Diagnostics Information
  - 15.1.3 SWOT Analysis of Roche
  - 15.1.4 Roche Autoimmunity Diagnostics Revenue, Gross Margin and Market Share (2020-2025)
- 15.2 Siemens Healthcare
  - 15.2.1 Company Profile
  - 15.2.2 Main Business and Autoimmunity Diagnostics Information
  - 15.2.3 SWOT Analysis of Siemens Healthcare
  - 15.2.4 Siemens Healthcare Autoimmunity Diagnostics Revenue, Gross Margin and Market Share (2020-2025)
- 15.3 Abbott
  - 15.3.1 Company Profile
  - 15.3.2 Main Business and Autoimmunity Diagnostics Information
  - 15.3.3 SWOT Analysis of Abbott
  - 15.3.4 Abbott Autoimmunity Diagnostics Revenue, Gross Margin and Market Share (2020-2025)
- 15.4 Bio-Rad Laboratories
  - 15.4.1 Company Profile
  - 15.4.2 Main Business and Autoimmunity Diagnostics Information
  - 15.4.3 SWOT Analysis of Bio-Rad Laboratories
  - 15.4.4 Bio-Rad Laboratories Autoimmunity Diagnostics Revenue, Gross Margin and

**Market Share (2020-2025)****15.5 Thermo Fisher Scientific**

## 15.5.1 Company Profile

## 15.5.2 Main Business and Autoimmunity Diagnostics Information

## 15.5.3 SWOT Analysis of Thermo Fisher Scientific

## 15.5.4 Thermo Fisher Scientific Autoimmunity Diagnostics Revenue, Gross Margin and

**Market Share (2020-2025)****15.6 Quest Diagnostics**

## 15.6.1 Company Profile

## 15.6.2 Main Business and Autoimmunity Diagnostics Information

## 15.6.3 SWOT Analysis of Quest Diagnostics

## 15.6.4 Quest Diagnostics Autoimmunity Diagnostics Revenue, Gross Margin and

**Market Share (2020-2025)****15.7 Beckman Coulter**

## 15.7.1 Company Profile

## 15.7.2 Main Business and Autoimmunity Diagnostics Information

## 15.7.3 SWOT Analysis of Beckman Coulter

## 15.7.4 Beckman Coulter Autoimmunity Diagnostics Revenue, Gross Margin and

**Market Share (2020-2025)****15.8 EUROIMMUN Medizinische Labordiagnostika**

## 15.8.1 Company Profile

## 15.8.2 Main Business and Autoimmunity Diagnostics Information

## 15.8.3 SWOT Analysis of EUROIMMUN Medizinische Labordiagnostika

## 15.8.4 EUROIMMUN Medizinische Labordiagnostika Autoimmunity Diagnostics

**Revenue, Gross Margin and Market Share (2020-2025)**

Please ask for sample pages for full companies list

## Tables & Figures

### TABLES AND FIGURES

Table Abbreviation and Acronyms

Table Research Scope of Autoimmunity Diagnostics Report

Table Data Sources of Autoimmunity Diagnostics Report

Table Major Assumptions of Autoimmunity Diagnostics Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Autoimmunity Diagnostics Picture

Table Autoimmunity Diagnostics Classification

Table Autoimmunity Diagnostics Applications

Table Drivers of Autoimmunity Diagnostics Market

Table Restraints of Autoimmunity Diagnostics Market

Table Opportunities of Autoimmunity Diagnostics Market

Table Threats of Autoimmunity Diagnostics Market

Table Covid-19 Impact For Autoimmunity Diagnostics Market

Table Raw Materials Suppliers

Table Different Production Methods of Autoimmunity Diagnostics

Table Cost Structure Analysis of Autoimmunity Diagnostics

Table Key End Users

Table Latest News of Autoimmunity Diagnostics Market

Table Merger and Acquisition

Table Planned/Future Project of Autoimmunity Diagnostics Market

Table Policy of Autoimmunity Diagnostics Market

Table 2020-2030 North America Autoimmunity Diagnostics Market Size

Figure 2020-2030 North America Autoimmunity Diagnostics Market Size and CAGR

Table 2020-2030 North America Autoimmunity Diagnostics Market Size by Application

Table 2020-2025 North America Autoimmunity Diagnostics Key Players Revenue

Table 2020-2025 North America Autoimmunity Diagnostics Key Players Market Share

Table 2020-2030 North America Autoimmunity Diagnostics Market Size by Type

Table 2020-2030 United States Autoimmunity Diagnostics Market Size

Table 2020-2030 Canada Autoimmunity Diagnostics Market Size

Table 2020-2030 Mexico Autoimmunity Diagnostics Market Size

Table 2020-2030 South America Autoimmunity Diagnostics Market Size

Figure 2020-2030 South America Autoimmunity Diagnostics Market Size and CAGR

Table 2020-2030 South America Autoimmunity Diagnostics Market Size by Application

Table 2020-2025 South America Autoimmunity Diagnostics Key Players Revenue

Table 2020-2025 South America Autoimmunity Diagnostics Key Players Market Share  
Table 2020-2030 South America Autoimmunity Diagnostics Market Size by Type  
Table 2020-2030 Brazil Autoimmunity Diagnostics Market Size  
Table 2020-2030 Argentina Autoimmunity Diagnostics Market Size  
Table 2020-2030 Chile Autoimmunity Diagnostics Market Size  
Table 2020-2030 Peru Autoimmunity Diagnostics Market Size  
Table 2020-2030 Asia & Pacific Autoimmunity Diagnostics Market Size  
Figure 2020-2030 Asia & Pacific Autoimmunity Diagnostics Market Size and CAGR  
Table 2020-2030 Asia & Pacific Autoimmunity Diagnostics Market Size by Application  
Table 2020-2025 Asia & Pacific Autoimmunity Diagnostics Key Players Revenue  
Table 2020-2025 Asia & Pacific Autoimmunity Diagnostics Key Players Market Share  
Table 2020-2030 Asia & Pacific Autoimmunity Diagnostics Market Size by Type  
Table 2020-2030 China Autoimmunity Diagnostics Market Size  
Table 2020-2030 India Autoimmunity Diagnostics Market Size  
Table 2020-2030 Japan Autoimmunity Diagnostics Market Size  
Table 2020-2030 South Korea Autoimmunity Diagnostics Market Size  
Table 2020-2030 Southeast Asia Autoimmunity Diagnostics Market Size  
Table 2020-2030 Australia Autoimmunity Diagnostics Market Size  
Table 2020-2030 Europe Autoimmunity Diagnostics Market Size  
Figure 2020-2030 Europe Autoimmunity Diagnostics Market Size and CAGR  
Table 2020-2030 Europe Autoimmunity Diagnostics Market Size by Application  
Table 2020-2025 Europe Autoimmunity Diagnostics Key Players Revenue  
Table 2020-2025 Europe Autoimmunity Diagnostics Key Players Market Share  
Table 2020-2030 Europe Autoimmunity Diagnostics Market Size by Type  
Table 2020-2030 Germany Autoimmunity Diagnostics Market Size  
Table 2020-2030 France Autoimmunity Diagnostics Market Size  
Table 2020-2030 United Kingdom Autoimmunity Diagnostics Market Size  
Table 2020-2030 Italy Autoimmunity Diagnostics Market Size  
Table 2020-2030 Spain Autoimmunity Diagnostics Market Size  
Table 2020-2030 Belgium Autoimmunity Diagnostics Market Size  
Table 2020-2030 Netherlands Autoimmunity Diagnostics Market Size  
Table 2020-2030 Austria Autoimmunity Diagnostics Market Size  
Table 2020-2030 Poland Autoimmunity Diagnostics Market Size  
Table 2020-2030 Russia Autoimmunity Diagnostics Market Size  
Table 2020-2030 MEA Autoimmunity Diagnostics Market Size  
Figure 2020-2030 MEA Autoimmunity Diagnostics Market Size and CAGR  
Table 2020-2030 MEA Autoimmunity Diagnostics Market Size by Application  
Table 2020-2025 MEA Autoimmunity Diagnostics Key Players Revenue  
Table 2020-2025 MEA Autoimmunity Diagnostics Key Players Market Share

Table 2020-2030 MEA Autoimmunity Diagnostics Market Size by Type  
Table 2020-2030 Egypt Autoimmunity Diagnostics Market Size  
Table 2020-2030 Israel Autoimmunity Diagnostics Market Size  
Table 2020-2030 South Africa Autoimmunity Diagnostics Market Size  
Table 2020-2030 Gulf Cooperation Council Countries Autoimmunity Diagnostics Market Size  
Table 2020-2030 Turkey Autoimmunity Diagnostics Market Size  
Table 2020-2025 Global Autoimmunity Diagnostics Market Size by Region  
Table 2020-2025 Global Autoimmunity Diagnostics Market Size Share by Region  
Table 2020-2025 Global Autoimmunity Diagnostics Market Size by Application  
Table 2020-2025 Global Autoimmunity Diagnostics Market Share by Application  
Table 2020-2025 Global Autoimmunity Diagnostics Key Vendors Revenue  
Figure 2020-2025 Global Autoimmunity Diagnostics Market Size and Growth Rate  
Table 2020-2025 Global Autoimmunity Diagnostics Key Vendors Market Share  
Table 2020-2025 Global Autoimmunity Diagnostics Market Size by Type  
Table 2020-2025 Global Autoimmunity Diagnostics Market Share by Type  
Table 2025-2030 Global Autoimmunity Diagnostics Market Size by Region  
Table 2025-2030 Global Autoimmunity Diagnostics Market Size Share by Region  
Table 2025-2030 Global Autoimmunity Diagnostics Market Size by Application  
Table 2025-2030 Global Autoimmunity Diagnostics Market Share by Application  
Table 2025-2030 Global Autoimmunity Diagnostics Key Vendors Revenue  
Figure 2025-2030 Global Autoimmunity Diagnostics Market Size and Growth Rate  
Table 2025-2030 Global Autoimmunity Diagnostics Key Vendors Market Share  
Table 2025-2030 Global Autoimmunity Diagnostics Market Size by Type  
Table 2025-2030 Autoimmunity Diagnostics Global Market Share by Type

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