+357 96 030922
info@marketpublishers.com

Architectural Lighting Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

https://marketpublishers.com/r/A7AC586991A9EN.html
Date: March 2025
Pages: 94
Price: US$ 3,200.00 (Single User License)
ID: A7AC586991A9EN

Abstracts

Architectural Lighting Market Summary
Introduction
Architectural Lighting encompasses advanced lighting systems designed to elevate the aesthetic, functional, and atmospheric qualities of buildings across commercial, residential, industrial, and other applications. These systems, including recessed lights, pendants, wall sconces, and LED strips, blend artistic design with cutting-edge technology to deliver energy-efficient illumination, mood enhancement, and architectural integration. The market operates within the broader lighting and building solutions industry, distinguished by its focus on innovative design, sustainability, and smart technology adoption. Architectural lighting meets the rising demand for visually striking, eco-friendly, and adaptable lighting solutions, propelled by urbanization, infrastructure growth, and advancements in LED, IoT, and control systems. The industry thrives on the shift toward green building standards and customizable lighting designs, though it faces challenges from high upfront costs and competition from conventional lighting alternatives.

Market Size and Growth Forecast
The global Architectural Lighting market is estimated to be valued at USD 5.2 to 7.6 billion in 2025. It is projected to grow at a compound annual growth rate (CAGR) of 5.2% to 7.8% from 2025 to 2030, reaching approximately USD 7.0 to 10.8 billion by 2030. This growth is driven by escalating demand for energy-efficient and smart lighting solutions, expansion in construction activities, and continuous technological advancements in lighting systems worldwide.

Regional Analysis

+357 96 030922
info@marketpublishers.com

North America: Holds an estimated 25-30% market share, with a growth rate of 4.5-6.0%. The United States leads with its robust commercial real estate sector and residential renovation trends, emphasizing smart and sustainable lighting, while Canada supports growth through urban infrastructure projects.
Europe: Accounts for 30-35% of the market, growing at 5.0-6.5%. Germany, France, and the UK drive demand with their focus on energy-efficient designs and architectural innovation, bolstered by EU regulations promoting sustainable construction.
Asia Pacific: Represents 25-30% market share, with a growth rate of 6.5-8.5%. China dominates with rapid urbanization and commercial construction, while Japan and India contribute through growing demand for modern residential and industrial lighting solutions.
Rest of the World: Captures 10-15% market share, growing at 5.5-7.0%. Brazil and the UAE lead with investments in luxury residential and commercial projects, reflecting a trend toward premium architectural aesthetics.

Application Analysis
Commercial: Expected to grow at 5.5-7.0%, this segment dominates due to demand in offices, retail spaces, and hospitality venues for aesthetic and energy-efficient lighting. Trends include the integration of smart controls and IoT for dynamic ambiance and operational efficiency.
Residential: Projected to grow at 5.0-6.5%, driven by home renovation trends and consumer interest in customizable, smart lighting solutions. Growth is supported by the rise of connected home ecosystems.
Industrial: Anticipated to grow at 4.5-6.0%, reflecting use in warehouses and manufacturing facilities for functional illumination and energy savings. Trends focus on durable, high-performance lighting designs.
Others: Expected to grow at 5.0-6.5%, encompassing public spaces like museums, galleries, and outdoor areas. Growth is driven by unique design requirements and increasing outdoor architectural lighting applications.

Key Market Players
The market features prominent players driving innovation and production:
Acuity Brands: A leader offering advanced architectural lighting solutions with a focus on smart technology.
Cree Lighting: Specializes in energy-efficient LED systems for commercial and residential applications.
Delta Light: Known for stylish, high-quality lighting designs enhancing architectural spaces.
Signify Holding: Provides innovative lighting systems with strong emphasis on IoT and

+357 96 030922
info@marketpublishers.com

sustainability.
Zumtobel Group: Focuses on premium architectural lighting for aesthetic and functional enhancement.

Porter's Five Forces Analysis
Threat of New Entrants: Medium, as high R&D costs, established brand reputation, and technological expertise create barriers, though innovative startups with niche designs could penetrate the market.
Threat of Substitutes: Medium, with standard lighting or basic LED solutions competing, though architectural lighting's unique design and efficiency advantages limit substitution in premium applications.
Bargaining Power of Buyers: Medium to high, with commercial developers and homeowners negotiating for cost, quality, and customization, balanced by reliance on specialized lighting solutions.
Bargaining Power of Suppliers: Medium, as LED components and raw materials are widely available, but suppliers of advanced technologies like smart controls hold some leverage.
Competitive Rivalry: High, with players competing on design innovation, energy efficiency, and integration of smart features in a dynamic and expanding market.
Supply Chain Localization Impact: Tariff conflicts, particularly between the U.S. and China, encourage localized production to mitigate import costs and trade disruptions. This increases manufacturing expenses but enhances supply chain resilience, particularly in North America and Europe, reducing dependency on global sourcing and supporting regional manufacturing hubs.

Market Opportunities and Challenges
Opportunities:
Increasing demand for energy-efficient and smart lighting solutions in commercial and residential spaces, driven by sustainability goals.
Advancements in LED technology and IoT integration, enabling greater customization and control in lighting systems.
Expansion in emerging markets, fueled by rapid urbanization and infrastructure investments in Asia Pacific and Latin America.
Challenges:
High initial costs of architectural lighting systems, limiting adoption in price-sensitive markets.
Competition from conventional lighting alternatives, requiring differentiation through design and technological superiority.
Raw material price volatility, particularly for LED components, impacting production

+357 96 030922
info@marketpublishers.com

costs and profitability.

+357 96 030922
info@marketpublishers.com

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

3.1 Research Scope
3.2 Research Sources
  3.2.1 Data Sources
  3.2.2 Assumptions
3.3 Research Method
Chapter Four Market Landscape
4.1 Market Overview
4.2 Classification/Types
4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

5.1 Introduction
5.2 Drivers
5.3 Restraints
5.4 Opportunities
5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

6.1 Upstream/Suppliers Analysis
6.2 Architectural Lighting Analysis
  6.2.1 Technology Analysis
  6.2.2 Cost Analysis
  6.2.3 Market Channel Analysis
6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

7.1 Latest News
7.2 Merger and Acquisition

+357 96 030922
info@marketpublishers.com

7.3 Planned/Future Project
7.4 Policy Dynamics

CHAPTER 8 HISTORICAL AND FORECAST ARCHITECTURAL LIGHTING MARKET IN NORTH AMERICA (2020-2030)

8.1 Architectural Lighting Market Size
8.2 Architectural Lighting Market by End Use
8.3 Competition by Players/Suppliers
8.4 Architectural Lighting Market Size by Type
8.5 Key Countries Analysis
  8.5.1 United States
  8.5.2 Canada
  8.5.3 Mexico

CHAPTER 9 HISTORICAL AND FORECAST ARCHITECTURAL LIGHTING MARKET IN SOUTH AMERICA (2020-2030)

9.1 Architectural Lighting Market Size
9.2 Architectural Lighting Market by End Use
9.3 Competition by Players/Suppliers
9.4 Architectural Lighting Market Size by Type
9.5 Key Countries Analysis
  9.5.1 Brazil
  9.5.2 Argentina
  9.5.3 Chile
  9.5.4 Peru

CHAPTER 10 HISTORICAL AND FORECAST ARCHITECTURAL LIGHTING MARKET IN ASIA & PACIFIC (2020-2030)

10.1 Architectural Lighting Market Size
10.2 Architectural Lighting Market by End Use
10.3 Competition by Players/Suppliers
10.4 Architectural Lighting Market Size by Type
10.5 Key Countries Analysis
  10.5.1 China
  10.5.2 India
  10.5.3 Japan

+357 96 030922
info@marketpublishers.com

10.5.4 South Korea
10.5.5 Southest Asia
10.5.6 Australia

CHAPTER 11 HISTORICAL AND FORECAST ARCHITECTURAL LIGHTING MARKET IN EUROPE (2020-2030)

11.1 Architectural Lighting Market Size
11.2 Architectural Lighting Market by End Use
11.3 Competition by Players/Suppliers
11.4 Architectural Lighting Market Size by Type
11.5 Key Countries Analysis
11.5.1 Germany
11.5.2 France
11.5.3 United Kingdom
11.5.4 Italy
11.5.5 Spain
11.5.6 Belgium
11.5.7 Netherlands
11.5.8 Austria
11.5.9 Poland
11.5.10 Russia

CHAPTER 12 HISTORICAL AND FORECAST ARCHITECTURAL LIGHTING MARKET IN MEA (2020-2030)

12.1 Architectural Lighting Market Size
12.2 Architectural Lighting Market by End Use
12.3 Competition by Players/Suppliers
12.4 Architectural Lighting Market Size by Type
12.5 Key Countries Analysis
12.5.1 Egypt
12.5.2 Israel
12.5.3 South Africa
12.5.4 Gulf Cooperation Council Countries
12.5.5 Turkey

CHAPTER 13 SUMMARY FOR GLOBAL ARCHITECTURAL LIGHTING MARKET (2020-2025)

+357 96 030922
info@marketpublishers.com

13.1 Architectural Lighting Market Size
13.2 Architectural Lighting Market by End Use
13.3 Competition by Players/Suppliers
13.4 Architectural Lighting Market Size by Type

CHAPTER 14 GLOBAL ARCHITECTURAL LIGHTING MARKET FORECAST (2025-2030)

14.1 Architectural Lighting Market Size Forecast
14.2 Architectural Lighting Application Forecast
14.3 Competition by Players/Suppliers
14.4 Architectural Lighting Type Forecast

CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS

15.1 Acuity Brands
  15.1.1 Company Profile
  15.1.2 Main Business and Architectural Lighting Information
  15.1.3 SWOT Analysis of Acuity Brands
  15.1.4 Acuity Brands Architectural Lighting Revenue, Gross Margin and Market Share (2020-2025)
15.2 Cree Lighting
  15.2.1 Company Profile
  15.2.2 Main Business and Architectural Lighting Information
  15.2.3 SWOT Analysis of Cree Lighting
  15.2.4 Cree Lighting Architectural Lighting Revenue, Gross Margin and Market Share (2020-2025)
15.3 Delta Light
  15.3.1 Company Profile
  15.3.2 Main Business and Architectural Lighting Information
  15.3.3 SWOT Analysis of Delta Light
  15.3.4 Delta Light Architectural Lighting Revenue, Gross Margin and Market Share (2020-2025)
15.4 Current Lighting
  15.4.1 Company Profile
  15.4.2 Main Business and Architectural Lighting Information
  15.4.3 SWOT Analysis of Current Lighting
  15.4.4 Current Lighting Architectural Lighting Revenue, Gross Margin and Market

+357 96 030922
info@marketpublishers.com

Share (2020-2025)
15.5 GVA Lighting
15.5.1 Company Profile
15.5.2 Main Business and Architectural Lighting Information
15.5.3 SWOT Analysis of GVA Lighting
15.5.4 GVA Lighting Architectural Lighting Revenue, Gross Margin and Market Share (2020-2025)
15.6 Hubbell
15.6.1 Company Profile
15.6.2 Main Business and Architectural Lighting Information
15.6.3 SWOT Analysis of Hubbell
15.6.4 Hubbell Architectural Lighting Revenue, Gross Margin and Market Share (2020-2025)
15.7 OSRAM SYLVANIA
15.7.1 Company Profile
15.7.2 Main Business and Architectural Lighting Information
15.7.3 SWOT Analysis of OSRAM SYLVANIA
15.7.4 OSRAM SYLVANIA Architectural Lighting Revenue, Gross Margin and Market Share (2020-2025)
15.8 Panasonic Corporation
15.8.1 Company Profile
15.8.2 Main Business and Architectural Lighting Information
15.8.3 SWOT Analysis of Panasonic Corporation
15.8.4 Panasonic Corporation Architectural Lighting Revenue, Gross Margin and Market Share (2020-2025)
Please ask for sample pages for full companies list
Tables and Figures
Table Abbreviation and Acronyms
Table Research Scope of Architectural Lighting Report
Table Data Sources of Architectural Lighting Report
Table Major Assumptions of Architectural Lighting Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure Architectural Lighting Picture
Table Architectural Lighting Classification
Table Architectural Lighting Applications
Table Drivers of Architectural Lighting Market
Table Restraints of Architectural Lighting Market
Table Opportunities of Architectural Lighting Market

+357 96 030922
info@marketpublishers.com

Table Threats of Architectural Lighting Market
Table Covid-19 Impact For Architectural Lighting Market
Table Raw Materials Suppliers
Table Different Production Methods of Architectural Lighting
Table Cost Structure Analysis of Architectural Lighting
Table Key End Users
Table Latest News of Architectural Lighting Market
Table Merger and Acquisition
Table Planned/Future Project of Architectural Lighting Market
Table Policy of Architectural Lighting Market
Table 2020-2030 North America Architectural Lighting Market Size
Figure 2020-2030 North America Architectural Lighting Market Size and CAGR
Table 2020-2030 North America Architectural Lighting Market Size by Application
Table 2020-2025 North America Architectural Lighting Key Players Revenue
Table 2020-2025 North America Architectural Lighting Key Players Market Share
Table 2020-2030 North America Architectural Lighting Market Size by Type
Table 2020-2030 United States Architectural Lighting Market Size
Table 2020-2030 Canada Architectural Lighting Market Size
Table 2020-2030 Mexico Architectural Lighting Market Size
Table 2020-2030 South America Architectural Lighting Market Size
Figure 2020-2030 South America Architectural Lighting Market Size and CAGR
Table 2020-2030 South America Architectural Lighting Market Size by Application
Table 2020-2025 South America Architectural Lighting Key Players Revenue
Table 2020-2025 South America Architectural Lighting Key Players Market Share
Table 2020-2030 South America Architectural Lighting Market Size by Type
Table 2020-2030 Brazil Architectural Lighting Market Size
Table 2020-2030 Argentina Architectural Lighting Market Size
Table 2020-2030 Chile Architectural Lighting Market Size
Table 2020-2030 Peru Architectural Lighting Market Size
Table 2020-2030 Asia & Pacific Architectural Lighting Market Size
Figure 2020-2030 Asia & Pacific Architectural Lighting Market Size and CAGR
Table 2020-2030 Asia & Pacific Architectural Lighting Market Size by Application
Table 2020-2025 Asia & Pacific Architectural Lighting Key Players Revenue
Table 2020-2025 Asia & Pacific Architectural Lighting Key Players Market Share
Table 2020-2030 Asia & Pacific Architectural Lighting Market Size by Type
Table 2020-2030 China Architectural Lighting Market Size
Table 2020-2030 India Architectural Lighting Market Size
Table 2020-2030 Japan Architectural Lighting Market Size
Table 2020-2030 South Korea Architectural Lighting Market Size

+357 96 030922
info@marketpublishers.com

Table 2020-2030 Southeast Asia Architectural Lighting Market Size
Table 2020-2030 Australia Architectural Lighting Market Size
Table 2020-2030 Europe Architectural Lighting Market Size
Figure 2020-2030 Europe Architectural Lighting Market Size and CAGR
Table 2020-2030 Europe Architectural Lighting Market Size by Application
Table 2020-2025 Europe Architectural Lighting Key Players Revenue
Table 2020-2025 Europe Architectural Lighting Key Players Market Share
Table 2020-2030 Europe Architectural Lighting Market Size by Type
Table 2020-2030 Germany Architectural Lighting Market Size
Table 2020-2030 France Architectural Lighting Market Size
Table 2020-2030 United Kingdom Architectural Lighting Market Size
Table 2020-2030 Italy Architectural Lighting Market Size
Table 2020-2030 Spain Architectural Lighting Market Size
Table 2020-2030 Belgium Architectural Lighting Market Size
Table 2020-2030 Netherlands Architectural Lighting Market Size
Table 2020-2030 Austria Architectural Lighting Market Size
Table 2020-2030 Poland Architectural Lighting Market Size
Table 2020-2030 Russia Architectural Lighting Market Size
Table 2020-2030 MEA Architectural Lighting Market Size
Figure 2020-2030 MEA Architectural Lighting Market Size and CAGR
Table 2020-2030 MEA Architectural Lighting Market Size by Application
Table 2020-2025 MEA Architectural Lighting Key Players Revenue
Table 2020-2025 MEA Architectural Lighting Key Players Market Share
Table 2020-2030 MEA Architectural Lighting Market Size by Type
Table 2020-2030 Egypt Architectural Lighting Market Size
Table 2020-2030 Israel Architectural Lighting Market Size
Table 2020-2030 South Africa Architectural Lighting Market Size
Table 2020-2030 Gulf Cooperation Council Countries Architectural Lighting Market Size
Table 2020-2030 Turkey Architectural Lighting Market Size
Table 2020-2025 Global Architectural Lighting Market Size by Region
Table 2020-2025 Global Architectural Lighting Market Size Share by Region
Table 2020-2025 Global Architectural Lighting Market Size by Application
Table 2020-2025 Global Architectural Lighting Market Share by Application
Table 2020-2025 Global Architectural Lighting Key Vendors Revenue
Figure 2020-2025 Global Architectural Lighting Market Size and Growth Rate
Table 2020-2025 Global Architectural Lighting Key Vendors Market Share
Table 2020-2025 Global Architectural Lighting Market Size by Type
Table 2020-2025 Global Architectural Lighting Market Share by Type
Table 2025-2030 Global Architectural Lighting Market Size by Region

+357 96 030922
info@marketpublishers.com

Table 2025-2030 Global Architectural Lighting Market Size Share by Region
Table 2025-2030 Global Architectural Lighting Market Size by Application
Table 2025-2030 Global Architectural Lighting Market Share by Application
Table 2025-2030 Global Architectural Lighting Key Vendors Revenue
Figure 2025-2030 Global Architectural Lighting Market Size and Growth Rate
Table 2025-2030 Global Architectural Lighting Key Vendors Market Share
Table 2025-2030 Global Architectural Lighting Market Size by Type
Table 2025-2030 Architectural Lighting Global Market Share by Type

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Architectural Lighting Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

Product link: https://marketpublishers.com/r/A7AC586991A9EN.html

Price: US$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A7AC586991A9EN.html