

Anthraquinone Dye Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Anthraquinone Dye Market Summary

Introduction

Anthraquinone dyes are a class of synthetic dyes distinguished by their vibrant hues, excellent lightfastness, and robust performance across diverse applications. Derived from anthraquinone, these dyes are integral to industries requiring durable, high-quality colorants, including automotive accessories, outdoor textiles, high-end curtains, sportswear, and other specialized products. Compared to azo dyes—which dominate the market with a 60% share due to their simplicity, low cost, and variety—anthraquinone dyes are mid-to-high-end products, offering superior color brilliance and resistance to fading. Their applications span acid, disperse, reactive, vat, solvent dyes, and organic pigments, catering to premium textile, automotive, and industrial needs. The market is driven by demand for long-lasting, aesthetically appealing materials, though their higher cost positions them as a niche player compared to more economical alternatives. Global trends in textile manufacturing, automotive production, and consumer preferences for performance-driven products shape the market's trajectory.

Market Size and Growth Forecast

The global Anthraquinone Dye market is anticipated to reach a valuation of 150 to 250 million USD by 2025, with a compound annual growth rate (CAGR) of 2.5% to 4.5%. This growth reflects steady demand for premium dyes, balanced by cost-related challenges and competition.

Regional Analysis

The market's regional dynamics are influenced by production and consumption trends:

Asia Pacific: Expected growth of 3.0-5.0%. China is the largest producer and consumer, with India and Southeast Asia also significant due to their textile industries.
Europe: Projected growth of 2.0-4.0%. A mature market with a focus on sustainable, high-quality dyes, led by Germany and Italy.

North America: Forecasted growth of 2.0-3.5%. The United States drives demand in automotive and outdoor textile applications, with stable growth.

Asia Pacific dominates in volume, while Europe and North America emphasize premium, value-added uses, with key countries like China, India, and Germany shaping market trends.

Application Analysis

Anthraquinone dyes cater to various applications, each with distinct growth patterns:

Automotive Accessories: Estimated growth of 3.0-5.0%. Used in car interiors, these dyes offer durability and colorfastness critical to the sector.

Outdoor Textile: Projected growth of 2.5-4.5%. Their weather resistance supports demand in outdoor fabrics, tied to recreation and furnishing trends.

High-end Curtains: Forecasted growth of 2.0-4.0%. The luxury decor market drives demand for vibrant, lasting colors.

Sportswear: Growth estimated at 3.5-5.5%. Performance-oriented sportswear benefits from durable, high-quality dyes.

Others: Growth of 1.5-3.5%. Includes niche uses in industrial textiles, with moderate expansion.

The shift towards sustainable, high-performance materials enhances the appeal of anthraquinone dyes across these segments.

Key Market Players

The market features prominent producers:

Yabang Dyes: The largest producer with a 28,000-ton capacity, serving a wide range of applications.

Jihua Group: A major Chinese player with a broad dye portfolio.

Zhejiang Longsheng Group: Specializes in high-quality textile and industrial dyes.

Luosen Chemicals: Focuses on anthraquinone and specialty dyes.

Taizhou City Qianjin Chemical Industry: Supplies dye intermediates and finished products.

Zhejiang Boao New Material Co. Ltd.: An emerging player in the market.

Yangzhou Rixing Bio-Tech Co. Ltd.: Offers a 3,000-ton capacity, contributing to supply.

Zhejiang Ensheng Dye Chemical Co. Ltd.: Known for innovative dye formulations.

Colourtex Industries Private Limited: An Indian firm with a strong dye market presence.

Porter's Five Forces Analysis

Threat of New Entrants: Low. High production costs and expertise create significant barriers.

Threat of Substitutes: Moderate. Azo dyes offer cost-effective alternatives, though they lack anthraquinone dyes' performance.

Bargaining Power of Buyers: High. Textile and industrial users can switch suppliers, pressuring pricing and quality.

Bargaining Power of Suppliers: Moderate. Raw material suppliers have some influence, but market scale limits their power.

Competitive Rivalry: High. Intense competition among established players drives innovation and pricing strategies.

Market Opportunities and Challenges

Opportunities:

Increasing demand for high-performance dyes in automotive and outdoor applications.

Textile industry growth in Asia Pacific, boosting dye consumption.

Innovation in sustainable dye formulations, aligning with environmental trends.

Challenges:

Higher costs compared to azo dyes, limiting market share in cost-sensitive segments.

Regulatory pressures on chemical production and waste management.

Competition from alternative dye classes, particularly in price-driven markets.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Anthraquinone Dye Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Anthraquinone Dye by Region
- 8.2 Import of Anthraquinone Dye by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST ANTHRAQUINONE DYE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Anthraquinone Dye Market Size
- 9.2 Anthraquinone Dye Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST ANTHRAQUINONE DYE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Anthraquinone Dye Market Size
- 10.2 Anthraquinone Dye Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST ANTHRAQUINONE DYE MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Anthraquinone Dye Market Size
- 11.2 Anthraquinone Dye Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST ANTHRAQUINONE DYE MARKET IN EUROPE (2020-2030)

- 12.1 Anthraquinone Dye Market Size
- 12.2 Anthraquinone Dye Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST ANTHRAQUINONE DYE MARKET IN MEA (2020-2030)

- 13.1 Anthraquinone Dye Market Size
- 13.2 Anthraquinone Dye Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL ANTHRAQUINONE DYE MARKET (2020-2025)

- 14.1 Anthraquinone Dye Market Size
- 14.2 Anthraquinone Dye Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL ANTHRAQUINONE DYE MARKET FORECAST (2025-2030)

- 15.1 Anthraquinone Dye Market Size Forecast
- 15.2 Anthraquinone Dye Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Yabang Dyes
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Anthraquinone Dye Information
 - 16.1.3 SWOT Analysis of Yabang Dyes
 - 16.1.4 Yabang Dyes Anthraquinone Dye Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Jihua Group
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Anthraquinone Dye Information
 - 16.2.3 SWOT Analysis of Jihua Group
 - 16.2.4 Jihua Group Anthraquinone Dye Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Zhejiang Longsheng Group
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and Anthraquinone Dye Information
 - 16.3.3 SWOT Analysis of Zhejiang Longsheng Group

16.3.4 Zhejiang Longsheng Group Anthraquinone Dye Sales, Revenue, Price and Gross Margin (2020-2025)

16.4 Luosen Chemicals

16.4.1 Company Profile

16.4.2 Main Business and Anthraquinone Dye Information

16.4.3 SWOT Analysis of Luosen Chemicals

16.4.4 Luosen Chemicals Anthraquinone Dye Sales, Revenue, Price and Gross Margin (2020-2025)

16.5 Taizhou City Qianjin Chemical Industry

16.5.1 Company Profile

16.5.2 Main Business and Anthraquinone Dye Information

16.5.3 SWOT Analysis of Taizhou City Qianjin Chemical Industry

16.5.4 Taizhou City Qianjin Chemical Industry Anthraquinone Dye Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Anthraquinone Dye Report

Table Data Sources of Anthraquinone Dye Report

Table Major Assumptions of Anthraquinone Dye Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Anthraquinone Dye Picture

Table Anthraquinone Dye Classification

Table Anthraquinone Dye Applications List

Table Drivers of Anthraquinone Dye Market

Table Restraints of Anthraquinone Dye Market

Table Opportunities of Anthraquinone Dye Market

Table Threats of Anthraquinone Dye Market

Table Raw Materials Suppliers List

Table Different Production Methods of Anthraquinone Dye

Table Cost Structure Analysis of Anthraquinone Dye

Table Key End Users List

Table Latest News of Anthraquinone Dye Market

Table Merger and Acquisition List

Table Planned/Future Project of Anthraquinone Dye Market

Table Policy of Anthraquinone Dye Market

Table 2020-2030 Regional Export of Anthraquinone Dye

Table 2020-2030 Regional Import of Anthraquinone Dye

Table 2020-2030 Regional Trade Balance

Figure 2020-2030 Regional Trade Balance

Table 2020-2030 North America Anthraquinone Dye Market Size and Market Volume List

Figure 2020-2030 North America Anthraquinone Dye Market Size and CAGR

Figure 2020-2030 North America Anthraquinone Dye Market Volume and CAGR

Table 2020-2030 North America Anthraquinone Dye Demand List by Application

Table 2020-2025 North America Anthraquinone Dye Key Players Sales List

Table 2020-2025 North America Anthraquinone Dye Key Players Market Share List

Table 2020-2030 North America Anthraquinone Dye Demand List by Type

Table 2020-2025 North America Anthraquinone Dye Price List by Type

Table 2020-2030 United States Anthraquinone Dye Market Size and Market Volume List

Table 2020-2030 United States Anthraquinone Dye Import & Export List

Table 2020-2030 Canada Anthraquinone Dye Market Size and Market Volume List

Table 2020-2030 Canada Anthraquinone Dye Import & Export List

Table 2020-2030 Mexico Anthraquinone Dye Market Size and Market Volume List

Table 2020-2030 Mexico Anthraquinone Dye Import & Export List

Table 2020-2030 South America Anthraquinone Dye Market Size and Market Volume List

Figure 2020-2030 South America Anthraquinone Dye Market Size and CAGR

Figure 2020-2030 South America Anthraquinone Dye Market Volume and CAGR

Table 2020-2030 South America Anthraquinone Dye Demand List by Application

Table 2020-2025 South America Anthraquinone Dye Key Players Sales List

Table 2020-2025 South America Anthraquinone Dye Key Players Market Share List

Table 2020-2030 South America Anthraquinone Dye Demand List by Type

Table 2020-2025 South America Anthraquinone Dye Price List by Type

Table 2020-2030 Brazil Anthraquinone Dye Market Size and Market Volume List

Table 2020-2030 Brazil Anthraquinone Dye Import & Export List

Table 2020-2030 Argentina Anthraquinone Dye Market Size and Market Volume List

Table 2020-2030 Argentina Anthraquinone Dye Import & Export List

Table 2020-2030 Chile Anthraquinone Dye Market Size and Market Volume List

Table 2020-2030 Chile Anthraquinone Dye Import & Export List

Table 2020-2030 Peru Anthraquinone Dye Market Size and Market Volume List

Table 2020-2030 Peru Anthraquinone Dye Import & Export List

Table 2020-2030 Asia & Pacific Anthraquinone Dye Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific Anthraquinone Dye Market Size and CAGR

Figure 2020-2030 Asia & Pacific Anthraquinone Dye Market Volume and CAGR

Table 2020-2030 Asia & Pacific Anthraquinone Dye Demand List by Application
Table 2020-2025 Asia & Pacific Anthraquinone Dye Key Players Sales List
Table 2020-2025 Asia & Pacific Anthraquinone Dye Key Players Market Share List
Table 2020-2030 Asia & Pacific Anthraquinone Dye Demand List by Type
Table 2020-2025 Asia & Pacific Anthraquinone Dye Price List by Type
Table 2020-2030 China Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 China Anthraquinone Dye Import & Export List
Table 2020-2030 India Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 India Anthraquinone Dye Import & Export List
Table 2020-2030 Japan Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Japan Anthraquinone Dye Import & Export List
Table 2020-2030 South Korea Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 South Korea Anthraquinone Dye Import & Export List
Table 2020-2030 Southeast Asia Anthraquinone Dye Market Size List
Table 2020-2030 Southeast Asia Anthraquinone Dye Market Volume List
Table 2020-2030 Southeast Asia Anthraquinone Dye Import List
Table 2020-2030 Southeast Asia Anthraquinone Dye Export List
Table 2020-2030 Australia Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Australia Anthraquinone Dye Import & Export List
Table 2020-2030 Europe Anthraquinone Dye Market Size and Market Volume List
Figure 2020-2030 Europe Anthraquinone Dye Market Size and CAGR
Figure 2020-2030 Europe Anthraquinone Dye Market Volume and CAGR
Table 2020-2030 Europe Anthraquinone Dye Demand List by Application
Table 2020-2025 Europe Anthraquinone Dye Key Players Sales List
Table 2020-2025 Europe Anthraquinone Dye Key Players Market Share List
Table 2020-2030 Europe Anthraquinone Dye Demand List by Type
Table 2020-2025 Europe Anthraquinone Dye Price List by Type
Table 2020-2030 Germany Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Germany Anthraquinone Dye Import & Export List
Table 2020-2030 France Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 France Anthraquinone Dye Import & Export List
Table 2020-2030 United Kingdom Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 United Kingdom Anthraquinone Dye Import & Export List
Table 2020-2030 Italy Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Italy Anthraquinone Dye Import & Export List
Table 2020-2030 Spain Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Spain Anthraquinone Dye Import & Export List
Table 2020-2030 Belgium Anthraquinone Dye Market Size and Market Volume List

Table 2020-2030 Belgium Anthraquinone Dye Import & Export List
Table 2020-2030 Netherlands Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Netherlands Anthraquinone Dye Import & Export List
Table 2020-2030 Austria Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Austria Anthraquinone Dye Import & Export List
Table 2020-2030 Poland Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Poland Anthraquinone Dye Import & Export List
Table 2020-2030 Russia Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Russia Anthraquinone Dye Import & Export List
Table 2020-2030 MEA Anthraquinone Dye Market Size and Market Volume List
Figure 2020-2030 MEA Anthraquinone Dye Market Size and CAGR
Figure 2020-2030 MEA Anthraquinone Dye Market Volume and CAGR
Table 2020-2030 MEA Anthraquinone Dye Demand List by Application
Table 2020-2025 MEA Anthraquinone Dye Key Players Sales List
Table 2020-2025 MEA Anthraquinone Dye Key Players Market Share List
Table 2020-2030 MEA Anthraquinone Dye Demand List by Type
Table 2020-2025 MEA Anthraquinone Dye Price List by Type
Table 2020-2030 Egypt Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Egypt Anthraquinone Dye Import & Export List
Table 2020-2030 Israel Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Israel Anthraquinone Dye Import & Export List
Table 2020-2030 South Africa Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 South Africa Anthraquinone Dye Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries Anthraquinone Dye Import & Export List
Table 2020-2030 Turkey Anthraquinone Dye Market Size and Market Volume List
Table 2020-2030 Turkey Anthraquinone Dye Import & Export List
Table 2020-2025 Global Anthraquinone Dye Market Size List by Region
Table 2020-2025 Global Anthraquinone Dye Market Size Share List by Region
Table 2020-2025 Global Anthraquinone Dye Market Volume List by Region
Table 2020-2025 Global Anthraquinone Dye Market Volume Share List by Region
Table 2020-2025 Global Anthraquinone Dye Demand List by Application
Table 2020-2025 Global Anthraquinone Dye Demand Market Share List by Application
Table 2020-2025 Global Anthraquinone Dye Capacity List
Table 2020-2025 Global Anthraquinone Dye Key Vendors Capacity Share List
Table 2020-2025 Global Anthraquinone Dye Key Vendors Production List
Table 2020-2025 Global Anthraquinone Dye Key Vendors Production Share List

Figure 2020-2025 Global Anthraquinone Dye Capacity Production and Growth Rate
Table 2020-2025 Global Anthraquinone Dye Key Vendors Production Value List
Figure 2020-2025 Global Anthraquinone Dye Production Value and Growth Rate
Table 2020-2025 Global Anthraquinone Dye Key Vendors Production Value Share List
Table 2020-2025 Global Anthraquinone Dye Demand List by Type
Table 2020-2025 Global Anthraquinone Dye Demand Market Share List by Type
Table 2020-2025 Regional Anthraquinone Dye Price List
Table 2025-2030 Global Anthraquinone Dye Market Size List by Region
Table 2025-2030 Global Anthraquinone Dye Market Size Share List by Region
Table 2025-2030 Global Anthraquinone Dye Market Volume List by Region
Table 2025-2030 Global Anthraquinone Dye Market Volume Share List by Region
Table 2025-2030 Global Anthraquinone Dye Demand List by Application
Table 2025-2030 Global Anthraquinone Dye Demand Market Share List by Application
Table 2025-2030 Global Anthraquinone Dye Capacity List
Table 2025-2030 Global Anthraquinone Dye Key Vendors Capacity Share List
Table 2025-2030 Global Anthraquinone Dye Key Vendors Production List
Table 2025-2030 Global Anthraquinone Dye Key Vendors Production Share List
Figure 2025-2030 Global Anthraquinone Dye Capacity Production and Growth Rate
Table 2025-2030 Global Anthraquinone Dye Key Vendors Production Value List
Figure 2025-2030 Global Anthraquinone Dye Production Value and Growth Rate
Table 2025-2030 Global Anthraquinone Dye Key Vendors Production Value Share List
Table 2025-2030 Global Anthraquinone Dye Demand List by Type
Table 2025-2030 Global Anthraquinone Dye Demand Market Share List by Type
Table 2025-2030 Anthraquinone Dye Regional Price List
Table Yabang Dyes Information
Table SWOT Analysis of Yabang Dyes
Table 2020-2025 Yabang Dyes Anthraquinone Dye Product Capacity Production Price
Cost Production Value
Figure 2020-2025 Yabang Dyes Anthraquinone Dye Capacity Production and Growth
Rate
Figure 2020-2025 Yabang Dyes Anthraquinone Dye Market Share
Table Jihua Group Information
Table SWOT Analysis of Jihua Group
Table 2020-2025 Jihua Group Anthraquinone Dye Product Capacity Production Price
Cost Production Value
Figure 2020-2025 Jihua Group Anthraquinone Dye Capacity Production and Growth
Rate
Figure 2020-2025 Jihua Group Anthraquinone Dye Market Share
Table Zhejiang Longsheng Group Information

Table SWOT Analysis of Zhejiang Longsheng Group

Table 2020-2025 Zhejiang Longsheng Group Anthraquinone Dye Product Capacity
Production Price Cost Production Value

Figure 2020-2025 Zhejiang Longsheng Group Anthraquinone Dye Capacity Production
and Growth Rate

Figure 2020-2025 Zhejiang Longsheng Group Anthraquinone Dye Market Share

Table Luosen Chemicals Information

Table SWOT Analysis of Luosen Chemicals

Table 2020-2025 Luosen Chemicals Anthraquinone Dye Product Capacity Production
Price Cost Production Value

Figure 2020-2025 Luosen Chemicals Anthraquinone Dye Capacity Production and
Growth Rate

Figure 2020-2025 Luosen Chemicals Anthraquinone Dye Market Share

Table Taizhou City Qianjin Chemical Industry Information

Table SWOT Analysis of Taizhou City Qianjin Chemical Industry

Table 2020-2025 Taizhou City Qianjin Chemical Industry Anthraquinone Dye Product
Capacity Production Price Cost Production Value

Figure 2020-2025 Taizhou City Qianjin Chemical Industry Anthraquinone Dye Capacity
Production and Growth Rate

Figure 2020-2025 Taizhou City Qianjin Chemical Industry Anthraquinone Dye Market
Share

Table Zhejiang Boao New Material Co. Ltd. Information

Table SWOT Analysis of Zhejiang Boao New Material Co. Ltd.

Table 2020-2025 Zhejiang Boao New Material Co. Ltd. Anthraquinone Dye Product
Capacity Production Price Cost Production Value

Figure 2020-2025 Zhejiang Boao New Material Co. Ltd. Anthraquinone Dye Capacity
Production and Growth Rate

Figure 2020-2025 Zhejiang Boao New Material Co. Ltd. Anthraquinone Dye Market
Share

Table Yangzhou Rixing Bio-Tech Co. Ltd. Information

Table SWOT Analysis of Yangzhou Rixing Bio-Tech Co. Ltd.

Table 2020-2025 Yangzhou Rixing Bio-Tech Co. Ltd. Anthraquinone Dye Product
Capacity Production Price Cost Production Value

Figure 2020-2025 Yangzhou Rixing Bio-Tech Co. Ltd. Anthraquinone Dye Capacity
Production and Growth Rate

Figure 2020-2025 Yangzhou Rixing Bio-Tech Co. Ltd. Anthraquinone Dye Market Share

Table Zhejiang Ensheng Dye Chemical Co. Ltd Information

Table SWOT Analysis of Zhejiang Ensheng Dye Chemical Co. Ltd

Table 2020-2025 Zhejiang Ensheng Dye Chemical Co. Ltd Anthraquinone Dye Product

Capacity Production Price Cost Production Value

Figure 2020-2025 Zhejiang Ensheng Dye Chemical Co. Ltd Anthraquinone Dye

Capacity Production and Growth Rate

Figure 2020-2025 Zhejiang Ensheng Dye Chemical Co. Ltd Anthraquinone Dye Market Share

Table Colourtex Industries Private Limited Information

Table SWOT Analysis of Colourtex Industries Private Limited

Table 2020-2025 Colourtex Industries Private Limited Anthraquinone Dye Product

Capacity Production Price Cost Production Value

Figure 2020-2025 Colourtex Industries Private Limited Anthraquinone Dye Capacity Production and Growth Rate

Figure 2020-2025 Colourtex Industries Private Limited Anthraquinone Dye Market Share

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