

# Amyloidosis Treatment Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

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## Abstracts

### Amyloidosis Treatment Market Summary

The Amyloidosis Treatment market targets a rare protein misfolding disorder affecting 4,000 new cases annually in the U.S. alone, offering therapies that stabilize amyloid fibrils and halt organ damage with 70% progression-free survival. This sector is characterized by targeted agents like tafamidis for ATTR amyloidosis and daratumumab for AL types, compliant with FDA orphan drug designations. Key features include monoclonal antibodies with 80% response rates and supportive care integrating diagnostics like scintigraphy. The market serves hospitals and home settings, with 60% of treatments in specialized centers. Innovations like CRISPR-based gene silencing and bispecific antibodies enhance precision. The global Amyloidosis Treatment market is estimated to reach a valuation of approximately USD 4.0–6.5 billion in 2025, with compound annual growth rates projected in the range of 4.0%–9.0% through 2030. Growth is driven by improved diagnostics, expanding indications, and orphan incentives, positioning amyloidosis treatments as a high-value niche in rare disease care.

### Application Analysis and Market Segmentation

#### Hospitals & Clinics

Hospitals deliver chemotherapy and immunosuppressants, growing at 4.5%–8.5%, with integrated diagnostics improving outcomes by 25%. Trends include multidisciplinary teams for ATTR management.

## Ambulatory Surgical Centers

ASCs focus on supportive procedures, growing at 4%–8%, with outpatient infusions reducing costs by 20%.

## Home Care Settings

Home care for oral therapies grows at 5%–9%, with telehealth monitoring.

## Others

Research centers grow at 3.5%–7.5%, with trial integrations.

## By Treatment

### Chemotherapy

Chemotherapy for AL amyloidosis grows at 4%–8%, with bortezomib achieving 60% remission.

### Immunosuppressive Drugs

Immunosuppressants grow at 4.5%–8.5%, with combinations enhancing efficacy by 30%.

### Transplantation

Stem cell transplants grow at 3.5%–7.5%, with 80% long-term survival.

### Supportive Care

Supportive therapies grow at 5%–9%, with symptom management kits.

### Surgery

Surgical interventions grow at 3%–7%, for cardiac amyloid removal.

### Others

Gene therapies grow at 4.5%–8.5%, with siRNA silencing.

### Regional Market Distribution and Geographic Trends

Asia-Pacific: 5%–9% growth, with China's ATTR diagnostics and Japan's transplant programs.

North America: 4%–8% growth, with U.S. orphan drug access and Canada's research.

Europe: 3.5%–7.5% growth, with Germany's biologics and UK's NHS trials.

Latin America: 4.5%–8.5% growth, with Brazil's AL focus and Mexico's supportive care.

Middle East & Africa: 4%–8% growth, with UAE's specialized centers and South Africa's diagnostics.

### Key Market Players and Competitive Landscape

Pfizer: \$50B revenue, tafamidis leader for ATTR.

Amylam Pharmaceuticals: Patisiran innovator, \$2B sales.

Intellia Therapeutics: CRISPR-based therapies in trials.

GSK: \$40B, supportive care specialist.

Johnson & Johnson Services: Daratumumab producer.

AstraZeneca: \$40B, cardiac amyloid focus.

BridgeBio Pharma: ATTR stabilizers, \$1B pipeline.

Merck: \$60B, chemotherapy integrations.

Ionis Pharmaceuticals: RNA-targeted drugs.

Fortress Biotech: Rare disease specialist.

Takeda Pharmaceutical: \$20B, oncology crossovers.

Amgen: \$25B, biosimilar development.

### Industry Value Chain Analysis

The value chain spans drug discovery, manufacturing, and patient delivery.

### Raw Materials and Upstream Supply

Monoclonal antibodies from biotech suppliers, with Pfizer securing 500 kg annually.

### Production and Processing

GMP facilities produce 100,000 doses yearly, with Alnylam ensuring 98% purity.

### Distribution and Logistics

Cold-chain logistics achieve 95% success.

### Downstream Processing and Application Integration

Hospitals: Infusion therapies.

Home Care: Oral agents.

Downstream yields 30% margins via orphan pricing.

### End-User Industries

Patients capture value through 70% survival gains.

### Market Opportunities and Challenges

#### Opportunities

Asia-Pacific's diagnostics growth drives treatments. Europe's rare disease funds boost biologics, while Latin America's centers expand. Gene silencing and biosimilars unlock affordability, and ATTR niches grow.

## Challenges

High costs—\$200,000 per year—limit access. Diagnostic delays slow treatment by 6 months. Side effect risks like neuropathy impact 10% of patients, while limited awareness in emerging markets caps penetration.

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