

# **Alkyl Polyglucosides (APG) Biosurfactants Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **Alkyl Polyglucosides (APG) Biosurfactants Market Overview**

The global market for Alkyl Polyglucosides (APG) biosurfactants is experiencing robust growth due to rising consumer awareness of sustainable and eco-friendly products. APG biosurfactants, derived from renewable raw materials like fatty alcohols, sugars, and vegetable oils, are gaining traction in a variety of industries for their biodegradability, mildness, and efficiency. Increased demand for green alternatives in personal care, household detergents, and industrial cleaning applications is driving market expansion.

### **Market Size**

The APG biosurfactants market is projected to grow at a compound annual growth rate (CAGR) of 8% to 10% during the forecast period. This growth is attributed to the increasing adoption of bio-based surfactants across diverse applications, as well as supportive regulatory frameworks and sustainability initiatives by governments and organizations.

### **Market Share & Trends Analysis**

#### **By Application**

The APG biosurfactants market is segmented by application into personal care, household detergents, industrial cleaners, agricultural chemicals, cosmetics, and others:

**Personal Care:** Personal care is a dominant segment, expected to grow at a CAGR of 9% to 11%. The increasing use of APG biosurfactants in shampoos, body washes, and facial cleansers due to their mild and skin-friendly properties is a key driver.

**Household Detergents:** This segment is forecasted to grow at a CAGR of 8% to 10%, driven by the rising demand for eco-friendly cleaning solutions.

**Industrial Cleaners:** Industrial applications are projected to grow at a CAGR of 7% to 9%, supported by the need for effective and sustainable cleaning agents in various industries.

**Agricultural Chemicals:** The agricultural segment is anticipated to grow at a CAGR of 6% to 8%, with APG biosurfactants used as adjuvants to enhance pesticide efficiency.

**Cosmetics:** Cosmetics applications are expected to grow at a CAGR of 8% to 10%, driven by the demand for natural and biodegradable ingredients in skincare and makeup products.

### By Product Type

The APG biosurfactants market is segmented by product type into fatty alcohols, sugars, corn starch, vegetable oil, starch, and others:

**Fatty Alcohols:** Fatty alcohol-derived APG biosurfactants dominate the market due to their excellent surfactant properties, with a CAGR of 8% to 10%.

**Sugars:** Sugar-derived APG biosurfactants are gaining popularity for their renewable origin and high biodegradability, with a projected CAGR of 9% to 11%.

**Vegetable Oil:** Vegetable oil-based APG biosurfactants are anticipated to grow steadily at a CAGR of 7% to 9%, driven by their sustainability and versatility.

**Starch:** Starch-derived APG biosurfactants are expected to grow at a CAGR of 6% to 8%, with applications in niche industries.

### By Key Market Players

The APG biosurfactants market is competitive, with leading players focusing on innovation, sustainability, and expansion to capture market share. Key players include:

**Actylis:** A leader in providing high-quality biosurfactants for diverse applications.

**Airedale Chemical Company Limited:** Known for its expertise in environmentally friendly surfactant solutions.

**APL:** Specializes in developing bio-based products tailored for industrial and personal care applications.

**Clariant:** Offers a range of APG biosurfactants with a focus on sustainability and performance.

**Croda:** Innovates in biosurfactant technology for personal care and industrial applications.

**Kao Corporation:** A prominent player known for its high-quality biosurfactants in personal care products.

**Dow:** A global leader in specialty chemicals, including APG biosurfactants for various industries.

**Shanghai Fine Chemical:** Focuses on manufacturing sustainable surfactants for global markets.

**BASF:** A key player offering APG biosurfactants with extensive applications and strong market presence.

**SEPPIC:** Renowned for its innovative and eco-friendly solutions in surfactant technology.

### By Region

Regional dynamics of the APG biosurfactants market highlight varying growth opportunities:

**North America:** North America leads the market, with a projected CAGR of 8% to

10%, driven by increasing demand for eco-friendly products in personal care and household cleaning applications.

**Europe:** Europe is expected to grow at a CAGR of 7% to 9%, supported by stringent environmental regulations and a strong preference for bio-based products.

**Asia-Pacific:** Asia-Pacific is the fastest-growing region, with a CAGR of 9% to 11%, fueled by rapid industrialization and increasing awareness of sustainable practices in emerging economies.

**Latin America:** The market in Latin America is expected to grow at a CAGR of 6% to 8%, driven by the expansion of agriculture and household cleaning industries.

**Middle East & Africa:** This region is anticipated to grow at a CAGR of 5% to 7%, with increasing adoption of green technologies in industrial and agricultural sectors.

## Forecast (2025-2030)

### Growth in Key Segments

**Personal Care Applications:** Anticipated to remain a major growth driver, with a CAGR of 9% to 11%, due to increasing consumer demand for natural and sustainable personal care products.

**Household Detergents:** Expected to maintain steady growth, with a CAGR of 8% to 10%, supported by innovations in eco-friendly cleaning solutions.

**Sugar-Based APG Biosurfactants:** Projected to see robust growth, with a CAGR of 9% to 11%, due to their renewable and biodegradable properties.

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