

Airbag Fabric Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Airbag Fabric Market Summary

Introduction

Airbag fabrics, made from high-strength polyester or nylon, are critical for driver, passenger, curtain, side, and knee airbags, ensuring occupant safety in automotive applications. The industry is characterized by its focus on lightweight, durable materials, driven by stringent automotive safety regulations and rising vehicle production. Key trends include recycled polyester fabrics, advanced weaving technologies, and smart airbag systems. The market is propelled by increasing vehicle safety standards, growing electric vehicle adoption, and demand for advanced safety features in emerging markets, ensuring reliable crash protection.

Market Size and Growth Forecast

The global Airbag Fabric market was valued at USD 1.8–3.2 billion in 2024, with an estimated CAGR of 5.5%–7.5% from 2025 to 2030, driven by automotive safety and vehicle production growth.

Regional Analysis

North America grows at 5.3%–7.3%; the U.S. leads due to strict safety regulations, with trends toward recycled fabrics.

Europe achieves 5.0%–7.0% growth; Germany drives demand, focusing on premium

vehicle safety.

Asia Pacific records 6.0%–8.0% growth; China and Japan are key markets, with trends toward electric vehicle airbags.

Rest of the World grows at 4.8%–6.8%; India shows potential, prioritizing cost-effective safety solutions.

Application Analysis

Driver Airbags expand at 5.5%–7.5%; they dominate due to mandatory safety standards, with trends toward lightweight fabrics.

Passenger Airbags grow at 5.3%–7.3%; they ensure front-seat safety, emphasizing durability.

Curtain Airbags rise at 5.8%–7.8%; they protect against side impacts, focusing on advanced weaves.

Side Airbags expand at 5.5%–7.5%; they enhance lateral safety, with innovations in compactness.

Knee Airbags grow at 5.0%–7.0%; they prevent lower-body injuries, emphasizing precision engineering.

Key Market Players

Asahi Kasei, based in Tokyo, Japan, is a leader in airbag fabrics, offering high-strength polyester for curtain airbags, known for durability.

TOYOBO, headquartered in Osaka, Japan, specializes in lightweight fabrics for driver airbags, focusing on safety performance.

Toray, from Tokyo, Japan, provides recycled polyester fabrics for side airbags, emphasizing sustainability.

TEIJIN FRONTIER, based in Osaka, Japan, develops advanced fabrics for knee airbags, known for precision weaving.

Porter's Five Forces Analysis

The threat of new entrants is low; high technical expertise and safety standards deter entry.

The threat of substitutes is low; alternative materials cannot match airbag fabric performance.

Buyer power is moderate; automakers demand quality, but large contracts influence pricing.

Supplier power is low; raw materials are widely available, reducing supplier leverage.

Competitive rivalry is high; companies differentiate through sustainable and lightweight fabrics.

Market Opportunities and Challenges

Opportunities

Rising vehicle production and safety regulations drive fabric demand.

Recycled and smart airbag fabrics enhance market growth.

Emerging markets in Asia Pacific offer expansion opportunities.

Challenges

High R&D costs for advanced fabrics limit smaller players.

Stringent safety regulations increase compliance costs.

Supply chain disruptions impact raw material availability.

Growth Trend Analysis

The Airbag Fabric market is growing steadily, driven by automotive safety trends. On June 12, 2024, Wilkie acquired Bradford Coatings, expanding into North America. On June 20, 2024, Autoliv launched airbag cushions made from 100% recycled polyester. On September 24, 2024, Hyundai Mobis unveiled airbags for purpose-built vehicles (PBVs). On December 12, 2024, Hyosung TNC acquired Hyosung Chemical's specialty gas unit for \$642 million, supporting material production. On February 14, 2025, ZF Lifetec introduced the world's first foot airbag, aligning with a projected CAGR of 5.5%–7.5% through 2030.

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