

Agriculture Fertigation Equipment Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Agriculture Fertigation Equipment Market Summary

Introduction

Agriculture fertigation equipment integrates irrigation and fertilization, used in farm crops, greenhouses, horticulture crops, and other applications, valued for its precision and resource efficiency. Available as drip, sprinkler, and other types, the market emphasizes water conservation, yield optimization, and sustainability, driven by demand for high-efficiency farming. It serves industries seeking advanced agricultural solutions, reflecting a sector shaped by food security needs and technological advancements. Key drivers include rising global food demand, smart farming adoption, and climate change pressures.

Market Size and Growth Forecast

The global agriculture fertigation equipment market is estimated at USD 6.5 to 9.6 billion in 2025, with a CAGR of 6.0% to 7.0% from 2025 to 2030, fueled by precision agriculture trends.

Regional Analysis

North America: Holds 20-25% market share, with a growth rate of 5-6%. Growth is driven by farm crops, with the United States leading in technology adoption and Canada focusing on greenhouses.

Europe: Accounts for 25-30% market share, with a growth rate of 5-6%. Demand from Spain and Italy supports stability, driven by horticulture.

Asia Pacific: Represents 35-40% market share, with a growth rate of 7-8%. China and

India drive growth with large-scale farming.

Rest of the World: Holds 10-15% market share, growing at 6-7%, with Brazil leading due to agricultural expansion.

Trends in Asia Pacific focus on scale, while Europe emphasizes sustainability.

Application Analysis

Farm crops grow at 6-7%, driven by yield needs, with trends toward fertigation in cereals and pulses. Greenhouses grow at 7-8%, fueled by controlled farming, with trends toward vegetable production. Horticulture crops grow at 6-7%, supporting high-value crops, with trends toward fruit orchards. Others, like turf, grow at 5-6%, with niche demand.

Product Type Analysis

Drip irrigation grows at 7-8%, favored for precision, with trends toward water-saving systems. Sprinkler irrigation grows at 5-6%, driven by coverage, with trends toward large fields. Others, like pivot systems, grow at 4-5%, with steady demand in specific regions.

Key Market Players

Netafim: Netafim offers fertigation equipment for precision farming. Known for its innovative solutions, it serves global markets.

Rivulis Irrigation: Rivulis provides equipment for diverse crops. It excels in scalable, efficient systems for Asia.

Ridder: Ridder supplies greenhouse solutions. It focuses on advanced technology for Europe.

AZUD: AZUD offers drip systems for horticulture. Known for its reliable products, it serves Spain.

Galcon: Galcon provides automated fertigation. It excels in smart solutions for Israel. These companies compete on technology, efficiency, and cost, driving the market through innovation.

Porter's Five Forces Analysis

The threat of new entrants is moderate due to technical expertise. Substitutes are low, with few alternatives to fertigation. Buyer power is medium, with farmers negotiating. Supplier power is moderate due to component reliance. Rivalry is high, pushing technological advancements.

Market Opportunities and Challenges

Opportunities

Rising food demand boosting fertigation adoption.

Smart farming technology advancements.
Expansion into emerging agricultural markets.
Challenges
High initial costs limiting adoption.
Technical complexity requiring training.
Water scarcity affecting system efficacy.

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