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Additive Manufacturing (AM) Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

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Abstracts

Additive Manufacturing (AM) Market Overview
The Additive Manufacturing (AM) market is experiencing robust growth, driven by its widespread adoption across industries requiring customized, complex, and rapid production solutions. AM technologies, including 3D printing, are gaining momentum in sectors like aerospace, healthcare, automotive, and consumer goods due to their ability to produce intricate parts with reduced material waste and faster turnaround times. As industries continue to innovate and push the boundaries of manufacturing capabilities, the demand for AM solutions is set to increase significantly, with technological advancements enhancing product quality and expanding the range of printable materials. With applications expanding into new fields, AM is poised to reshape manufacturing paradigms globally.

Market Size
The global market for Additive Manufacturing (AM) is expected to grow steadily over the next few years, with an estimated compound annual growth rate (CAGR) ranging from 10.0% to 15.0% between 2025 and 2030. This growth is fueled by advancements in AM technologies, as well as the increasing adoption of 3D printing solutions across a wide variety of industries seeking cost-effective and flexible production methods.

Market Share & Trends Analysis

By Product Type
The Additive Manufacturing (AM) market can be segmented into two primary product

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types, each catering to different needs and applications:

Single Additive Manufacturing: The single additive manufacturing segment, focused on single-material printing processes, is anticipated to grow at a CAGR of 10.5% to 13.0%. This growth is driven by the increasing use of AM in prototyping, small-batch production, and custom manufacturing, particularly in industries like automotive and consumer goods.

Dual Additive Manufacturing: The dual additive manufacturing segment, which allows for the use of multiple materials simultaneously, is expected to grow at a CAGR of 12.0% to 15.0%. This segment is witnessing strong demand in industries such as aerospace and healthcare, where multi-material parts are critical for high-performance applications.

By Key Players
Key players in the Additive Manufacturing (AM) market include:

Stratasys: A leader in the 3D printing industry, Stratasys provides innovative AM solutions used across various sectors, including automotive, aerospace, and healthcare.

3D Systems: 3D Systems offers a range of AM solutions, from prototyping to production, focusing on industries such as aerospace, automotive, and consumer goods.

EOS GmbH: EOS is known for its industrial-grade AM systems that are widely adopted in aerospace, automotive, and medical sectors for high-precision parts.

HP: HP provides AM solutions that focus on mass production and high-throughput manufacturing, particularly in automotive and consumer goods.

SLM Solutions: Specializing in metal 3D printing, SLM Solutions supports sectors like aerospace, automotive, and healthcare with advanced manufacturing solutions.

Carbon: Carbon's digital light synthesis technology is gaining traction for producing high-quality polymer parts, primarily in healthcare, automotive, and consumer products.

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Markforged: Known for its composite 3D printing technology, Markforged serves industries like automotive, aerospace, and defense.

Materialise: Materialise offers software and AM solutions for industries such as healthcare, automotive, and aerospace, with a focus on optimizing production efficiency.

GE Additive: GE Additive is advancing metal AM technology, particularly for high-performance industries like aerospace and energy.

DMG Mori: DMG Mori provides AM systems used primarily in automotive and aerospace applications, with a focus on precision metal parts.

Ultimaker: A leader in desktop 3D printing, Ultimaker is widely used in education, consumer goods, and product development.

Desktop Metal: Desktop Metal specializes in metal 3D printing, catering to industries like aerospace, automotive, and medical devices.

Essentium: Essentium offers high-speed, industrial-grade 3D printing systems used in aerospace, automotive, and manufacturing industries.

Voxeljet: Known for its large-format 3D printing solutions, Voxeljet serves industries like automotive, aerospace, and industrial manufacturing.

ExOne: ExOne specializes in binder jetting technology for industrial-scale additive manufacturing, primarily in aerospace, automotive, and heavy equipment sectors.

TRUMPF: TRUMPF focuses on laser-based AM technology for the production of high-precision parts, particularly in aerospace and medical sectors.

Protolabs: Protolabs offers rapid prototyping and low-volume production using AM technologies for industries like automotive, healthcare, and consumer products.

Prodways Group: Specializing in industrial AM solutions, Prodways Group serves aerospace, medical, and automotive industries with advanced 3D printing

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capabilities.

Renishaw: Renishaw provides metal AM solutions used in industries like aerospace, automotive, and healthcare, with a focus on precision and reliability.

BCN3D Technologies: BCN3D manufactures 3D printers that cater to industries such as automotive, aerospace, and education.

Nano Dimension: Specializing in additive manufacturing of electronics, Nano Dimension serves sectors like aerospace, automotive, and defense.

UnionTech: UnionTech provides industrial-grade 3D printing solutions for a range of applications, including automotive, aerospace, and medical.

Xi'an Bright: Xi'an Bright offers advanced AM solutions used primarily in industrial manufacturing and automotive applications.

Shining 3D: Shining 3D offers 3D printing solutions for industries such as healthcare, automotive, and education.

JOYE3D: JOYE3D provides 3D printing technologies for applications in automotive, healthcare, and industrial design.

Shenzhen Sunshine: Shenzhen Sunshine specializes in AM solutions for the automotive, aerospace, and consumer goods sectors.

Longyuan AFS: Longyuan AFS offers AM solutions used primarily in aerospace and automotive manufacturing.

Farsoon Technologies: Farsoon Technologies focuses on industrial-grade AM solutions, serving aerospace, automotive, and medical industries.

By Application
The applications for Additive Manufacturing span across multiple industries, with key segments including:

Aerospace & Defense: The aerospace and defense sector is expected to grow at a CAGR of 12.0% to 15.0%, driven by the demand for lightweight, complex

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parts and reduced production costs.

Healthcare: The healthcare sector is projected to grow at a CAGR of 10.5% to 14.0%, as advancements in bioprinting and customized medical devices continue to gain traction.

Automotive: The automotive industry is expected to see growth at a CAGR of 11.0% to 13.5%, as AM solutions enable more efficient prototyping, part customization, and on-demand production.

Consumer Goods: The consumer goods sector is anticipated to grow at a CAGR of 9.0% to 11.5%, with increased adoption of AM in product design and small-batch manufacturing.

Education: The education sector is projected to grow at a CAGR of 8.0% to 10.0%, driven by the growing use of 3D printing in educational institutions for design and prototyping purposes.

Others: Other industries, including industrial manufacturing and architecture, are expected to experience steady growth at a CAGR of 7.5% to 9.0%.

By Region
The global market for Additive Manufacturing is geographically diverse, with key regions including:

North America: North America is expected to hold a significant market share, with projections ranging from 35% to 40% by 2030. The region is driven by strong adoption in aerospace, automotive, and healthcare sectors, with a projected CAGR of 10.0% to 12.5%.

Europe: The European market is anticipated to grow at a CAGR of 10.5% to 13.0%, supported by the continued

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Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

3.1 Research Scope
3.2 Research Sources
  3.2.1 Data Sources
  3.2.2 Assumptions
3.3 Research Method
Chapter Four Market Landscape
4.1 Market Overview
4.2 Classification/Types
4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

5.1 Introduction
5.2 Drivers
5.3 Restraints
5.4 Opportunities
5.5 Threats
5.6 Covid-19 Impact

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

6.1 Upstream/Suppliers Analysis
6.2 Additive Manufacturing (Am) Analysis
  6.2.1 Technology Analysis
  6.2.2 Cost Analysis
  6.2.3 Market Channel Analysis
6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

7.1 Latest News

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7.2 Merger and Acquisition
7.3 Planned/Future Project
7.4 Policy Dynamics

CHAPTER 8 HISTORICAL AND FORECAST ADDITIVE MANUFACTURING (AM) MARKET IN NORTH AMERICA (2020-2030)

8.1 Additive Manufacturing (Am) Market Size
8.2 Additive Manufacturing (Am) Market by End Use
8.3 Competition by Players/Suppliers
8.4 Additive Manufacturing (Am) Market Size by Type
8.5 Key Countries Analysis
  8.5.1 United States
  8.5.2 Canada
  8.5.3 Mexico

CHAPTER 9 HISTORICAL AND FORECAST ADDITIVE MANUFACTURING (AM) MARKET IN SOUTH AMERICA (2020-2030)

9.1 Additive Manufacturing (Am) Market Size
9.2 Additive Manufacturing (Am) Market by End Use
9.3 Competition by Players/Suppliers
9.4 Additive Manufacturing (Am) Market Size by Type
9.5 Key Countries Analysis
  9.5.1 Brazil
  9.5.2 Argentina
  9.5.3 Chile
  9.5.4 Peru

CHAPTER 10 HISTORICAL AND FORECAST ADDITIVE MANUFACTURING (AM) MARKET IN ASIA & PACIFIC (2020-2030)

10.1 Additive Manufacturing (Am) Market Size
10.2 Additive Manufacturing (Am) Market by End Use
10.3 Competition by Players/Suppliers
10.4 Additive Manufacturing (Am) Market Size by Type
10.5 Key Countries Analysis
  10.5.1 China
  10.5.2 India

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10.5.3 Japan
10.5.4 South Korea
10.5.5 Southest Asia
10.5.6 Australia

CHAPTER 11 HISTORICAL AND FORECAST ADDITIVE MANUFACTURING (AM) MARKET IN EUROPE (2020-2030)

11.1 Additive Manufacturing (Am) Market Size
11.2 Additive Manufacturing (Am) Market by End Use
11.3 Competition by Players/Suppliers
11.4 Additive Manufacturing (Am) Market Size by Type
11.5 Key Countries Analysis
11.5.1 Germany
11.5.2 France
11.5.3 United Kingdom
11.5.4 Italy
11.5.5 Spain
11.5.6 Belgium
11.5.7 Netherlands
11.5.8 Austria
11.5.9 Poland
11.5.10 Russia

CHAPTER 12 HISTORICAL AND FORECAST ADDITIVE MANUFACTURING (AM) MARKET IN MEA (2020-2030)

12.1 Additive Manufacturing (Am) Market Size
12.2 Additive Manufacturing (Am) Market by End Use
12.3 Competition by Players/Suppliers
12.4 Additive Manufacturing (Am) Market Size by Type
12.5 Key Countries Analysis
12.5.1 Egypt
12.5.2 Israel
12.5.3 South Africa
12.5.4 Gulf Cooperation Council Countries
12.5.5 Turkey

CHAPTER 13 SUMMARY FOR GLOBAL ADDITIVE MANUFACTURING (AM)

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MARKET (2020-2025)

13.1 Additive Manufacturing (Am) Market Size
13.2 Additive Manufacturing (Am) Market by End Use
13.3 Competition by Players/Suppliers
13.4 Additive Manufacturing (Am) Market Size by Type

CHAPTER 14 GLOBAL ADDITIVE MANUFACTURING (AM) MARKET FORECAST (2025-2030)

14.1 Additive Manufacturing (Am) Market Size Forecast
14.2 Additive Manufacturing (Am) Application Forecast
14.3 Competition by Players/Suppliers
14.4 Additive Manufacturing (Am) Type Forecast

CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS

15.1 Stratasys
  15.1.1 Company Profile
  15.1.2 Main Business and Additive Manufacturing (AM) Information
  15.1.3 SWOT Analysis of Stratasys
  15.1.4 Stratasys Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.2 3D Systems
  15.2.1 Company Profile
  15.2.2 Main Business and Additive Manufacturing (AM) Information
  15.2.3 SWOT Analysis of 3D Systems
  15.2.4 3D Systems Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.3 EOS GmbH
  15.3.1 Company Profile
  15.3.2 Main Business and Additive Manufacturing (AM) Information
  15.3.3 SWOT Analysis of EOS GmbH
  15.3.4 EOS GmbH Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.4 HP
  15.4.1 Company Profile
  15.4.2 Main Business and Additive Manufacturing (AM) Information
  15.4.3 SWOT Analysis of HP

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15.4.4 HP Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.5 SLM Solutions
15.5.1 Company Profile
15.5.2 Main Business and Additive Manufacturing (AM) Information
15.5.3 SWOT Analysis of SLM Solutions
15.5.4 SLM Solutions Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.6 Carbon
15.6.1 Company Profile
15.6.2 Main Business and Additive Manufacturing (AM) Information
15.6.3 SWOT Analysis of Carbon
15.6.4 Carbon Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.7 Markforged
15.7.1 Company Profile
15.7.2 Main Business and Additive Manufacturing (AM) Information
15.7.3 SWOT Analysis of Markforged
15.7.4 Markforged Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.8 Materialise
15.8.1 Company Profile
15.8.2 Main Business and Additive Manufacturing (AM) Information
15.8.3 SWOT Analysis of Materialise
15.8.4 Materialise Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.9 GE Additive
15.9.1 Company Profile
15.9.2 Main Business and Additive Manufacturing (AM) Information
15.9.3 SWOT Analysis of GE Additive
15.9.4 GE Additive Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.10 DMG Mori
15.10.1 Company Profile
15.10.2 Main Business and Additive Manufacturing (AM) Information
15.10.3 SWOT Analysis of DMG Mori
15.10.4 DMG Mori Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.11 Ultimaker

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15.11.1 Company Profile
15.11.2 Main Business and Additive Manufacturing (AM) Information
15.11.3 SWOT Analysis of Ultimaker
15.11.4 Ultimaker Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.12 Desktop Metal
15.12.1 Company Profile
15.12.2 Main Business and Additive Manufacturing (AM) Information
15.12.3 SWOT Analysis of Desktop Metal
15.12.4 Desktop Metal Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.13 Essentium
15.13.1 Company Profile
15.13.2 Main Business and Additive Manufacturing (AM) Information
15.13.3 SWOT Analysis of Essentium
15.13.4 Essentium Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.14 Voxeljet
15.14.1 Company Profile
15.14.2 Main Business and Additive Manufacturing (AM) Information
15.14.3 SWOT Analysis of Voxeljet
15.14.4 Voxeljet Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.15 ExOne
15.15.1 Company Profile
15.15.2 Main Business and Additive Manufacturing (AM) Information
15.15.3 SWOT Analysis of ExOne
15.15.4 ExOne Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.16 TRUMPF
15.16.1 Company Profile
15.16.2 Main Business and Additive Manufacturing (AM) Information
15.16.3 SWOT Analysis of TRUMPF
15.16.4 TRUMPF Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.17 Protolabs
15.17.1 Company Profile
15.17.2 Main Business and Additive Manufacturing (AM) Information
15.17.3 SWOT Analysis of Protolabs

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15.17.4 Protolabs Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
15.18 Prodways Group
15.18.1 Company Profile
15.18.2 Main Business and Additive Manufacturing (AM) Information
15.18.3 SWOT Analysis of Prodways Group
15.18.4 Prodways Group Additive Manufacturing (AM) Revenue, Gross Margin and Market Share (2020-2025)
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Tables & Figures

TABLES AND FIGURES

Table Abbreviation and Acronyms
Table Research Scope of Additive Manufacturing (Am) Report
Table Data Sources of Additive Manufacturing (Am) Report
Table Major Assumptions of Additive Manufacturing (Am) Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure Additive Manufacturing (Am) Picture
Table Additive Manufacturing (Am) Classification
Table Additive Manufacturing (Am) Applications
Table Drivers of Additive Manufacturing (Am) Market
Table Restraints of Additive Manufacturing (Am) Market
Table Opportunities of Additive Manufacturing (Am) Market
Table Threats of Additive Manufacturing (Am) Market
Table Covid-19 Impact For Additive Manufacturing (Am) Market
Table Raw Materials Suppliers
Table Different Production Methods of Additive Manufacturing (Am)
Table Cost Structure Analysis of Additive Manufacturing (Am)
Table Key End Users
Table Latest News of Additive Manufacturing (Am) Market
Table Merger and Acquisition
Table Planned/Future Project of Additive Manufacturing (Am) Market
Table Policy of Additive Manufacturing (Am) Market
Table 2020-2030 North America Additive Manufacturing (Am) Market Size
Figure 2020-2030 North America Additive Manufacturing (Am) Market Size and CAGR
Table 2020-2030 North America Additive Manufacturing (Am) Market Size by Application
Table 2020-2025 North America Additive Manufacturing (Am) Key Players Revenue
Table 2020-2025 North America Additive Manufacturing (Am) Key Players Market Share
Table 2020-2030 North America Additive Manufacturing (Am) Market Size by Type
Table 2020-2030 United States Additive Manufacturing (Am) Market Size
Table 2020-2030 Canada Additive Manufacturing (Am) Market Size
Table 2020-2030 Mexico Additive Manufacturing (Am) Market Size
Table 2020-2030 South America Additive Manufacturing (Am) Market Size
Figure 2020-2030 South America Additive Manufacturing (Am) Market Size and CAGR

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Table 2020-2030 South America Additive Manufacturing (Am) Market Size by Application
Table 2020-2025 South America Additive Manufacturing (Am) Key Players Revenue
Table 2020-2025 South America Additive Manufacturing (Am) Key Players Market Share
Table 2020-2030 South America Additive Manufacturing (Am) Market Size by Type
Table 2020-2030 Brazil Additive Manufacturing (Am) Market Size
Table 2020-2030 Argentina Additive Manufacturing (Am) Market Size
Table 2020-2030 Chile Additive Manufacturing (Am) Market Size
Table 2020-2030 Peru Additive Manufacturing (Am) Market Size
Table 2020-2030 Asia & Pacific Additive Manufacturing (Am) Market Size
Figure 2020-2030 Asia & Pacific Additive Manufacturing (Am) Market Size and CAGR
Table 2020-2030 Asia & Pacific Additive Manufacturing (Am) Market Size by Application
Table 2020-2025 Asia & Pacific Additive Manufacturing (Am) Key Players Revenue
Table 2020-2025 Asia & Pacific Additive Manufacturing (Am) Key Players Market Share
Table 2020-2030 Asia & Pacific Additive Manufacturing (Am) Market Size by Type
Table 2020-2030 China Additive Manufacturing (Am) Market Size
Table 2020-2030 India Additive Manufacturing (Am) Market Size
Table 2020-2030 Japan Additive Manufacturing (Am) Market Size
Table 2020-2030 South Korea Additive Manufacturing (Am) Market Size
Table 2020-2030 Southeast Asia Additive Manufacturing (Am) Market Size
Table 2020-2030 Australia Additive Manufacturing (Am) Market Size
Table 2020-2030 Europe Additive Manufacturing (Am) Market Size
Figure 2020-2030 Europe Additive Manufacturing (Am) Market Size and CAGR
Table 2020-2030 Europe Additive Manufacturing (Am) Market Size by Application
Table 2020-2025 Europe Additive Manufacturing (Am) Key Players Revenue
Table 2020-2025 Europe Additive Manufacturing (Am) Key Players Market Share
Table 2020-2030 Europe Additive Manufacturing (Am) Market Size by Type
Table 2020-2030 Germany Additive Manufacturing (Am) Market Size
Table 2020-2030 France Additive Manufacturing (Am) Market Size
Table 2020-2030 United Kingdom Additive Manufacturing (Am) Market Size
Table 2020-2030 Italy Additive Manufacturing (Am) Market Size
Table 2020-2030 Spain Additive Manufacturing (Am) Market Size
Table 2020-2030 Belgium Additive Manufacturing (Am) Market Size
Table 2020-2030 Netherlands Additive Manufacturing (Am) Market Size
Table 2020-2030 Austria Additive Manufacturing (Am) Market Size
Table 2020-2030 Poland Additive Manufacturing (Am) Market Size
Table 2020-2030 Russia Additive Manufacturing (Am) Market Size
Table 2020-2030 MEA Additive Manufacturing (Am) Market Size

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Figure 2020-2030 MEA Additive Manufacturing (Am) Market Size and CAGR
Table 2020-2030 MEA Additive Manufacturing (Am) Market Size by Application
Table 2020-2025 MEA Additive Manufacturing (Am) Key Players Revenue
Table 2020-2025 MEA Additive Manufacturing (Am) Key Players Market Share
Table 2020-2030 MEA Additive Manufacturing (Am) Market Size by Type
Table 2020-2030 Egypt Additive Manufacturing (Am) Market Size
Table 2020-2030 Israel Additive Manufacturing (Am) Market Size
Table 2020-2030 South Africa Additive Manufacturing (Am) Market Size
Table 2020-2030 Gulf Cooperation Council Countries Additive Manufacturing (Am) Market Size
Table 2020-2030 Turkey Additive Manufacturing (Am) Market Size
Table 2020-2025 Global Additive Manufacturing (Am) Market Size by Region
Table 2020-2025 Global Additive Manufacturing (Am) Market Size Share by Region
Table 2020-2025 Global Additive Manufacturing (Am) Market Size by Application
Table 2020-2025 Global Additive Manufacturing (Am) Market Share by Application
Table 2020-2025 Global Additive Manufacturing (Am) Key Vendors Revenue
Figure 2020-2025 Global Additive Manufacturing (Am) Market Size and Growth Rate
Table 2020-2025 Global Additive Manufacturing (Am) Key Vendors Market Share
Table 2020-2025 Global Additive Manufacturing (Am) Market Size by Type
Table 2020-2025 Global Additive Manufacturing (Am) Market Share by Type
Table 2025-2030 Global Additive Manufacturing (Am) Market Size by Region
Table 2025-2030 Global Additive Manufacturing (Am) Market Size Share by Region
Table 2025-2030 Global Additive Manufacturing (Am) Market Size by Application
Table 2025-2030 Global Additive Manufacturing (Am) Market Share by Application
Table 2025-2030 Global Additive Manufacturing (Am) Key Vendors Revenue
Figure 2025-2030 Global Additive Manufacturing (Am) Market Size and Growth Rate
Table 2025-2030 Global Additive Manufacturing (Am) Key Vendors Market Share
Table 2025-2030 Global Additive Manufacturing (Am) Market Size by Type
Table 2025-2030 Additive Manufacturing (Am) Global Market Share by Type

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