

# **Active Precision Agricultural Sensors Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

<https://marketpublishers.com/r/A7703320E2E9EN.html>

Date: January 2025

Pages: 111

Price: US\$ 3,200.00 (Single User License)

ID: A7703320E2E9EN

## **Abstracts**

### **Active Precision Agricultural Sensors Market Overview**

The Active Precision Agricultural Sensors market is experiencing robust growth due to the rising demand for advanced agricultural technologies that enhance productivity, resource efficiency, and environmental sustainability. These sensors are critical for modern precision farming, enabling real-time data collection for soil, water, and climate management. They play a vital role in optimizing inputs, improving crop yields, and supporting sustainable agricultural practices.

### **Market Size**

The global market for Active Precision Agricultural Sensors is projected to grow at a compound annual growth rate (CAGR) of 8.0% to 10.0% between 2025 and 2030. This growth is driven by the increasing adoption of smart farming techniques and government initiatives promoting sustainable agriculture.

### **Market Share & Trends Analysis**

#### **By Product Type**

Active Precision Agricultural Sensors are available in a range of types, catering to diverse agricultural needs. Key product categories include:

**Location Sensors:** Widely used for GPS-based applications in precision agriculture. This segment is expected to grow at a CAGR of 8.5% to 9.5% due to the rising need for accurate field mapping and crop monitoring.

**Humidity Sensors:** Crucial for monitoring soil and air moisture levels. Anticipated to grow at a CAGR of 8.0% to 9.0%, driven by water conservation efforts and irrigation management.

**Electrochemical Sensors:** Used for detecting nutrient levels and soil pH. Expected to grow at a CAGR of 9.0% to 10.0% owing to the increasing focus on soil health and nutrient optimization.

**Mechanical Sensors:** Designed to measure soil compaction and texture. Projected to grow at a CAGR of 7.5% to 8.5%.

**Airflow Sensors:** Help monitor greenhouse air quality and ventilation. Expected to grow at a CAGR of 8.5% to 9.5% with the growing adoption of smart greenhouse technologies.

**Others:** Including multi-parameter sensors that integrate multiple functionalities for advanced farming applications.

### By Application

These sensors support various applications in precision agriculture, each demonstrating distinct growth dynamics:

**Soil Management:** The largest application segment, accounting for approximately 35% to 40% of the market. The use of sensors for soil health monitoring and nutrient management is expected to grow at a CAGR of 8.0% to 9.0%.

**Climate Management:** Sensors are increasingly employed for monitoring weather and environmental conditions, with a projected CAGR of 8.5% to 9.5%.

**Water Management:** A rapidly growing segment due to the emphasis on water conservation and efficient irrigation. Expected to grow at a CAGR of 9.0% to 10.0%.

**Smart Greenhouse:** A high-growth segment as greenhouses become more reliant on automated sensor systems for climate control. Anticipated to grow at a CAGR of 9.5% to 10.5%.

Others: Including pest control and crop health monitoring, contributing significantly to the market growth.

### By Key Players

The competitive landscape of the Active Precision Agricultural Sensors market includes leading global and regional players focusing on innovation and strategic collaborations.

Key players include:

**Texas Instruments:** A leader in sensor technology, offering cutting-edge solutions for precision farming.

**CropX:** Specializes in soil and irrigation management sensors with advanced analytics.

**Auroras:** Known for its smart farming sensor solutions that integrate IoT capabilities.

**Vishay:** Provides high-quality sensor products for agricultural applications.

**Bosch:** A prominent player in agricultural sensors, offering reliable and efficient solutions for precision farming.

**Honeywell:** Offers advanced sensors for climate and water management applications.

**Caipos GmbH:** Focuses on soil and climate monitoring systems for sustainable agriculture.

**Sensoterra:** A leader in soil moisture monitoring solutions, supporting efficient irrigation practices.

**Libelium Comunicaciones Distribuidas:** Provides IoT-based sensor solutions for smart agriculture.

**Sentera:** Known for its high-performance sensors and imaging solutions for crop health monitoring.

## By Region

Regional dynamics highlight significant opportunities and trends:

**North America:** The largest market, accounting for approximately 35% to 40% of global revenue. Growth is driven by advanced agricultural practices and strong adoption of precision farming technologies.

**Europe:** Represents 25% to 30% of the market share, with a focus on sustainable farming and compliance with environmental regulations.

**Asia-Pacific:** The fastest-growing region, with a projected CAGR of 9.0% to 10.5%. Growth is fueled by the adoption of precision agriculture in emerging economies such as China and India.

**Latin America:** Expected to grow at a CAGR of 8.0% to 9.0%, driven by the modernization of agricultural practices in Brazil and Argentina.

**Middle East & Africa:** Demonstrating moderate growth, with increasing investments in sustainable agriculture solutions.

## Segment Forecasts (2025-2030)

### Growth in Key Segments

**Electrochemical Sensors:** Anticipated to grow at a CAGR of 9.0% to 10.0%, supported by the need for real-time nutrient and pH monitoring.

**Smart Greenhouse Application:** Expected to expand at a CAGR of 9.5% to 10.5%, driven by the growing adoption of climate-controlled farming technologies.

**Water Management Application:** Projected to grow at a CAGR of 9.0% to 10.0%, owing to the increasing emphasis on efficient water usage in agriculture.

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