

4-Hydroxybutyl Acrylate (4-HBA) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/4B7C6108506AEN.html>

Date: March 2025

Pages: 77

Price: US\$ 3,200.00 (Single User License)

ID: 4B7C6108506AEN

Abstracts

4-Hydroxybutyl Acrylate (4-HBA) Market Summary

Introduction

4-Hydroxybutyl Acrylate (4-HBA) is a specialty monomer used in acrylic coatings, pressure-sensitive adhesives (PSAs), UV diluents, and other applications. Its hydroxyl functionality enhances adhesion, flexibility, and durability in polymers. In PSAs, 4-HBA acts as a functional monomer alongside soft monomers like 2-EHA, hard monomers like MA, and crosslinking agents like HDDA, produced via solvent-based radical polymerization. In UV diluents, it's a key component in UV-curing adhesives, typically comprising 10-20% of formulations with low volatility (5% volatile content). Other uses include 3D printing materials, such as 3D Systems Inc.'s Figure 4 RUBBER-65A BLK ELASTOMER, highlighting its versatility in advanced manufacturing.

Market Size and Growth Forecast

The global 4-HBA market is projected to reach 25 to 50 million USD by 2025, with a CAGR of 2.0% to 3.0%, reflecting steady demand from niche applications.

Regional Analysis

Regional trends align with industrial and technological developments:

Asia Pacific: Growth of 2.5-4.0%. China and Japan lead due to coatings and electronics growth.

Europe: Projected growth of 1.5-3.0%. Germany and France emphasize high-performance adhesives.

North America: Forecasted growth of 2.0-3.5%. The U.S. drives demand in 3D printing and manufacturing.

Asia Pacific leads in volume, with China as a key consumer, while Europe and North America focus on specialized uses.

Application Analysis

4-HBA applications include:

Acrylic Coating: Growth of 2.0-3.5%. Enhances durability in automotive and industrial coatings.

Pressure Sensitive Adhesive: Projected growth of 2.5-4.0%. Supports packaging and electronics demand.

UV Diluent: Growth of 3.0-4.5%. Driven by UV-curing technology growth.

Others: Growth of 1.5-3.0%. Includes 3D printing and specialty polymers.

Sustainable, high-performance material trends boost 4-HBA's relevance.

Key Market Players

Key producers are:

BASF: A global chemical leader supplying 4-HBA for coatings and adhesives.

Shinryo Corporation: A Japanese firm specializing in specialty monomers.

Osaka Organic Chemical Industry Ltd.: Produces high-purity monomers for advanced uses.

BASF dominates in scale and reach.

Porter's Five Forces Analysis

Threat of New Entrants: Low. Technical barriers and small market size deter entry.

Threat of Substitutes: Moderate. Alternative monomers compete but may lack 4-HBA's properties.

Bargaining Power of Buyers: High. Buyers in coatings and adhesives can switch suppliers.

Bargaining Power of Suppliers: Moderate. Raw material suppliers have limited leverage.

Competitive Rivalry: Low to Moderate. Few players focus on quality and innovation.

Market Opportunities and Challenges

Opportunities: Growth in UV-curing technologies offers potential. 3D printing applications expand its scope. Sustainable coatings and adhesives drive innovation.

Challenges: Limited market size restricts growth. Dependence on key industries poses

risks. Regulatory pressures challenge production.

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