

### 3D Metrology System Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

https://marketpublishers.com/r/3E72171836DDEN.html

Date: February 2025

Pages: 105

Price: US\$ 3,200.00 (Single User License)

ID: 3E72171836DDEN

#### **Abstracts**

#### 3D Metrology System Market Overview

The 3D metrology system market is expanding rapidly due to increasing demand for precision and quality control across industries. These systems are critical in ensuring the accuracy of parts and components, particularly in industries like automotive, aerospace, energy, and general manufacturing. The ability to measure three-dimensional objects with high precision and speed is driving the market's growth.

#### Market Size

The market for 3D metrology systems is expected to grow at a steady rate, with a compound annual growth rate (CAGR) estimated to be between 6.0% to 8.0% over the forecast period. This growth is fueled by the increasing need for automation, quality assurance, and advanced manufacturing techniques across various industries.

Market Share & Trends Analysis

#### By Product Type

The 3D metrology systems are segmented by the type of technology used in the systems:

Bridge-Type CMM: This segment is expected to hold the largest market share due to its widespread use in high-precision industrial applications, such as automotive and aerospace. The growth rate for this segment is projected to be 6.5% to 7.5%. Articulated-Type CMM: The articulated-type CMM is gaining traction due to its flexibility and ability to measure complex geometries in industries like automotive and energy. The CAGR for this segment is expected to be 7.0% to 8.0%.



Laser Tracker Type CMM: This segment is anticipated to experience robust growth, driven by the increasing demand for portable, precise, and flexible metrology solutions. The expected CAGR for this segment is 6.5% to 8.0%.

### By Key Players

Several established players dominate the 3D metrology system market, with advanced technologies and a global footprint:

Hexagon: A leader in metrology, Hexagon provides a wide range of high-precision measurement solutions, catering to industries such as automotive and aerospace.

Zeiss: Known for its advanced optical and coordinate measuring systems, Zeiss holds a strong position in the market, offering solutions for automotive, aerospace, and general manufacturing applications.

Mitutoyo: Mitutoyo offers an extensive range of metrology solutions, particularly in the automotive sector, contributing significantly to the market's growth.

Nikon Metrology, FARO, Renishaw: These companies provide innovative metrology systems used across various industries, such as aerospace, automotive, and energy, maintaining significant market share.

Perceptron, Wenzel, GOM: Key players known for their advanced 3D scanning and measurement systems that help optimize manufacturing and quality control processes.

#### By Application

The 3D metrology systems are widely used across different industries:

Automotive: The automotive sector is the largest user of 3D metrology systems, driving market demand due to the need for precision in manufacturing and assembly lines. This application is projected to grow at a CAGR of 6.5% to 7.5%.

Aerospace and Defense: The aerospace and defense industry is another key driver of the 3D metrology market, with stringent quality control and safety requirements for parts and components. The market in this sector is expected to grow at a CAGR of 7.0% to 8.0%.

Energy and Power: The energy sector, including oil, gas, and renewable energy, requires high-precision metrology systems for the inspection of critical components. The growth rate for this application is estimated to be 6.0% to 7.0%.

General Industry: In general manufacturing, the use of 3D metrology systems for quality control and production optimization is growing steadily, with a projected CAGR of 6.5% to 7.5%.



#### By Region

Regional growth dynamics show significant variations in the 3D metrology systems market:

North America: North America, led by the U.S., holds a significant share of the market, primarily driven by advancements in automotive, aerospace, and energy sectors. The market share is estimated to be 30% to 35%, with a CAGR of 6.5% to 7.5%.

Europe: Europe is another major market, particularly driven by strong demand in the automotive and aerospace sectors, with an estimated market share of 25% to 30%, growing at a rate of 6.0% to 7.0%.

Asia-Pacific: The Asia-Pacific region is expected to witness the highest growth due to increasing industrialization and advancements in manufacturing technologies, with a projected CAGR of 7.0% to 8.0% and a market share expected to reach 25% to 30%. Rest of the World: The market in Latin America, the Middle East, and Africa is expected to grow at a CAGR of 5.5% to 6.5%, with a smaller market share of 10% to 15%.

Segment Forecasts (2025-2030) Growth in Key Segments

Bridge-Type CMM: Expected to remain dominant in the market, with a CAGR of 6.5% to 7.5%, particularly driven by its high accuracy and reliability in automotive and aerospace applications.

Articulated-Type CMM: Projected to grow at a CAGR of 7.0% to 8.0%, owing to the increased demand for flexible, adaptable measurement systems in automotive and energy industries.

Laser Tracker Type CMM: Expected to see strong growth, with a CAGR of 6.5% to 8.0%, driven by the need for portable and precise measurement solutions in various industries.

#### Regional Insights

As the 3D metrology systems market grows, the Asia-Pacific region is expected to lead the market in terms of growth, followed by strong contributions from North America and Europe. These regions are heavily influenced by demand in automotive, aerospace, and general industry applications.



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