

# **3-Methyl-6-tert-butylphenol Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

<https://marketpublishers.com/r/397027AF420DEN.html>

Date: April 2025

Pages: 82

Price: US\$ 3,200.00 (Single User License)

ID: 397027AF420DEN

## **Abstracts**

### **3-Methyl-6-tert-butylphenol Market Summary**

#### **Introduction**

3-Methyl-6-tert-butylphenol is a versatile phenolic compound primarily employed as an intermediate in the production of phenolic antioxidants and fragrance compounds. It serves as a key building block for antioxidants such as Antioxidant 300, Antioxidant 2600, Antioxidant CA, and Antioxidant BBM (4,4'-Butylidenebis(6-tert-butyl-3-methylphenol)), which are used to enhance the stability and durability of polymers, lubricants, and rubber products. Additionally, it is utilized in synthesizing Musk Ambrette, a synthetic musk widely applied in the flavors and fragrances industry. This market operates within the specialty chemicals sector, characterized by its reliance on downstream industries like plastics, cosmetics, and industrial manufacturing. Key players, including Lanxess, Honshu Chemical Industry, JIYI HOLDINGS GROUP, and others, drive the market with their production expertise. The global 3-Methyl-6-tert-butylphenol market is projected to reach USD 40-80 million by 2025, with a CAGR of 3.2%-5.2% through 2030, reflecting steady growth in antioxidant and fragrance applications.

#### **Market Size and Growth Forecast**

The market for 3-Methyl-6-tert-butylphenol is anticipated to grow to a valuation of USD 40-80 million by 2025, with a CAGR ranging from 3.2% to 5.2% through 2030. This growth is driven by increasing demand for phenolic antioxidants in polymer and industrial applications, alongside the expanding use of synthetic musks in personal care

and household products. The market's trajectory is supported by industrial growth in emerging economies and innovations in antioxidant formulations, though it faces constraints from regulatory pressures and raw material costs.

## Regional Analysis

The market exhibits regional variations based on industrial demand and production capabilities.

**Asia Pacific:** Growth is estimated at 3.5%-5.5%. China dominates as a major consumer and producer, fueled by its plastics and fragrance industries. Trends include capacity expansions, such as Zhejiang Fangyuanxin Biopharmaceutical's 500-ton facility, and a focus on cost-effective production.

**Europe:** Growth ranges from 3.0%-4.8%. Germany and France lead consumption, driven by demand for antioxidants in automotive and packaging polymers. Trends emphasize sustainable formulations and regulatory compliance.

**North America:** Growth is projected at 3.2%-5.0%. The United States is a key market, utilizing the compound in industrial and fragrance applications. Trends focus on eco-friendly antioxidants and innovation in personal care products.

**Rest of the World:** Growth is estimated at 2.8%-4.5%. Emerging markets in Latin America and the Middle East show potential, driven by growing industrial and cosmetic sectors.

## Application Analysis

The applications of 3-Methyl-6-tert-butylphenol include antioxidants, flavors and fragrances, and other uses.

**Antioxidants:** Growth is estimated at 3.5%-5.5%. This segment dominates, with the compound used in producing antioxidants for polymers and lubricants. Trends include rising demand for durable materials in automotive and packaging industries.

**Flavors and Fragrances:** Growth ranges from 3.0%-4.8%. The compound's role

in Musk Ambrette production supports its use in perfumes and cosmetics. Trends focus on synthetic fragrance innovation and consumer preference for long-lasting scents.

Others: Growth is projected at 2.5%-4.0%. This includes minor applications in specialty chemicals, with stable demand tempered by competition from alternative intermediates.

## Key Market Players

The market features several notable producers.

**Lanxess:** A German company, Lanxess supplies phenolic intermediates for antioxidants and industrial uses globally.

**Honshu Chemical Industry:** Based in Japan, this firm produces 3-Methyl-6-tert-butylphenol for antioxidants and fragrances, serving Asia and beyond.

**JIYI HOLDINGS GROUP:** A Chinese player, JIYI focuses on specialty chemicals, including phenolic compounds for industrial applications.

**Anhui Fulltime Specialized Solvents & Reagents Co. Ltd.:** This Chinese firm produces intermediates for antioxidants and other uses.

**Shandong Xinyulong Chemical New Materials Co. Ltd.:** Another Chinese company, it supplies phenolic compounds for regional markets.

**Dongying Haiyuan Chemical Co. Ltd.:** With an 800-ton capacity, this Chinese producer caters to antioxidant and fragrance demands.

**Zhejiang Fangyuanxin:** Operating a 500-ton facility, this company focuses on biopharmaceutical and chemical intermediates.

## Porter's Five Forces Analysis

The market's competitive dynamics are assessed using Porter's Five Forces.

**Threat of New Entrants:** Moderate. Technical expertise and regulatory hurdles

limit entry, though low-cost production in Asia could attract new players.

**Bargaining Power of Suppliers:** Moderate. Raw material suppliers have leverage due to price fluctuations, but large producers can mitigate this through scale.

**Bargaining Power of Buyers:** Moderate to High. Buyers in polymer and fragrance sectors demand quality, but reliance on specialized intermediates limits their power.

**Threat of Substitutes:** Moderate. Alternative antioxidants and synthetic musks compete, though the compound's specific applications sustain demand.

**Industry Rivalry:** Moderate. Competition centers on quality and production capacity, with limited price wars due to the market's specialty nature.

## Market Opportunities and Challenges

### Opportunities

Growth in polymer and lubricant industries increases demand for antioxidants derived from 3-Methyl-6-tert-butylphenol.

Rising popularity of synthetic musks in cosmetics offers expansion potential in the flavors and fragrances segment.

Capacity expansions in Asia, such as Dongying Haiyuan's 800-ton facility, enhance supply capabilities.

### Challenges

Regulatory restrictions on chemical emissions and safety, particularly in Europe, raise production costs.

Volatility in raw material prices impacts profitability and scalability.

Competition from alternative intermediates threatens market share in cost-sensitive applications.



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