

# **2,6-Di-tert-Butylphenol (2,6-DTBP) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **2,6-Di-tert-Butylphenol (2,6-DTBP) Market Summary**

#### **Introduction**

2,6-Di-tert-Butylphenol (2,6-DTBP) is a phenolic compound synthesized by alkylating phenol with isobutylene, functioning as a critical intermediate for hindered phenol antioxidants such as Antioxidant 1010, Antioxidant 1076, Antioxidant 702, Antioxidant 3114, and Antioxidant 330. These antioxidants are essential for preventing oxidative degradation in polymers, plastics, and lubricants, ensuring longevity in applications like automotive parts, packaging, and industrial fluids. The 2,6-DTBP industry operates within the specialty chemicals sector, characterized by its dependence on polymer and lubricant manufacturers. Production requires precision to meet purity standards, and the industry faces environmental oversight due to potential toxicity concerns.

The market is led by key players like SI Group and Zibo Kewei Chemical, which operates a 3,000-ton facility, reflecting China's significant role in supply. The global 2,6-DTBP market is projected to reach USD 30-70 million by 2025, with a CAGR of 3.6%-6.6% through 2030, driven by demand for high-performance antioxidants, offset by production limitations and competition from alternative stabilizers.

#### **Market Size and Growth Forecast**

The global 2,6-DTBP market is anticipated to achieve a valuation of USD 30-70 million by 2025, with a CAGR ranging from 3.6% to 6.6% from 2025 to 2030. Growth is propelled by the widespread use of hindered phenol antioxidants in stabilizing polymers

for automotive, packaging, and construction industries. The market benefits from increasing lubricant demand, yet is constrained by high production costs, limited capacities, and rivalry with alternatives like phosphite antioxidants. This forecast balances expanding industrial applications with challenges from regulatory compliance and market maturity.

## Regional Analysis

The 2,6-DTBP market varies regionally, driven by industrial demand and supply capabilities.

**Asia-Pacific:** Growth is estimated at 4.0%-7.0%. China and India dominate, fueled by plastics and automotive growth. China's market is supported by Zibo Kewei's 3,000-ton capacity, with trends in cost-effective production.

**North America:** Growth ranges from 3.0%-5.5%. The United States leads, using 2,6-DTBP in lubricants and plastics, with trends in sustainable practices and regulatory compliance.

**Europe:** Growth is projected at 2.5%-4.5%. Germany and France are key, with trends toward eco-friendly antioxidants and strict environmental standards.

**Rest of the World:** Growth is estimated at 2.0%-4.0%. Emerging markets in Latin America show promise, driven by industrialization and polymer demand.

## Application Analysis

2,6-DTBP's applications focus on antioxidant production, with varying growth rates.

**Antioxidant 1010:** Growth is estimated at 4.0%-6.5%. Used in polyolefins, trends focus on high-stability formulations for packaging.

**Antioxidant 1076:** Growth ranges from 3.5%-5.5%. Applied in engineering plastics, with steady automotive demand.

**Antioxidant 702:** Growth is projected at 3.0%-5.0%. Used in rubber, serving niche markets.

Antioxidant 3114: Growth ranges from 4.5%-7.0%. Employed in high-performance plastics for electronics, with trends in advanced applications.

Antioxidant 330: Growth is estimated at 2.5%-4.5%. Includes specialty uses, with modest growth.

Others: Growth ranges from 2.0%-4.0%. Niche applications sustain limited demand.

## Key Market Players

The 2,6-DTBP market features key contributors.

SI Group: A global leader supplying 2,6-DTBP for antioxidant production.

TASCO Group: Specializes in high-purity 2,6-DTBP for industrial needs.

Yingkou Fengguang Advanced Material Co. Ltd.: Serves regional antioxidant markets in China.

Zibo Kewei Chemical: Operates a 3,000-ton facility, focusing on hindered phenol antioxidants.

Vinati Organics Limited: An Indian firm supplying 2,6-DTBP for specialty chemicals.

Dongying Kehong Chemical Co. Ltd: Emphasizes cost-effective production.

Jiyi Holding Group: Innovates in antioxidant intermediates.

## Porter's Five Forces Analysis

The competitive landscape is shaped by:

Threat of New Entrants: Low. Technical complexity and capital needs limit entry.

Bargaining Power of Suppliers: Moderate. Phenol and isobutylene suppliers influence costs.

**Bargaining Power of Buyers:** High. Polymer producers demand quality and flexibility.

**Threat of Substitutes:** Moderate. Alternative stabilizers compete, but 2,6-DTBP's role persists.

**Industry Rivalry:** Moderate. Focus is on quality and capacity among key players.

## Market Opportunities and Challenges

### Opportunities

Demand for durable plastics in automotive and packaging drives antioxidant use.

Eco-friendly antioxidant innovations align with sustainability trends.

Established capacities support industrial growth regions.

### Challenges

High production costs and limited scalability pose barriers.

Regulatory safety requirements increase costs.

Substitute stabilizers challenge market share.

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