

2,2'-Dithiobisbenzothiazole (MBTS) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

2,2'-Dithiobisbenzothiazole (MBTS) Market Overview The global 2,2'-Dithiobisbenzothiazole (MBTS) market is growing steadily, driven by its role as a primary vulcanization accelerator in rubber processing. Offering balanced curing speed and safety, MBTS is widely used in tire and industrial rubber applications. **Market Size** The 2,2'-Dithiobisbenzothiazole (MBTS) market is projected to grow from an estimated value of USD 120 million to USD 130 million in 2025 to approximately USD 170 million to USD 185 million by 2030, reflecting a compound annual growth rate (CAGR) of 6.5% to 7.5%. This growth is propelled by its extensive use in tire production and industrial rubber goods. **Market Share & Trends Analysis By Application** Tires: Accounts for 70% to 75% of the market, with a CAGR of 6.5% to 7.5%, driven by tire manufacturing demand. Industrial Rubber Products: Represents 25% to 30% of the market, with a CAGR of 6% to 7%, supported by belts and hoses. **By Key Market Players** Lanxess China Sunshin Chemical Holdings Nocil Ltd. Ouchi Shinko Chemical Industrial Shandong Yanggu Huatai Chemical Kemai Chemical Shandong Stair Chemical & Technology Co. Ltd. Yasho Industries Limited Willing New Materials Technology Kawaguchi Chemical Industry **By Region** North America: 10%-15%, CAGR 5.5% to 6.5% Europe: 15%-20%, CAGR 6% to 7% Asia-Pacific: 65%-70%, CAGR 7% to 8% Latin America: CAGR 5.5% to 6.5% Middle East & Africa: CAGR 5% to 6% **Regional Insights** Asia-Pacific leads the MBTS market due to China's production dominance, while North America and Europe maintain steady growth. **Opportunities** Tire Growth Balanced Performance Emerging Markets **Challenges** Competition from Sulfenamides Raw Material Costs Environmental Standards

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