

2-Methyltetrahydrofuran Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

2-Methyltetrahydrofuran (2-MeTHF), (CAS No. 96-47-9), is a high-performance, cyclic ether characterized by its low toxicity, good stability, and favorable environmental profile. It is primarily synthesized from its precursor, 2-Methylfuran. 2-MeTHF is gaining significant traction as a versatile 'green solvent' due to its ability to replace numerous conventional, harsher solvents such as THF, benzene, toluene, chlorinated solvents, and hexane. Its distinctive properties, including high hydrophobicity, low miscibility with water, and chemical stability, make it particularly effective in extraction and high-yield chemical synthesis across multiple specialized sectors.

The 2-Methyltetrahydrofuran industry is characterized by the following key features:

Green Solvent Designation: The core market driver is its superior environmental and safety profile compared to established solvents, aligning with global regulatory trends toward reducing volatile organic compound (VOC) emissions and hazardous substance use in manufacturing.

High-Performance Synthesis Solvent: 2-MeTHF excels in challenging chemical reactions, notably Grignard reactions and the synthesis of complex active pharmaceutical ingredients (APIs), often enabling higher yields and improved purity over traditional solvents.

Biorefinery Potential: 2-Methylfuran, the primary raw material, can be derived from biomass sources (e.g., furfural derivatives), positioning 2-MeTHF for long-term growth as a bio-based chemical solution, reducing reliance on petrochemical feedstocks.

Niche, High-Value Market: Despite its versatility, the market remains relatively small, reflecting its position as a specialized, high-performance solvent that commands a premium over commodity alternatives.

The global market for 2-Methyltetrahydrofuran is estimated to be valued in the range of 80-160 million USD in 2025. Driven by increasing adoption in pharmaceutical synthesis and the continuous push for sustainable chemical manufacturing, the market is projected to achieve a Compound Annual Growth Rate (CAGR) in the range of 2.8%-4.8% through 2030.

Application Segments and Trends

2-MeTHF is valued for its ability to enhance reaction efficiency and replace hazardous solvents across critical, high-value industries.

Pharmaceuticals (Solvent & Intermediate):

Role: 2-MeTHF is a vital solvent for synthesizing complex drug molecules, including antibiotics and anti-tumor agents. It is specifically used as a solvent in the synthesis of pharmaceuticals like Upadacitinib and acts as a key starting material for anti-malarial drugs such as Chloroquine phosphate and Primaquine phosphate. Its hydrophobic nature aids in work-up and purification.

Trend: Strong growth, fueled by the pharmaceutical industry's rigorous push to replace toxic Class 1 and Class 2 residual solvents (ICH Q3C guidelines) with safer, greener alternatives in API manufacturing.

Polymer (Solvent):

Role: Used as a solvent for a range of polymers including resins, natural rubber, ethyl cellulose, and vinyl chloride-vinyl acetate copolymers. It is capable of replacing solvents like THF and chlorinated solvents in many polymerization and compounding processes.

Trend: Stable demand supported by specialty polymer producers looking

to improve the safety and environmental profile of their production lines.

Agrochemicals:

Role: 2-MeTHF is used in the synthesis of active ingredients for new broad-spectrum fungicides and pesticides. It can function as both a solvent in the synthesis process and as an effective delivery solvent in end formulations.

Trend: Growth tied to the development of new, high-performance crop protection chemicals that require specialized, high-purity solvents for their synthesis.

Others:

Cosmetics and Detergency Formulations: Used as a low-toxicity solvent component in specialty cosmetic products and certain detergency formulations.

Materials: Employed in the manufacturing of specialty materials, such as dicyclohexylbenzene-based liquid crystals, where its high purity and specific polarity are beneficial.

Grignard Reactions: Highly effective replacement for THF in Grignard reactions, often yielding faster reaction times and higher selectivities due to its enhanced stability and compatibility with organometallic reagents.

Overview of Key Market Players and Capacities

The market is served by global specialty chemical companies and dedicated APAC producers, many of whom have integrated access to furan or bio-based feedstocks.

Global and Specialty Producers:

Minasolve: Part of the Minas de Ruda Group, specializing in high-performance, green chemical solutions, positioning itself in the high-purity cosmetic and pharmaceutical sectors.

International Furan Chemicals BV (IFC): A key European producer with deep expertise in furan chemistry (deriving from furfural), giving it a strong position in the bio-based production pathway.

Monument Chemical and Nova Molecular Technologies: North American specialty chemical producers focusing on high-purity solvents and chemical tolling, providing reliable supply and custom-grade purification for the domestic pharmaceutical and specialty polymer markets.

Major Chinese Producers (Capacity Information):

Shandong Yino Biologic Materials Co. Ltd.: Reports a substantial capacity of 13,000 tons per year (13,000 tpa). The company's name suggests a focus on the emerging biologic/bio-based synthesis route, aligning with the 'green solvent' trend.

Jiangsu Qingquan Chemical Co. Ltd.: Reports a significant capacity of 10,700 tons per year (10,700 tpa), underscoring the strong capacity base in China serving both domestic and international demand for this specialty solvent.

Hongye Biotechnology Co. Ltd.: Likely leverages biotechnology or biomass-derived feedstocks, similar to IFC and Shandong Yino, reinforcing the strategic importance of the bio-based route for 2-MeTHF.

Value Chain Analysis

The value chain for 2-MeTHF is rapidly evolving, moving from traditional petrochemical synthesis toward biomass-derived routes.

Stage 1: Upstream Raw Materials

Furfural and Furfuryl Alcohol: The key raw material is 2-Methylfuran, which is derived from furfural (a biomass derivative). This route is critical for its 'green' status.

Petrochemical Derivatives: Alternative or co-production routes may involve petrochemical feedstocks, but the bio-based path is the most

strategic long-term driver.

Stage 2: 2-Methyltetrahydrofuran Synthesis (Hydrogenation)

Key Process: The production involves the catalytic hydrogenation of 2-Methylfuran to saturate the furan ring, converting it into the stable, low-toxicity 2-MeTHF solvent. This requires specialized catalysts and stringent process control to maximize conversion and minimize impurities.

Producers: Specialized firms like IFC and large APAC producers (Shandong Yino 13,000 tpa, Jiangsu Qingquan 10,700 tpa).

Value Addition: Value is added through technical mastery in hydrogenation technology and subsequent purification to meet the stringent safety and purity standards required by the pharmaceutical and electronic markets.

Stage 3: Downstream Formulation

2-MeTHF is sold directly as a high-purity solvent or used internally as a reaction solvent for complex syntheses (e.g., API synthesis).

Stage 4: End-Market Consumption

Pharmaceuticals: API and intermediate synthesis (e.g., Chloroquine, Upadacitinib).

Specialty Chemicals: Grignard reagents, agrochemicals, liquid crystal synthesis.

Polymer Processing: Casting and coating resins, natural rubber.

Regional Market Trends

APAC is the primary center of production, while demand is strong and accelerating across all major regions due to regulatory shifts favoring green chemistry.

Asia-Pacific (APAC)

Dominant Producer and High-Growth Consumer: APAC holds the largest share of global production capacity (Shandong Yino 13,000 tpa, Jiangsu Qingquan 10,700 tpa). Consumption is surging, driven by the massive and rapidly expanding pharmaceutical (generic API), agrochemical, and specialty polymer manufacturing sectors, all of which are increasingly adopting greener manufacturing processes.

Key Country Trends: China dominates capacity and is rapidly transitioning its chemical industry towards higher-value, environmentally compliant processes. Japan and Korea utilize 2-MeTHF in their high-end electronics and specialty material production.

Estimated CAGR: In the range of 3.5%-5.5% through 2030, strongly supported by API production and the push for bio-based chemicals.

North America and Europe

Premium Consumption and Regulatory Driver: These regions are major consumers, particularly for the pharmaceutical sector and high-specification chemical syntheses (Grignard). Demand is highly driven by the imperative to comply with strict VOC and solvent toxicity regulations (e.g., REACH in Europe), favoring 2-MeTHF as a drop-in replacement for traditional solvents.

Trend: Stable and premium demand, with European players like IFC and Minasolve capitalizing on the bio-based narrative.

Estimated CAGR: In the range of 2.0%-4.0% through 2030, reflecting steady industrial output and strong regulatory tailwinds.

Latin America (LATAM) and MEA (Middle East & Africa)

Emerging Industrial Adoption: Consumption is growing, linked to modernization of local chemical and pharmaceutical industries, moving away from older, less efficient solvents.

Trend: Heavily reliant on imports of finished 2-MeTHF from global and

APAC suppliers.

Estimated CAGR: In the range of 2.5%-4.5% through 2030.

Opportunities and Challenges

2-MeTHF is set to benefit from the green chemistry revolution but faces substitution and scale-up hurdles.

Opportunities

Green Chemistry Mandate: 2-MeTHF is a direct beneficiary of the global shift toward sustainable and safer chemistry. Its low toxicity and favorable environmental profile make it a primary target for replacing solvents like THF and chlorinated hydrocarbons, creating structural, regulatory-driven demand.

Bio-based Advantage: Its core precursor, 2-Methylfuran, can be derived from renewable agricultural resources (biomass). This bio-based production route offers a significant competitive and marketing advantage, appealing to environmentally conscious downstream consumers (e.g., Shandong Yino Biologic, Hongye Biotechnology, IFC).

Grignard and Lithium Chemistry: The demonstrated superior performance of 2-MeTHF in demanding organometallic reactions (Grignard, organolithium) due to its stability and favorable coordination properties ensures continued adoption in high-value, complex chemical synthesis.

Pharmaceutical Compliance: Its adoption in API synthesis (e.g., Upadacitinib precursor) is a powerful validation point, driving further integration into drug manufacturing processes seeking to eliminate high-risk residual solvents.

Challenges

Price Competition from Commodity Solvents: Despite its superior

performance, 2-MeTHF is still significantly more expensive than the large-volume commodity solvents it aims to replace (e.g., toluene, THF). This price premium remains a barrier to adoption in many price-sensitive industrial applications.

Raw Material Supply Chain: The bio-based route relies on the availability and cost stability of furfural, which can be volatile and dependent on agricultural production cycles. Dependence on a specific, potentially specialized feedstock presents a supply chain risk.

High Purity Requirements: The most valuable segments (pharmaceuticals, electronics) demand ultra-high purity grades. Achieving and maintaining this purity level requires complex and costly downstream purification technologies, which can exclude smaller producers.

Perceived Novelty and Adoption Cycle: Despite decades of research, 2-MeTHF is still considered a 'novel' solvent by many industrial users. Overcoming the inertia and risk aversion associated with switching from established, documented solvents requires significant technical marketing and regulatory support.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 2-Methyltetrahydrofuran Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of 2-Methyltetrahydrofuran by Region
- 8.2 Import of 2-Methyltetrahydrofuran by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST 2-METHYLTETRAHYDROFURAN MARKET IN NORTH AMERICA (2020-2030)

- 9.1 2-Methyltetrahydrofuran Market Size
- 9.2 2-Methyltetrahydrofuran Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST 2-METHYLTETRAHYDROFURAN MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 2-Methyltetrahydrofuran Market Size
- 10.2 2-Methyltetrahydrofuran Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST 2-METHYLTETRAHYDROFURAN MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 2-Methyltetrahydrofuran Market Size
- 11.2 2-Methyltetrahydrofuran Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST 2-METHYLTETRAHYDROFURAN MARKET IN EUROPE (2020-2030)

- 12.1 2-Methyltetrahydrofuran Market Size
- 12.2 2-Methyltetrahydrofuran Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST 2-METHYLTETRAHYDROFURAN MARKET IN MEA (2020-2030)

- 13.1 2-Methyltetrahydrofuran Market Size
- 13.2 2-Methyltetrahydrofuran Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL 2-METHYLTETRAHYDROFURAN MARKET (2020-2025)

- 14.1 2-Methyltetrahydrofuran Market Size
- 14.2 2-Methyltetrahydrofuran Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL 2-METHYLTETRAHYDROFURAN MARKET FORECAST (2025-2030)

- 15.1 2-Methyltetrahydrofuran Market Size Forecast
- 15.2 2-Methyltetrahydrofuran Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Minasolve
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and 2-Methyltetrahydrofuran Information
 - 16.1.3 SWOT Analysis of Minasolve
 - 16.1.4 Minasolve 2-Methyltetrahydrofuran Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 International Furan Chemicals BV (IFC)
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and 2-Methyltetrahydrofuran Information
 - 16.2.3 SWOT Analysis of International Furan Chemicals BV (IFC)
 - 16.2.4 International Furan Chemicals BV (IFC) 2-Methyltetrahydrofuran Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Monument Chemical
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and 2-Methyltetrahydrofuran Information

16.3.3 SWOT Analysis of Monument Chemical

16.3.4 Monument Chemical 2-Methyltetrahydrofuran Sales, Revenue, Price and Gross Margin (2020-2025)

16.4 Nova Molecular Technologies

16.4.1 Company Profile

16.4.2 Main Business and 2-Methyltetrahydrofuran Information

16.4.3 SWOT Analysis of Nova Molecular Technologies

16.4.4 Nova Molecular Technologies 2-Methyltetrahydrofuran Sales, Revenue, Price and Gross Margin (2020-2025)

16.5 Jiangsu Qingquan Chemical Co. Ltd.

16.5.1 Company Profile

16.5.2 Main Business and 2-Methyltetrahydrofuran Information

16.5.3 SWOT Analysis of Jiangsu Qingquan Chemical Co. Ltd.

16.5.4 Jiangsu Qingquan Chemical Co. Ltd. 2-Methyltetrahydrofuran Sales, Revenue, Price and Gross Margin (2020-2025)

16.6 Shandong Yino Biologic Materials Co. Ltd.

16.6.1 Company Profile

16.6.2 Main Business and 2-Methyltetrahydrofuran Information

16.6.3 SWOT Analysis of Shandong Yino Biologic Materials Co. Ltd.

16.6.4 Shandong Yino Biologic Materials Co. Ltd. 2-Methyltetrahydrofuran Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables & Figures

TABLES AND FIGURES

- Table Abbreviation and Acronyms List
- Table Research Scope of 2-Methyltetrahydrofuran Report
- Table Data Sources of 2-Methyltetrahydrofuran Report
- Table Major Assumptions of 2-Methyltetrahydrofuran Report
- Figure Market Size Estimated Method
- Figure Major Forecasting Factors
- Figure 2-Methyltetrahydrofuran Picture
- Table 2-Methyltetrahydrofuran Classification
- Table 2-Methyltetrahydrofuran Applications List
- Table Drivers of 2-Methyltetrahydrofuran Market
- Table Restraints of 2-Methyltetrahydrofuran Market
- Table Opportunities of 2-Methyltetrahydrofuran Market
- Table Threats of 2-Methyltetrahydrofuran Market
- Table Raw Materials Suppliers List
- Table Different Production Methods of 2-Methyltetrahydrofuran
- Table Cost Structure Analysis of 2-Methyltetrahydrofuran
- Table Key End Users List
- Table Latest News of 2-Methyltetrahydrofuran Market
- Table Merger and Acquisition List
- Table Planned/Future Project of 2-Methyltetrahydrofuran Market
- Table Policy of 2-Methyltetrahydrofuran Market
- Table 2020-2030 Regional Export of 2-Methyltetrahydrofuran
- Table 2020-2030 Regional Import of 2-Methyltetrahydrofuran
- Table 2020-2030 Regional Trade Balance
- Figure 2020-2030 Regional Trade Balance
- Table 2020-2030 North America 2-Methyltetrahydrofuran Market Size and Market Volume List
- Figure 2020-2030 North America 2-Methyltetrahydrofuran Market Size and CAGR
- Figure 2020-2030 North America 2-Methyltetrahydrofuran Market Volume and CAGR
- Table 2020-2030 North America 2-Methyltetrahydrofuran Demand List by Application
- Table 2020-2025 North America 2-Methyltetrahydrofuran Key Players Sales List
- Table 2020-2025 North America 2-Methyltetrahydrofuran Key Players Market Share List
- Table 2020-2030 North America 2-Methyltetrahydrofuran Demand List by Type
- Table 2020-2025 North America 2-Methyltetrahydrofuran Price List by Type
- Table 2020-2030 United States 2-Methyltetrahydrofuran Market Size and Market

Volume List

Table 2020-2030 United States 2-Methyltetrahydrofuran Import & Export List

Table 2020-2030 Canada 2-Methyltetrahydrofuran Market Size and Market Volume List

Table 2020-2030 Canada 2-Methyltetrahydrofuran Import & Export List

Table 2020-2030 Mexico 2-Methyltetrahydrofuran Market Size and Market Volume List

Table 2020-2030 Mexico 2-Methyltetrahydrofuran Import & Export List

Table 2020-2030 South America 2-Methyltetrahydrofuran Market Size and Market Volume List

Figure 2020-2030 South America 2-Methyltetrahydrofuran Market Size and CAGR

Figure 2020-2030 South America 2-Methyltetrahydrofuran Market Volume and CAGR

Table 2020-2030 South America 2-Methyltetrahydrofuran Demand List by Application

Table 2020-2025 South America 2-Methyltetrahydrofuran Key Players Sales List

Table 2020-2025 South America 2-Methyltetrahydrofuran Key Players Market Share List

Table 2020-2030 South America 2-Methyltetrahydrofuran Demand List by Type

Table 2020-2025 South America 2-Methyltetrahydrofuran Price List by Type

Table 2020-2030 Brazil 2-Methyltetrahydrofuran Market Size and Market Volume List

Table 2020-2030 Brazil 2-Methyltetrahydrofuran Import & Export List

Table 2020-2030 Argentina 2-Methyltetrahydrofuran Market Size and Market Volume List

Table 2020-2030 Argentina 2-Methyltetrahydrofuran Import & Export List

Table 2020-2030 Chile 2-Methyltetrahydrofuran Market Size and Market Volume List

Table 2020-2030 Chile 2-Methyltetrahydrofuran Import & Export List

Table 2020-2030 Peru 2-Methyltetrahydrofuran Market Size and Market Volume List

Table 2020-2030 Peru 2-Methyltetrahydrofuran Import & Export List

Table 2020-2030 Asia & Pacific 2-Methyltetrahydrofuran Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific 2-Methyltetrahydrofuran Market Size and CAGR

Figure 2020-2030 Asia & Pacific 2-Methyltetrahydrofuran Market Volume and CAGR

Table 2020-2030 Asia & Pacific 2-Methyltetrahydrofuran Demand List by Application

Table 2020-2025 Asia & Pacific 2-Methyltetrahydrofuran Key Players Sales List

Table 2020-2025 Asia & Pacific 2-Methyltetrahydrofuran Key Players Market Share List

Table 2020-2030 Asia & Pacific 2-Methyltetrahydrofuran Demand List by Type

Table 2020-2025 Asia & Pacific 2-Methyltetrahydrofuran Price List by Type

Table 2020-2030 China 2-Methyltetrahydrofuran Market Size and Market Volume List

Table 2020-2030 China 2-Methyltetrahydrofuran Import & Export List

Table 2020-2030 India 2-Methyltetrahydrofuran Market Size and Market Volume List

Table 2020-2030 India 2-Methyltetrahydrofuran Import & Export List

Table 2020-2030 Japan 2-Methyltetrahydrofuran Market Size and Market Volume List

- Table 2020-2030 Japan 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 South Korea 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 South Korea 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 Southeast Asia 2-Methyltetrahydrofuran Market Size List
- Table 2020-2030 Southeast Asia 2-Methyltetrahydrofuran Market Volume List
- Table 2020-2030 Southeast Asia 2-Methyltetrahydrofuran Import List
- Table 2020-2030 Southeast Asia 2-Methyltetrahydrofuran Export List
- Table 2020-2030 Australia 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 Australia 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 Europe 2-Methyltetrahydrofuran Market Size and Market Volume List
- Figure 2020-2030 Europe 2-Methyltetrahydrofuran Market Size and CAGR
- Figure 2020-2030 Europe 2-Methyltetrahydrofuran Market Volume and CAGR
- Table 2020-2030 Europe 2-Methyltetrahydrofuran Demand List by Application
- Table 2020-2025 Europe 2-Methyltetrahydrofuran Key Players Sales List
- Table 2020-2025 Europe 2-Methyltetrahydrofuran Key Players Market Share List
- Table 2020-2030 Europe 2-Methyltetrahydrofuran Demand List by Type
- Table 2020-2025 Europe 2-Methyltetrahydrofuran Price List by Type
- Table 2020-2030 Germany 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 Germany 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 France 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 France 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 United Kingdom 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 United Kingdom 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 Italy 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 Italy 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 Spain 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 Spain 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 Belgium 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 Belgium 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 Netherlands 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 Netherlands 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 Austria 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 Austria 2-Methyltetrahydrofuran Import & Export List
- Table 2020-2030 Poland 2-Methyltetrahydrofuran Market Size and Market Volume List
- Table 2020-2030 Poland 2-Methyltetrahydrofuran Import & Export List

Table 2020-2030 Russia 2-Methyltetrahydrofuran Market Size and Market Volume List
Table 2020-2030 Russia 2-Methyltetrahydrofuran Import & Export List
Table 2020-2030 MEA 2-Methyltetrahydrofuran Market Size and Market Volume List
Figure 2020-2030 MEA 2-Methyltetrahydrofuran Market Size and CAGR
Figure 2020-2030 MEA 2-Methyltetrahydrofuran Market Volume and CAGR
Table 2020-2030 MEA 2-Methyltetrahydrofuran Demand List by Application
Table 2020-2025 MEA 2-Methyltetrahydrofuran Key Players Sales List
Table 2020-2025 MEA 2-Methyltetrahydrofuran Key Players Market Share List
Table 2020-2030 MEA 2-Methyltetrahydrofuran Demand List by Type
Table 2020-2025 MEA 2-Methyltetrahydrofuran Price List by Type
Table 2020-2030 Egypt 2-Methyltetrahydrofuran Market Size and Market Volume List
Table 2020-2030 Egypt 2-Methyltetrahydrofuran Import & Export List
Table 2020-2030 Israel 2-Methyltetrahydrofuran Market Size and Market Volume List
Table 2020-2030 Israel 2-Methyltetrahydrofuran Import & Export List
Table 2020-2030 South Africa 2-Methyltetrahydrofuran Market Size and Market Volume List
Table 2020-2030 South Africa 2-Methyltetrahydrofuran Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries 2-Methyltetrahydrofuran Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries 2-Methyltetrahydrofuran Import & Export List
Table 2020-2030 Turkey 2-Methyltetrahydrofuran Market Size and Market Volume List
Table 2020-2030 Turkey 2-Methyltetrahydrofuran Import & Export List
Table 2020-2025 Global 2-Methyltetrahydrofuran Market Size List by Region
Table 2020-2025 Global 2-Methyltetrahydrofuran Market Size Share List by Region
Table 2020-2025 Global 2-Methyltetrahydrofuran Market Volume List by Region
Table 2020-2025 Global 2-Methyltetrahydrofuran Market Volume Share List by Region
Table 2020-2025 Global 2-Methyltetrahydrofuran Demand List by Application
Table 2020-2025 Global 2-Methyltetrahydrofuran Demand Market Share List by Application
Table 2020-2025 Global 2-Methyltetrahydrofuran Capacity List
Table 2020-2025 Global 2-Methyltetrahydrofuran Key Vendors Capacity Share List
Table 2020-2025 Global 2-Methyltetrahydrofuran Key Vendors Production List
Table 2020-2025 Global 2-Methyltetrahydrofuran Key Vendors Production Share List
Figure 2020-2025 Global 2-Methyltetrahydrofuran Capacity Production and Growth Rate
Table 2020-2025 Global 2-Methyltetrahydrofuran Key Vendors Production Value List
Figure 2020-2025 Global 2-Methyltetrahydrofuran Production Value and Growth Rate
Table 2020-2025 Global 2-Methyltetrahydrofuran Key Vendors Production Value Share

List

Table 2020-2025 Global 2-Methyltetrahydrofuran Demand List by Type

Table 2020-2025 Global 2-Methyltetrahydrofuran Demand Market Share List by Type

Table 2020-2025 Regional 2-Methyltetrahydrofuran Price List

Table 2025-2030 Global 2-Methyltetrahydrofuran Market Size List by Region

Table 2025-2030 Global 2-Methyltetrahydrofuran Market Size Share List by Region

Table 2025-2030 Global 2-Methyltetrahydrofuran Market Volume List by Region

Table 2025-2030 Global 2-Methyltetrahydrofuran Market Volume Share List by Region

Table 2025-2030 Global 2-Methyltetrahydrofuran Demand List by Application

Table 2025-2030 Global 2-Methyltetrahydrofuran Demand Market Share List by Application

Table 2025-2030 Global 2-Methyltetrahydrofuran Capacity List

Table 2025-2030 Global 2-Methyltetrahydrofuran Key Vendors Capacity Share List

Table 2025-2030 Global 2-Methyltetrahydrofuran Key Vendors Production List

Table 2025-2030 Global 2-Methyltetrahydrofuran Key Vendors Production Share List

Figure 2025-2030 Global 2-Methyltetrahydrofuran Capacity Production and Growth Rate

Table 2025-2030 Global 2-Methyltetrahydrofuran Key Vendors Production Value List

Figure 2025-2030 Global 2-Methyltetrahydrofuran Production Value and Growth Rate

Table 2025-2030 Global 2-Methyltetrahydrofuran Key Vendors Production Value Share List

Table 2025-2030 Global 2-Methyltetrahydrofuran Demand List by Type

Table 2025-2030 Global 2-Methyltetrahydrofuran Demand Market Share List by Type

Table 2025-2030 2-Methyltetrahydrofuran Regional Price List

Table Minasolve Information

Table SWOT Analysis of Minasolve

Table 2020-2025 Minasolve 2-Methyltetrahydrofuran Product Capacity Production Price Cost Production Value

Figure 2020-2025 Minasolve 2-Methyltetrahydrofuran Capacity Production and Growth Rate

Figure 2020-2025 Minasolve 2-Methyltetrahydrofuran Market Share

Table International Furan Chemicals BV (IFC) Information

Table SWOT Analysis of International Furan Chemicals BV (IFC)

Table 2020-2025 International Furan Chemicals BV (IFC) 2-Methyltetrahydrofuran Product Capacity Production Price Cost Production Value

Figure 2020-2025 International Furan Chemicals BV (IFC) 2-Methyltetrahydrofuran Capacity Production and Growth Rate

Figure 2020-2025 International Furan Chemicals BV (IFC) 2-Methyltetrahydrofuran Market Share

Table Monument Chemical Information

Table SWOT Analysis of Monument Chemical

Table 2020-2025 Monument Chemical 2-Methyltetrahydrofuran Product Capacity
Production Price Cost Production Value

Figure 2020-2025 Monument Chemical 2-Methyltetrahydrofuran Capacity Production
and Growth Rate

Figure 2020-2025 Monument Chemical 2-Methyltetrahydrofuran Market Share

Table Nova Molecular Technologies Information

Table SWOT Analysis of Nova Molecular Technologies

Table 2020-2025 Nova Molecular Technologies 2-Methyltetrahydrofuran Product
Capacity Production Price Cost Production Value

Figure 2020-2025 Nova Molecular Technologies 2-Methyltetrahydrofuran Capacity
Production and Growth Rate

Figure 2020-2025 Nova Molecular Technologies 2-Methyltetrahydrofuran Market Share

Table Jiangsu Qingquan Chemical Co. Ltd. Information

Table SWOT Analysis of Jiangsu Qingquan Chemical Co. Ltd.

Table 2020-2025 Jiangsu Qingquan Chemical Co. Ltd. 2-Methyltetrahydrofuran Product
Capacity Production Price Cost Production Value

Figure 2020-2025 Jiangsu Qingquan Chemical Co. Ltd. 2-Methyltetrahydrofuran
Capacity Production and Growth Rate

Figure 2020-2025 Jiangsu Qingquan Chemical Co. Ltd. 2-Methyltetrahydrofuran Market
Share

Table Shandong Yino Biologic Materials Co. Ltd. Information

Table SWOT Analysis of Shandong Yino Biologic Materials Co. Ltd.

Table 2020-2025 Shandong Yino Biologic Materials Co. Ltd. 2-Methyltetrahydrofuran
Product Capacity Production Price Cost Production Value

Figure 2020-2025 Shandong Yino Biologic Materials Co. Ltd. 2-Methyltetrahydrofuran
Capacity Production and Growth Rate

Figure 2020-2025 Shandong Yino Biologic Materials Co. Ltd. 2-Methyltetrahydrofuran
Market Share

Table Hongye Biotechnology Co. Ltd. Information

Table SWOT Analysis of Hongye Biotechnology Co. Ltd.

Table 2020-2025 Hongye Biotechnology Co. Ltd. 2-Methyltetrahydrofuran Product
Capacity Production Price Cost Production Value

Figure 2020-2025 Hongye Biotechnology Co. Ltd. 2-Methyltetrahydrofuran Capacity
Production and Growth Rate

Figure 2020-2025 Hongye Biotechnology Co. Ltd. 2-Methyltetrahydrofuran Market
Share

Table Information

Table SWOT Analysis of

Table 2020-2025 2-Methyltetrahydrofuran Product Capacity Production Price Cost
Production Value

Figure 2020-2025 2-Methyltetrahydrofuran Capacity Production and Growth Rate

Figure 2020-2025 2-Methyltetrahydrofuran Market Share

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