

# **2-Methylpyridine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

<https://marketpublishers.com/r/2E584F1EEDE0EN.html>

Date: March 2025

Pages: 82

Price: US\$ 3,200.00 (Single User License)

ID: 2E584F1EEDE0EN

## **Abstracts**

### **2-Methylpyridine Market Summary**

#### **Introduction**

2-Methylpyridine, also known as 2-Picoline or Alpha Picoline, is a clear organic liquid fully soluble in water, alcohol, and ether. It serves as a critical intermediate in producing vinyl latex, agrochemicals, and pharmaceuticals. In agrochemicals, it is transformed into 2-cyanopyridine, a precursor for herbicides such as picloram, nitrapyrin, and chlorpyrifos, supporting agricultural productivity. The market is niche yet vital, with steady demand linked to agricultural needs and industrial applications, particularly in regions with robust farming and chemical sectors.

#### **Market Size and Growth Forecast**

The global 2-Methylpyridine market is projected to reach 35-55 million USD by 2025, with a CAGR of 2.5-4.0%. This growth reflects consistent demand in agrochemicals and pharmaceuticals, driven by essential applications.

#### **Regional Analysis**

Asia-Pacific: Growth ranges from 3.0-4.5%. China and India lead demand through agrochemical production, supported by extensive agricultural activities and industrial growth.

Europe: Growth is estimated at 2.0-3.5%. Germany drives demand with pharmaceutical and chemical innovations, focusing on high-value applications.

North America: Growth falls between 2.0-3.5%. The U.S. sustains demand through industrial and agrochemical uses, emphasizing quality and efficiency.

Asia-Pacific dominates due to its agricultural focus, while Europe and North America

prioritize specialized, high-value applications.

#### Application Analysis

**Vinyl Latex:** Growth is forecasted at 2.0-3.5%. Used in coatings, demand aligns with construction trends, particularly in durable materials.

**Agrochemicals:** Growth ranges from 3.0-4.5%. Herbicide production drives demand, especially in Asia, where sustainable farming practices boost usage.

**Pharmaceuticals:** Growth is estimated at 2.5-4.0%. Utilized in drug synthesis, this segment sees steady growth with healthcare advancements.

**Others:** Growth falls between 1.5-3.0%. Niche chemical applications show moderate expansion, tied to specialty uses.

Trends in sustainable agriculture and healthcare advancements support 2-Methylpyridine's growth across these applications.

#### Key Market Players

**Arxada:** Supplies 2-Methylpyridine for agrochemicals and pharmaceuticals, known for its chemical expertise.

**Jubilant Ingrevia Limited:** An Indian firm focusing on specialty chemicals, serving diverse markets.

**Resonance Specialties Limited:** Produces pyridine derivatives for various applications, with a strong regional presence.

**Koei Chemical:** A Japanese company supplying chemical intermediates, recognized for quality.

**Shandong Yuanli:** A Chinese producer catering to regional agrochemical needs.

**Shandong Luba Chemical:** Focuses on agrochemical intermediates, supporting local markets.

These firms ensure market stability through reliable supply and innovation.

#### Porter's Five Forces Analysis

**Threat of New Entrants:** Low. Technical barriers and established players limit new entrants.

**Threat of Substitutes:** Moderate. Alternative intermediates compete in some applications, though 2-Methylpyridine's efficacy sustains its role.

**Bargaining Power of Buyers:** High. Agrochemical and pharmaceutical firms can negotiate terms, impacting pricing.

**Bargaining Power of Suppliers:** Moderate. Raw material suppliers have some influence,

balanced by availability.

Competitive Rivalry: Moderate. Competition centers on quality and capacity, with stable market dynamics.

#### Market Opportunities and Challenges

Opportunities: Growth in agrochemicals for sustainable farming offers potential, particularly in Asia. Pharmaceutical innovations support demand, aligning with healthcare trends.

Challenges: Regulatory pressures on chemical production pose hurdles, requiring compliance. Market concentration risks supply disruptions, especially in key regions.

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