

2-mercaptobenzothiazole (MBT) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

2-Mercaptobenzothiazole (MBT) Market Overview The global 2-Mercaptobenzothiazole (MBT) market is experiencing moderate growth, primarily as an intermediate in rubber processing rather than a direct vulcanization accelerator. Known for its role in synthesizing sulfenamide accelerators, MBT enhances rubber compound production despite its limited standalone use due to poor processing safety and reversion resistance.

Market Size The 2-Mercaptobenzothiazole (MBT) market is projected to grow from an estimated value of USD 100 million to USD 110 million in 2025 to approximately USD 140 million to USD 155 million by 2030, reflecting a compound annual growth rate (CAGR) of 6.5% to 7.5%. This growth is driven by its use as a key intermediate in tire and industrial rubber production.

Market Share & Trends Analysis By Application The market is segmented by application, with estimated growth rates as follows: **Tires:** Accounts for 65% to 70% of the market, with a CAGR of 6.5% to 7.5%, driven by its role in sulfenamide production for tire rubber. **Industrial Rubber Products:** Represents 30% to 35% of the market, with a CAGR of 6% to 7%, supported by its use in belts and hoses.

By Key Market Players Leading companies in the 2-Mercaptobenzothiazole (MBT) market include: **Lanxess:** A key supplier of MBT for rubber intermediates. **China Sunsine Chemical Holdings:** A major Chinese producer of rubber chemicals. **Nocil Ltd.:** A prominent Indian player in rubber accelerators. **Ouchi Shinko Chemical Industrial:** Specializes in MBT production. **Shandong Yanggu Huatai Chemical:** A leading Chinese supplier. **Kemai Chemical:** Provides cost-effective MBT solutions. **Shandong Stair Chemical&Technology Co. Ltd.:** Focuses on regional supply. **Willing New Materials Technology:** Offers MBT for industrial use. **Kawaguchi Chemical Industry:** Supplies MBT for rubber processing.

By Region The 2-Mercaptobenzothiazole (MBT) market exhibits varied growth across regions: **North America:** Accounts for 10% to 15% of the market, with a CAGR of 5.5% to 6.5%, driven by industrial demand. **Europe:** Holds 15% to 20%

of the market, with a CAGR of 6% to 7%, supported by rubber quality standards. Asia-Pacific: Accounts for 65% to 70% of the market, with a CAGR of 7% to 8%, fueled by China's production dominance. Latin America: Expected to grow at a CAGR of 5.5% to 6.5%, driven by tire growth. Middle East & Africa: Projected to grow at a CAGR of 5% to 6%, supported by emerging rubber industries.

Regional Insights Asia-Pacific dominates the 2-Mercaptobenzothiazole (MBT) market, with China leading production, driven by its role as an intermediate in sulfenamide accelerators, while North America and Europe maintain steady demand for industrial applications.

Opportunities Sulfenamide Demand: Growth in sulfenamide accelerators like CBS and TBBS boosts MBT usage. Cost Efficiency: MBT's affordability as an intermediate supports its adoption. Emerging Markets: Industrial growth in Asia-Pacific enhances market potential.

Challenges Limited Direct Use: Poor safety and reversion resistance restrict standalone applications. Raw Material Volatility: Fluctuations in sulfur and benzothiazole costs impact production. Environmental Regulations: Stricter chemical standards challenge MBT's use.

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Figure 2020-2025 Willing New Materials Technology 2-mercaptobenzothiazole (MBT)

Capacity Production and Growth Rate

Figure 2020-2025 Willing New Materials Technology 2-mercaptobenzothiazole (MBT)

Market Share

Table Kawaguchi Chemical Industry Information

Table SWOT Analysis of Kawaguchi Chemical Industry

Table 2020-2025 Kawaguchi Chemical Industry 2-mercaptobenzothiazole (MBT)

Product Capacity Production Price Cost Production Value

Figure 2020-2025 Kawaguchi Chemical Industry 2-mercaptobenzothiazole (MBT)

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Market Share

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