

2-Fluorotoluene Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

2-Fluorotoluene Market Summary

2-Fluorotoluene is a fluorinated aromatic compound valued for its reactivity and stability, making it a key intermediate in the pharmaceutical, agrochemical, and specialty chemical industries. Its unique properties enable the synthesis of fluorinated drugs, advanced crop protection products, and niche chemical applications, positioning it as a steady contributor to high-value sectors. While its market is smaller than that of broader fluorochemicals, its consistent demand underscores its strategic importance. The global 2-Fluorotoluene market is projected to reach USD 25-50 million by 2030, with a CAGR of 3.5%-5.5%, reflecting stable growth across its core applications.

Regional Market Trends

China is the largest producer and exporter of 2-Fluorotoluene, with a total capacity exceeding 8,000 tons, supported by its advanced chemical manufacturing infrastructure. The Asia-Pacific region, led by China, is expected to grow at a CAGR of 4.0%-6.0%, driven by demand from pharmaceuticals and agrochemicals in key consuming countries such as India, Japan, and South Korea. India, the second-largest producer, operates at a smaller scale but is expanding its presence with modest capacity additions. North America and Europe, with a CAGR of 2.5%-4.5%, rely on steady demand from established industries in the United States and Germany, though their mature markets constrain rapid growth.

Application Trends and Growth

Pharmaceuticals: The leading segment, with a CAGR of 4.0%-6.5%, utilizes 2-Fluorotoluene in synthesizing fluorinated drugs, where its properties enhance therapeutic performance and stability.

Agrochemicals: Projected at a CAGR of 3.5%-5.5%, this application supports the development of advanced pesticides and herbicides, meeting global agricultural demands.

Others: Including specialty chemicals, this category grows at 3.0%-5.0%, reflecting stable demand in niche industrial applications.

Key Market Players

China hosts the market's top producers. Hubei Lianchang New Material Co. Ltd. and Dongying Fuhua Dayuan New Material Co. Ltd., each with 2,000 tons capacity—the latter commissioned in Q2 2024—are the largest players. Shandong Fuer Co. Ltd. and Shandong Futong Chemical Co. Ltd. each operate at 1,000 tons, while Jiuquan Yupeng Chemical Technology Co. Ltd. runs a 500-ton facility. Other Chinese firms, including Fuxin Qingjisheng Technology Co. Ltd., Dongzhi Detai Fine Chemical Co. Ltd., Zhejiang Xieshi New Materials Co. Ltd., and Henan Weizhong New Material Technology Co. Ltd., maintain capacities between 500-1,000 tons. Keylab (Inner Mongolia) Technology Co. Ltd. plans a 1,857.5-ton expansion by November 2024. In India, Navin Fluorine International Limited supports the market with a 1,300-ton capacity across fluorotoluene derivatives.

Porter Five Forces Analysis

Threat of New Entrants: Low to Moderate. Specialized expertise and capital requirements create entry barriers, though modest growth may encourage regional players.

Bargaining Power of Suppliers: Moderate. Limited suppliers of fluorinating agents hold some influence, balanced by competition in the supply chain.

Bargaining Power of Buyers: Moderate to High. Large buyers in pharmaceuticals and agrochemicals negotiate based on volume and quality requirements.

Threat of Substitutes: Low to Moderate. Alternatives exist but are limited by

performance and regulatory constraints.

Industry Rivalry: Moderate. Competition, primarily in China, centers on quality and capacity, with limited price-based rivalry.

Opportunities and Challenges

Opportunities: Steady growth in pharmaceutical and agrochemical sectors, particularly in Asia-Pacific, supports market expansion, bolstered by industrial demand in emerging markets.

Challenges: Production concentration in China poses supply chain risks, while regulatory compliance and raw material cost fluctuations challenge profitability.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 2-Fluorotoluene Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of 2-Fluorotoluene by Region
- 8.2 Import of 2-Fluorotoluene by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST 2-FLUOROTOLUENE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 2-Fluorotoluene Market Size
- 9.2 2-Fluorotoluene Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST 2-FLUOROTOLUENE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 2-Fluorotoluene Market Size
- 10.2 2-Fluorotoluene Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST 2-FLUOROTOLUENE MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 2-Fluorotoluene Market Size
- 11.2 2-Fluorotoluene Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST 2-FLUOROTOLUENE MARKET IN EUROPE (2020-2030)

- 12.1 2-Fluorotoluene Market Size
- 12.2 2-Fluorotoluene Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST 2-FLUOROTOLUENE MARKET IN MEA (2020-2030)

- 13.1 2-Fluorotoluene Market Size
- 13.2 2-Fluorotoluene Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL 2-FLUOROTOLUENE MARKET (2020-2025)

- 14.1 2-Fluorotoluene Market Size
- 14.2 2-Fluorotoluene Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL 2-FLUOROTOLUENE MARKET FORECAST (2025-2030)

- 15.1 2-Fluorotoluene Market Size Forecast
- 15.2 2-Fluorotoluene Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Shandong Futong Chemical Co. Ltd
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and 2-Fluorotoluene Information
 - 16.1.3 SWOT Analysis of Shandong Futong Chemical Co. Ltd
 - 16.1.4 Shandong Futong Chemical Co. Ltd 2-Fluorotoluene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Fuxin Qingjisheng Technology Co. Ltd.
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and 2-Fluorotoluene Information
 - 16.2.3 SWOT Analysis of Fuxin Qingjisheng Technology Co. Ltd.
 - 16.2.4 Fuxin Qingjisheng Technology Co. Ltd. 2-Fluorotoluene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Dongzhi Detai Fine Chemical Co. Ltd.
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and 2-Fluorotoluene Information
 - 16.3.3 SWOT Analysis of Dongzhi Detai Fine Chemical Co. Ltd.

16.3.4 Dongzhi Detai Fine Chemical Co. Ltd. 2-Fluorotoluene Sales, Revenue, Price and Gross Margin (2020-2025)

16.4 Jiuquan Yupeng Chemical Technology Co. Ltd

16.4.1 Company Profile

16.4.2 Main Business and 2-Fluorotoluene Information

16.4.3 SWOT Analysis of Jiuquan Yupeng Chemical Technology Co. Ltd

16.4.4 Jiuquan Yupeng Chemical Technology Co. Ltd 2-Fluorotoluene Sales, Revenue, Price and Gross Margin (2020-2025)

16.5 Shandong Fuer Co. Ltd.

16.5.1 Company Profile

16.5.2 Main Business and 2-Fluorotoluene Information

16.5.3 SWOT Analysis of Shandong Fuer Co. Ltd.

16.5.4 Shandong Fuer Co. Ltd. 2-Fluorotoluene Sales, Revenue, Price and Gross Margin (2020-2025)

16.6 Dongying Fuhua Dayuan New Material Co. Ltd.

16.6.1 Company Profile

16.6.2 Main Business and 2-Fluorotoluene Information

16.6.3 SWOT Analysis of Dongying Fuhua Dayuan New Material Co. Ltd.

16.6.4 Dongying Fuhua Dayuan New Material Co. Ltd. 2-Fluorotoluene Sales, Revenue, Price and Gross Margin (2020-2025)

16.7 Henan Weizhong New Material Technology Co. Ltd.

16.7.1 Company Profile

16.7.2 Main Business and 2-Fluorotoluene Information

16.7.3 SWOT Analysis of Henan Weizhong New Material Technology Co. Ltd.

16.7.4 Henan Weizhong New Material Technology Co. Ltd. 2-Fluorotoluene Sales, Revenue, Price and Gross Margin (2020-2025)

16.8 Hubei Lianchang New Material Co. Ltd.

16.8.1 Company Profile

16.8.2 Main Business and 2-Fluorotoluene Information

16.8.3 SWOT Analysis of Hubei Lianchang New Material Co. Ltd.

16.8.4 Hubei Lianchang New Material Co. Ltd. 2-Fluorotoluene Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables & Figures

TABLES AND FIGURES

Table Abbreviation and Acronyms List
Table Research Scope of 2-Fluorotoluene Report
Table Data Sources of 2-Fluorotoluene Report
Table Major Assumptions of 2-Fluorotoluene Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure 2-Fluorotoluene Picture
Table 2-Fluorotoluene Classification
Table 2-Fluorotoluene Applications List
Table Drivers of 2-Fluorotoluene Market
Table Restraints of 2-Fluorotoluene Market
Table Opportunities of 2-Fluorotoluene Market
Table Threats of 2-Fluorotoluene Market
Table Raw Materials Suppliers List
Table Different Production Methods of 2-Fluorotoluene
Table Cost Structure Analysis of 2-Fluorotoluene
Table Key End Users List
Table Latest News of 2-Fluorotoluene Market
Table Merger and Acquisition List
Table Planned/Future Project of 2-Fluorotoluene Market
Table Policy of 2-Fluorotoluene Market
Table 2020-2030 Regional Export of 2-Fluorotoluene
Table 2020-2030 Regional Import of 2-Fluorotoluene
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America 2-Fluorotoluene Market Size and Market Volume List
Figure 2020-2030 North America 2-Fluorotoluene Market Size and CAGR
Figure 2020-2030 North America 2-Fluorotoluene Market Volume and CAGR
Table 2020-2030 North America 2-Fluorotoluene Demand List by Application
Table 2020-2025 North America 2-Fluorotoluene Key Players Sales List
Table 2020-2025 North America 2-Fluorotoluene Key Players Market Share List
Table 2020-2030 North America 2-Fluorotoluene Demand List by Type
Table 2020-2025 North America 2-Fluorotoluene Price List by Type
Table 2020-2030 United States 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 United States 2-Fluorotoluene Import & Export List

Table 2020-2030 Canada 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Canada 2-Fluorotoluene Import & Export List
Table 2020-2030 Mexico 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Mexico 2-Fluorotoluene Import & Export List
Table 2020-2030 South America 2-Fluorotoluene Market Size and Market Volume List
Figure 2020-2030 South America 2-Fluorotoluene Market Size and CAGR
Figure 2020-2030 South America 2-Fluorotoluene Market Volume and CAGR
Table 2020-2030 South America 2-Fluorotoluene Demand List by Application
Table 2020-2025 South America 2-Fluorotoluene Key Players Sales List
Table 2020-2025 South America 2-Fluorotoluene Key Players Market Share List
Table 2020-2030 South America 2-Fluorotoluene Demand List by Type
Table 2020-2025 South America 2-Fluorotoluene Price List by Type
Table 2020-2030 Brazil 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Brazil 2-Fluorotoluene Import & Export List
Table 2020-2030 Argentina 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Argentina 2-Fluorotoluene Import & Export List
Table 2020-2030 Chile 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Chile 2-Fluorotoluene Import & Export List
Table 2020-2030 Peru 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Peru 2-Fluorotoluene Import & Export List
Table 2020-2030 Asia & Pacific 2-Fluorotoluene Market Size and Market Volume List
Figure 2020-2030 Asia & Pacific 2-Fluorotoluene Market Size and CAGR
Figure 2020-2030 Asia & Pacific 2-Fluorotoluene Market Volume and CAGR
Table 2020-2030 Asia & Pacific 2-Fluorotoluene Demand List by Application
Table 2020-2025 Asia & Pacific 2-Fluorotoluene Key Players Sales List
Table 2020-2025 Asia & Pacific 2-Fluorotoluene Key Players Market Share List
Table 2020-2030 Asia & Pacific 2-Fluorotoluene Demand List by Type
Table 2020-2025 Asia & Pacific 2-Fluorotoluene Price List by Type
Table 2020-2030 China 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 China 2-Fluorotoluene Import & Export List
Table 2020-2030 India 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 India 2-Fluorotoluene Import & Export List
Table 2020-2030 Japan 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Japan 2-Fluorotoluene Import & Export List
Table 2020-2030 South Korea 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 South Korea 2-Fluorotoluene Import & Export List
Table 2020-2030 Southeast Asia 2-Fluorotoluene Market Size List
Table 2020-2030 Southeast Asia 2-Fluorotoluene Market Volume List
Table 2020-2030 Southeast Asia 2-Fluorotoluene Import List

Table 2020-2030 Southeast Asia 2-Fluorotoluene Export List
Table 2020-2030 Australia 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Australia 2-Fluorotoluene Import & Export List
Table 2020-2030 Europe 2-Fluorotoluene Market Size and Market Volume List
Figure 2020-2030 Europe 2-Fluorotoluene Market Size and CAGR
Figure 2020-2030 Europe 2-Fluorotoluene Market Volume and CAGR
Table 2020-2030 Europe 2-Fluorotoluene Demand List by Application
Table 2020-2025 Europe 2-Fluorotoluene Key Players Sales List
Table 2020-2025 Europe 2-Fluorotoluene Key Players Market Share List
Table 2020-2030 Europe 2-Fluorotoluene Demand List by Type
Table 2020-2025 Europe 2-Fluorotoluene Price List by Type
Table 2020-2030 Germany 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Germany 2-Fluorotoluene Import & Export List
Table 2020-2030 France 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 France 2-Fluorotoluene Import & Export List
Table 2020-2030 United Kingdom 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 United Kingdom 2-Fluorotoluene Import & Export List
Table 2020-2030 Italy 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Italy 2-Fluorotoluene Import & Export List
Table 2020-2030 Spain 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Spain 2-Fluorotoluene Import & Export List
Table 2020-2030 Belgium 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Belgium 2-Fluorotoluene Import & Export List
Table 2020-2030 Netherlands 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Netherlands 2-Fluorotoluene Import & Export List
Table 2020-2030 Austria 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Austria 2-Fluorotoluene Import & Export List
Table 2020-2030 Poland 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Poland 2-Fluorotoluene Import & Export List
Table 2020-2030 Russia 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Russia 2-Fluorotoluene Import & Export List
Table 2020-2030 MEA 2-Fluorotoluene Market Size and Market Volume List
Figure 2020-2030 MEA 2-Fluorotoluene Market Size and CAGR
Figure 2020-2030 MEA 2-Fluorotoluene Market Volume and CAGR
Table 2020-2030 MEA 2-Fluorotoluene Demand List by Application
Table 2020-2025 MEA 2-Fluorotoluene Key Players Sales List
Table 2020-2025 MEA 2-Fluorotoluene Key Players Market Share List
Table 2020-2030 MEA 2-Fluorotoluene Demand List by Type
Table 2020-2025 MEA 2-Fluorotoluene Price List by Type

Table 2020-2030 Egypt 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Egypt 2-Fluorotoluene Import & Export List
Table 2020-2030 Israel 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Israel 2-Fluorotoluene Import & Export List
Table 2020-2030 South Africa 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 South Africa 2-Fluorotoluene Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries 2-Fluorotoluene Import & Export List
Table 2020-2030 Turkey 2-Fluorotoluene Market Size and Market Volume List
Table 2020-2030 Turkey 2-Fluorotoluene Import & Export List
Table 2020-2025 Global 2-Fluorotoluene Market Size List by Region
Table 2020-2025 Global 2-Fluorotoluene Market Size Share List by Region
Table 2020-2025 Global 2-Fluorotoluene Market Volume List by Region
Table 2020-2025 Global 2-Fluorotoluene Market Volume Share List by Region
Table 2020-2025 Global 2-Fluorotoluene Demand List by Application
Table 2020-2025 Global 2-Fluorotoluene Demand Market Share List by Application
Table 2020-2025 Global 2-Fluorotoluene Capacity List
Table 2020-2025 Global 2-Fluorotoluene Key Vendors Capacity Share List
Table 2020-2025 Global 2-Fluorotoluene Key Vendors Production List
Table 2020-2025 Global 2-Fluorotoluene Key Vendors Production Share List
Figure 2020-2025 Global 2-Fluorotoluene Capacity Production and Growth Rate
Table 2020-2025 Global 2-Fluorotoluene Key Vendors Production Value List
Figure 2020-2025 Global 2-Fluorotoluene Production Value and Growth Rate
Table 2020-2025 Global 2-Fluorotoluene Key Vendors Production Value Share List
Table 2020-2025 Global 2-Fluorotoluene Demand List by Type
Table 2020-2025 Global 2-Fluorotoluene Demand Market Share List by Type
Table 2020-2025 Regional 2-Fluorotoluene Price List
Table 2025-2030 Global 2-Fluorotoluene Market Size List by Region
Table 2025-2030 Global 2-Fluorotoluene Market Size Share List by Region
Table 2025-2030 Global 2-Fluorotoluene Market Volume List by Region
Table 2025-2030 Global 2-Fluorotoluene Market Volume Share List by Region
Table 2025-2030 Global 2-Fluorotoluene Demand List by Application
Table 2025-2030 Global 2-Fluorotoluene Demand Market Share List by Application
Table 2025-2030 Global 2-Fluorotoluene Capacity List
Table 2025-2030 Global 2-Fluorotoluene Key Vendors Capacity Share List
Table 2025-2030 Global 2-Fluorotoluene Key Vendors Production List
Table 2025-2030 Global 2-Fluorotoluene Key Vendors Production Share List

Figure 2025-2030 Global 2-Fluorotoluene Capacity Production and Growth Rate
Table 2025-2030 Global 2-Fluorotoluene Key Vendors Production Value List
Figure 2025-2030 Global 2-Fluorotoluene Production Value and Growth Rate
Table 2025-2030 Global 2-Fluorotoluene Key Vendors Production Value Share List
Table 2025-2030 Global 2-Fluorotoluene Demand List by Type
Table 2025-2030 Global 2-Fluorotoluene Demand Market Share List by Type
Table 2025-2030 2-Fluorotoluene Regional Price List
Table Shandong Futong Chemical Co. Ltd Information
Table SWOT Analysis of Shandong Futong Chemical Co. Ltd
Table 2020-2025 Shandong Futong Chemical Co. Ltd 2-Fluorotoluene Product Capacity
Production Price Cost Production Value
Figure 2020-2025 Shandong Futong Chemical Co. Ltd 2-Fluorotoluene Capacity
Production and Growth Rate
Figure 2020-2025 Shandong Futong Chemical Co. Ltd 2-Fluorotoluene Market Share
Table Fuxin Qingjisheng Technology Co. Ltd. Information
Table SWOT Analysis of Fuxin Qingjisheng Technology Co. Ltd.
Table 2020-2025 Fuxin Qingjisheng Technology Co. Ltd. 2-Fluorotoluene Product
Capacity Production Price Cost Production Value
Figure 2020-2025 Fuxin Qingjisheng Technology Co. Ltd. 2-Fluorotoluene Capacity
Production and Growth Rate
Figure 2020-2025 Fuxin Qingjisheng Technology Co. Ltd. 2-Fluorotoluene Market Share
Table Dongzhi Detai Fine Chemical Co. Ltd. Information
Table SWOT Analysis of Dongzhi Detai Fine Chemical Co. Ltd.
Table 2020-2025 Dongzhi Detai Fine Chemical Co. Ltd. 2-Fluorotoluene Product
Capacity Production Price Cost Production Value
Figure 2020-2025 Dongzhi Detai Fine Chemical Co. Ltd. 2-Fluorotoluene Capacity
Production and Growth Rate
Figure 2020-2025 Dongzhi Detai Fine Chemical Co. Ltd. 2-Fluorotoluene Market Share
Table Jiuquan Yupeng Chemical Technology Co. Ltd Information
Table SWOT Analysis of Jiuquan Yupeng Chemical Technology Co. Ltd
Table 2020-2025 Jiuquan Yupeng Chemical Technology Co. Ltd 2-Fluorotoluene
Product Capacity Production Price Cost Production Value
Figure 2020-2025 Jiuquan Yupeng Chemical Technology Co. Ltd 2-Fluorotoluene
Capacity Production and Growth Rate
Figure 2020-2025 Jiuquan Yupeng Chemical Technology Co. Ltd 2-Fluorotoluene
Market Share
Table Shandong Fuer Co. Ltd. Information
Table SWOT Analysis of Shandong Fuer Co. Ltd.
Table 2020-2025 Shandong Fuer Co. Ltd. 2-Fluorotoluene Product Capacity Production

Price Cost Production Value

Figure 2020-2025 Shandong Fuer Co. Ltd. 2-Fluorotoluene Capacity Production and Growth Rate

Figure 2020-2025 Shandong Fuer Co. Ltd. 2-Fluorotoluene Market Share

Table Dongying Fuhua Dayuan New Material Co. Ltd. Information

Table SWOT Analysis of Dongying Fuhua Dayuan New Material Co. Ltd.

Table 2020-2025 Dongying Fuhua Dayuan New Material Co. Ltd. 2-Fluorotoluene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Dongying Fuhua Dayuan New Material Co. Ltd. 2-Fluorotoluene Capacity Production and Growth Rate

Figure 2020-2025 Dongying Fuhua Dayuan New Material Co. Ltd. 2-Fluorotoluene Market Share

Table Henan Weizhong New Material Technology Co. Ltd. Information

Table SWOT Analysis of Henan Weizhong New Material Technology Co. Ltd.

Table 2020-2025 Henan Weizhong New Material Technology Co. Ltd. 2-Fluorotoluene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Henan Weizhong New Material Technology Co. Ltd. 2-Fluorotoluene Capacity Production and Growth Rate

Figure 2020-2025 Henan Weizhong New Material Technology Co. Ltd. 2-Fluorotoluene Market Share

Table Hubei Lianchang New Material Co. Ltd. Information

Table SWOT Analysis of Hubei Lianchang New Material Co. Ltd.

Table 2020-2025 Hubei Lianchang New Material Co. Ltd. 2-Fluorotoluene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Hubei Lianchang New Material Co. Ltd. 2-Fluorotoluene Capacity Production and Growth Rate

Figure 2020-2025 Hubei Lianchang New Material Co. Ltd. 2-Fluorotoluene Market Share

Table Hubei Lianchang New Material Co. Ltd. Information

Table SWOT Analysis of Hubei Lianchang New Material Co. Ltd.

Table 2020-2025 Hubei Lianchang New Material Co. Ltd. 2-Fluorotoluene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Hubei Lianchang New Material Co. Ltd. 2-Fluorotoluene Capacity Production and Growth Rate

Figure 2020-2025 Hubei Lianchang New Material Co. Ltd. 2-Fluorotoluene Market Share

Table Zhejiang Xieshi New Materials Co. Ltd. Information

Table SWOT Analysis of Zhejiang Xieshi New Materials Co. Ltd.

Table 2020-2025 Zhejiang Xieshi New Materials Co. Ltd. 2-Fluorotoluene Product

Capacity Production Price Cost Production Value

Figure 2020-2025 Zhejiang Xieshi New Materials Co. Ltd. 2-Fluorotoluene Capacity
Production and Growth Rate

Figure 2020-2025 Zhejiang Xieshi New Materials Co. Ltd. 2-Fluorotoluene Market Share

Table Navin Fluorine International Limited Information

Table SWOT Analysis of Navin Fluorine International Limited

Table 2020-2025 Navin Fluorine International Limited 2-Fluorotoluene Product Capacity
Production Price Cost Production Value

Figure 2020-2025 Navin Fluorine International Limited 2-Fluorotoluene Capacity
Production and Growth Rate

Figure 2020-2025 Navin Fluorine International Limited 2-Fluorotoluene Market Share

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