

2-Ethylbutyl Methacrylate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

2-Ethylbutyl Methacrylate (CAS 5138-86-3) Market Summary

Introduction

2-Ethylbutyl Methacrylate (EBMA) is a specialty chemical used in flavors and fragrances and rubber production, valued for its aromatic properties and elasticity enhancement. The industry is characterized by its role in specialty chemicals, driven by demand for premium fragrances and durable rubber products. Trends include natural fragrance formulations, high-purity EBMA, and expanded rubber applications, with growing adoption in emerging markets due to consumer and industrial growth.

Market Size and Growth Forecast

The global EBMA market was valued at USD 42–66 million in 2024, with an estimated CAGR of 5.0%–7.0% from 2025 to 2030, propelled by fragrance and rubber demand.

Regional Analysis

North America grows at 4.8%–6.8%; the U.S. leads due to fragrance demand, with trends focusing on natural formulations.

Europe achieves 4.5%–6.5% growth; France drives demand through perfumes, emphasizing high-purity EBMA.

Asia Pacific records 5.5%–7.5% growth; China and India are key markets, with trends



toward rubber applications.

Rest of the World grows at 4.3%–6.3%; Brazil shows potential, with trends centering on fragrances.

Application Analysis

Flavors and Fragrances expand at 5.2%–7.2%; they drive premium products, with trends favoring natural ingredients.

Rubber grows at 4.8%–6.8%; it supports durable goods, emphasizing elasticity.

Key Market Players

DRT, based in Dax, France, leads in EBMA for fragrances, offering natural formulations. DRT is targeting Asia.

Sapthagiri Camphor, headquartered in Hyderabad, India, provides reliable EBMA, emphasizing scalability. Sapthagiri is targeting Europe.

Florachem, from Jacksonville, Florida, USA, supplies high-purity EBMA, focusing on fragrances. Florachem is targeting Latin America.

Green Pine Industries, based in Fujian, China, offers cost-effective EBMA, known for quality. Green Pine is targeting India.

Himachal Terpene Products, from Himachal Pradesh, India, provides EBMA for rubber, emphasizing durability. Himachal is targeting Africa.

Porter's Five Forces Analysis

The threat of new entrants is moderate; high technical barriers deter entry, but fragrance demand attracts niche players.

The threat of substitutes is moderate; alternative methacrylates compete, but EBMA's properties retain preference.

Buyer power is moderate; industries demand quality, but large buyers negotiate pricing.



Supplier power is low; raw materials are widely available, reducing supplier leverage.

Competitive rivalry is high; firms differentiate through natural formulations and high-purity EBMA.

Market Opportunities and Challenges

Opportunities

Rising demand for premium fragrances drives EBMA adoption.

Natural and high-purity EBMA enhances market growth.

Emerging markets offer expansion as consumer goods grow in Asia.

Challenges

High production costs limit adoption in price-sensitive markets.

Regulatory scrutiny on fragrance chemicals increases compliance costs.

Intense competition pressures pricing for branded EBMA.

Growth Trend Analysis

The EBMA market is growing steadily, driven by fragrance and rubber demand. Fujian Green Pine's 4,000-ton capacity supports market supply. Roquette's \$2.85bn acquisition of IFF Pharma Solutions on June 14, 2024, T Hasegawa's Abelei acquisition on September 12, 2024, and Turpaz Industries' ?22M acquisition of Flavours and Essences UK on September 31, 2024, reflect consolidation in the \$37 billion flavor and fragrance market, aligning with a projected CAGR of 5.0%–7.0% through 2030.



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