

2-(4-Morpholinothio)benzothiazole (MBS) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

2-(4-Morpholinothio)benzothiazole (MBS) Market Overview The global 2-(4-Morpholinothio)benzothiazole (MBS) market is growing steadily as a primary vulcanization accelerator, valued for its balanced curing speed and scorch safety in rubber processing, particularly in tire and industrial rubber applications.

Market Size The 2-(4-Morpholinothio)benzothiazole (MBS) market is projected to grow from an estimated value of USD 80 million to USD 90 million in 2025 to approximately USD 110 million to USD 125 million by 2030, reflecting a compound annual growth rate (CAGR) of 6.5% to 7.5%. This growth is driven by its use in tire production and industrial rubber goods.

Market Share & Trends Analysis By Application

- Tires:** Accounts for 70% to 75% of the market, with a CAGR of 6.5% to 7.5%, driven by tire manufacturing demand.
- Industrial Rubber Products:** Represents 25% to 30% of the market, with a CAGR of 6% to 7%, supported by belts and hoses.

By Key Market Players Lanxess Nocil Ltd. Ouchi Shinko Chemical Industrial Shandong Stair Chemical&Technology Co. Ltd. Willing New Materials Technology

By Region

- North America:** 10%-15%, CAGR 5.5% to 6.5%
- Europe:** 15%-20%, CAGR 6% to 7%
- Asia-Pacific:** 65%-70%, CAGR 7% to 8%
- Latin America:** CAGR 5.5% to 6.5%
- Middle East & Africa:** CAGR 5% to 6%

Regional Insights Asia-Pacific dominates the MBS market due to China's production strength, with steady growth in North America and Europe.

Opportunities Tire Demand Balanced Curing

Emerging Markets Challenges Competition from TBBS/CBS Raw Material Costs

Environmental Regulations

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Figure 2020-2025 Willing New Materials Technology 2-(4-Morpholinothio)benzothiazole (MBS) Market Share

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