

1,8-Naphthalic Anhydride Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

1,8-Naphthalic Anhydride Market Summary

The 1,8-Naphthalic Anhydride market represents a specialized segment within the fine chemicals industry, characterized by its critical role as a key intermediate in the synthesis of high-performance pigments, dyes, and specialty chemicals. 1,8-Naphthalic Anhydride (CAS: 81-84-5) is an organic compound derived from naphthalene that serves as an essential building block for producing perylene-based pigments and dyes, fluorescent brightening agents, and alkyd resins. The compound functions primarily as a precursor in the synthesis of complex aromatic structures, enabling the production of high-performance colorants with exceptional lightfastness, thermal stability, and chemical resistance properties. The global 1,8-Naphthalic Anhydride market is estimated to be valued between 25-50 million USD in 2025, representing a niche but strategically important segment within the specialty chemicals sector. The market is projected to experience steady compound annual growth rates ranging from 2.4% to 4.2% through 2030, driven by expanding applications in high-performance pigments for automotive coatings, growing demand for specialty dyes in textile applications, and increasing adoption of advanced materials in industrial applications.

Application Analysis and Market Segmentation

The 1,8-Naphthalic Anhydride market segments into distinct application areas, each demonstrating unique growth characteristics influenced by technological advancement and end-use industry requirements.

Pigment and Dyestuff Applications

The pigment and dyestuff segment represents the most significant application for 1,8-Naphthalic Anhydride, accounting for the majority of global demand. In this application, 1,8-Naphthalic Anhydride serves as a crucial precursor in the synthesis of perylene-based pigments, which are renowned for their exceptional lightfastness, thermal stability, and brilliant color properties. These pigments find extensive use in automotive coatings, architectural paints, plastic colorants, and high-performance printing inks. The compound also enables the production of fluorescent brightening agents used in textile processing, paper manufacturing, and detergent formulations. This segment demonstrates growth rates of 2.8-4.5% annually, driven by increasing demand from automotive industries requiring durable coating systems, expanding construction activities demanding high-quality architectural paints, and growing textile production in emerging markets.

The pigment application benefits from the automotive industry's continuous development of advanced coating systems that require exceptional durability and color retention. The expansion of electric vehicle production creates demand for specialized coating materials with enhanced performance characteristics. The construction industry's emphasis on sustainable and durable building materials supports steady demand for high-performance architectural coatings incorporating advanced pigment systems.

Agricultural Chemical Applications

1,8-Naphthalic Anhydride serves as an intermediate in the synthesis of certain agricultural chemicals, particularly in the production of specialized pesticide formulations and crop protection agents. The compound's aromatic structure provides a foundation for developing active ingredients with specific biological activity profiles. This segment shows growth rates of 2.2-3.8% annually, driven by increasing global agricultural production requirements, the development of new crop protection technologies, and growing emphasis on sustainable farming practices.

The agricultural chemical segment benefits from the expansion of global food production to meet rising demand, particularly in Asia-Pacific regions where intensive farming practices require effective crop protection solutions. The development of new active ingredients with enhanced efficacy and reduced environmental impact drives continued demand for specialized chemical intermediates. Additionally, the increasing

adoption of precision agriculture and integrated pest management programs supports market growth in this segment.

Alkyd Resin Applications

1,8-Naphthalic Anhydride plays a role in the production of alkyd resins, which are widely used in protective coatings, decorative paints, and industrial finishes. The compound contributes to the resin's performance characteristics, including durability, adhesion, and chemical resistance. This segment demonstrates growth rates of 2.0-3.5% annually, driven by construction industry demand for durable coating systems, industrial maintenance requirements, and decorative applications in residential and commercial sectors.

The alkyd resin application benefits from the construction industry's sustained demand for protective and decorative coating systems. The industrial maintenance sector's emphasis on equipment protection and longevity supports consistent demand for high-performance coating materials. Additionally, the development of eco-friendly alkyd resin formulations with reduced volatile organic compound content creates opportunities for specialized chemical intermediates.

Other Applications

Additional applications include specialized chemical synthesis for various industrial purposes, polymer additives, and emerging uses in advanced materials development. This segment shows variable growth rates of 1.8-3.2% annually, depending on specific application development and technological advancement. Research continues into new synthetic pathways that can utilize 1,8-Naphthalic Anhydride's unique aromatic structure for enhanced material properties.

Regional Market Distribution and Geographic Trends

The 1,8-Naphthalic Anhydride market demonstrates concentrated regional characteristics, with China serving as a major production and consumption center, while established markets in North America and Europe maintain steady demand for specialized applications.

China represents a significant market with growth rates estimated at 3.2-4.8% annually,

driven by substantial manufacturing capacity in pigments and dyes, expanding automotive production, and growing textile industry demand. The country benefits from established chemical manufacturing infrastructure, integrated supply chains, and proximity to major end-use industries including textiles, automotive, and construction materials. Chinese manufacturers leverage competitive production costs and domestic market demand to maintain strong market positions.

The Asia-Pacific region beyond China demonstrates steady growth rates of 2.5-3.8% annually, driven by expanding textile production in countries like India, Bangladesh, and Vietnam, growing automotive manufacturing capabilities, and increasing construction activities. India represents a significant market within the region, supported by its large textile industry and growing automotive sector requiring high-performance coating materials.

North America maintains important market positions through advanced coating technologies, specialized chemical manufacturing, and stringent performance requirements for automotive and architectural applications. The region shows growth rates of 2.0-3.2% annually, supported by innovation in coating formulations and regulatory compliance requirements for high-performance materials.

Europe demonstrates moderate market development with growth rates of 2.2-3.5% annually, supported by automotive industry requirements, construction applications, and advanced materials research. Germany, the United Kingdom, and France represent key markets within the region, each contributing to demand through specialized industrial applications and technology development initiatives.

Key Market Players and Competitive Landscape

The 1,8-Naphthalic Anhydride market features a concentrated competitive landscape dominated by Chinese manufacturers with established production capabilities and integrated supply chains.

Liaoning Honggang Chemicals Co. Ltd.

Liaoning Honggang Chemicals operates the largest production capacity at 3,000 tons annually, representing significant scale in 1,8-Naphthalic Anhydride manufacturing. The company benefits from integrated chemical operations, established customer relationships, and comprehensive quality control systems serving both domestic and

international markets. Liaoning Honggang Chemicals focuses on maintaining consistent product quality and reliable supply to pigment manufacturers and chemical processors requiring high-purity intermediates.

Shenyang Sanjiang Chemical Plant

Shenyang Sanjiang Chemical Plant maintains production capacity of 1,000 tons annually, contributing to regional market supply. The company demonstrates expertise in aromatic chemical synthesis and maintains quality standards required for pigment and dye applications. Shenyang Sanjiang Chemical Plant leverages its established customer base and technical capabilities to serve specialized applications requiring consistent product performance.

Anshan Hifichem Co. Ltd.

Anshan Hifichem operates as a significant player in the fine chemicals industry with established production capabilities for specialty aromatic compounds including 1,8-Naphthalic Anhydride. The company focuses on providing high-quality intermediates for pigment synthesis and maintains technical expertise in aromatic chemistry manufacturing processes.

Porter's Five Forces Analysis

Supplier Power: Moderate to High

The 1,8-Naphthalic Anhydride industry depends on specialized naphthalene derivatives and aromatic chemical intermediates available from limited suppliers. Key raw materials include naphthalene and specialized oxidizing agents that require sophisticated production capabilities and extensive quality control. The technical complexity and purity requirements create moderate supplier concentration, particularly for materials meeting pigment-grade specifications and color consistency requirements.

Buyer Power: Moderate

Major buyers include pigment manufacturers, dye producers, and specialty chemical

companies who demonstrate moderate purchasing power through their volume commitments and technical specifications. End-users often require extensive technical support, color consistency, and batch-to-batch uniformity, limiting their ability to switch suppliers easily. The specialized nature of 1,8-Naphthalic Anhydride applications and the critical role in pigment synthesis provide suppliers with some pricing power.

Threat of New Entrants: Moderate

Entry barriers exist due to the technical expertise required for aromatic chemical synthesis, capital investment requirements for manufacturing facilities, and complex quality control processes for pigment applications. Environmental compliance requirements, safety considerations for chemical handling, and the need for established customer relationships in pigment and dye markets create moderate barriers. Color consistency requirements and technical support capabilities add complexity for new entrants.

Threat of Substitutes: Low to Moderate

Limited direct substitutes exist for 1,8-Naphthalic Anhydride in its primary applications, particularly in perylene pigment synthesis where the specific aromatic structure and reaction pathways are well-established. Alternative aromatic anhydrides and intermediates exist but often cannot match the specific performance profile required in high-performance pigment manufacturing. The established synthetic routes and color properties optimized for 1,8-Naphthalic Anhydride create switching costs for end users.

Competitive Rivalry: Moderate

The industry demonstrates moderate competitive intensity among established players, with competition focused on production quality, technical support, supply reliability, and customer service. Companies compete through manufacturing excellence, quality assurance capabilities, and application development support while managing production costs and maintaining consistent supply to critical pigment and dye applications.

Market Opportunities and Challenges

Opportunities

The 1,8-Naphthalic Anhydride market benefits from substantial growth opportunities driven by expanding automotive production and evolving coating technology requirements. The increasing global demand for high-performance automotive coatings, particularly in electric vehicle applications, creates growing demand for advanced pigment systems with exceptional durability and color retention. The development of new coating formulations requiring superior lightfastness and thermal stability supports sustained market growth.

The construction industry presents significant opportunities as building standards increasingly emphasize durability and aesthetic appeal. The development of advanced architectural coatings with enhanced weather resistance and color stability drives demand for high-performance pigment systems. The expansion of construction activities in emerging markets creates additional demand for quality coating materials.

The textile industry's continuous evolution toward higher-quality products and sustainable production processes creates opportunities for advanced dye systems and fluorescent brightening agents. The growing emphasis on textile performance and appearance quality supports demand for specialized chemical intermediates.

Technological advancement in pigment chemistry and materials science creates opportunities for developing new applications that leverage 1,8-Naphthalic Anhydride's unique aromatic structure. The increasing focus on sustainable manufacturing processes and eco-friendly pigment formulations may drive demand for efficient synthetic intermediates.

Challenges

The market faces several significant challenges that may impact growth potential. Production cost pressures from raw material price volatility and complex synthesis processes create ongoing margin challenges, particularly as competition intensifies among manufacturers. The technical complexity of aromatic chemical manufacturing requires continuous investment in process optimization and quality control systems.

Regulatory considerations surrounding chemical manufacturing and environmental impact pose potential risks, as environmental assessments continue to evolve. Regulatory frameworks may impose additional restrictions or reporting requirements

that could impact manufacturing costs and market access.

Supply chain complexity and the concentrated nature of production create potential supply security risks, particularly for customers requiring consistent material availability for pigment production. The specialized nature of production facilities and limited number of qualified suppliers create potential bottlenecks during periods of strong demand growth.

Competition from alternative pigment technologies and advancing color chemistry may limit market expansion in specific applications. The development of new pigment systems with comparable performance characteristics could impact long-term demand growth for traditional chemical intermediates.

Market volatility in automotive and construction industries can create demand fluctuations that impact production planning and capacity utilization for specialized chemical manufacturers serving these markets. Economic uncertainties and changes in consumer preferences may affect automotive production volumes and associated demand for coating materials.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 1,8-Naphthalic Anhydride Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of 1,8-Naphthalic Anhydride by Region
- 8.2 Import of 1,8-Naphthalic Anhydride by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST 1,8-NAPHTHALIC ANHYDRIDE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 1,8-Naphthalic Anhydride Market Size
- 9.2 1,8-Naphthalic Anhydride Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST 1,8-NAPHTHALIC ANHYDRIDE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 1,8-Naphthalic Anhydride Market Size
- 10.2 1,8-Naphthalic Anhydride Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST 1,8-NAPHTHALIC ANHYDRIDE MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 1,8-Naphthalic Anhydride Market Size
- 11.2 1,8-Naphthalic Anhydride Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST 1,8-NAPHTHALIC ANHYDRIDE MARKET IN EUROPE (2020-2030)

- 12.1 1,8-Naphthalic Anhydride Market Size
- 12.2 1,8-Naphthalic Anhydride Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST 1,8-NAPHTHALIC ANHYDRIDE MARKET IN MEA (2020-2030)

- 13.1 1,8-Naphthalic Anhydride Market Size
- 13.2 1,8-Naphthalic Anhydride Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL 1,8-NAPHTHALIC ANHYDRIDE MARKET (2020-2025)

- 14.1 1,8-Naphthalic Anhydride Market Size
- 14.2 1,8-Naphthalic Anhydride Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL 1,8-NAPHTHALIC ANHYDRIDE MARKET FORECAST (2025-2030)

- 15.1 1,8-Naphthalic Anhydride Market Size Forecast
- 15.2 1,8-Naphthalic Anhydride Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Liaoning Honggang Chemicals Co. Ltd.
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and 1,8-Naphthalic Anhydride Information
 - 16.1.3 SWOT Analysis of Liaoning Honggang Chemicals Co. Ltd.
 - 16.1.4 Liaoning Honggang Chemicals Co. Ltd. 1,8-Naphthalic Anhydride Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Anshan Hifichem Co. Ltd.
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and 1,8-Naphthalic Anhydride Information
 - 16.2.3 SWOT Analysis of Anshan Hifichem Co. Ltd.
 - 16.2.4 Anshan Hifichem Co. Ltd. 1,8-Naphthalic Anhydride Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Shenyang Sanjiang Chemical Plant
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and 1,8-Naphthalic Anhydride Information

16.3.3 SWOT Analysis of Shenyang Sanjiang Chemical Plant

16.3.4 Shenyang Sanjiang Chemical Plant 1,8-Naphthalic Anhydride Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables & Figures

TABLES AND FIGURES

Table Abbreviation and Acronyms List
Table Research Scope of 1,8-Naphthalic Anhydride Report
Table Data Sources of 1,8-Naphthalic Anhydride Report
Table Major Assumptions of 1,8-Naphthalic Anhydride Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure 1,8-Naphthalic Anhydride Picture
Table 1,8-Naphthalic Anhydride Classification
Table 1,8-Naphthalic Anhydride Applications List
Table Drivers of 1,8-Naphthalic Anhydride Market
Table Restraints of 1,8-Naphthalic Anhydride Market
Table Opportunities of 1,8-Naphthalic Anhydride Market
Table Threats of 1,8-Naphthalic Anhydride Market
Table Raw Materials Suppliers List
Table Different Production Methods of 1,8-Naphthalic Anhydride
Table Cost Structure Analysis of 1,8-Naphthalic Anhydride
Table Key End Users List
Table Latest News of 1,8-Naphthalic Anhydride Market
Table Merger and Acquisition List
Table Planned/Future Project of 1,8-Naphthalic Anhydride Market
Table Policy of 1,8-Naphthalic Anhydride Market
Table 2020-2030 Regional Export of 1,8-Naphthalic Anhydride
Table 2020-2030 Regional Import of 1,8-Naphthalic Anhydride
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America 1,8-Naphthalic Anhydride Market Size and Market Volume List
Figure 2020-2030 North America 1,8-Naphthalic Anhydride Market Size and CAGR
Figure 2020-2030 North America 1,8-Naphthalic Anhydride Market Volume and CAGR
Table 2020-2030 North America 1,8-Naphthalic Anhydride Demand List by Application
Table 2020-2025 North America 1,8-Naphthalic Anhydride Key Players Sales List
Table 2020-2025 North America 1,8-Naphthalic Anhydride Key Players Market Share List
Table 2020-2030 North America 1,8-Naphthalic Anhydride Demand List by Type
Table 2020-2025 North America 1,8-Naphthalic Anhydride Price List by Type

Table 2020-2030 United States 1,8-Naphthalic Anhydride Market Size and Market Volume List

Table 2020-2030 United States 1,8-Naphthalic Anhydride Import & Export List

Table 2020-2030 Canada 1,8-Naphthalic Anhydride Market Size and Market Volume List

Table 2020-2030 Canada 1,8-Naphthalic Anhydride Import & Export List

Table 2020-2030 Mexico 1,8-Naphthalic Anhydride Market Size and Market Volume List

Table 2020-2030 Mexico 1,8-Naphthalic Anhydride Import & Export List

Table 2020-2030 South America 1,8-Naphthalic Anhydride Market Size and Market Volume List

Figure 2020-2030 South America 1,8-Naphthalic Anhydride Market Size and CAGR

Figure 2020-2030 South America 1,8-Naphthalic Anhydride Market Volume and CAGR

Table 2020-2030 South America 1,8-Naphthalic Anhydride Demand List by Application

Table 2020-2025 South America 1,8-Naphthalic Anhydride Key Players Sales List

Table 2020-2025 South America 1,8-Naphthalic Anhydride Key Players Market Share List

Table 2020-2030 South America 1,8-Naphthalic Anhydride Demand List by Type

Table 2020-2025 South America 1,8-Naphthalic Anhydride Price List by Type

Table 2020-2030 Brazil 1,8-Naphthalic Anhydride Market Size and Market Volume List

Table 2020-2030 Brazil 1,8-Naphthalic Anhydride Import & Export List

Table 2020-2030 Argentina 1,8-Naphthalic Anhydride Market Size and Market Volume List

Table 2020-2030 Argentina 1,8-Naphthalic Anhydride Import & Export List

Table 2020-2030 Chile 1,8-Naphthalic Anhydride Market Size and Market Volume List

Table 2020-2030 Chile 1,8-Naphthalic Anhydride Import & Export List

Table 2020-2030 Peru 1,8-Naphthalic Anhydride Market Size and Market Volume List

Table 2020-2030 Peru 1,8-Naphthalic Anhydride Import & Export List

Table 2020-2030 Asia & Pacific 1,8-Naphthalic Anhydride Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific 1,8-Naphthalic Anhydride Market Size and CAGR

Figure 2020-2030 Asia & Pacific 1,8-Naphthalic Anhydride Market Volume and CAGR

Table 2020-2030 Asia & Pacific 1,8-Naphthalic Anhydride Demand List by Application

Table 2020-2025 Asia & Pacific 1,8-Naphthalic Anhydride Key Players Sales List

Table 2020-2025 Asia & Pacific 1,8-Naphthalic Anhydride Key Players Market Share List

Table 2020-2030 Asia & Pacific 1,8-Naphthalic Anhydride Demand List by Type

Table 2020-2025 Asia & Pacific 1,8-Naphthalic Anhydride Price List by Type

Table 2020-2030 China 1,8-Naphthalic Anhydride Market Size and Market Volume List

Table 2020-2030 China 1,8-Naphthalic Anhydride Import & Export List

Table 2020-2030 India 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 India 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Japan 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Japan 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 South Korea 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 South Korea 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Southeast Asia 1,8-Naphthalic Anhydride Market Size List
Table 2020-2030 Southeast Asia 1,8-Naphthalic Anhydride Market Volume List
Table 2020-2030 Southeast Asia 1,8-Naphthalic Anhydride Import List
Table 2020-2030 Southeast Asia 1,8-Naphthalic Anhydride Export List
Table 2020-2030 Australia 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Australia 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Europe 1,8-Naphthalic Anhydride Market Size and Market Volume List
Figure 2020-2030 Europe 1,8-Naphthalic Anhydride Market Size and CAGR
Figure 2020-2030 Europe 1,8-Naphthalic Anhydride Market Volume and CAGR
Table 2020-2030 Europe 1,8-Naphthalic Anhydride Demand List by Application
Table 2020-2025 Europe 1,8-Naphthalic Anhydride Key Players Sales List
Table 2020-2025 Europe 1,8-Naphthalic Anhydride Key Players Market Share List
Table 2020-2030 Europe 1,8-Naphthalic Anhydride Demand List by Type
Table 2020-2025 Europe 1,8-Naphthalic Anhydride Price List by Type
Table 2020-2030 Germany 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Germany 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 France 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 France 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 United Kingdom 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 United Kingdom 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Italy 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Italy 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Spain 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Spain 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Belgium 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Belgium 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Netherlands 1,8-Naphthalic Anhydride Market Size and Market Volume List

Table 2020-2030 Netherlands 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Austria 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Austria 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Poland 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Poland 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Russia 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Russia 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 MEA 1,8-Naphthalic Anhydride Market Size and Market Volume List
Figure 2020-2030 MEA 1,8-Naphthalic Anhydride Market Size and CAGR
Figure 2020-2030 MEA 1,8-Naphthalic Anhydride Market Volume and CAGR
Table 2020-2030 MEA 1,8-Naphthalic Anhydride Demand List by Application
Table 2020-2025 MEA 1,8-Naphthalic Anhydride Key Players Sales List
Table 2020-2025 MEA 1,8-Naphthalic Anhydride Key Players Market Share List
Table 2020-2030 MEA 1,8-Naphthalic Anhydride Demand List by Type
Table 2020-2025 MEA 1,8-Naphthalic Anhydride Price List by Type
Table 2020-2030 Egypt 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Egypt 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Israel 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Israel 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 South Africa 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 South Africa 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2030 Turkey 1,8-Naphthalic Anhydride Market Size and Market Volume List
Table 2020-2030 Turkey 1,8-Naphthalic Anhydride Import & Export List
Table 2020-2025 Global 1,8-Naphthalic Anhydride Market Size List by Region
Table 2020-2025 Global 1,8-Naphthalic Anhydride Market Size Share List by Region
Table 2020-2025 Global 1,8-Naphthalic Anhydride Market Volume List by Region
Table 2020-2025 Global 1,8-Naphthalic Anhydride Market Volume Share List by Region
Table 2020-2025 Global 1,8-Naphthalic Anhydride Demand List by Application
Table 2020-2025 Global 1,8-Naphthalic Anhydride Demand Market Share List by Application
Table 2020-2025 Global 1,8-Naphthalic Anhydride Capacity List
Table 2020-2025 Global 1,8-Naphthalic Anhydride Key Vendors Capacity Share List
Table 2020-2025 Global 1,8-Naphthalic Anhydride Key Vendors Production List
Table 2020-2025 Global 1,8-Naphthalic Anhydride Key Vendors Production Share List

Figure 2020-2025 Global 1,8-Naphthalic Anhydride Capacity Production and Growth Rate

Table 2020-2025 Global 1,8-Naphthalic Anhydride Key Vendors Production Value List

Figure 2020-2025 Global 1,8-Naphthalic Anhydride Production Value and Growth Rate

Table 2020-2025 Global 1,8-Naphthalic Anhydride Key Vendors Production Value Share List

Table 2020-2025 Global 1,8-Naphthalic Anhydride Demand List by Type

Table 2020-2025 Global 1,8-Naphthalic Anhydride Demand Market Share List by Type

Table 2020-2025 Regional 1,8-Naphthalic Anhydride Price List

Table 2025-2030 Global 1,8-Naphthalic Anhydride Market Size List by Region

Table 2025-2030 Global 1,8-Naphthalic Anhydride Market Size Share List by Region

Table 2025-2030 Global 1,8-Naphthalic Anhydride Market Volume List by Region

Table 2025-2030 Global 1,8-Naphthalic Anhydride Market Volume Share List by Region

Table 2025-2030 Global 1,8-Naphthalic Anhydride Demand List by Application

Table 2025-2030 Global 1,8-Naphthalic Anhydride Demand Market Share List by Application

Table 2025-2030 Global 1,8-Naphthalic Anhydride Capacity List

Table 2025-2030 Global 1,8-Naphthalic Anhydride Key Vendors Capacity Share List

Table 2025-2030 Global 1,8-Naphthalic Anhydride Key Vendors Production List

Table 2025-2030 Global 1,8-Naphthalic Anhydride Key Vendors Production Share List

Figure 2025-2030 Global 1,8-Naphthalic Anhydride Capacity Production and Growth Rate

Table 2025-2030 Global 1,8-Naphthalic Anhydride Key Vendors Production Value List

Figure 2025-2030 Global 1,8-Naphthalic Anhydride Production Value and Growth Rate

Table 2025-2030 Global 1,8-Naphthalic Anhydride Key Vendors Production Value Share List

Table 2025-2030 Global 1,8-Naphthalic Anhydride Demand List by Type

Table 2025-2030 Global 1,8-Naphthalic Anhydride Demand Market Share List by Type

Table 2025-2030 1,8-Naphthalic Anhydride Regional Price List

Table Liaoning Honggang Chemicals Co. Ltd. Information

Table SWOT Analysis of Liaoning Honggang Chemicals Co. Ltd.

Table 2020-2025 Liaoning Honggang Chemicals Co. Ltd. 1,8-Naphthalic Anhydride Product Capacity Production Price Cost Production Value

Figure 2020-2025 Liaoning Honggang Chemicals Co. Ltd. 1,8-Naphthalic Anhydride Capacity Production and Growth Rate

Figure 2020-2025 Liaoning Honggang Chemicals Co. Ltd. 1,8-Naphthalic Anhydride Market Share

Table Anshan Hifichem Co. Ltd. Information

Table SWOT Analysis of Anshan Hifichem Co. Ltd.

Table 2020-2025 Anshan Hifichem Co. Ltd. 1,8-Naphthalic Anhydride Product Capacity
Production Price Cost Production Value

Figure 2020-2025 Anshan Hifichem Co. Ltd. 1,8-Naphthalic Anhydride Capacity
Production and Growth Rate

Figure 2020-2025 Anshan Hifichem Co. Ltd. 1,8-Naphthalic Anhydride Market Share

Table Shenyang Sanjiang Chemical Plant Information

Table SWOT Analysis of Shenyang Sanjiang Chemical Plant

Table 2020-2025 Shenyang Sanjiang Chemical Plant 1,8-Naphthalic Anhydride Product
Capacity Production Price Cost Production Value

Figure 2020-2025 Shenyang Sanjiang Chemical Plant 1,8-Naphthalic Anhydride
Capacity Production and Growth Rate

Figure 2020-2025 Shenyang Sanjiang Chemical Plant 1,8-Naphthalic Anhydride Market
Share

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