

1,4-Cyclohexanedimethanol (CHDM) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

1,4-Cyclohexanedimethanol (CHDM) Market Summary

Introduction

1,4-Cyclohexanedimethanol (CHDM) is a diol used in producing high-performance polymers like PCT, PCTA, PETG, PCTG, ECOZEN, and Tritan, valued for their clarity, durability, and heat resistance in packaging, medical devices, and consumer goods. The industry is characterized by its role in specialty plastics, driven by demand for sustainable materials and lightweight packaging. Trends include bio-based CHDM, high-purity grades, and expanded applications in eco-friendly resins, with growing adoption in emerging markets due to industrialization.

Market Size and Growth Forecast

The global CHDM market was valued at USD 1.3–1.7 billion in 2024, with an estimated CAGR of 5.5%–7.5% from 2025 to 2030, propelled by polymer demand and sustainability trends.

Regional Analysis

North America grows at 5.0%–7.0%; the U.S. leads due to packaging demand, with trends focusing on bio-based CHDM.



Europe achieves 4.8%–6.8% growth; Germany and France drive demand through medical applications, emphasizing high-purity grades.

Asia Pacific records 6.0%–8.0% growth; China and South Korea are key markets, with trends toward eco-friendly resins.

Rest of the World grows at 4.5%–6.5%; Brazil and India show potential, with trends centering on consumer goods.

Application Analysis

PCT expands at 5.8%–7.8%; it supports high-temperature applications, with trends favoring automotive uses.

PCTA grows at 5.5%–7.5%; it drives medical packaging, emphasizing clarity.

PETG rises at 6.0%–8.0%; it dominates consumer packaging, with trends focusing on sustainability.

PCTG increases at 5.7%–7.7%; it supports durable goods, emphasizing lightweight designs.

ECOZEN grows at 6.2%–8.2%; it caters to eco-friendly markets, with trends favoring bio-based resins.

Tritan rises at 6.0%–8.0%; it drives drinkware, emphasizing durability.

Type Analysis

Cis/Trans Ratio: 30:70 expands at 5.5%–7.5%; it offers balanced properties, with trends favoring versatility.

Cis/Trans Ratio: 25:75 grows at 5.3%–7.3%; it supports niche applications, emphasizing high purity.

Key Market Players

Eastman, based in Kingsport, Tennessee, USA, leads in CHDM production, offering sustainable resins. Eastman is targeting Asia.



SK Chemicals, headquartered in Seongnam, South Korea, provides high-purity CHDM, known for innovation. SK is targeting Europe.

Jiangsu Kangheng, from Nanjing, China, supplies scalable CHDM, emphasizing cost-efficiency. Kangheng is targeting Latin America.

Feixiang Group, based in Shanghai, China, offers reliable CHDM, focusing on packaging. Feixiang is targeting India.

Liaoyang Petrochemical, headquartered in Liaoyang, China, provides CHDM for polymers, emphasizing capacity. Liaoyang is targeting Africa.

Jiangsu Qingquan Chemical, from Jiangsu, China, supplies specialty CHDM, known for quality. Qingquan is targeting Southeast Asia.

Jiangsu Eastern Shenghong, based in Jiangsu, China, offers innovative CHDM, focusing on sustainability. Shenghong is targeting North America.

Jiangsu Yierman, from Jiangsu, China, provides cost-effective CHDM, emphasizing scalability. Yierman is targeting Brazil.

Porter's Five Forces Analysis

The threat of new entrants is low; high capital and technical barriers deter entry.

The threat of substitutes is moderate; alternative diols compete, but CHDM's properties retain preference.

Buyer power is moderate; industries demand quality, but large buyers negotiate pricing.

Supplier power is low; raw materials are widely available, reducing supplier leverage.

Competitive rivalry is high; firms differentiate through bio-based CHDM and highpurity grades.



Market Opportunities and Challenges

Opportunities

Rising demand for sustainable polymers drives CHDM adoption.

Bio-based and eco-friendly CHDM enhances market growth.

Emerging markets offer expansion as industrialization grows in Asia and Africa.

Challenges

High production costs limit adoption in price-sensitive markets.

Regulatory scrutiny on chemical safety increases compliance costs.

Intense competition pressures pricing for branded CHDM.

Growth Trend Analysis

The CHDM market is growing steadily, driven by polymer demand and sustainability trends. Liaoyang Petrochemical's 20,000-ton capacity and Rongsheng Petrochemical's 100,000-ton CHDM project under construction highlight capacity expansion. Shenghong Petrochemical's successful 130,000-ton PETG plant operation on January 15, 2024, aligns with a projected CAGR of 5.5%–7.5% through 2030, reflecting the market's focus on high-performance plastics.



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Figure 2020-2025 Jiangsu Yierman 1,4-Cyclohexanedimethanol (CHDM) Market Share

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