

1,3-Diphenylguanidine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

1,3-Diphenylguanidine Market Summary

Introduction

1,3-Diphenylguanidine (DPG) is a rubber accelerator used in tire and tubing, electrical insulation, construction, and consumer goods, valued for its vulcanization properties. The industry is characterized by its critical role in rubber processing, driven by demand for durable tires and industrial products. Trends include eco-friendly accelerators, high-purity DPG, and expanded construction applications, with growing adoption in emerging markets due to automotive and infrastructure growth.

Market Size and Growth Forecast

The global DPG market was valued at USD 200–270 million in 2024, with an estimated CAGR of 4.8%–6.8% from 2025 to 2030, propelled by tire and construction demand.

Regional Analysis

North America grows at 4.5%–6.5%; the U.S. leads due to tire production, with trends focusing on eco-friendly accelerators.

Europe achieves 4.3%–6.3% growth; Germany drives demand through automotive, emphasizing high-purity DPG.

Asia Pacific records 5.3%–7.3% growth; China and India are key markets, with trends

toward construction applications.

Rest of the World grows at 4.0%–6.0%; Brazil shows potential, with trends centering on consumer goods.

Application Analysis

Tire & Tubing expands at 5.0%–7.0%; it dominates with tire production, with trends favoring durability.

Electrical Insulation grows at 4.8%–6.8%; it supports cables, emphasizing reliability.

Construction rises at 4.7%–6.7%; it drives sealants, with trends focusing on eco-friendly materials.

Consumer Goods increases at 4.5%–6.5%; it supports footwear, emphasizing cost-efficiency.

Key Market Players

Arkema, based in Colombes, France, leads in DPG production, offering eco-friendly accelerators. Arkema is targeting Asia.

Lanxess, headquartered in Cologne, Germany, provides high-purity DPG, known for quality. Lanxess is targeting Europe.

Draslovka, from Prague, Czech Republic, supplies reliable DPG, emphasizing innovation. Draslovka is targeting Latin America.

Akrochem, based in Akron, Ohio, USA, offers cost-effective DPG, focusing on tires. Akrochem is targeting India.

Chem-Unio, headquartered in Prague, Czech Republic, provides DPG for construction, emphasizing scalability. Chem-Unio is targeting Africa.

Porter's Five Forces Analysis

The threat of new entrants is low; high regulatory barriers deter entry.

The threat of substitutes is moderate; alternative accelerators compete, but DPG's efficiency retains preference.

Buyer power is moderate; industries demand quality, but large buyers negotiate pricing.

Supplier power is low; raw materials are widely available, reducing supplier leverage.

Competitive rivalry is high; firms differentiate through eco-friendly and high-purity DPG.

Market Opportunities and Challenges

Opportunities

Rising tire demand (\$142.7 billion market in 2024) drives DPG adoption.

Eco-friendly accelerators enhance market growth.

Emerging markets offer expansion as automotive sectors grow in Asia.

Challenges

Regulatory scrutiny on rubber chemicals increases compliance costs.

High production costs limit adoption in price-sensitive markets.

Intense competition pressures pricing for branded DPG.

Growth Trend Analysis

The DPG market is growing steadily, driven by tire and construction demand. Kemai Chemical's 14,000-ton and China Sunsine Chemical's 5,000-ton capacities, alongside Draslovka's \$20M DPG revenue in 2024, support supply. The \$142.7 billion tire industry's growth aligns with a projected CAGR of 4.8%–6.8% through 2030, reflecting

robust demand for rubber accelerators.

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