

1,3-Dimethyl-2-imidazolidinone Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

1,3-Dimethyl-2-imidazolidinone Market Summary

Introduction

1,3-Dimethyl-2-imidazolidinone (DMI) is a polar aprotic solvent prized for its high solvency, thermal stability, and low toxicity, making it indispensable in pharmaceuticals, agricultural chemicals, and polymer production. It serves as a solvent in synthesizing pharmaceuticals like lenvatinib mesylate, agricultural chemicals such as cyhalofop-butyl, and as a stabilizer in polymer processes like acrylate resins. Cangzhou Kangzhuang Chemical Co. Ltd. currently operates at 650 tons capacity, with plans to expand by 8,000 tons, while Shandong Bode Chemical Co. Ltd. announced a 500-ton capacity addition in April 2024. The global DMI market is estimated at USD 20-60 million in 2025, with a CAGR of 4.2%-7.2% from 2025 to 2030, driven by steady demand in specialty chemicals and pharmaceutical intermediates.

Market Size and Growth Forecast

The DMI market is projected to reach USD 20-60 million in 2025, growing at a CAGR of 4.2%-7.2% through 2030. This growth is supported by its critical role in high-value applications, balanced by niche market dynamics.

Regional Analysis

Asia Pacific: Growth is estimated at 5.0%-7.5%, with China and Japan leading due to pharmaceutical and agrochemical production. Trends focus on capacity expansion.

Europe: The market grows at 3.5%-6.0%, with Germany emphasizing polymer applications. Trends highlight quality standards.

North America: Growth ranges from 4.0%-6.5%, with the U.S. driven by pharmaceuticals. Trends show innovation in synthesis.

Rest of the World: Growth is 3.0%-5.5%, with India showing potential in agrochemicals.

Application Analysis

Pharmaceuticals: Growing at 4.5%-7.5%, DMI is vital for drug synthesis, with trends in precision medicine.

Agricultural Chemicals: With a growth rate of 4.0%-6.5%, it supports herbicide production, trending toward sustainable farming.

Polymer: Growing at 3.5%-6.0%, it stabilizes resins, with trends in advanced materials.

Key Market Players

Mitsui Chemicals: In Japan, it provides DMI for chemical synthesis.

Cangzhou Kangzhuang Chemical Co. Ltd.: In China, it focuses on solvent production with significant expansion plans.

Porter's Five Forces Analysis

Threat of New Entrants: Moderate, due to technical and regulatory barriers.

Threat of Substitutes: Moderate, with alternative solvents competing, though DMI's properties are unique.

Bargaining Power of Buyers: Moderate, as specialized uses limit options.

Bargaining Power of Suppliers: Moderate, with raw material supply concentrated.

Industry Rivalry: Moderate, driven by niche competition.

Market Opportunities and Challenges

Opportunities

Pharmaceutical growth, especially in Asia, boosts DMI use.

Agrochemical demand supports capacity expansions like Cangzhou's 8,000 tons.

Polymer innovations offer new applications.

Challenges

High production costs limit scalability.

Regulatory scrutiny on solvents poses risks.

Competition from alternatives pressures growth.

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