

1,2-benzisothiazolin-3-one (BIT) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/16AA987A6BD8EN.html>

Date: March 2025

Pages: 78

Price: US\$ 3,200.00 (Single User License)

ID: 16AA987A6BD8EN

Abstracts

1,2-Benzisothiazolin-3-one (BIT) Market Summary

Introduction

1,2-Benzisothiazolin-3-one (BIT) is a widely used biocide and preservative, effective in preventing microbial growth in coatings, polymer dispersions, plasters, adhesives, and other industrial applications. Known for its broad-spectrum antimicrobial properties and stability, BIT is a key chemical in water-based systems. The industry is a niche segment of the global specialty chemicals market, characterized by its reliance on industrial demand, regulatory compliance, and versatility in low-concentration applications. The market is driven by growth in construction, industrial preservation, and consumer goods, particularly in emerging economies, but faces challenges from regulatory restrictions, competition from alternative biocides, and raw material cost fluctuations.

Market Size and Growth Forecast

The global 1,2-Benzisothiazolin-3-one (BIT) market is estimated at approximately USD 120 to 180 million in 2025, with a projected compound annual growth rate (CAGR) of 3.0% to 4.5% from 2025 to 2030, reaching USD 140 to 220 million by 2030. This growth reflects steady demand from industrial applications, supported by construction and manufacturing trends, though moderated by regulatory and cost pressures.

Regional Analysis

North America: Holding 20-25% of the market share, North America grows at 2.5-3.5%. The United States leads with demand in coatings, driven by construction. Trends focus on regulatory compliance.

Europe: Accounting for 25-30% of the market share, Europe grows at 2-3%. Germany

and the UK emphasize plasters and adhesives, with trends highlighting stringent biocide regulations.

Asia Pacific: Representing 35-40% of the market share, this region grows at 4-5%. China and India dominate due to industrial and construction growth, with trends focusing on cost-effective preservation.

Rest of the World: With a 10-15% share, this region grows at 3-4%. Brazil and South Africa see uptake in coatings, driven by industrial expansion. Trends emphasize affordable solutions.

Application Analysis

Coating: Expected to grow at 3-4%, key application. Trends focus on water-based paints.

Polymer Dispersions: Projected at 3.5-4.5%, growing use. Trends emphasize stability in emulsions.

Plasters: Anticipated at 2.5-3.5%, significant use. Trends target construction preservation.

Adhesives: Expected to grow at 3-4%, niche use. Trends focus on industrial bonding.

Others: Projected at 2-3%, covering minor uses. Trends explore specialty applications.

Key Market Players

Lanxess: A leader in BIT production.

Arxada: Specializes in biocide solutions.

Dalian BIO-CHEM Co Ltd: Offers cost-effective BIT.

Wujiang New Sunlion Chemical Co. Ltd.: Focuses on industrial preservatives.

Shouguang Syntech Fine Chemical Co. Ltd.: Provides BIT for coatings.

These firms compete on efficacy and cost.

Porter's Five Forces Analysis

Threat of New Entrants: Medium; regulatory and technical barriers deter entry, but demand offers opportunities.

Threat of Substitutes: Medium; alternative biocides like MIT compete, but BIT's stability sustains demand.

Bargaining Power of Buyers: High; industrial clients negotiate pricing due to large volumes.

Bargaining Power of Suppliers: Medium; reliance on chemical inputs gives leverage, offset by sourcing options.

Competitive Rivalry: High; players compete on efficacy and regulatory approval.

Market Opportunities and Challenges

Opportunities:

- Construction growth in Asia Pacific boosts demand.
- Industrial preservation trends expand applications.
- Innovations in low-concentration formulations enhance appeal.

Challenges:

- Regulatory restrictions limit use in some regions.
- Competition from alternative biocides challenges market share.
- Raw material cost fluctuations affect profitability.

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1,2-benzisothiazolin-3-one (BIT) Capacity Production and Growth Rate

Figure 2020-2025 Shouguang Syntech Fine Chemical Co. Ltd.

1,2-benzisothiazolin-3-one (BIT) Market Share

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