

1,1-Cyclohexanediactic Acid Monoamide (CMA)

Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

1,1-Cyclohexanediactic Acid Monoamide (CMA) Market Summary

1,1-Cyclohexanediactic Acid Monoamide (CMA) is a critical intermediate in the synthesis of gabapentin, a leading antiepileptic and analgesic drug. The CMA industry operates within the pharmaceutical intermediates sector, characterized by high purity standards, complex manufacturing, and regulatory scrutiny. CMA's role in gabapentin production drives its market, as gabapentin addresses epilepsy—a condition affecting 50 per 100,000 people globally, per World Health Organization data—and offers advantages like rapid absorption, low toxicity, and minimal drug interactions. Gabapentin's expanding use in neuropathic pain and restless leg syndrome further bolsters CMA's demand. The global CMA market is estimated at 40 to 80 million USD by 2025, with a projected CAGR of 2.5% to 4.5% through 2030, reflecting steady pharmaceutical demand and neurological disorder prevalence.

Regional Market Trends

Asia-Pacific, led by China and India, dominates the CMA market due to its chemical manufacturing prowess and pharmaceutical growth. China projects a CAGR of 3.0% to 4.5% through 2030, driven by API production and rising epilepsy treatment needs. India anticipates a CAGR of 2.5% to 4.0%, supported by generic drug expansion. North America, particularly the United States, expects a CAGR of 2.0% to 3.5%, reflecting gabapentin demand for chronic pain management. Europe, with Germany and the United Kingdom, projects a CAGR of 1.5% to 3.0%, focusing on quality and compliance.

Emerging regions like Latin America and Southeast Asia anticipate growth rates of 2.5% to 4.0%, driven by healthcare improvements and neurological disorder awareness.

Applications:

Gabapentin

The gabapentin segment, CMA's primary application, projects a CAGR of 2.5% to 4.5%, driven by epilepsy and neuropathic pain treatment demand. Trends include gabapentin's expanding therapeutic applications and generic production growth in Asia-Pacific, enhancing CMA's market.

Others

Niche applications project a CAGR of 1.5% to 3.0%, with trends in specialty chemical synthesis in R&D-heavy regions like Europe. Growth is modest due to limited application scope.

Key Market Players

Hebei Sanchuan Chemical Co. Ltd., with a 6,000-ton capacity, focuses on high-purity CMA for gabapentin synthesis. Jiangxi SunWay Chemical Co. Ltd., with 1,500 tons, targets cost-effective production for regional markets. Jiangsu Chemstar Industries Co. Ltd. emphasizes precision manufacturing, while Inner Mongolia Chengxin Yongan Chemical Co. Ltd. leverages resource availability for reliable supply.

Porter's Five Forces Analysis

Threat of New Entrants

Low to moderate, due to high barriers like capital and regulatory requirements, though Asia-Pacific growth may attract entrants.

Bargaining Power of Suppliers

Moderate, with raw material price volatility mitigated by larger players' integration.

Bargaining Power of Buyers

Moderate to high, tempered by CMA's specialized role in gabapentin synthesis.

Threat of Substitutes

Low, as CMA's unique properties limit alternatives.

Industry Rivalry

Moderate, with competition on quality and cost in a niche market.

Opportunities and Challenges

Opportunities

Rising gabapentin demand, generic drug growth, and sustainable synthesis advancements offer potential. Emerging markets' healthcare improvements drive CMA use.

Challenges

Regulatory compliance, raw material volatility, and niche market size pose hurdles. Competition from alternative intermediates requires R&D investment.

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Figure 2020-2025 Inner Mongolia Chengxin Yongan Chemical Co. Ltd.
1,1-Cyclohexanediactic Acid Monoamide (CMA) Capacity Production and Growth Rate
Figure 2020-2025 Inner Mongolia Chengxin Yongan Chemical Co. Ltd.
1,1-Cyclohexanediactic Acid Monoamide (CMA) Market Share

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