

# 1,1-Cyclohexanediacetic Acid (CDA) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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## Abstracts

### 1,1-Cyclohexanediacetic Acid (CDA) Market Summary

1,1-Cyclohexanediacetic Acid (CDA) is a specialized chemical intermediate primarily used in the synthesis of gabapentin, a widely prescribed medication for epilepsy and neuropathic pain. The CDA industry operates within the pharmaceutical intermediates sector, characterized by high purity requirements, complex synthesis processes, and stringent regulatory oversight. CDA's critical role in producing gabapentin, a next-generation antiepileptic drug, drives its market demand, as gabapentin offers advantages over traditional treatments like phenytoin and carbamazepine, including rapid oral absorption, low toxicity, minimal side effects, and no metabolism in the body. The global prevalence of epilepsy, affecting approximately 50 per 100,000 people according to the World Health Organization, underscores the importance of CDA in addressing a significant health burden. Additionally, gabapentin's expanding applications in treating neuropathic pain and restless leg syndrome further enhance CDA's market relevance. The global CDA market is estimated to reach a valuation of 40 to 80 million USD by 2025, with a projected compound annual growth rate (CAGR) of 2.5% to 4.5% through 2030, reflecting steady demand driven by pharmaceutical advancements and increasing neurological disorder diagnoses.

### Regional Market Trends

The CDA market exhibits regional variations influenced by pharmaceutical manufacturing capabilities, healthcare infrastructure, and disease prevalence. Asia-Pacific, particularly China and India, leads due to its robust chemical production and growing pharmaceutical sectors. China anticipates a CAGR of 3.0% to 4.5% through

2030, driven by its role as a global hub for active pharmaceutical ingredient (API) synthesis and increasing epilepsy treatment needs. India projects a CAGR of 2.5% to 4.0%, supported by its expanding generic drug industry and rising healthcare access. North America, led by the United States, expects a CAGR of 2.0% to 3.5%, reflecting demand for gabapentin in managing chronic pain and neurological conditions, coupled with advanced healthcare systems. Europe, with key markets in Germany and the United Kingdom, projects a CAGR of 1.5% to 3.0%, indicative of a mature market focused on high-quality intermediates and regulatory compliance. Emerging regions like Latin America and Southeast Asia anticipate growth rates of 2.5% to 4.0%, driven by improving healthcare infrastructure and rising neurological disorder awareness. These trends highlight Asia-Pacific's dominance in production, while North America and Europe emphasize quality and innovation.

#### Applications:

CDA's applications are segmented into gabapentin synthesis and other minor uses, with distinct growth patterns and evolving trends.

#### Gabapentin

The gabapentin segment dominates CDA's applications, driven by its use as a key intermediate in producing this antiepileptic and analgesic drug. This segment is projected to grow at a CAGR of 2.5% to 4.5% through 2030, fueled by the global burden of epilepsy and neuropathic pain. Key trends include gabapentin's expanding therapeutic scope, with ongoing research exploring its efficacy in additional neurological disorders, enhancing demand for CDA. The shift toward generic gabapentin production in Asia-Pacific further supports growth, as cost-effective formulations increase market penetration.

#### Others

The 'others' category, encompassing niche chemical synthesis applications, anticipates a CAGR of 1.5% to 3.0%. Growth is limited by smaller application scope, but trends involve exploratory uses in specialty chemicals, particularly in regions with advanced R&D like Europe and North America. The segment's modest growth reflects its supplementary role in the CDA market.

## Key Market Players

The CDA market is shaped by key players focused on pharmaceutical intermediates. Hebei Sanchuan Chemical Co. Ltd., with a capacity of 6,000 tons, specializes in high-purity CDA for gabapentin synthesis, serving both domestic and global markets. Jiangxi SunWay Chemical Co. Ltd. emphasizes cost-effective production to meet regional pharmaceutical demand, particularly in Asia-Pacific. Jiangsu Chemstar Industries Co. Ltd. focuses on precision manufacturing, catering to stringent quality requirements for API intermediates. Inner Mongolia Chengxin Yongan Chemical Co. Ltd. leverages regional resource availability to supply CDA for pharmaceutical applications, prioritizing reliability. These companies drive market dynamics through production scale, quality focus, and strategic market positioning.

## Porter's Five Forces Analysis

### Threat of New Entrants

The threat of new entrants is low to moderate. High capital investment, technical expertise in chemical synthesis, and regulatory compliance create significant barriers. However, growth in Asia-Pacific may attract new players, though establishing market presence remains challenging due to established players' scale and expertise.

### Bargaining Power of Suppliers

Suppliers exert moderate power. CDA production relies on raw materials like cyclohexanone, subject to petrochemical price fluctuations. Large manufacturers mitigate this through supply chain integration, but smaller players face cost pressures, balancing supplier influence.

### Bargaining Power of Buyers

Buyers, primarily pharmaceutical companies, hold moderate to high power. They demand high-purity CDA for gabapentin synthesis, but the compound's specialized role limits supplier options, tempering buyer leverage. Large buyers may negotiate based on volume, intensifying competition.

## Threat of Substitutes

The threat of substitutes is low. CDA's unique chemical properties make it essential for gabapentin synthesis, with few viable alternatives offering comparable efficiency. Continuous innovation ensures CDA's market position.

## Industry Rivalry

Rivalry is moderate, with competition focusing on quality, reliability, and cost. A limited number of players, particularly in Asia-Pacific, drive innovation and capacity expansions, but the niche market size tempers aggressive competition.

## Opportunities and Challenges

### Opportunities

The CDA market benefits from rising global demand for gabapentin, driven by increasing epilepsy and neuropathic pain diagnoses. Expanding applications in neurological disorders offer growth potential, particularly in emerging markets with improving healthcare access. Generic drug production in Asia-Pacific presents opportunities for cost-effective CDA supply, while advancements in sustainable synthesis align with environmental trends.

### Challenges

Stringent regulatory requirements in North America and Europe increase compliance costs, necessitating investments in cleaner production. Raw material price volatility, linked to petrochemical markets, threatens profitability. The niche market size requires focus on high-value applications, while competition from alternative intermediates, though limited, demands ongoing R&D to maintain CDA's relevance.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method

### **CHAPTER 4 MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 1,1-Cyclohexanediactic Acid (Cda) Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 TRADING ANALYSIS**

- 8.1 Export of 1,1-Cyclohexanediactic Acid (Cda) by Region
- 8.2 Import of 1,1-Cyclohexanediactic Acid (Cda) by Region
- 8.3 Balance of Trade

## **CHAPTER 9 HISTORICAL AND FORECAST 1,1-CYCLOHEXANEDIACETIC ACID (CDA) MARKET IN NORTH AMERICA (2020-2030)**

- 9.1 1,1-Cyclohexanediactic Acid (Cda) Market Size
- 9.2 1,1-Cyclohexanediactic Acid (Cda) Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
  - 9.5.1 United States
  - 9.5.2 Canada
  - 9.5.3 Mexico

## **CHAPTER 10 HISTORICAL AND FORECAST 1,1-CYCLOHEXANEDIACETIC ACID (CDA) MARKET IN SOUTH AMERICA (2020-2030)**

- 10.1 1,1-Cyclohexanediactic Acid (Cda) Market Size
- 10.2 1,1-Cyclohexanediactic Acid (Cda) Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
  - 10.5.1 Brazil
  - 10.5.2 Argentina
  - 10.5.3 Chile
  - 10.5.4 Peru

## **CHAPTER 11 HISTORICAL AND FORECAST 1,1-CYCLOHEXANEDIACETIC ACID (CDA) MARKET IN ASIA & PACIFIC (2020-2030)**

- 11.1 1,1-Cyclohexanediactic Acid (Cda) Market Size
- 11.2 1,1-Cyclohexanediactic Acid (Cda) Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
  - 11.5.1 China
  - 11.5.2 India
  - 11.5.3 Japan
  - 11.5.4 South Korea
  - 11.5.5 Southeast Asia
  - 11.5.6 Australia

## **CHAPTER 12 HISTORICAL AND FORECAST 1,1-CYCLOHEXANEDIACETIC ACID (CDA) MARKET IN EUROPE (2020-2030)**

- 12.1 1,1-Cyclohexanediactic Acid (Cda) Market Size
- 12.2 1,1-Cyclohexanediactic Acid (Cda) Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
  - 12.5.1 Germany
  - 12.5.2 France
  - 12.5.3 United Kingdom
  - 12.5.4 Italy
  - 12.5.5 Spain
  - 12.5.6 Belgium
  - 12.5.7 Netherlands
  - 12.5.8 Austria
  - 12.5.9 Poland
  - 12.5.10 Russia

## **CHAPTER 13 HISTORICAL AND FORECAST 1,1-CYCLOHEXANEDIACETIC ACID (CDA) MARKET IN MEA (2020-2030)**

- 13.1 1,1-Cyclohexanediactic Acid (Cda) Market Size
- 13.2 1,1-Cyclohexanediactic Acid (Cda) Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

## **CHAPTER 14 SUMMARY FOR GLOBAL 1,1-CYCLOHEXANEDIACETIC ACID (CDA) MARKET (2020-2025)**

- 14.1 1,1-Cyclohexanediabetic Acid (Cda) Market Size
- 14.2 1,1-Cyclohexanediabetic Acid (Cda) Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

## **CHAPTER 15 GLOBAL 1,1-CYCLOHEXANEDIACETIC ACID (CDA) MARKET FORECAST (2025-2030)**

- 15.1 1,1-Cyclohexanediabetic Acid (Cda) Market Size Forecast
- 15.2 1,1-Cyclohexanediabetic Acid (Cda) Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

## **CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS**

- 16.1 Hebei Sanchuan Chemical Co. Ltd
  - 16.1.1 Company Profile
  - 16.1.2 Main Business and 1,1-Cyclohexanediabetic Acid (CDA) Information
  - 16.1.3 SWOT Analysis of Hebei Sanchuan Chemical Co. Ltd
  - 16.1.4 Hebei Sanchuan Chemical Co. Ltd 1,1-Cyclohexanediabetic Acid (CDA) Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Jiangxi SunWay Chemical Co. Ltd.
  - 16.2.1 Company Profile
  - 16.2.2 Main Business and 1,1-Cyclohexanediabetic Acid (CDA) Information
  - 16.2.3 SWOT Analysis of Jiangxi SunWay Chemical Co. Ltd.
  - 16.2.4 Jiangxi SunWay Chemical Co. Ltd. 1,1-Cyclohexanediabetic Acid (CDA) Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Jiangsu Chemstar Industries Co. Ltd.
  - 16.3.1 Company Profile
  - 16.3.2 Main Business and 1,1-Cyclohexanediabetic Acid (CDA) Information



16.3.3 SWOT Analysis of Jiangsu Chemstar Industries Co. Ltd.	
16.3.4 Jiangsu Chemstar Industries Co. Ltd. 1,1-Cyclohexanediactic Acid (CDA)	
Sales, Revenue, Price and Gross Margin (2020-2025)	
16.4 Inner Mongolia Chengxin Yongan Chemical Co. Ltd.	
16.4.1 Company Profile	
16.4.2 Main Business and 1,1-Cyclohexanediactic Acid (CDA) Information	
16.4.3 SWOT Analysis of Inner Mongolia Chengxin Yongan Chemical Co. Ltd.	
16.4.4 Inner Mongolia Chengxin Yongan Chemical Co. Ltd. 1,1-Cyclohexanediactic	
Acid (CDA) Sales, Revenue, Price and Gross Margin (2020-2025)	
Please ask for sample pages for full companies list	
Tables and Figures	
Table Abbreviation and Acronyms List	
Table Research Scope of 1,1-Cyclohexanediactic Acid (Cda) Report	
Table Data Sources of 1,1-Cyclohexanediactic Acid (Cda) Report	
Table Major Assumptions of 1,1-Cyclohexanediactic Acid (Cda) Report	
Figure Market Size Estimated Method	
Figure Major Forecasting Factors	
Figure 1,1-Cyclohexanediactic Acid (Cda) Picture	
Table 1,1-Cyclohexanediactic Acid (Cda) Classification	
Table 1,1-Cyclohexanediactic Acid (Cda) Applications List	
Table Drivers of 1,1-Cyclohexanediactic Acid (Cda) Market	
Table Restraints of 1,1-Cyclohexanediactic Acid (Cda) Market	
Table Opportunities of 1,1-Cyclohexanediactic Acid (Cda) Market	
Table Threats of 1,1-Cyclohexanediactic Acid (Cda) Market	
Table Raw Materials Suppliers List	
Table Different Production Methods of 1,1-Cyclohexanediactic Acid (Cda)	
Table Cost Structure Analysis of 1,1-Cyclohexanediactic Acid (Cda)	
Table Key End Users List	
Table Latest News of 1,1-Cyclohexanediactic Acid (Cda) Market	
Table Merger and Acquisition List	
Table Planned/Future Project of 1,1-Cyclohexanediactic Acid (Cda) Market	
Table Policy of 1,1-Cyclohexanediactic Acid (Cda) Market	
Table 2020-2030 Regional Export of 1,1-Cyclohexanediactic Acid (Cda)	
Table 2020-2030 Regional Import of 1,1-Cyclohexanediactic Acid (Cda)	
Table 2020-2030 Regional Trade Balance	
Figure 2020-2030 Regional Trade Balance	
Table 2020-2030 North America 1,1-Cyclohexanediactic Acid (Cda) Market Size and	
Market Volume List	
Figure 2020-2030 North America 1,1-Cyclohexanediactic Acid (Cda) Market Size and	

## CAGR

Figure 2020-2030 North America 1,1-Cyclohexanediactic Acid (Cda) Market Volume and CAGR

Table 2020-2030 North America 1,1-Cyclohexanediactic Acid (Cda) Demand List by Application

Table 2020-2025 North America 1,1-Cyclohexanediactic Acid (Cda) Key Players Sales List

Table 2020-2025 North America 1,1-Cyclohexanediactic Acid (Cda) Key Players Market Share List

Table 2020-2030 North America 1,1-Cyclohexanediactic Acid (Cda) Demand List by Type

Table 2020-2025 North America 1,1-Cyclohexanediactic Acid (Cda) Price List by Type

Table 2020-2030 United States 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 United States 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Canada 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Canada 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Mexico 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Mexico 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 South America 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Figure 2020-2030 South America 1,1-Cyclohexanediactic Acid (Cda) Market Size and CAGR

Figure 2020-2030 South America 1,1-Cyclohexanediactic Acid (Cda) Market Volume and CAGR

Table 2020-2030 South America 1,1-Cyclohexanediactic Acid (Cda) Demand List by Application

Table 2020-2025 South America 1,1-Cyclohexanediactic Acid (Cda) Key Players Sales List

Table 2020-2025 South America 1,1-Cyclohexanediactic Acid (Cda) Key Players Market Share List

Table 2020-2030 South America 1,1-Cyclohexanediactic Acid (Cda) Demand List by Type

Table 2020-2025 South America 1,1-Cyclohexanediactic Acid (Cda) Price List by Type

Table 2020-2030 Brazil 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Brazil 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Argentina 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Argentina 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Chile 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Chile 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Peru 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Peru 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Asia & Pacific 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific 1,1-Cyclohexanediactic Acid (Cda) Market Size and CAGR

Figure 2020-2030 Asia & Pacific 1,1-Cyclohexanediactic Acid (Cda) Market Volume and CAGR

Table 2020-2030 Asia & Pacific 1,1-Cyclohexanediactic Acid (Cda) Demand List by Application

Table 2020-2025 Asia & Pacific 1,1-Cyclohexanediactic Acid (Cda) Key Players Sales List

Table 2020-2025 Asia & Pacific 1,1-Cyclohexanediactic Acid (Cda) Key Players Market Share List

Table 2020-2030 Asia & Pacific 1,1-Cyclohexanediactic Acid (Cda) Demand List by Type

Table 2020-2025 Asia & Pacific 1,1-Cyclohexanediactic Acid (Cda) Price List by Type

Table 2020-2030 China 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 China 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 India 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 India 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Japan 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Japan 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 South Korea 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 South Korea 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Southeast Asia 1,1-Cyclohexanediactic Acid (Cda) Market Size List

Table 2020-2030 Southeast Asia 1,1-Cyclohexanediactic Acid (Cda) Market Volume

## List

Table 2020-2030 Southeast Asia 1,1-Cyclohexanediactic Acid (Cda) Import List

Table 2020-2030 Southeast Asia 1,1-Cyclohexanediactic Acid (Cda) Export List

Table 2020-2030 Australia 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Australia 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Europe 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Figure 2020-2030 Europe 1,1-Cyclohexanediactic Acid (Cda) Market Size and CAGR

Figure 2020-2030 Europe 1,1-Cyclohexanediactic Acid (Cda) Market Volume and CAGR

Table 2020-2030 Europe 1,1-Cyclohexanediactic Acid (Cda) Demand List by Application

Table 2020-2025 Europe 1,1-Cyclohexanediactic Acid (Cda) Key Players Sales List

Table 2020-2025 Europe 1,1-Cyclohexanediactic Acid (Cda) Key Players Market Share List

Table 2020-2030 Europe 1,1-Cyclohexanediactic Acid (Cda) Demand List by Type

Table 2020-2025 Europe 1,1-Cyclohexanediactic Acid (Cda) Price List by Type

Table 2020-2030 Germany 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Germany 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 France 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 France 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 United Kingdom 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 United Kingdom 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Italy 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Italy 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Spain 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Spain 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Belgium 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Belgium 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Netherlands 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Netherlands 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Austria 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Austria 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Poland 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Poland 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Russia 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Russia 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 MEA 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Figure 2020-2030 MEA 1,1-Cyclohexanediactic Acid (Cda) Market Size and CAGR

Figure 2020-2030 MEA 1,1-Cyclohexanediactic Acid (Cda) Market Volume and CAGR

Table 2020-2030 MEA 1,1-Cyclohexanediactic Acid (Cda) Demand List by Application

Table 2020-2025 MEA 1,1-Cyclohexanediactic Acid (Cda) Key Players Sales List

Table 2020-2025 MEA 1,1-Cyclohexanediactic Acid (Cda) Key Players Market Share List

Table 2020-2030 MEA 1,1-Cyclohexanediactic Acid (Cda) Demand List by Type

Table 2020-2025 MEA 1,1-Cyclohexanediactic Acid (Cda) Price List by Type

Table 2020-2030 Egypt 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Egypt 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Israel 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Israel 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 South Africa 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 South Africa 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Gulf Cooperation Council Countries 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Gulf Cooperation Council Countries 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2030 Turkey 1,1-Cyclohexanediactic Acid (Cda) Market Size and Market Volume List

Table 2020-2030 Turkey 1,1-Cyclohexanediactic Acid (Cda) Import & Export List

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Market Size List by Region

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Market Size Share List by



## Region

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Market Volume List by Region

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Market Volume Share List by Region

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Demand List by Application

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Demand Market Share List by Application

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Capacity List

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Key Vendors Capacity Share List

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Key Vendors Production List

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Key Vendors Production Share List

Figure 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Capacity Production and Growth Rate

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Key Vendors Production Value List

Figure 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Production Value and Growth Rate

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Key Vendors Production Value Share List

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Demand List by Type

Table 2020-2025 Global 1,1-Cyclohexanediactic Acid (Cda) Demand Market Share List by Type

Table 2020-2025 Regional 1,1-Cyclohexanediactic Acid (Cda) Price List

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Market Size List by Region

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Market Size Share List by Region

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Market Volume List by Region

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Market Volume Share List by Region

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Demand List by Application

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Demand Market Share

## List by Application

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Capacity List

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Key Vendors Capacity Share List

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Key Vendors Production List

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Key Vendors Production Share List

Figure 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Capacity Production and Growth Rate

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Key Vendors Production Value List

Figure 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Production Value and Growth Rate

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Key Vendors Production Value Share List

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Demand List by Type

Table 2025-2030 Global 1,1-Cyclohexanediactic Acid (Cda) Demand Market Share List by Type

Table 2025-2030 1,1-Cyclohexanediactic Acid (Cda) Regional Price List

Table Hebei Sanchuan Chemical Co. Ltd Information

Table SWOT Analysis of Hebei Sanchuan Chemical Co. Ltd

Table 2020-2025 Hebei Sanchuan Chemical Co. Ltd 1,1-Cyclohexanediactic Acid (CDA) Product Capacity Production Price Cost Production Value

Figure 2020-2025 Hebei Sanchuan Chemical Co. Ltd 1,1-Cyclohexanediactic Acid (CDA) Capacity Production and Growth Rate

Figure 2020-2025 Hebei Sanchuan Chemical Co. Ltd 1,1-Cyclohexanediactic Acid (CDA) Market Share

Table Jiangxi SunWay Chemical Co. Ltd. Information

Table SWOT Analysis of Jiangxi SunWay Chemical Co. Ltd.

Table 2020-2025 Jiangxi SunWay Chemical Co. Ltd. 1,1-Cyclohexanediactic Acid (CDA) Product Capacity Production Price Cost Production Value

Figure 2020-2025 Jiangxi SunWay Chemical Co. Ltd. 1,1-Cyclohexanediactic Acid (CDA) Capacity Production and Growth Rate

Figure 2020-2025 Jiangxi SunWay Chemical Co. Ltd. 1,1-Cyclohexanediactic Acid (CDA) Market Share

Table Jiangsu Chemstar Industries Co. Ltd. Information

Table SWOT Analysis of Jiangsu Chemstar Industries Co. Ltd.

Table 2020-2025 Jiangsu Chemstar Industries Co. Ltd. 1,1-Cyclohexanediactic Acid

(CDA) Product Capacity Production Price Cost Production Value

Figure 2020-2025 Jiangsu Chemstar Industries Co. Ltd. 1,1-Cyclohexanediacetic Acid

(CDA) Capacity Production and Growth Rate

Figure 2020-2025 Jiangsu Chemstar Industries Co. Ltd. 1,1-Cyclohexanediacetic Acid

(CDA) Market Share

Table Inner Mongolia Chengxin Yongan Chemical Co. Ltd. Information

Table SWOT Analysis of Inner Mongolia Chengxin Yongan Chemical Co. Ltd.

Table 2020-2025 Inner Mongolia Chengxin Yongan Chemical Co. Ltd.

1,1-Cyclohexanediacetic Acid (CDA) Product Capacity Production Price Cost  
Production Value

Figure 2020-2025 Inner Mongolia Chengxin Yongan Chemical Co. Ltd.

1,1-Cyclohexanediacetic Acid (CDA) Capacity Production and Growth Rate

Figure 2020-2025 Inner Mongolia Chengxin Yongan Chemical Co. Ltd.

1,1-Cyclohexanediacetic Acid (CDA) Market Share

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