

1-Bromopropane Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

1-Bromopropane Market Summary

Introduction

1-Bromopropane, also known as n-propyl bromide, is a halogenated hydrocarbon widely recognized as a vital intermediate in chemical synthesis. This colorless liquid plays a pivotal role in producing agrochemicals, industrial chemicals, and pharmaceuticals. In the agrochemical sector, it is instrumental in synthesizing organophosphorus insecticides and acaricides such as Profenofos, Prothiofos, and Bromopropylate, which are crucial for protecting crops from pests and enhancing agricultural yields. Beyond agriculture, 1-Bromopropane is utilized in the industrial realm to manufacture chemicals like tetrapropylammonium hydroxide, a quaternary ammonium salt employed in catalysis and electrochemistry. The 1-Bromopropane industry operates as a specialized segment within the broader specialty chemicals market, characterized by its technical complexity, high purity demands, and reliance on sophisticated production processes. Typically synthesized through the reaction of propanol with hydrobromic acid or via halogen exchange, its production is intricately linked to the availability of upstream raw materials. The market is propelled by rising needs in agriculture and industrial applications, yet it grapples with challenges such as stringent environmental regulations, volatile raw material costs, and competition from alternative intermediates. The global 1-Bromopropane market is expected to reach a valuation of USD 40-80 million by 2030, with a compound annual growth rate (CAGR) of 2.8%-4.5%, reflecting a steady growth path tempered by regulatory and competitive dynamics.

Market Size and Growth Forecast

The 1-Bromopropane market is projected to grow to a valuation of USD 40-80 million by 2030, achieving a CAGR of 2.8%-4.5%. This growth trajectory is driven by its indispensable role in agrochemical production, particularly for organophosphorus pesticides that support global food security by enhancing crop protection. The industrial sector contributes to market stability through steady demand for quaternary ammonium salts used in niche applications. However, the market's expansion is moderated by challenges such as increasing regulatory pressures that raise production costs and the presence of substitute intermediates that vie for market share in overlapping applications. This forecast underscores a balanced outlook where consistent demand from agriculture and industry is offset by external constraints, positioning 1-Bromopropane as a niche yet resilient market with moderate growth potential through the end of the decade.

Regional Analysis

The 1-Bromopropane market showcases varied growth trends across key global regions, influenced by production capabilities, regulatory frameworks, and consumption patterns.

Asia-Pacific: Growth is estimated at 3.0%-4.8%. Dominated by China, this region benefits from a robust manufacturing base and a burgeoning agrochemical sector. China's market trends emphasize cost-efficient, large-scale production to meet domestic agricultural demands and bolster export markets, while India is gaining traction with its focus on pesticide synthesis and industrial chemical development.

North America: Growth ranges from 2.5%-4.0%. The United States drives this region, fueled by industrial chemical applications and agrochemical needs. Market trends highlight innovation and compliance with stringent environmental standards, reflecting a mature, quality-focused industrial landscape.

Europe: Growth is projected at 2.8%-4.5%. Germany and France lead consumption, particularly in agrochemicals, with trends leaning toward sustainable production practices and adherence to rigorous chemical safety regulations, emphasizing a quality-driven approach.

Rest of the World: Growth is estimated at 2.0%-3.5%. Emerging markets in Latin America and Africa exhibit potential, driven by agricultural expansion and

localized industrial growth. Trends include investments in chemical infrastructure to support regional demand and reduce import dependency.

Application Analysis

1-Bromopropane's applications span multiple sectors, each with distinct growth rates and evolving trends.

Agrochemical: Growth is estimated at 3.0%-4.8%. This segment anchors the market, driven by its use in synthesizing organophosphorus pesticides like Profenofos, Prothiofos, and Bromopropylate, which are vital for global agriculture. Trends focus on developing sustainable formulations that reduce environmental impact while boosting crop productivity, aligning with food security imperatives.

Industrial: Growth ranges from 2.8%-4.5%. 1-Bromopropane supports the production of quaternary ammonium salts like tetrapropylammonium hydroxide, used in catalysis and specialized industrial processes. Trends reflect a steady demand for high-purity products tailored to niche applications.

Pharmaceutical: Growth is projected at 2.5%-4.0%. Though a smaller segment, it facilitates the synthesis of certain active pharmaceutical ingredients (APIs), with trends emphasizing precision and quality to meet stringent industry standards.

Others: Growth is estimated at 2.0%-3.5%. This category encompasses minor applications in specialty chemicals, showing modest growth. Trends indicate stable demand driven by consistent, albeit limited, industrial needs.

Key Market Players

The 1-Bromopropane market is shaped by several influential producers that define its supply chain and competitive landscape.

ICL: A global leader in specialty chemicals, ICL supplies 1-Bromopropane for agrochemical and industrial uses, emphasizing quality and innovation.

LANXESS: This European firm excels in high-performance chemicals, serving industrial and pharmaceutical markets with advanced production capabilities.

Vynova PPC S.A.S: Based in Europe, it focuses on sustainable practices in chemical manufacturing.

Manac Incorporated: A Japanese company specializing in chemical intermediates, it caters to agrochemical and industrial sectors with reliable output.

Shouguang Nuomeng Chemical Co. Ltd.: With a 2,000-ton capacity facility in China, this firm targets cost-effective production for regional and export markets.

Hubei Jucheng Medical Science and Technology Co. Ltd.: Operating a 2,000-ton capacity plant, it serves pharmaceutical and agrochemical applications with a strong production base.

Jiangxi Deyou Biotechnology Co. Ltd.: Launched a 1,000-ton capacity facility in late 2024, focusing on agrochemical uses.

Shouguang Yongkang Chemical Industry Co. Ltd.: Provides consistent supply for industrial applications.

Shouguang Fukang Pharmaceutical Co. Ltd.: Specializes in pharmaceutical intermediates.

Shandong Tongcheng Medicine Co. Ltd.: Operates a 1,000-ton facility, supporting agrochemical and pharmaceutical needs.

Yancheng Longshen Chemical Co. Ltd.: Delivers reliable supply for industrial uses.

Mody Chemi-Pharma Limited: An Indian producer prioritizing quality for pharmaceutical applications.

Neogen Chemicals Ltd: Focuses on pharmaceutical and agrochemical intermediates.

Shouguang Weidong Chemical Co. Ltd.: Operates in China, targeting industrial chemicals.

Porter's Five Forces Analysis

The competitive landscape of the 1-Bromopropane market can be assessed through Porter's Five Forces framework.

Threat of New Entrants: Low. High technical barriers, significant capital investment, and strict regulatory requirements deter new competitors, favoring established players with expertise and infrastructure.

Bargaining Power of Suppliers: Moderate. Suppliers of raw materials like propanol and hydrobromic acid impact costs, but multiple sourcing options mitigate their influence.

Bargaining Power of Buyers: Moderate. Buyers in agrochemical and industrial sectors seek high-quality products, yet their leverage is constrained by the specialized nature of 1-Bromopropane and limited supplier alternatives.

Threat of Substitutes: Moderate. Alternative intermediates pose a challenge, but 1-Bromopropane's efficiency and entrenched applications in key industries bolster its market resilience.

Industry Rivalry: Moderate. Competition revolves around quality, capacity, and innovation rather than aggressive price wars, fostering a stable yet competitive environment.

Market Opportunities and Challenges

Opportunities

Growing agrochemical demand in emerging economies, particularly Asia-Pacific, fuels market expansion.

Innovations in industrial chemicals, such as quaternary ammonium salts, enhance 1-Bromopropane's utility in specialized applications.

Capacity expansions in key regions strengthen supply chains and market accessibility.

Challenges

Stringent environmental regulations increase compliance costs, affecting profitability and operational flexibility.

Emerging substitute intermediates threaten market share in overlapping applications.

Raw material price volatility introduces uncertainty, impacting production stability and cost management.

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