

China Power Market Forecast 2014-2023

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Abstracts

The 'China Power Market Forecast 2014-2023' is an independent and uniquely detailed insight into the world's largest and fastest growing power generation market. The report provides complete market coverage, overviews and analysis of commercial and policy related developments and dynamics, project economics and opportunities within all major power technology supply chains in China over the next 10 years. After the unprecedented growth of the past ten years or so, driven predominantly by the installation of huge volumes of coal power capacity, the Chinese power market continues to grow rapidly but is undergoing a period of transition and energy mix diversification as the government seeks to address environmental and energy security issues. These policy-driven dynamics and the Chinese government's goal of overcoming domestic R&D weaknesses and gaining access to and deploying market-leading technology continues to present substantial opportunities for foreign investors and power technology/service providers alike.

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About

After the unprecedented growth of the past ten years or so, driven predominantly by the installation of huge volumes of coal power capacity, the Chinese power market continues to grow rapidly but is undergoing a period of transition and energy mix diversification as the government seeks to address environmental and energy security issues. These policy-driven dynamics and the Chinese government's goal of overcoming domestic R&D weaknesses and gaining access to and deploying market-leading technology continues to present substantial opportunities for foreign investors and power technology/service providers alike.

The 'China Power Market Forecast 2014-2023', released in February 2014 by energy business experts Precergy, forecasts that a total of \$1.46 trillion will be spent in China over the next 10 years installing 1,176GW of new capacity additions. The report, which is an independent and uniquely detailed insight into the world's largest and fastest growing power generation market, provides complete market coverage, overviews and analysis of commercial and policy related developments and dynamics, project economics and opportunities within all major power technology supply chains in China over the next 10 years.

Commenting on the market report, Precergy Managing Director Adrian John said "as China's economy continues to grow strongly, the challenge of meeting its growing electricity demand while developing long-term energy security and addressing environmental issues is set to drive huge investment in 'clean' energy technologies.

However, the current inadequacies of China's domestic R&D means that substantial opportunity still exists for foreign companies to provide existing or future advanced 'clean' energy technologies such as IGCC, CCS, advanced wind and advanced nuclear technologies among other product and service value chain opportunities."

Discussing the reports forecasts and methodologies Mr. John went on to say, "The report's forecasts are based on a the scrutiny of over 200,000 items of data from our comprehensive in-house China projects database that includes over 3,400 projects that are currently at various stages of development (i.e. under construction, planned, proposed etc.) and total almost 1,500GW of capacity. We believe the report's level of depth and detail provides our readers with both an essential and rich source of information, and the confidence to utilise the report's forecasts and findings to support key business investment and growth strategies."

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