

Intramuscular Drug Delivery Market & Pipeline Insight

https://marketpublishers.com/r/I0B20990846EN.html

Date: January 2015

Pages: 900

Price: US\$ 2,400.00 (Single User License)

ID: I0B20990846EN

Abstracts

Please note: extra shipping charges are applied when purchasing Hard Copy License depending on the location.

The research and development of intramuscular drug delivery has gained significant momentum in pharmaceutical industry during past several decades. The high safety and efficacy profiles and familiarity are the most important factor for large investments in this segment. Owing to large past experience and their usage in public programs they have wide acceptance among patients due which their market is expected to be safe for investments. Pharmaceutical companies focused their efforts to churn the market by investing more funds in research and development activities. As a result, newer therapeutics are entering in global market and others are at various phases of clinical trials which are expected to enter in market in near future.

Intramuscular drug delivery market contains therapeutics belonging to different disease indication, mechanism of action and drug delivery devices. The higher sales will depend upon efficacy of newly developed intramuscular drug and marketing strategy to drive its sales. They are used for first-line therapy which they are expected to remain due to their proven pharmacological performance. The large number of patient population is expected to help the pharmaceutical companies in investigating innovative drugs during clinical trials but their market introduction will take some time before gaining success in global market.

Novel technologies are required to develop intramuscular drug delivery including both drug molecule and delivery devices. In addition to these features, new principles have to be found in coming years because most of the presently available intramuscular drug delivery systems are based on old foundations. These factors may work for many disease indications without change for several years but in case of infectious disease, oncology and autoimmune diseases novelty is required. Change in scenario is expected to have multiple effects on drug discovery and development technology along with



decreasing the mortality rates. Despite variety in formulations and disease indication, stagnancy will cause severe damage to progress of global intramuscular drug delivery market.

Intramuscular drug delivery methods using molecular structures and polymers are expected to gain momentum in coming years. More structural, physical and biochemical improvements have to take place to increase their marketing potential. Underlying principles behind these materials are being discovered to increase their pharmacological benefits for future usage. Gels are another material required for future development better and efficient delivery of intramuscular drug to the patients. The capabilities of sustained release have been found to be associated with these materials which are expected to make sustainable market place in near future. Researchers are developing new materials with better biodegradability and sustained release capabilities for providing efficient intramuscular drug delivery.

With the recent technological advances, it is expected that newer methods for intramuscular drug delivery will be developed and commercialized in coming years. Market size of these materials and methods is modest which is expected to steady growth but before doing so they have to improve a lot before becoming marketable. Many novel intramuscular drugs are at various phases of clinical trials which are expected to be available after some time. Pharmaceutical companies have already identified the opportunities involved in the development of intramuscular drugs and many of them are at advanced phases of clinical trials. They are supposed to be cost effective along with pharmacologically efficient and minimized side effects.

"Intramuscular Drug Delivery Market & Pipeline Insight" Report Findings:

Intramuscular Drug Delivery Mechanism

Global Intramuscular Drug Delivery Market Outlook

Intramuscular Drug Pipeline by Company, Country, Indication & Phase

Intramuscular Drug Pipeline: 364 Drugs

Marketed Intramuscular Drugs: 186 Drugs

Majority Drugs in Phase-I Trials:108



Global Intramuscular Drug Delivery Market Future Prospects



Contents

- 1. INTRODUCTION TO INTRAMUSCULAR DRUG DELIVERY
- 2. OVERVIEW OF DIFFERENT DRUG DELIVERY MECHANISMS
- 3. INTRAMUSCULAR DRUG DELIVERY MECHANISM
- 3.1 Mechanism Overview
- 3.2 Intramuscular Drug Delivery Devices
- 4. GLOBAL INTRAMUSCULAR DRUG DELIVERY MARKET OUTLOOK
- 4.1 Market Overview
- 4.2 Intramuscular Drug Delivery Pipeline Overview
- 5. GLOBAL INTRAMUSCULAR DRUG DELIVERY MARKET DYNAMICS
- 5.1 Favorable Market Parameters
- 5.2 Challenges
- 6. INTRAMUSCULAR DRUG DELIVERY MARKET FUTURE PROSPECTS
- 7. INTRAMUSCULAR DRUG PIPELINE BY COMPANY, COUNTRY, INDICATION & PHASE
- 7.1 Research
- 7.2 Preclinical
- 7.3 Clinical
- 7.4 Phase-0
- 7.5 Phase-I
- 7.6 Phase-I/II
- 7.7 Phase-II
- 7.8 Phase-II/III
- 7.9 Phase-III
- 7.10 Preregistration
- 7.11 Registered
- 8. MARKETED INTRAMUSCULAR DRUGS BY COMPANY, COUNTRY &



INDICATION

9. DISCONTINUED & SUSPENDED INTRAMUSCULAR DRUGS IN CLINICAL PIPELINE

- 9.1 No Development Reported
- 9.2 Discontinued
- 9.3 Market Withdrawal
- 9.4 Suspended

10. COMPETITIVE LANDSCAPE

- 10.1 Antares Pharma
- 10.2 Eli Lily
- 10.3 Galaxo
- 10.4 HMD pharmaceuticals
- 10.5 Inovio Pharmaceuticals
- 10.6 Merck
- 10.7 Novartis
- 10.8 Pacira Pharmaceuticals
- 10.9 Pfizer
- 10.10 Pharmajet
- 10.11 Teva Pharmaceutical



List Of Figures

LIST OF FIGURES

Figure 1-1: Site	of Intramuscular	Drug Delivery	/
------------------	------------------	---------------	---

- Figure 1-2: Various Methods of Drug Delivery
- Figure 1-3: Features of Intramuscular Drug Delivery System
- Figure 1-4: Classification of Human Muscular System
- Figure 1-5: Intramuscular Drug Delivery Sites for Administration
- Figure 1-6: Technical Issues with Intramuscular Drug Delivery
- Figure 3-1: Factors Affecting Intramuscular Drug Activity
- Figure 3-2: Mechanism of Intramuscular Drug Delivery
- Figure 3-3: Properties of Intramuscular Drug Delivery
- Figure 4-1: Intramuscular Pipeline by Phase (%), 2015
- Figure 4-2: Intramuscular Pipeline by Phase (Numbers), 2015
- Figure 4-3: No Development Reported Intramuscular Pipeline by Phase (%), 2015
- Figure 4-4: No Development Reported Intramuscular Pipeline by Phase (Numbers), 2015
- Figure 4-5: Discontinued Intramuscular Pipeline by Phase (%), 2015
- Figure 4-6: Discontinued Intramuscular Pipeline by Phase (Numbers), 2015
- Figure 4-7: Suspended Intramuscular Pipeline by Phase (%), 2015
- Figure 4-8: Suspended Intramuscular Pipeline by Phase (Numbers), 2015
- Figure 5-1: Drivers for Intramuscular Drug Delivery Market
- Figure 5-2: Challenges for Intramuscular Drug Delivery



List Of Tables

LIST OF TABLES

Table 2-1: Overview of Different Drug Delivery Mechanisms

Table 3-1: Comparative Analysis of Intramuscular Drug Delivery Devices



I would like to order

Product name: Intramuscular Drug Delivery Market & Pipeline Insight Product link: https://marketpublishers.com/r/l0B20990846EN.html

Price: US\$ 2,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/I0B20990846EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970