

India Hospitals Market Forecast and Opportunities, 2020

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Abstracts

Hospitals are healthcare institutions delivering medical services and treatment to patients, through doctors and other medical professionals, on an outpatient or inpatient basis. India hospital market is dominated by private sector, due to low government healthcare spending and poor quality infrastructure and services offered at government healthcare settings. Better quality of treatment and rising income levels of middle class population is increasing patient preference to access healthcare services at private hospitals. Moreover, growing incidences of non-communicable and chronic diseases is driving demand for specialty and super specialty hospitals in the country.

According to Pharmaion report "India Hospital Market Forecast & Opportunities, 2020", hospital market in India is projected to reach US\$ 189 billion by 2020. Growing incidences of non-communicable diseases, increasing demand for high quality healthcare, booming medical tourism and rising number of foreign investments towards establishing new hospitals is driving the country's hospital market. Few of the major players operating in India hospital market include Fortis HealthCare, Max Healthcare, Apollo Hospitals Enterprises, All India Institute of Medical Sciences, Wockhardt Hospital Private Limited, and Post Graduate Institute of Medical Education & Research, among others. "India Hospital Market Forecast & Opportunities, 2020" report elaborates following aspects related to hospital market in India:

India Hospital Market Size, Share & Forecast

Segmental Analysis – By Ownership (Private, Government & Others), By Clinical Care (Multispecialty, Single Specialty, General & Others), By Reach (Urban & Rural)



Policy & Regulatory Landscape

Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

To gain an in-depth understanding of India Hospital Market

To identify the on-going trends and anticipated growth in the next five years

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To gain competitive knowledge of leading market players

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Report Methodology

The information contained in this report is based upon both primary and secondary sources. Primary research included interviews with healthcare providers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and other proprietary databases.



Contents

- 1. RESEARCH METHODOLOGY
- 2. ANALYST VIEW
- 3. HOSPITAL OVERVIEW
- 4. GLOBAL HOSPITAL MARKET OVERVIEW
- 5. INDIA HOSPITAL MARKET OUTLOOK
- 5.1. Market Size & Forecast
 - 5.1.1. By Value
 - 5.1.2. By Volume
- 5.2. Market Share & Forecast
 - 5.2.1. By Region
 - 5.2.2. By Company
 - 5.2.3. By Ownership (Government, Private, Others)
 - 5.2.4. By Reach (Rural, Urban)
 - 5.2.5. By Clinical Care (Multispecialty, General, Single speciality, Others)

6. INDIA MULTISPECIALTY HOSPITAL MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Reach
 - 6.2.2. By Ownership

7. INDIA GENERAL HOSPITAL MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Reach
 - 7.2.2. By Ownership

8. INDIA SINGLE SPECIALTY HOSPITAL MARKET OUTLOOK



- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Specialization
 - 8.2.2. By Reach
 - 8.2.3. By Ownership

9. INDIA HOSPITAL INDUSTRY SPACE ANALYSIS

- 10. INDIA HOSPITAL VALUE CHAIN ANALYSIS
- 11. INDIA HOSPITAL INVESTMENT LANDSCAPE
- 12. MARKET DYNAMICS
- 12.1. Drivers
- 12.2. Challenges

13. MARKET TRENDS & DEVELOPMENTS

- 13.1. Increasing Adoption of Day Care Surgery
- 13.2. Foray of Cloud Computing Technologies in Hospitals
- 13.3. Growing Popularity of Telemedicine Services
- 13.4. India A Popular Medical Tourism Destination
- 13.5. Increasing Number of Public Private Partnerships for Hospitals

14. POLICY & REGULATORY LANDSCAPE

15. INDIA ECONOMIC PROFILE

16. COMPETITIVE LANDSCAPE

- 16.1. Competition Benchmarking (Market Attractiveness)
 - 16.1.1. By Affordability
 - 16.1.2. By Accessibility
- 16.2. Company Profiles
- 16.2.1. Fortis Healthcare Limited
- 16.2.2. Apollo Hospitals Enterprises



- 16.2.3. Narayana Health
- 16.2.4. Manipal Hospitals
- 16.2.5. All India Institute of Medical Sciences
- 16.2.6. Post Graduate Institute of Medical Education & Research (PGIMER)
- 16.2.7. CARE Hospitals
- 16.2.8. Max Healthcare Institute Limited
- 16.2.9. Wockhardt Hospital Pvt. Ltd.
- 16.2.10. Medanta- The Medicity

17. STRATEGIC RECOMMENDATIONS



List Of Tables

LIST OF TABLES

- Table 1: Global Hospital Bed Density per 1000 People, By Select Country, 2013
- Table 2: India Inpatient & Outpatient Hospital Market Size, By Value, 2014 & 2020F (USD Billion)
- Table 3: Population Access to Inpatient Facility, By Rural/Urban, 2014
- Table 4: Average Cost of Treatment for Hospitalized Cases, By Government/Private, 2014 (USD)
- Table 5: Average Cost of Treatment for Non Hospitalized Cases by Government/Private, 2014 (USD)
- Table 6: Average Cost of Treatment for Cardiovascular Diseases & Cancer, 2014 (USD)
- Table 7: Number of Hospital Beds in Tamil Nadu & Kerala, 2014
- Table 8: Number of Hospital Beds in Uttar Pradesh, Rajasthan & Delhi, 2014
- Table 9: Number of Hospital Beds in Maharashtra & Gujarat, 2014
- Table 10: Number of Hospital Beds for Leading States in West Bengal & Bihar, 2014
- Table 11: Presence of Major Hospital Chains in India, By Region (As of 2015)
- Table 12: Investment & Expansion Plans of Major Hospital Chains in India
- Table 13: List of Some Hospital Projects by State or Central Government
- Table 14: List of Select Leading Government/Private Hospitals in India
- Table 15: Mental Health Facilities in India and Other Relevant Details
- Table 16: Leading Single Speciality Hospitals in India, By Specialization
- Table 17: Cardiac Disease Incidence in India, By Type, 2014 (Number of Patients in Million)
- Table 18: Cancer Incidence in India, By Cancer Type, 2014 (Number of Patients)
- Table 19: List of Tier 1 and Tier 2 Cities in India
- Table 20: Partial List of Leading Single Specialty Hospitals in India
- Table 21: Comparative Landscape of Healthcare Spending: Global Vs India
- Table 22: Healthcare Performance Indicators: Global Vs India
- Table 23: India Estimated Economic Loss during 2012-2030, By Disease Type (USD Trillion)
- Table 24: Types of Investment Funding for Hospitals in India
- Table 25: List of Leading FDI Equity Hospital Investment in India during April 2000 October 2014
- Table 26: Import Duty and Taxes Levied on Medical Equipment and Devices in India (HS Code: 9018)
- Table 27: India Disease Burden, By Disease Type, 2014 (As a Percentage of Total Deaths)



Table 28: Partial List of Leading Health Insurance Providers in India

Table 29: Top 10 Hospitals in India Catering to Medical Tourists

Table 30: Share of Number of Foreign Tourist Visit, 2013

Table 31: Comparison of Medical Treatment Cost: US vs India, 2015 (USD)



List Of Figures

LIST OF FIGURES

- Figure 1: India Hospital Market Size, By Value, 2010-2020F (USD Billion)
- Figure 2: India Hospital Market Size, By Volume, 2010-2020F (Number of Beds in Millions)
- Figure 3: India Hospital Market Share, By Region, By Volume (Number of Beds), 2010-2020F
- Figure 4: India Hospital Bed Density, By State, 2014 (Number of Beds per Thousand People)
- Figure 5: India Hospital Market Share, By Ownership, By Volume (Number of Beds), 2014
- Figure 6: India Private Hospital Market Share, By Company, By Volume (Number of Beds), 2014
- Figure 7: India Hospital Market Share, By Ownership, By Volume (Number of Beds), 2020F
- Figure 8: India Private Hospital Market Share, By Company, By Volume (Number of Beds), 2020F
- Figure 9: India Hospital Market Share, By Ownership, By Value, 2010-2020F
- Figure 10: India Hospital Market Share, By Ownership, By Volume (Number of Beds), 2010-2020F
- Figure 11: India Hospital Market Share, By Reach, By Volume (Number of Beds), 2010-2020F
- Figure 12: India Hospital Market Share, By Clinical Care, By Value, 2010-2020F
- Figure 13: India Multispecialty Hospital Market Size, By Value, 2010-2020F (USD Billion)
- Figure 14: India Multispecialty Hospital Market Share, By Reach, By Value, 2010-2020F
- Figure 15: India Multispecialty Hospital Market Share, By Ownership, By Value, 2010-2020F
- Figure 16: India General Hospital Market Size, By Value, 2010-2020F (USD Billion)
- Figure 17: India General Hospital Market Share, By Reach, By Value, 2010-2020F
- Figure 18: India General Hospital Market Share, By Ownership, By Value, 2010-2020F
- Figure 19: India Single Specialty Hospital Market Size, By Value, 2010-2020F (USD Billion)
- Figure 20: India Single Specialty Hospital Market, By Specialization, By Value, 2010-2020F
- Figure 21: India Single Specialty Hospital Market Share, By Reach, By Value, 2010-2020F



Figure 22: India Single Specialty Hospital Market Share, By Ownership, By Value, 2010-2020F

Figure 23: India Day Care Surgery Market Size, By Value, 2010-2020F (USD Billion)

Figure 24: India Market Size for Cloud Computing in Hospitals, By Value, 2010-2020F (USD Billion)

Figure 25: India Telemedicine Market Size, By Value, 2010-2020F (USD Billion)

Figure 26: India Medical Tourism Market Size, By Value, 2010-2020F (USD Billion)

Figure 27: India Medical Tourists Arrivals, By Region (2012)

COMPANIES MENTIONED

- 1. Fortis Healthcare Limited
- 2. Apollo Hospitals Enterprises
- 3. Narayana Health
- 4. Manipal Hospitals
- 5. All India Institute of Medical Sciences
- 6. Post Graduate Institute of Medical Education & Research (PGIMER)
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