

# India Hospitals Market Forecast and Opportunities, 2020

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## Abstracts

Hospitals are healthcare institutions delivering medical services and treatment to patients, through doctors and other medical professionals, on an outpatient or inpatient basis. India hospital market is dominated by private sector, due to low government healthcare spending and poor quality infrastructure and services offered at government healthcare settings. Better quality of treatment and rising income levels of middle class population is increasing patient preference to access healthcare services at private hospitals. Moreover, growing incidences of non-communicable and chronic diseases is driving demand for specialty and super specialty hospitals in the country.

According to Pharmaion report “India Hospital Market Forecast & Opportunities, 2020”, hospital market in India is projected to reach US\$ 189 billion by 2020. Growing incidences of non-communicable diseases, increasing demand for high quality healthcare, booming medical tourism and rising number of foreign investments towards establishing new hospitals is driving the country’s hospital market. Few of the major players operating in India hospital market include Fortis HealthCare, Max Healthcare, Apollo Hospitals Enterprises, All India Institute of Medical Sciences, Wockhardt Hospital Private Limited, and Post Graduate Institute of Medical Education & Research, among others. “India Hospital Market Forecast & Opportunities, 2020” report elaborates following aspects related to hospital market in India:

India Hospital Market Size, Share & Forecast

Segmental Analysis – By Ownership (Private, Government & Others), By Clinical Care (Multispecialty, Single Specialty, General & Others), By Reach (Urban & Rural)

Policy & Regulatory Landscape

Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations

### **Why You Should Buy This Report?**

To gain an in-depth understanding of India Hospital Market

To identify the on-going trends and anticipated growth in the next five years

To help industry consultants, healthcare companies and other stakeholders align their market-centric strategies

To obtain research based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer's specific needs

### **Report Methodology**

The information contained in this report is based upon both primary and secondary sources. Primary research included interviews with healthcare providers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and other proprietary databases.

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2. Apollo Hospitals Enterprises
3. Narayana Health
4. Manipal Hospitals
5. All India Institute of Medical Sciences
6. Post Graduate Institute of Medical Education & Research (PGIMER)
7. CARE Hospitals
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