

U.S. Out-of-pocket Healthcare Expenditure Report: By Service Type (Elective Surgeries, Prescription Drugs, Office-Based Procedures, Hospital Stays, Dental, and Others), By Expenditure Type (Direct Payments, Co-Payments, and Premium Fees)), By End Users (Disabled Persons, Medicaid recipients, Obese Persons, Senior Citizens, The Mentally Ill, Uninsured or Underinsured, and Others), and Geography (U.S) - Market Estimation, Dynamics, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023

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Abstracts

U.S Out-of-pocket Healthcare Expenditure Report Description:

U.S. Out-of-pocket healthcare expenditure report gives comprehensive outlook on private healthcare services in U.S. The report on U.S Out-of-pocket healthcare expenditure gives historical, current, and future market sizes (US\$ Mn) on the basis of service type, expenditure type, and end users. This report studies U.S Out-of-pocket healthcare expenditure dynamics elaborately to identify the current trends & drivers, future opportunities and possible challenges to the key stakeholders operating in the market. In addition, U.S Out-of-pocket healthcare expenditure report includes regulatory scenario and competition analysis with vividly illustrated competition dashboard to assess the market competition. Moreover, PBI analyzed U.S Out-of-pocket healthcare expenditure to better equip clients with possible investment opportunities across the regions (Regional Investment Hot-Spots) and market unmet needs (Service Opportunities). Key stakeholders of the U.S Out-of-pocket healthcare expenditure report

include policy makers, and healthcare service providers engaged in healthcare services offering.

U.S Out-of-pocket Healthcare Expenditure:

U.S Out-of-pocket healthcare expenditure estimated to be valued US\$ XX Mn in 2017 and poised to grow at CAGR of XX% over 2017-2023. Market for U.S private healthcare projected to reach US\$ XX Mn by 2023 owing to expansion of health insurance coverage.

Growing out-of-pocket healthcare expenditure

The increasing out-of-pocket healthcare expenditure has created the ample growth opportunities for healthcare service providers in the country. For instance in 2015, Out-of-pocket spending grew 2.6% to \$338.1 Bn, slightly faster than the growth of 1.4% in 2014. Consumers with better healthcare plans and higher premiums continue to receive quality healthcare services and people with less comprehensive plans do not receive the same. Consumers often pay healthcare expenses through cash or check, credit cards, flexible spending accounts, health savings accounts, healthcare financing programs, loans and lines of credit. Moreover, cash or check, credit cards are common means of paying healthcare expenditure in U.S.

Consumers are spending majorly on pharmaceuticals and dental services

Healthcare consumers in U.S are spending their major chunk of out-of-pocket healthcare expenditure on pharmaceutical as co-pays and dental services as physician fees and elective surgeries. For instance in 2015, according to U.S. Centers for Medicare & Medicaid Services, Out-of-pocket spending for dental services (which accounted for 40 percent of dental spending) increased 1.8 percent in 2015 after increasing 0.8 percent in 2014. The spending on prescription drugs are mainly attributed to increase in spending on new medicines & generics, growth in prices of existing brands.

KEY FINDINGS OF THE REPORT:

U.S Out-of-pocket healthcare expenditure expanding at XX% CAGR over 2017 to 2023 to reach market value of US\$ XX Mn by 2023

Based on service type, prescription drugs segment accounted for larger revenue share in 2016 owing to increase in spending on new medicines and generics

Premium fees segment expected to hold larger revenue share in U.S. Out-of-pocket healthcare expenditure over the forecast period owing growing healthcare insurance subscription

Majority of consumers are paying out-of-pocket healthcare expenditure through cash and credit cards

KEY FEATURES OF THE REPORT:

The report outlines drivers, restraints, unmet needs, and trends that are currently affecting the market

The report tracks recent innovations, key developments and startup's details that are actively working in the market

The report provides plethora of information about market entry strategies, regulatory framework and reimbursement scenario

The report analyses the impact of socio-political environment through PESTLE Analysis and competition through Porter's Five Force Analysis in addition to recent technology advancements and innovations in the market

DETAILED SEGMENTATION

By Service Type

Elective Surgeries

Prescription Drugs

Office-Based Procedures

Hospital Stays

Dental

Others

By Expenditure Type

Direct Payments

Co-Payments

Premium Fees

By End Users

Disabled Persons

Medicaid recipients

Obese Persons

Senior Citizens

The Mentally Ill

Uninsured or Underinsured

Others

By Geography

U.S

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