

Oilseed Processing Market: Global Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012 to 2016 and Forecast 2017 to 2023

<https://marketpublishers.com/r/O51C048FE68EN.html>

Date: December 2017

Pages: 203

Price: US\$ 4,400.00 (Single User License)

ID: O51C048FE68EN

Abstracts

Global Oilseed Processing Market

Market Outline: Oilseed Processing Market

Oilseed processing is carried to extract the edible and inedible vegetable oils used for human consumption, and preparation of cosmetics, lubricants, and biofuels. Edible oils are most commonly used in food industry and households. However, from last few years, due to decrease in non-renewable sources vegetable oils are used as biofuels. Oilseed processing is carried by either chemical extraction or mechanical extraction. Oilseeds are classified into low oil content seeds which have 20% oil and high oil containing seeds which have 60% or more oil. Generally, soybean, peanuts, poppy seeds, and hazelnuts are used for the extraction of oils.

Market Dynamics: Oilseed Processing Market

Increase in the household consumption of oil coupled with rise in global population, growth in number of food processing industries, and technological advancements in the oilseed processing are the factors driving the global oilseed processing market. Moreover, increase in the preference for biofuels usage in machinery and vehicles, wide range of applications in pharmaceutical industries, and change in lifestyle such as food preferences are anticipated to propel the oilseed market over the forecast period. However, stringent government regulations for production, exportation, and marketing of oil, change in environmental conditions, and fluctuations in the pricing of raw materials might restrain the growth of the market.

Market Scope: Oilseed Processing Market

Oilseed processing market is segmented on the basis of seed type, process type, and application

Based on the seed type, it is segmented into the following:

- Palm kernels
- Groundnuts
- Rapeseed
- Cottonseed
- Copra
- Sunflower seed
- Soybean

Based on the process type, it is segmented into the following:

- Mechanical process
- Chemical process

Based on the application, it is segmented into the following:

- Feed
- Food
- Industrial
- Bio-fuels

Market Summary: Oilseed Processing Market

Increase in the number of food and feed industries, rise in global population, and growing demand for biofuels are anticipated to drive the oilseed market. Companies are focusing on the modernization of plants to increase the capacity of oilseed processing. For instance, in 2016, Richardson International Ltd. invested approximately US\$ 120 Mn in its plant in Lethbridge to modernize the facilities and raise the capacity of canola crush capacity. In addition, Increase in the exportation of edible oils and biofuels around the globe is a major factor driving the oilseed market. For instance, in 2017, Efko group, boosted its soybean oil exports to China about 6 times. In addition, in July 2015, CHS, Inc. acquired Northstar Agri Industries canola processing plant to reach more customers.

Regional Analysis: Oilseed Processing Market

Geographically, oilseed processing market is segmented into North America, Europe, Asia Pacific, Latin America, and Middle East & Africa. North America oilseed processing market is driven by increase in the farming of vegetables, modernization of oil processing plants, and huge number of food and feed industries presence in the North America region. Europe oilseed processing market expected to hold significant share due to increase in the demand for biofuels for vehicles and machinery, changes in lifestyle such as food habits, and rapid industrialization in food and feed industries. However, Asia Pacific is an emerging region for oilseed processing market due to demand in China and India for oilseed processed products such as soybean meal, growing demand for biodiesel, and rapidly growing economies in the Asia Pacific region might fuel the market.

Market Participants: Oilseed Processing Market

Some of the players in market are Wilmar International Ltd. (Singapore), Archer Daniels Midland Company (U.S.), Richardson International Limited (Canada), CHS Inc. (U.S.), EFKO GROUP (Austria), Cargill (U.S.), ITOCHU Corporation (Japan), Bunge Limited (U.S.), and Ag Processing Inc. (U.S.) to name a few.

Notable Market Developments: Oilseed Processing Market

In March 2017, Bunge Ltd. acquired Cargill's two oilseed processing plants in Netherlands and France to strengthening its business in Europe, Middle East and Africa

In November 2016, Archer Daniels Midland Company reopened its oilseed processing plant in Ukraine to expand the business in sunflower seed processing

Contents

1. EXECUTIVE SUMMARY

2. GLOBAL OIL SEED PROCESSING MARKET INTRODUCTION

2.1. Global Oil Seed Processing Market – Taxonomy

2.2. Global Oil Seed Processing Market –Definitions

2.2.1. Seed Type

2.2.2. Process Type

2.2.3. Application

3. GLOBAL OIL SEED PROCESSING MARKET DYNAMICS

3.1. Drivers

3.2. Restraints

3.3. Opportunities/Unmet Needs of the Market

3.4. Trends

3.5. Global Oil Seed Processing Market Dynamic Factors - Impact Analysis

3.6. Global Oil Seed Processing Market – Regulations

3.6.1. U.S.

3.6.2. Europe

3.7. Global Oil Seed Processing Market –Trends

4. GLOBAL OIL SEED PROCESSING MARKET ANALYSIS, 2012 – 2016 AND FORECAST, 2017 – 2023

4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

4.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

4.3. Market Opportunity Analysis

5. GLOBAL OIL SEED PROCESSING MARKET, BY SEED TYPE, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

5.1. Palm kernels

5.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.1.3. Market Opportunity Analysis

5.2. Groundnuts

- 5.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
- 5.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 5.2.3. Market Opportunity Analysis
- 5.3. Rapeseed
 - 5.3.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
 - 5.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
 - 5.3.3. Market Opportunity Analysis
- 5.4. Cottonseed
 - 5.4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
 - 5.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
 - 5.4.3. Market Opportunity Analysis
- 5.5. Copra
 - 5.5.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
 - 5.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
 - 5.5.3. Market Opportunity Analysis
- 5.6. Sunflower seed
 - 5.6.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
 - 5.6.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
 - 5.6.3. Market Opportunity Analysis
- 5.7. Soybean
 - 5.7.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
 - 5.7.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
 - 5.7.3. Market Opportunity Analysis

6. GLOBAL OIL SEED PROCESSING MARKET, BY PROCESS TYPE, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

- 6.1. Mechanical process
 - 6.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
 - 6.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
 - 6.1.3. Market Opportunity Analysis
- 6.2. Chemical process
 - 6.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
 - 6.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
 - 6.2.3. Market Opportunity Analysis

7. GLOBAL OIL SEED PROCESSING MARKET, BY APPLICATION, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

7.1. Feed

7.2. Food

7.3. Industrial

7.4. Bio-fuels

7.4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

7.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

7.4.3. Market Opportunity Analysis

8. GLOBAL OIL SEED PROCESSING MARKET FORECAST, BY REGION, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

8.1. North America

8.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.1.3. Market Opportunity Analysis

8.2. Europe

8.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.2.3. Market Opportunity Analysis

8.3. Asia-Pacific

8.3.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.3.3. Market Opportunity Analysis

8.4. Latin America

8.4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.4.3. Market Opportunity Analysis

8.5. Middle East and Africa

8.5.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.5.3. Market Opportunity Analysis

8.6. Global Oil Seed Processing Market - Opportunity Analysis Index, By Seed Type, By Process Type, By Application, and Region, 2017 – 2023

9. NORTH AMERICA OIL SEED PROCESSING MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

9.1. Seed Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

- 9.1.1. Palm kernels
- 9.1.2. Groundnuts
- 9.1.3. Rapeseed
- 9.1.4. Cottonseed
- 9.1.5. Copra
- 9.1.6. Sunflower seed
- 9.1.7. Soybean
- 9.2. Process Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 9.2.1. Mechanical process
 - 9.2.2. Chemical process
- 9.3. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 9.3.1. Feed
 - 9.3.2. Food
 - 9.3.3. Industrial
 - 9.3.4. Bio-fuels
- 9.4. Country Analysis 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)
 - 9.4.1. U.S.
 - 9.4.2. Canada
- 9.5. North America Oil Seed Processing Market - Opportunity Analysis Index, By Seed Type, By Process Type, By Application, and Country, 2017 – 2023
- 9.6. North America Oil Seed Processing Market Dynamics – Trends

10. EUROPE OIL SEED PROCESSING MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

- 10.1. Seed Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 10.1.1. Palm kernels
 - 10.1.2. Groundnuts
 - 10.1.3. Rapeseed
 - 10.1.4. Cottonseed
 - 10.1.5. Copra
 - 10.1.6. Sunflower seed
 - 10.1.7. Soybean
- 10.2. Process Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

- 10.2.1. Mechanical process
- 10.2.2. Chemical process
- 10.3. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 10.3.1. Feed
 - 10.3.2. Food
 - 10.3.3. Industrial
 - 10.3.4. Bio-fuels
- 10.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)
 - 10.4.1. Germany
 - 10.4.2. UK
 - 10.4.3. France
 - 10.4.4. Spain
 - 10.4.5. Italy
 - 10.4.6. Russia
 - 10.4.7. Poland
 - 10.4.8. Rest of Europe
- 10.5. Europe Oil Seed Processing Market - Opportunity Analysis Index, By Seed Type, By Process Type, By Application, and Country, 2017 – 2023
- 10.6. Europe Oil Seed Processing Market Dynamics – Trends

11. ASIA-PACIFIC OIL SEED PROCESSING MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

- 11.1. Seed Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 11.1.1. Palm kernels
 - 11.1.2. Groundnuts
 - 11.1.3. Rapeseed
 - 11.1.4. Cottonseed
 - 11.1.5. Copra
 - 11.1.6. Sunflower seed
 - 11.1.7. Soybean
- 11.2. Process Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 11.2.1. Mechanical process
 - 11.2.2. Chemical process
- 11.3. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD

Mn), Y-o-Y Growth (%), and Market Share (%)

11.3.1. Feed

11.3.2. Food

11.3.3. Industrial

11.3.4. Bio-fuels

11.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

11.4.1. Japan

11.4.2. China

11.4.3. India

11.4.4. ASEAN

11.4.5. Australia & New Zealand

11.4.6. Rest of Asia-Pacific

11.5. Asia-Pacific Oil Seed Processing Market - Opportunity Analysis Index, By Seed Type, By Process Type, By Application, and Country, 2017 – 2023

11.6. Asia-Pacific Oil Seed Processing Market Dynamics – Trends

12. LATIN AMERICA OIL SEED PROCESSING MARKET ANALYSIS, 2012 - 2012 - 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

12.1. Seed Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

12.1.1. Palm kernels

12.1.2. Groundnuts

12.1.3. Rapeseed

12.1.4. Cottonseed

12.1.5. Copra

12.1.6. Sunflower seed

12.1.7. Soybean

12.2. Process Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

12.2.1. Mechanical process

12.2.2. Chemical process

12.3. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

12.3.1. Feed

12.3.2. Food

12.3.3. Industrial

12.3.4. Bio-fuels

12.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

12.4.1. Brazil

12.4.2. Mexico

12.4.3. Argentina

12.4.4. Venezuela

12.4.5. Rest of Latin America

12.5. Latin America Oil Seed Processing Market - Opportunity Analysis Index, By Seed Type, By Process Type, By Application, and Country, 2017 – 2023

12.6. Latin America Oil Seed Processing Market Dynamics – Trends

13. MIDDLE EAST AND AFRICA OIL SEED PROCESSING MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

13.1. Seed Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

13.1.1. Palm kernels

13.1.2. Groundnuts

13.1.3. Rapeseed

13.1.4. Cottonseed

13.1.5. Copra

13.1.6. Sunflower seed

13.1.7. Soybean

13.2. Process Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

13.2.1. Mechanical process

13.2.2. Chemical process

13.3. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

13.3.1. Feed

13.3.2. Food

13.3.3. Industrial

13.3.4. Bio-fuels

13.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

13.4.1. Gulf Cooperation Council (GCC) Countries

13.4.2. Israel

13.4.3. South Africa

13.4.4. Rest of MEA

13.5. MEA Oil Seed Processing Market - Opportunity Analysis Index, By Seed Type, By Process Type, By Application, and Country, 2017 – 2023

13.6. MEA Oil Seed Processing Market Dynamics – Trends

14. COMPETITION LANDSCAPE

14.1. Strategic Dashboard of Top Market Players

14.2. Company Profiles (Introduction, Financial Analysis, Seed Type & Service Offerings, Key Developments, Strategies, and SWOT Analysis)

14.2.1. Wilmar International Ltd. (Singapore)

14.2.2. Archer Daniels Midland Company (U.S.)

14.2.3. Richardson International Limited (Canada)

14.2.4. CHS Inc. (U.S.)

14.2.5. EFKO GROUP (Austria)

14.2.6. Cargill (U.S.)

14.2.7. ITOCHU Corporation (Japan)

14.2.8. Bunge Limited (U.S.)

14.2.9. Ag Processing Inc. (U.S.)

15. RESEARCH METHODOLOGY

16. KEY ASSUMPTIONS AND ACRONYMS

I would like to order

Product name: Oilseed Processing Market: Global Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012 to 2016 and Forecast 2017 to 2023

Product link: <https://marketpublishers.com/r/O51C048FE68EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O51C048FE68EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

