

Global Veterinary Vaccines Market: By Product Type (Live Stock Vaccines (Bovine Vaccine, Poultry Vaccines, and Small Ruminants Vaccine), Companion Animal Vaccine (Canine Vaccines and Feline Vaccines), Porcine Vaccines, Equine Vaccines, and Others), By Disease Type (Live Stock Diseases (Foot and Mouth Disease, Brucellosis, Infectious Bronchitis, Marek's Disease, Newcastle Disease, and Others), Companion Animal Diseases (Canine Distemper, Canine Parvovirus, Feline Rabies and Others) Equine Diseases, Porcine Diseases, and Aquaculture Diseases), By Vaccine Type (Live Attenuated Vaccines, Inactivated Vaccines, Recombinant vaccines, Toxoid vaccines, Conjugate Vaccines, DNA Vaccines, and Subunit Vaccines), Distribution Channel (Veterinary Pharmacies, Veterinary Hospitals, Veterinary Clinics, and E-Commerce), and Geography - Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023

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Abstracts

Global Veterinary Vaccines Market Report Description:

Veterinary Vaccines market report gives comprehensive outlook on veterinary vaccines market across the globe with special emphasis on key regions such as North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa (MEA). The report on veterinary vaccines market gives historical, current, and future market sizes (US\$ Mn) on the basis of product type, disease type, vaccine type, distribution channel, and geographic regions. This report studies veterinary vaccines market dynamics elaborately to identify the current trends & drivers, future opportunities and possible challenges to the key stakeholders operating in the market. In addition, veterinary vaccines market report includes animal demographics; regulatory scenario, top meat producing countries, and competition analysis with vividly illustrated the competition dashboard to assess the market competition. Moreover, PBI analyzed veterinary vaccines market to better equip clients with possible investment opportunities across the regions (Regional Investment Hot-Spots) and market unmet needs (Product Opportunities). Key stakeholders of the veterinary vaccines market report include suppliers, manufacturers, marketers, policy makers, and veterinary healthcare service providers engaged in manufacturing and supply of veterinary vaccines products.

Global Veterinary Vaccines Market:

The veterinary vaccines market estimated to be valued US\$ 6,029 Mn in 2017 and poised to grow at CAGR of 5.6% over 2017-2023. Market for veterinary vaccines projected to reach US\$ 8,368 Mn by 2023 owing to rising immunization programs in animals and increasing stakeholder involvement to contain disease in animals.

Rising meat and animal trade restrictions expected to drive the veterinary vaccine market over the forecast period

The rise in demand for safe and effective meat for consumption and rising trade restriction of meat and animal owing to zoonotic diseases expected to create demand for veterinary vaccines over the forecast period. For instance, Global Rinderpest Eradication Program aims at vaccination, trade restrictions, and surveillance of rinderpest in animals. Moreover, market growth is driven by improving food security and rising human and pet bondage adoption in recent times.

Constrained resources impeding the market revenue growth

Growth of veterinary vaccines Market expected to hinder over forecast period owing to

lack of cold chain infrastructure for vaccine storage and transportation in several developing and underdeveloped economies. Moreover, dearth of diseases surveillance data for carving out effective immunization programs expected to impede veterinary vaccine market growth over the forecast period.

Europe accounted for larger market revenue share in global veterinary vaccines market

Europe accounted for larger revenue share in global veterinary vaccines market with moderate CAGR. There has been increase in awareness among cattlemen in U.S. regarding animal rearing, animal health and proper vaccination and judicious use of antibiotics in animals, which are driving the market revenue growth in the region. Asia pacific market projected to grow at significant rate owing large pool of animal population and increased consumption and trade of meat.

COMPETITION ASSESSMENT

Key players profiles in the global veterinary vaccines market include:

Bayer AG (Germany)

Boehringer Ingelheim GmbH (Germany)

Ceva Santé Animale (France)

Eli Lilly and Company (U.S)

Hester biosciences (India)

Merck & Co., Inc. (U.S)

Vétoquinol S.A. (France)

Virbac S.A. (France)

Zoetis Inc. (U.S)

Players in the veterinary vaccine market are launching the products in newer markets to garner larger market share in the market. For instance in 2015, Boehringer Ingelheim

animal health launched two new vaccines in Europe market which offer sustainable control of Porcine Reproductive and Respiratory Syndrome (PRRS) in pigs.

KEY FINDINGS OF THE REPORT:

Veterinary Vaccines market expanding at 5.6% CAGR over 2017 to 2023 to reach market value of US\$ 8,368 Mn by 2023 owing to increased adoption pet animals and rising meat consumption

Based on product type livestock vaccines accounted for larger market revenue share in 2016 and projected gain market revenue share over the forecast period

Live attenuated vaccines segment garnered larger revenue share in global 2016 and projected to remain dominant over the forecast period

Players focusing on launching products to retain market position in global veterinary vaccines market

KEY FEATURES OF THE REPORT:

The report provides granular level information about the market size, regional market share, historic market (2012-2016) and forecast (2017-2023)

The report covers in-detail insights about the competitor's overview, company share analysis, key market developments, and their key strategies

The report outlines drivers, restraints, unmet needs, and trends that are currently affecting the market

The report tracks recent innovations, key developments and startup's details that are actively working in the market

The report provides plethora of information about market entry strategies, regulatory framework and reimbursement scenario

The report analyses the impact of socio-political environment through PESTLE Analysis and competition through Porter's Five Force Analysis

in addition to recent technology advancements and innovations in the market

DETAILED SEGMENTATION

By Product Type

Live Stock Vaccines

Bovine Vaccines

Poultry Vaccines

Small Ruminants Vaccines

Companion Animal Vaccine

Canine Vaccines

Feline Vaccines

Porcine Vaccines

Equine Vaccines

Others

By Disease Type

Live Stock Diseases

Foot and Mouth Diseases

Brucellosis

Infectious Bronchitis

Marek's Disease

Newcastle Disease

Others

Companion Animal Diseases

Canine Distemper

Canine Parvovirus

Feline Rabies

Others

Equine Diseases

Porcine Diseases

Aquaculture Diseases

By Vaccine Type

Live Attenuated Vaccines

Inactivated Vaccines

Recombinant vaccines

Toxoid vaccines

Conjugate Vaccines

DNA Vaccines

Subunit Vaccines

Distribution Channel

Veterinary Pharmacies

Veterinary Hospitals

Veterinary Clinics

E-Commerce

Geography

North America

U.S

Canada

Europe

Germany

France

U.K

Italy

Spain

Russia

Poland

Rest of Europe

Asia-Pacific

Japan

China

India

Australia & New Zealand

ASEAN (Includes Indonesia, Thailand, Vietnam, Philippines, Malaysia, and Others)

South Korea

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Argentina

Venezuela

Rest of Latin America

Middle East and Africa (MEA)

Gulf Cooperation Council (GCC) Countries

Israel

South Africa

Rest of MEA

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11.2. Company Profiles (Introduction, Financial Analysis, Product & Service Offerings, Key Developments, Strategies, and SWOT Analysis)

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11.2.7. Vétquinol S.A. (France)

11.2.8. Virbac S.A. (France)

11.2.9. Zoetis Inc. (U.S)

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