

# **Global Veterinary Surgical Instruments Market: By Product (Scissors, Sutures, Forceps, Cannulas, Electro Surgery Instruments, Others), By Application (Orthopedic, Cardiac, Oncology, Gynecology, Others), By Animals (Canine, Feline, Large animals, and Others) By Distribution Channel (Veterinary Hospitals, Veterinary Clinics, and Others) and Geography - Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023**

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## **Abstracts**

Global Veterinary Surgical Instruments Market Report Description:

Veterinary surgical instruments market report gives comprehensive outlook on veterinary surgical instruments across the globe with special emphasis on key regions such as North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa (MEA). This report on veterinary surgical instruments market gives historical, current, and future market sizes (US\$ Mn) of product, application, animal type, distribution channel and geographic regions. This report studies veterinary surgical instruments market dynamics elaborately to identify the current trends & drivers, future opportunities and possible challenges to the key stakeholders operating in the market. In addition, the market report includes regulatory scenario, and competition analysis with vividly illustrated the competition dashboard to assess the market competition. Moreover, PBI analyzed veterinary surgical instruments market to better equip clients with possible investment opportunities across the regions (Regional Investment Hot-Spots) and

market unmet needs (Product Opportunities). Key stakeholders of the veterinary surgical instruments market report include suppliers, manufacturers, marketers, policy makers engaged in manufacturing and supply of veterinary surgical instruments.

Veterinary Surgical Instruments Market:

The Veterinary Surgical Instruments market estimated to be valued US\$ XX Mn in 2016 and anticipated to grow at CAGR XX%, and projected to reach US\$ XX Mn by 2023.

Triggered pet insurance in advanced countries expected to witness robust growth in veterinary surgical instruments market.

Veterinary surgical instrument market growth is attributed to increased awareness regarding pet insurance for various diseases and favorable government policies to insure pet. In Canada only 2% to 3% of pets have insurance, and it is expected to surge in future. According to OVMA, \$ 768 covered under the accident and illness coverage.

Orthopedic, oncology procedures have notable impact on veterinary surgical instruments market.

Burgeoning animal orthopedic disorders, increased prevalence of cancer, veterinary healthcare expenditure and increased veterinary professionals are the critical factors expected to fuel market over the forecast period.

Asia Pacific is expected to offer lucrative opportunities for global veterinary surgical instruments market

U.S. veterinary surgical instruments market is expected to grow at an unprecedented CAGR due to increased public & private insurance, rise in per capita health expenditure on pets. Moreover, increased veterinary professionals coupled with surgical procedures are enables create demand for veterinary surgical equipment market.

Surge in sophisticated medical care for pets like joint replacement surgery, heart surgery, chemotherapy coupled with rise in insurance is expected to change the landscape of Europe veterinary surgical instruments market. Germany is expected to account for major revenue share, due to favorable regulatory policies and increased adoption of pets like cats and dogs are anticipated to foster the market.

Brazil veterinary surgical instruments market is expanding at significant growth rate.

Increased veterinary clinics & hospitals, availability of sophisticated technologies, surge in small animal per capita are expected to unlock the potential of the market.

## **COMPETITION ASSESSMENT**

Key players' profiles in the global veterinary surgical instruments market include:

Antibe Therapeutics Inc (Canada)

DRE Veterinary (U.S.)

Ethicon Inc. (U.S.)

GerMedUSA, Inc. (U.S.)

iM3 (U.S.)

Integra LifeSciences Holdings Corporation(U.S.)

Jorgensen Laboratories

Neogen Corporation (U.S.)

Surgical Holdings (U.S.)

Steris Corporation (U.S.)

Smiths Group Plc. (UK)

Surgical Direct (U.S.)

Sklar Surgical Instruments (U.S.)

World Precision Instruments, Inc. (U.S.)

## **KEY FINDINGS OF THE REPORT:**

Veterinary Surgical Instruments market is expanding at XX%

CAGR over 2017 to 2023 to reach market value of US\$ XX Mn by 2023.

Based on product, sutures and staplers market is growing at highest CAGR over the forecast period.

Based on region type, North America is expected to account for major market share.

Veterinary hospitals are prime channel for surgical instruments systems distribution across the globe.

Players focusing on expanding geographic presence to garner market opportunities in developing economies.

## **KEY FEATURES OF THE REPORT:**

The report provides granular level information about the market size, regional market share, historic market (2012-2016) and forecast (2017-2023)

The report covers in-detail insights about the competitor's overview, company share analysis, key market developments, and their key strategies

The report outlines drivers, restraints, unmet needs, and trends that are currently affecting the market

The report tracks recent innovations, key developments and startup's details that are actively working in the market

The report provides plethora of information about market entry strategies, regulatory framework and reimbursement scenario

The report analyses the impact of socio-political environment through PESTLE Analysis and competition through Porter's Five Force Analysis in addition to recent technology advancements and innovations in the market

## DETAILED SEGMENTATION

### By Product

Scissors

Sutures

Forceps

Cannulas

Electro Surgery Instruments

Others

### By Application

Orthopedic

Cardiac

Oncology

Gynecology

Others

### By Animal

Canine

Feline

Large animals

Others

## By Distribution Channel

Veterinary hospitals

Veterinary clinics

Others

## By Geography

North America

U.S

Canada

Europe

Germany

France

U.K

Italy

Spain

Russia

Poland

Rest of Europe

Asia-Pacific

Japan

China

India

Australia & New Zealand

ASEAN (Includes Indonesia, Thailand, Vietnam, Philippines, Malaysia, and Others)

South Korea

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Argentina

Venezuela

Rest of Latin America

Middle East and Africa (MEA)

Gulf Cooperation Council (GCC) Countries

Israel

South Africa

Rest of MEA

## Contents

### **1. RESEARCH METHODOLOGY**

- 1.1. Secondary and Primary research
  - 1.1.1. Secondary Sources
  - 1.1.2. Primary Sources
- 1.2. Market Revenue Estimation Methodology
- 1.3. Key Assumptions
- 1.4. Acronyms

### **2. SCOPE OF STUDY**

- 2.1. Market Definition
- 2.2. Objective of the Research
- 2.3. Regions covered in the study

### **3. EXECUTIVE SUMMARY**

### **4. GLOBAL VETERINARY SURGICAL INSTRUMENTS MARKET DYNAMIC FACTORS**

- 4.1. Drivers
  - 4.1.1. Economic Drivers
  - 4.1.2. Demand Side Drivers
  - 4.1.3. Supply Side Drivers
- 4.2. Restraints
- 4.3. Opportunities/Unmet Needs of the Market
- 4.4. Trends

### **5. UNIQUE FEATURES OF THE REPORT**

- 5.1. Competition analysis
  - 5.1.1. Dash board of top players
  - 5.1.2. Financial Analysis
  - 5.1.3. Product & Services
  - 5.1.4. Key Developments
  - 5.1.5. Major Strategies
  - 5.1.6. SWOT Analysis



- 5.2. Technological advancements in veterinary surgical instruments market
- 5.3. Recent investments in the industry
- 5.4. Regulatory landscape
  - 5.4.1. U.S.
  - 5.4.2. Europe
- 5.5. PESTLE analysis
- 5.6. Porter's analysis

## **6. GLOBAL VETERINARY SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2012 - 2016 AND FORECAST, 2017 - 2023**

- 6.1. Scissors
  - 6.1.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)
  - 6.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%)
- 6.2. Sutures
  - 6.2.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)
  - 6.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%)
- 6.3. Forceps
  - 6.3.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)
  - 6.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%)
- 6.4. Cannulas
  - 6.4.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)
  - 6.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%)
- 6.5. Electro Surgery Instruments
  - 6.5.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)
  - 6.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%)
- 6.6. Others
  - 6.6.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)
  - 6.6.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

## **7. GLOBAL VETERINARY SURGICAL INSTRUMENTS MARKET FORECAST, BY APPLICATION, 2012 - 2016 AND FORECAST, 2017 – 2023**

- 7.1. Orthopedic
  - 7.1.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)
  - 7.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%)
- 7.2. Cardiac
  - 7.2.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)
  - 7.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

### 7.3. Oncology

7.3.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)

7.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

### 7.4. Gynecology

7.4.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)

7.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

### 7.5. Others

7.5.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)

7.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

## **8. GLOBAL VETERINARY SURGICAL INSTRUMENTS MARKET FORECAST, BY ANIMAL, 2012 - 2016 AND FORECAST, 2017 – 2023**

### 8.1. Canine

8.1.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)

8.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

### 8.2. Feline

8.2.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)

8.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

### 8.3. Large Animal

8.3.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)

8.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

### 8.4. Others

8.4.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)

8.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

## **9. GLOBAL VETERINARY SURGICAL INSTRUMENTS MARKET FORECAST, BY DISTRIBUTION CHANNEL, 2012 - 2016 AND FORECAST, 2017 – 2023**

### 9.1. Veterinary Hospitals

9.1.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)

9.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

### 9.2. Veterinary Clinics

9.2.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)

9.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

### 9.3. Others

9.3.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023(Revenue, USD Mn)

9.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

## **10. VETERINARY SURGICAL INSTRUMENTS MARKET FORECAST, BY REGION ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023**

### 10.1. North America Veterinary Surgical Instruments Market Analysis, 2012 - 2016 and Forecast, 2017 - 2023

#### 10.1.1. Product Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.1.1.1. Scissors

10.1.1.2. Sutures

10.1.1.3. Forceps

10.1.1.4. Cannulas

10.1.1.5. Electro Surgery Instruments

10.1.1.6. Others

#### 10.1.2. Application Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.1.2.1. Orthopedic

10.1.2.2. Cardiac

10.1.2.3. Oncology

10.1.2.4. Gynecology

10.1.2.5. Others

#### 10.1.3. Animal Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.1.3.1. Canine

10.1.3.2. Feline

10.1.3.3. Large Animal

10.1.3.4. Others

#### 10.1.4. Distribution Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.1.4.1. Veterinary Hospitals

10.1.4.2. Veterinary Clinics

10.1.4.3. Others

#### 10.1.5. Country Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.1.5.1. U.S.

10.1.5.2. Canada

### 10.2. Europe Veterinary Surgical Instruments Market Analysis, 2012 - 2016 and Forecast, 2017 - 2023

#### 10.2.1. Product Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.2.1.1. Scissors

10.2.1.2. Sutures

10.2.1.3. Forceps

10.2.1.4. Cannulas

10.2.1.5. Electro Surgery Instruments

10.2.1.6. Others

10.2.2. Application Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.2.2.1. Orthopedic

10.2.2.2. Cardiac

10.2.2.3. Oncology

10.2.2.4. Gynecology

10.2.2.5. Others

10.2.3. Animal Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.2.3.1. Canine

10.2.3.2. Feline

10.2.3.3. Large Animal

10.2.3.4. Others

10.2.4. Distribution Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.2.4.1. Veterinary Hospitals

10.2.4.2. Veterinary Clinics

10.2.4.3. Others

10.2.5. Country Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.2.5.1. Germany

10.2.5.2. UK

10.2.5.3. France

10.2.5.4. Spain

10.2.5.5. Italy

10.2.5.6. Russia

10.2.5.7. Poland 10.2.5.8. Rest of Europe

10.3. Asia-Pacific Veterinary Surgical Instruments Market Analysis, 2012 - 2016 and Forecast, 2017 - 2023

10.3.1. Product Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.3.1.1. Scissors

10.3.1.2. Sutures

- 10.3.1.3. Forceps
- 10.3.1.4. Cannulas
- 10.3.1.5. Electro Surgery Instruments
- 10.3.1.6. Others
- 10.3.2. Application Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)
  - 10.3.2.1. Orthopedic
  - 10.3.2.2. Cardiac
  - 10.3.2.3. Oncology
  - 10.3.2.4. Gynecology
  - 10.3.2.5. Others
- 10.3.3. Animal Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)
  - 10.3.3.1. Canine
  - 10.3.3.2. Feline
  - 10.3.3.3. Large Animal
  - 10.3.3.4. Others
- 10.3.4. Distribution Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)
  - 10.3.4.1. Veterinary Hospitals
  - 10.3.4.2. Veterinary Clinics
  - 10.3.4.3. Others
- 10.3.5. Country Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)
  - 10.3.5.1. Japan
  - 10.3.5.2. China
  - 10.3.5.3. India
  - 10.3.5.4. ASEAN
  - 10.3.5.5. Australia & New Zealand
  - 10.3.5.6. Rest of Asia-Pacific
- 10.4. Latin America Veterinary Surgical Instruments Market Analysis, 2012 - 2016 and Forecast, 2017 - 2023
  - 10.4.1. Product Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)
    - 10.4.1.1. Scissors
    - 10.4.1.2. Sutures
    - 10.4.1.3. Forceps
    - 10.4.1.4. Cannulas
    - 10.4.1.5. Electro Surgery Instruments
    - 10.4.1.6. Others

#### 10.4.2. Application Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.4.2.1. Orthopedic

10.4.2.2. Cardiac

10.4.2.3. Oncology

10.4.2.4. Gynecology

10.4.2.5. Others

#### 10.4.3. Animal Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.4.3.1. Canine

10.4.3.2. Feline

10.4.3.3. Large Animal

10.4.3.4. Others

#### 10.4.4. Distribution Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.4.4.1. Veterinary Hospitals

10.4.4.2. Veterinary Clinics

10.4.4.3. Others

#### 10.4.5. Country Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.4.5.1. Brazil

10.4.5.2. Mexico

10.4.5.3. Argentina

10.4.5.4. Venezuela

10.4.5.5. Rest of Latin America

#### 10.5. Middle East & Africa (MEA) Veterinary Surgical Instruments Market Analysis, 2012 - 2016 and Forecast, 2017 - 2023

##### 10.5.1. Product Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.5.1.1. Scissors

10.5.1.2. Sutures

10.5.1.3. Forceps

10.5.1.4. Cannulas

10.5.1.5. Electro Surgery Instruments

10.5.1.6. Others

##### 10.5.2. Application Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.5.2.1. Orthopedic

10.5.2.2. Cardiac

10.5.2.3. Oncology

10.5.2.4. Gynecology

10.5.2.5. Others

10.5.3. Animal Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.5.3.1. Canine

10.5.3.2. Feline

10.5.3.3. Large Animal

10.5.3.4. Others

10.5.4. Distribution Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.5.4.1. Veterinary Hospitals

10.5.4.2. Veterinary Clinics

10.5.4.3. Others

10.5.5. Country Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) and Y-o-Y Growth (%)

10.5.5.1. Gulf Cooperation Council (GCC) Countries

10.5.5.2. Israel

10.5.5.3. South Africa

10.5.5.4. Rest of MEA

## **11. COMPETITION LANDSCAPE**

11.1. Strategic Dashboard of Top Market Players

11.2. Company Profiles (Introduction, Financial Analysis, Product & Service Offerings, Key Developments, Strategies, and SWOT Analysis)

11.2.1. Antibe Therapeutics Inc. (Canada)

11.2.2. DRE Veterinary (U.S.)

11.2.3. Ethicon Inc. (U.S.)

11.2.4. GerMedUSA, Inc. (U.S.)

11.2.5. iM3 (U.S.)

11.2.6. Integra LifeSciences Holdings Corporation(U.S.)

11.2.7. Jorgensen Laboratories

11.2.8. Neogen Corporation (U.S.)

11.2.9. Surgical Holdings (U.S.)

11.2.10. Steris Corporation (U.S.)

11.2.11. Smiths Group Plc. (UK)

11.2.12. Surgical Direct (U.S.)

11.2.13. Sklar Surgical Instruments (U.S.)

## 11.2.14. World Precision Instruments, Inc. (U.S.)



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