

# **Global Veterinary Practice Management Software Market: By Delivery Type (Cloud Based, Web Based, Others), By Animal (Small animal, Large animal, Others), By Distribution Channel (Veterinary Hospitals, Veterinary Clinics, and Others) and Geography - Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023**

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## **Abstracts**

Global Veterinary Practice Management Software Market Report Description:

Veterinary Practice Management Software Market report gives comprehensive outlook on veterinary practice management software across the globe with special emphasis on key regions such as North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa (MEA). This report on veterinary practice management software Market gives historical, current, and future market sizes (US\$ Mn) of delivery type, application, end-use and geographic regions. This report studies veterinary practice management software market dynamics elaborately to identify the current trends & drivers, future opportunities and possible challenges to the key stakeholders operating in the market. In addition, the market report includes regulatory scenario, and competition analysis with vividly illustrated the competition dashboard to assess the market competition. Moreover, PBI analyzed veterinary practice management software market to better equip clients with possible investment opportunities across the regions (Regional Investment Hot-Spots) and market unmet needs (Product Opportunities). Key stakeholders of the veterinary practice management software market report include suppliers, manufacturers, marketers, policy makers engaged in manufacturing and

supply of veterinary practice management software.

### Veterinary Practice Management Software Market:

The veterinary practice management software market estimated to be valued US\$ XX Mn in 2016 and poised to grow at CAGR XX%, and projected to reach US\$ XX Mn by 2023.

Availability of state-of-art software attracts customers for veterinary practice management software market.

Increasing number of firms providing animal healthcare software in order to offer better management, increased adoption of veterinary software services is expected to fuel the market. Innovative technologies and expanded applications to the veterinary healthcare are anticipated to create lucrative opportunities over forecast period.

North America has expected to account for major revenue share of global veterinary practice management software market

U.S. veterinary practice management software is accounted for significant regional revenue share due to surge in adoption of companion animal. Veterinary healthcare providers are inclining towards innovative software solutions to offer better disease management, customer relationship management.

UK, Germany are cumulatively contributes significant market share in Europe. Improved veterinary healthcare infrastructure, increased adoption of advanced technologies in veterinary clinics and hospitals are expected to accelerate the market share in future.

Increased pet adoption, rising disposable income in China create healthy opportunities. Emerging nations India, Mexico are expected to offer growth opportunities for global veterinary practice management software market over the forecast period.

### COMPETITION ASSESSMENT

Key players' profiles in the global veterinary practice management software market include:

Vet Space Ltd. (UK)

Computer Fanatics Limited (New Zealand)

IDEXX Laboratories, Inc. (U.S.)

Patterson Companies, Inc. (U.S.)

Henry Schein, Inc. (U.S.)

ezyVET Limited (New Zealand)

Onward Systems Inc. (U.S.)

ClieTrax, Inc. (U.S.)

Alisvet & InformaVet Inc. (Canada)

2i Nova, Inc.(U.S.)

Eclipse Veterinary Software Ltd (UK)

Animal Intelligence Software, Inc. (U.S.)

Hippo Manager Software, Inc. (U.S.)

Timeless Veterinary Systems, Inc. (Canada)

Firmcloud Corporation (U.S.)

InformaVet Inc. (U.S.)

## **KEY FINDINGS OF THE REPORT:**

Veterinary practice management software market is expanding at XX% CAGR over 2017 to 2023 to reach market value of US\$ XX Mn by 2023.

Based on delivery mode, cloud based market is expanding at highest CAGR over the forecast period.

Based on region type, North America is expected to account for major market share.

Veterinary hospitals are prime channel for practice management software systems distribution across the globe

Players focusing on expanding geographic presence to garner market opportunities in developing economies

## **KEY FEATURES OF THE REPORT:**

The report provides granular level information about the market size, regional market share, historic market (2012-2016) and forecast (2017-2023)

The report covers in-detail insights about the competitor's overview, company share analysis, key market developments, and their key strategies

The report outlines drivers, restraints, unmet needs, and trends that are currently affecting the market

The report tracks recent innovations, key developments and startup's details that are actively working in the market

The report provides plethora of information about market entry strategies, regulatory framework and reimbursement scenario

The report analyses the impact of socio-political environment through PESTLE Analysis and competition through Porter's Five Force Analysis in addition to recent technology advancements and innovations in the market

## **DETAILED SEGMENTATION**

By Delivery Type

Cloud based

Web based

Others

#### By Animal

Small animal

Large animals

Others

#### By Distribution Channel

Veterinary hospitals

Veterinary clinics

Others

#### By Geography

North America

U.S

Canada

Europe

Germany

France

U.K

Italy

Spain

Russia

Poland

Rest of Europe

Asia-Pacific

Japan

China

India

Australia & New Zealand

ASEAN (Includes Indonesia, Thailand, Vietnam, Philippines, Malaysia, and Others)

South Korea

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Argentina

Venezuela

Rest of Latin America

Middle East and Africa (MEA)

Gulf Cooperation Council (GCC) Countries

Israel

South Africa

Rest of MEA

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